SIMMS Integrated Mathematics:

A Modeling Approach Using Technology



Level 3 Volumes 1-3



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LEVEL 3 VOLUMES 1-3

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About Integrated Mathematics: A Modeling Approach Using Technology

The Need for Change

In recent years, many voices have called for the reform of mathematics education in the United States. Teachers, scholars, and administrators alike have pointed out the symptoms of a flawed system. From the ninth grade onwards, for example, about half of the students in this country's mathematical pipeline are lost each year (National Research Council, 1990, p. 36). Attempts to identify the root causes of this decline have targeted not only the methods used to instruct and assess our students, but the nature of the mathematics they learn and the manner in which they are expected to learn. In its Principles and Standards for School Mathematics, the National Council of Teachers of Mathematics addressed the problem in these terms:

When students can connect mathematical ideas. their understanding is deeper and more lasting. They can see mathematical connections in the rich interplay among mathematical topics, in contexts that relate mathematics to other subjects, and in their own interests and experience. Through instruction that emphasizes the interrelatedness of mathematical ideas, students not only learn mathematics, they also learn about the utility of mathematics. (p. 64)

Some Methods for Change

Among the major objectives of the *Integrated Mathematics* curriculum are:

- offering a 9–12 mathematics curriculum using an integrated inter-disciplinary approach for *all* students.
- incorporating the use of technology as a learning tool in all facets and at all levels of mathematics.
- offering a *Standards*-based curriculum for teaching, learning, and assessing mathematics.

The Integrated Mathematics Curriculum

integrated mathematics An program "consists of topics chosen from a wide variety of mathematical fields. . . [It] emphasizes the relationships among topics within mathematics as well as between mathematics and other disciplines" (Beal, et al., 1992; Lott, 1991). In order to create innovative, integrated, and accessible materials, Integrated Mathematics: A Modeling Approach Using Technology was written, revised, and reviewed by secondary teachers of mathematics and science. It is a complete, Standards-based mathematics program designed to replace all currently offered secondary mathematics courses, with the possible exception of advanced placement classes, and builds on middleschool reform curricula.

The *Integrated Mathematics* curriculum is grouped into six levels. All students should take at least the first two levels. In the third and fourth years, *Integrated Mathematics* offers a choice of courses to students and their parents, depending on interests and goals. A flow chart of the curriculum appears in Figure 1.

Each year-long level contains 14–16 modules. Some must be presented in

sequence, while others may be studied in any order. Modules are further divided into several activities, typically including an exploration, a discussion, a set of homework assignments, and a research project.



Figure 1: Integrated Mathematics course sequence

Assessment materials—including alternative assessments that emphasize writing and logical argument—are an integral part of the curriculum. Suggested assessment items for use with a standard rubric are identified in all teacher editions.

Level 1: a first-year course for ninth graders (or possibly eighth graders)

Level 1 concentrates on the knowledge and understanding that students need to become mathematically literate citizens, while providing the necessary foundation for those who wish to pursue careers involving mathematics and science. Each module in Level 1, as in all levels of the curriculum. presents the relevant mathematics in an applied context. These contexts include the properties of reflected light, population growth, and the manufacture of cardboard containers. Mathematical content includes collection. data presentation. and interpretation; linear, exponential, and step functions; and three-dimensional geometry, including surface area and volume.

Level 2: a second-year course for either ninth or tenth graders

Level 2 continues to build on the mathematics that students need to become mathematically literate citizens. While retaining an emphasis on the presentation and interpretation of data, Level 2 introduces trigonometric ratios and matrices, while also encouraging the development of algebraic skills. Contexts include pyramid construction, small business inventory, genetics, and the allotment of seats in the U.S. House of Representatives.

Levels 3 and 4: options for students in the third year

Both levels build on the mathematics content in Level 2 and provide opportunities for students to expand their mathematical understanding. Most students planning careers in math and science will choose Level 4. While Level 3 also may be suitable for some of these students, it offers a slightly different mixture of context and content.

Contexts in Level 4 include launching a new business, historic rainfall patterns, the pH scale, topology, and scheduling. The mathematical content includes rational, logarithmic, and circular functions, proof, and combinatorics. In Level 3, contexts include nutrition, surveying, and quality control. Mathematical topics include linear programming, curve-fitting, polynomial functions, and sampling.

Levels 5 and 6: options for students in the fourth year

Level 6 materials continue the presentation of mathematics through applied contexts while embracing a broader mathematical perspective. For example, Level 6 modules explore operations on functions, instantaneous rates of change, complex numbers, and parametric equations.

Level 5 focuses more specifically on applications from business and the social sciences, including hypothesis testing, Markov chains, and game theory.

More About Level 3

"From Here to There" revisits threedimensional coordinate systems using topographical maps. "Taste Test" and "Strive for Quality" continue to explore probability and statistics. "What's Your Bearing" stresses trigonometric concepts via orienteering and surveying. Other modules with a geometric theme include "Classical Crystals," "One Dish and Two Cones," and "Finding Gold."

"What Are You Eating," "Graphing the Distance," and "What's Your Orbit" focus on functions and equations. "Let the Games Begin" examines logical connectives in a game-playing context. Students also investigate graph theory, fair division, and other mathematical topics in this level.

The Teacher Edition

To facilitate use of the curriculum, the teacher edition contains these features:

Overview / **Objectives** / **Prerequisites**

Each module begins with a brief overview of its contents. This overview is followed by

a list of teaching objectives and a list of prerequisite skills and knowledge.

Time Line/Materials & Technology Required

A time line provides a rough estimate of the classroom periods required to complete each module. The materials required for the entire module are listed by activity. The technology required to complete the module appears in a similar list.

Assignments/Assessment Items/Flashbacks

Assignment problems appear at the end of each activity. These problems are separated into two sections by a series of asterisks. The problems in the first section cover all the essential elements in the activity. The second section provides optional problems for extra practice or additional homework.

Specific assignment problems reconmended for assessment are preceded by a single asterisk in the teacher edition. Each module also contains a Summary Assessment in the student edition and a Module Assessment in the teacher edition, for use at the teacher's discretion. In general. Summary Assessments offer more openwhile ended questions, Module Assessments take a more traditional approach. To review prerequisite skills, each module includes brief problem sets called "Flashbacks." Like the Module Assessment, they are designed for use at the teacher's discretion.

Technology in the Classroom

The *Integrated Mathematics* curriculum takes full advantage of the appropriate use of technology. In fact, the goals of the curriculum are impossible to achieve without it. Students must have ready access to the functionality of a graphing utility, a spreadsheet, a geometry utility, a statistics program, a symbolic manipulator, and a word processor. In addition, students should have access to a science interface device that allows for electronic data collection from classroom experiments, as well as a telephone modem.

In the student edition, references to technology provide as much flexibility as possible to the teacher. In the teacher edition, sample responses refer to specific pieces of technology, where applicable.

Professional Development

A program of professional development is recommended for all teachers planning to the curriculum. The Integrated use Mathematics curriculum encourages the use of cooperative learning, considers mathematical topics in a different order than in a traditional curriculum, and teaches some mathematical topics not previously encountered at the high-school level.

In addition to incorporating a wide of context areas, Integrated range Mathematics invites the use of a variety of instructional formats involving heterogeneous classes. Teachers should learn to use alternative assessments, to integrate writing and communication into the mathematics curriculum, and to help students incorporate technology in their own investigations of mathematical ideas.

Approximately 30 classroom teachers and 5 university professors are available to present inservice workshops for interested school districts. Please contact Kendall Hunt Publishing Company for more information.

Student Performance

During the development of *Integrated Mathematics*, researchers conducted an annual assessment of student performances in pilot schools. Each year, two basic measures—the PSAT and a selection of open-ended tasks—were administered to two groups: students in classes using *Integrated Mathematics* and students in classes using other materials. Students using *Integrated Mathematics* materials typically had access to technology for all class work. During administration of the PSAT, however, no technology was made available to either group. Student scores on the mathematics portion of this test indicated no significant difference in performance.

During the open-ended, end-of-year test, technology was made available to both groups. Analysis of student solutions to these tasks showed that students using *Integrated Mathematics* were more likely to provide justification for their solutions and made more and better use of graphs, charts, and diagrams. They also demonstrated a greater variety of problem-solving strategies and were more willing to attempt difficult problems.

References

- Beal, J., D. Dolan, J. Lott, and J. Smith. Integrated Mathematics: Definitions, Issues, and Implications; Report and Executive Summary. ERIC Clearinghouse for Science, Mathematics, and Environmental Education. The Ohio State University, Columbus, OH: ED 347071, January 1990, 115 pp.
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From Here to There



If you've ever hiked over unfamiliar terrain, chances are you consulted a topographic map to help find your way. (If you didn't, you may have wished that you had.) In this module, you use topography to investigate three-dimensional coordinate systems and the distances between points.

Pete Stabio • Randy Carspecken



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Teacher Edition From Here to There

Overview

Students investigate the use of three-dimensional coordinate systems in the context of topographic maps.

Objectives

In this module, students will:

- use three-dimensional coordinate systems
- plot points in three-dimensional space
- determine the distance formula for three dimensions.

Prerequisites

For this module, students should know:

- how to interpret scale drawings
- how to create a three-dimensional coordinate system
- the Pythagorean theorem
- the distance formula for two dimensions
- trigonometric ratios and their inverses.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	3	3	2	1	9

Materials Required

Materials	Activity							
	1	2	3	Summary Assessment				
ruler	Х	X		Х				
glue	Х							
unlined paper	Х							
straightedge	Х		X					
cardboard	Х							
utility knife	Х							
tape	Х							
topographic map			X					
graph paper			X					
lined notebook paper			X	X				

From Here to There

Introduction

Students are introduced to topographic maps and their uses.

Discussion

e.

- **a.** A topographic map shows the terrain from a perspective above the earth's surface.
- **b.** The quantities represent elevation above sea level.
- **c.** Sample response: The contour line at *A* should read 800 m because it represents the next level in elevation. **Note:** Some contour maps do not rigidly follow a fixed interval.
- **d.** Sample response: The ratio of the change in elevation between two consecutive contour lines to the distance between them describes the slope of the terrain. If the ratio is small, the terrain has a gentle slope. If the ratio is large, the terrain is steep.
 - 1. Sample response: I would make an estimate based on the location of the point within the two contour lines. For example, if the point were half way between the 100-m line and the 200-m line, I would estimate that its elevation is about 150 m.
 - 2. Sample response: The terrain between the two lines could have a very gradual slope for most of the distance and then rise sharply as it nears the second contour line. For example, a cliff 50 m high might not show up at all on a map with 100-m contour intervals.
- **f.** Sample response: The north side is steeper than the south side since the space between the contour lines is narrower. The V-shaped pattern of the lines may indicate a ridge.

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Activity 1

To help visualize three-dimensional landscapes from two-dimensional representations, students build a three-dimensional model of a mountain and construct the corresponding topographic map.

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(page 4)

Materials List

- large sheets of paper, at least 60 cm by 28 cm (one per group)
- clear adhesive tape or quick-drying glue
- ruler or straightedge (one per group)
- thick cardboard (several sheets per group; cardboard boxes are a good source)
- utility knife (one per group)

Exploration

a-f. Students create a three-dimensional cardboard model of a mountain that includes a cliff, a summit, a lake, and a saddle. The model consists of 10 layers of cardboard shapes, each representing the terrain at a given elevation. While building the cardboard model, students also create the corresponding topographic map.

Note: You may wish to remind students to read the instructions for the entire exploration before beginning their models.

- **g.** Students create a scale for their model and topographic map using the thickness of the cardboard to represent 100 m.
- **h–i.** Students use ordered pairs and ordered triples to describe the summits of their mountains.

Discussion

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- a. Sample response: Our cliff is represented by a number of contour lines that converge to form one line. Our lake is represented by a shaded region. Our saddle is represented as the lowest elevation between two summits. Our summit is located inside the region defined by the highest contour line.
- **b.** Sample response: An ordered triple not only indicates where the summit is located, but also its height.
- c. Differences in methods may produce a variety of measurements for similar sheets of cardboard. For example, students who directly measure one layer may get significantly different results from students who measure five layers and divide by 5.

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- **d.** Students should recognize that the *z*-coordinate for all points on the surface of the lake is 300.
- e. Students should suggest drawing a path that contains relatively long segments from one elevation to the next.

Assignment

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- **1.1 a.** Answers will vary. The ordered triples should have the same *x*-and *y*-coordinates.
 - **b.** Sample response: The *x* and *y*-coordinates are the same while the *z*-coordinates differ.
 - **c.** The figure is a vertical line.
 - **d.** Sample response: These points are represented by the same point on the topographic map.
- **1.2 a.** Answers will vary. The ordered triples should have the same *z*-coordinates.
 - **b.** Sample response: The *x* and *y*-coordinates are different while the *z*-coordinates are identical.
 - **c.** The figure is a horizontal plane.
- **1.3** Student maps may vary greatly. Sample response:



- *1.4 a. Sample response: Point A is on a cliff 300 m high since there is no visible space between the contour lines. Point B is in a ravine or gully at an elevation between 600 and 700 m.
 - **b.** The coordinates of *A* are (400, 500, *z*), where $800 \le z \le 1100$. The coordinates of *B* are approximately (500,150, *z*), where $600 \le z \le 700$

* * * * *

- **1.5** Student maps should resemble a series of concentric circles. The elevations of the contour lines will vary.
- **1.6** Student maps may vary greatly. Sample response:



- **1.7 a.** Sample response: Point *A* is on the shore of a lake at an elevation of 600 m. Point *B* is somewhere on a cliff 200 m high.
 - **b.** The ordered triple for point *A* is (800, 400, 600). The ordered triple for point *B* is (500, 400, z), where $800 \le z \le 1000$.

* * * * * * * * * *

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Activity 2

Students work with simple three-dimensional spaces to discover the distance formula in three dimensions. They then use this equation to determine distances on topographic maps.

Materials List

• rulers (one per student)

Teacher Note

Students may find it helpful to create a model coordinate system using index cards, labeling the xy-, xz-, and yz-planes as shown below.



Exploration

a.
1.
$$P_1(0,0,0), P_2(3,4,0), P_3(3,4,2)$$

2. $\sqrt{3^2 + 4^2} = 5$
3. 2
4. $\sqrt{2^2 + 5^2} \approx 5.39$

b. 1. The coordinates of P_2 are (6,3,0). The horizontal distance is $\sqrt{(6-0)^2 + (3-0)^2} = \sqrt{45} \approx 6.71$. The vertical distance is (4-0) = 4. The distance from P_1 to P_3 is therefore:

$$\sqrt{(\sqrt{45})^2 + (4)^2} = \sqrt{61} \approx 7.81$$

2. The coordinates of P_4 are (6,0,4). The distance from P_1 to P_4 in the *xz*-plane is $\sqrt{(6-0)^2 + (4-0)^2} = \sqrt{52} \approx 7.21$. The distance from P_4 to P_3 is (3-0) = 3. The distance from P_1 to P_3 is:

$$\sqrt{(\sqrt{52})^2 + (3)^2} = \sqrt{61} \approx 7.81$$

3. Regardless of the triangle used, the distance from P_1 to P_3 is the same.

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c. 1. Sample graph:



- 2. The horizontal distance is $\sqrt{(4-0)^2 + (3-2)^2} \approx 4.12$. Since the vertical distance is $|\beta 5| = 3$, the distance is $\sqrt{(4.12)^2 + (3)^2} \approx 5.10$.
- **d.** Students derive the distance formula for two points in three dimensions. See solution to Discussion **b**.

Discussion

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- **a.** The Pythagorean theorem is applied two times.
- **b.** The distance formula for two points in three dimensions is:

distance =
$$\sqrt{(x_2 - x_1)^2 + (y_2 - y_1)^2 + (z_2 - z_1)^2}$$

The distance between two points in a coordinate plane is:

distance =
$$\sqrt{(x_2 - x_1)^2 + (y_2 - y_1)^2}$$

In three dimensions, the square of the difference between the *z*-coordinates is added to the sum of the squares of the differences between the *x*- and *y*-coordinates under the radical.

c. Sample response: Use the scale on the map to determine the horizontal distance between the points, and the contour lines to determine the vertical distance. Then use the Pythagorean theorem to find the actual distance between them.

Assignment

2.1 a. Sample graph:



b. The distance between the two points is:

$$\sqrt{(2-5)^2 + (2-0)^2 + (4-2)^2} \approx 4.12$$

2.2 a. Sample graph:



b. The distance between the two points is:

$$\sqrt{(3-5)^2 + (4-4)^2 + (2-0)^2} \approx 2.83$$

*2.3 a.
$$\sqrt{(700-300)^2 + (200-700)^2 + (200-200)^2} \approx 640 \text{ m}$$

b.
$$\sqrt{(800 - 700)^2 + (600 - 200)^2 + (300 - 200)^2} \approx 424 \text{ m}$$

c.
$$\sqrt{(800 - 700)^2 + (600 - 400)^2 + (300 - 500)^2} = 300 \text{ m}$$

d.
$$\sqrt{(300 - 700)^2 + (700 - 400)^2 + (200 - 500)^2} \approx 583 \text{ m}$$

- *2.4 Note: Topographic maps of the ocean floor come in a variety of styles. Some show the distance of features above the continental shelf, some indicate the depth of the water using positive numbers and some (like the one shown in the problem) indicate the distance from sea level using negative numbers.
 - **a.** The approximate coordinates of the points along the sub's route are: (7500,17500,-990), (15000,10000,-940), (35000,37500,-940), (45000,37500,-940), and (55000,35000,-990).
 - **b.** The distance traveled is approximately 10,607 + 34,004 + 10,308 + 10,000 = 64,919 m.

* * * * *

- 2.5 Answers will vary. Students should mention that skier 1 traveled down a gentler slope than skier 2. The distance traveled by skier 1 is about 1615 m. The distance traveled by skier 2 is approximately 909 m.
- **2.6 a. 1.** 700 m
 - **2.** about 580 m
 - **3.** about 909 m
 - **b.** 1. The coordinates of *A* are (400,500,5800). The coordinates of *B* are (900,200,5100).
 - **2.** about 911 m
 - **c.** The two estimates should be reasonably close.

* * * * * * * * * *

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Activity 3

Students continue to work with topographic maps, developing profiles of the terrain between two locations.

Materials List

- topographic map
- ruler or straightedge (one per group)
- lined notebook paper or graph paper

Teacher Note

A blackline master of a topographic map appears at the end of the teacher edition FOR THIS MODULE. As an alternative, you may wish to use a topographic map of a region near your school. Topographic maps can be purchased at many sporting good stores. They may also be available at the local library or in some government offices.

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Exploration

Students obtain an image of the landscape between two locations by developing a profile of the terrain. **Note:** The profile may not be to scale, since the lines on the notebook paper may give a different scale than the one on the map.

- **a.** Profile segments should begin and end on contour lines with different elevations. A more interesting profile will be developed if there are several changes in elevation between endpoints.
- **b–d.** Refer to Figure **14** in the student edition.
 - e. Students should realize that a difference in horizontal and vertical scales will affect the appearance of the profile.
 - **f.** Students may notice that terrain which appeared to have a steep slope in their first profiles actually has a more gradual incline.

Note: By using the same scale, students can determine the distance between two points simply by measuring with a ruler. If the scales are not the same, the Pythagorean theorem must be used to calculate the distance.

Discussion

- **a.** Sample response: A profile allows you to see elevation changes and to compare the steepness of the inclines.
- **b.** Sample response: No. You would only be able to draw a series of isolated dots representing points on a profile segment.
- c. Answers will vary. Students should consider both the distance between points and any obstructions that exist, since microwaves can't travel through the ground. For example, a profile of the terrain between the two points in Figure 14 shows that a repeater would be needed on the intervening summit.



- **d.** Sample response: Measure the distance between the points on the profile and use the horizontal scale to convert the measured distance to approximate the actual distance. (This ignores the vertical distance.)
- e. Sample response: Yes, if the vertical scale and horizontal scale of the profile are the same. If this is true, right-triangle trigonometry can be used to determine the angle of elevation. If the scales are not the same, the right triangle formed will not be similar to the actual triangle. Since they are not similar, the corresponding angles may not be congruent.

Assignment

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- ***3.1 a.** The elevation of the summit is approximately 1250 m.
 - **b.** The cliff is about 100 m tall.
 - **c.** The elevation of the lake is approximately 830 m.
 - d. The following right triangle can be used to model this situation.



Using the Pythagorean theorem, the distance from A to B is:

$$\sqrt{(150)^2 + (1750)^2} \approx 1756 \text{ m}$$

- e. If students locate the origin at point *A*, the coordinates of *B* are (1750,150) and the distance formula yields the same equation as given in Part **d**. No matter where the origin is placed, however, the distance between the points remains the same.
- **3.2 a.** Sample response:



- **b.** Since the sine of an acute angle in a right triangle is the ratio of the length of the leg opposite the angle to the length of the hypotenuse, $BC/AB = \sin \angle BAC$.
- c. $\sin^{-1}(150/1756) \approx 4.9^{\circ}$

***3.3 a.** Answers will vary. The map below shows two possible locations for the repeaters.



- b. 1. Students should create profiles to show that the signals are not interrupted by mountains. They also may use measurements to demonstrate that the distances between towers are less than 5 km.
 - 2. Students determine the distance between towers using the distance formula. One method of accomplishing this places the origin of a three-dimensional coordinate system at the transmitter, aligning the *x*-axis with the segment connecting the transmitter and the first repeater. Using kilometers as the units on all axes, the coordinates of the transmitter are (0,0,0) and the coordinates of the repeater are (0,1.3,0.3). The distance between them is about 1.3 km.

To find the distance between the two repeaters, the origin may be located at the first repeater, the *x*-axis aligned with the segment connecting the two, and the process repeated. For the sample locations shown above, the distance between the two repeaters is about 4.7 km. The distance between the second repeater and the receiver is about 1.1 km.

3.4 In the sample response given in Problem **3.3**, the total distance traveled by the signal is about 7.1 km. The time, in seconds, is therefore:

7.1 km •
$$\frac{1000 \text{ m}}{1 \text{ km}} \cdot \frac{1 \text{ sec}}{3 \cdot 10^8 \text{ m}} = 2.4 \cdot 10^{-5} \text{ sec}$$

3.5 Estimated distances will vary, depending on the route chosen and where students locate the peaks. For example, some routes may cross the lake, while others go around it. Some students may create profiles of the terrain along their paths.

* * * * *

- **3.6** Answers will vary. Students should show that the profile segment intersects the topographic map at the appropriate locations.
- **3.7 a.** The elevation at the lowest part of the valley is about 70 m.
 - **b.** The distance between points *A* and *B* is:

$$\sqrt{(90)^2 + (1500)^2} \approx 1503 \text{ m}$$

Research Project

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Student responses should demonstrate their understanding of contour maps and describe the methods used to find the distance and angle of elevation between the two highest points.

Note: As an alternative to the tasks described in the student edition, you may wish to ask students to create a topographic map of a portion of the classroom.

Answers to Summary Assessment

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1. a. The profile below shows that there is an unobstructed line of sight between *A* and *C*.



- **b.** The distance between *A* and *C* is about 206 m.
- **c.** This situation can be modeled by the following right triangle:



Since $\sin \angle BAC = 185/206$, the measure of $\angle BAC$ is about 64°. Measured from horizontal, the angle of the transmitter is $90 - 64 = 26^{\circ}$. Note: If the horizontal and vertical scales on their profiles are congruent, students can simply measure the angle of elevation using a protractor.

2. a. 1. The shortest route for the cable, along with a possible path for microwave signals, is shown on the map below.



- 2. The distance along the route shown above is about 215 m. Total cost is 215 450 or about \$96,750.
- b. 1. Using a profile, students should determine that direct transmission of the signal from *B* to *D* is not possible. Using the path shown in Part a above, transmission requires two transmitters, two receivers, and the purchase of space on the 80-m building.
 - **2.** Total cost is 2(35,000) + 2(13,000) + 3000 or \$99,000.
- c. Answers will vary. Based on the sample responses given in Parts a and b, burying a cable underground will cost slightly less than transmitting the signal overhead.

Module Assessment

The diagram below shows a topographic map. A microwave transmitter is located at point A. A microwave repeater is located at point B.



- **1.** Determine the ordered triples that represent the locations of *A* and *B*.
- 2. Using ordered triples, find the distance traveled by microwave signals transmitted from A to B.
- **3.** The location of a microwave receiver can be represented by the ordered triple (8000,6000,600). On a copy of the map, plot this location and label it point *C*.
- 4. Create a profile of the terrain between points *B* and *C*.
- 5. Use the profile to determine whether additional repeaters are required to transmit signals from *B* to *C*. (Recall that microwaves travel in a straight line and the distance between repeaters must be less than 5 km.) If one or more repeaters are necessary, select appropriate locations and explain why you chose these sites.
- 6. Find the total distance traveled by microwave signals from the transmitter at point *A* to the receiver at point *C*.
- 7. Microwave signals travel at the speed of light, about $3.0 \cdot 10^8$ m/sec. Determine the time required for a signal to travel A to C.

Answers To Module Assessment

- 1. The ordered triple that represents the location of A is (4000, 1000, 550). The ordered triple that represents the location of B is (3000, 3000, 800).
- 2. The distance between *A* and *B* is:

$$\sqrt{(4000 - 3000)^2 + (1000 - 3000)^2 + (550 - 800)^2} = 2250 \text{ m}$$

3. See sample response given to Problem 4 below.

4. Sample profile:



- 5. To provide an unobstructed path for the signals, a repeater is required on the summit between points *B* and *C*, at roughly (5500,4400,900). The distance between *B* and the summit is about 2900 m. The distance between the summit and *C* is about 3000 m.
- 6. The total distance traveled by the microwave signal is approximately 2250 + 2900 + 3000 = 8150 m.
- 7. The time required, in seconds, is:

8150 m •
$$\frac{1 \text{ sec}}{3 \cdot 10^8 \text{ m}} = 2.7 \cdot 10^{-5} \text{ sec}$$

Selected References

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Flashbacks

Activity 1

- **1.1** Describe how locations on a three-dimensional coordinate system can be indicated with ordered triples. Use your classroom as an example.
- **1.2** Consider a cube with one vertex located at the origin of a threedimensional coordinate system. The length of each edge of the cube is 5 units. List the coordinates of the cube's vertices.

Activity 2

2.1 Use the Pythagorean theorem to find the unknown length in each of the following triangles.



- **2.2** Find the distance between each of the following pairs of points in a coordinate plane.
 - **a.** (4,11) and (8,15)
 - **b.** (5, -6) and (7, 7)

Activity 3

- **3.1** What is the distance between the points (1,5) and (7,8)?
- **3.2** Find the unknown angle measure in each of the triangles below.



Answers to Flashbacks

Activity 1

- 1.1 Student examples will vary. In an ordered triple (x,y,z), the first value indicates the point's distance from the origin measured along the *x*-axis. The second value indicates the point's distance from the origin measured along the *y*-axis. The third value indicates the point's distance from the origin measured along the *z*-axis. In a classroon, the three-dimensional coordinate system can be modeled by a corner of the room. The intersectio of two walls can represent the *z*-axis. The intersection of the floor and the two walls can represent the *x*-axis and the *y*-axis.
- 1.2 The following sample response assumes that the cube is positioned in the first octant: (0,0,0), (5,0,0), (5,5,0), (0,5,0), (0,0,5), (5,0,5), (5,5,5), (0,5,5).

Activity 2

2.1 **a.**
$$c = \sqrt{17^2 + 28^2} \approx 32.8 \text{ m}$$

b. $b = \sqrt{20^2 - 8^2} \approx 18.3 \text{ m}$
2.2 **a.** $\sqrt{(8-4)^2 + (15-11)^2} \approx 5.7$
b. $\sqrt{(7-5)^2 + (7-(-6))^2} \approx 13.2$

Activity 3

3.1 ≈ 6.7

- **3.2 a.** From the diagram, $\sin x = 100/200$. Using $\sin^{-1}(100/200)$, $x = 30^{\circ}$.
 - **b.** From the diagram, $\cos y$. Using $\cos^{-1}(50/110)$, $y \approx 63^{\circ}$.
 - **c.** From the diagram, $\tan z = 63/21$. Using $\tan^{-1}(63/21)$, $z \approx 71.6^{\circ}$.

* * * * * * * * * *

Topographic Map



What Are You Eating?



The labels on packaged food contain a wealth of nutritional information. In this module, you use these labels and linear programming to help select foods that satisfy nutritional requirements.

Masha Albrecht • Darlene Pugh



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Teacher Edition What Are You Eating?

Overview

In this module, students use linear programming techniques to analyze nutrition. They also examine the use of matrix operations to solve systems of equations.

Objectives

In this module, students will:

- express constraints as a system of inequalities
- graph feasible regions and find corner points
- minimize or maximize objective functions using the corner principle
- solve systems of linear equations graphically and algebraically
- represent systems of linear equations as matrix equations
- solve matrix equations
- use matrices to solve systems of equations
- identify consistent and inconsistent systems of equations.

Prerequisites

For this module, students should know how to:

- calculate proportions and percentages
- solve linear equations
- use the distributive property
- solve systems of linear equations by substitution and graphing
- solve systems of inequalities by graphing
- perform matrix multiplication
- determine multiplicative identities for matrices
- determine multiplicative inverses of square matrices.

Time Line

Activity	Intro.	1	2	3	4	Summary Assessment	Total
Days	1	2	2	3	3	1	12

Materials Required

Materials	Activity					
	Intro.	1	2	3	4	Summary
						Assessment
index cards					Х	
food labels	X	Х			Х	Х

Teacher Note

Each student should bring two different food labels to class. These labels will be used in the introduction, Activity 1, Activity 4, and the summary assessment.

A good source of in-depth and easy-to-understand information about food labels is *FDA Consumer: Focus on Food Labels*. Single copies are free. To order one, write the Food and Drug Administration, HFE-88, 5600 Fishers Lane, Rockville, MD 20857. Ask for order number FDA 93-2262.

Technology

Software	Activity					
	Intro.	1	2	3	4	Summary
						Assessment
graphing utility		Х	Х	Х	Х	Х
matrix manipulator			Х	Х		Х
graphing utility with					Χ	
three-dimensional						
capability						
symbolic manipulator			Χ	Х	Х	Х

What Are You Eating?

Introduction

Students discuss the information on food labels. For a summary of the information which must be listed on a food label and how it must be presented, refer to the FDA publication *Food Labeling: Questions and Answers*.

Discussion

- **a.** Answers will vary. Sample response: A healthy meal may include lowfat milk, fruits, vegetables, and whole-grain breads or cereals. An unhealthy meal may consist of foods that are high in saturated fats, cholesterol, and sodium, and low in calcium and fiber.
- **b. 1.** Answers may vary. Some students may suggest that the FDA multiplied the grams of total fat by the number of calories per gram of fat, then rounded to two significant digits. Since each gram of fat contains 9 calories, the equation 13 9 = 117 gives the total number of calories. This figure was then rounded to 120 calories.
 - 2. Since one serving of 260 calories contains 120 calories from fat, the percentage is approximately 46%.
 - **3.** The total fat for one serving (13 g) is divided by the total fat for a 2000-calorie reference diet (65 g).
- c. Answers may vary. Sample response: Each label reports the Percent Daily Values in one serving of 5 different nutrients and 4 vitamins and minerals. Since all Daily Values are based on a 2000-calorie diet, different foods are easy to compare. Labels also show the total number of grams recommended per day for each of six nutrients and the calories per gram for fat, carbohydrates, and protein.

Note: Labels do not show Percent Daily Values for sugars or protein because health authorities have not set limits for these two nutrients.

- d. 1. One serving of this food contains 13 g of fat, 31 g of carbohydrate, and 0 g of fiber. Since the recommended 2500-calorie diet includes 80 g of total fat, 375 g of total carbohydrate, and 30 g of fiber, the corresponding Percent Daily Values are 13/80 ≈ 16%, 31/375 ≈ 8%, and 0/30 = 0%, respectively.
 - 2. Sample response: The Percent Daily Values received from 1 serving are lower for a person on a 2500-calorie diet. This is because a person who requires 2500 calories per day needs more fat, carbohydrates, and fiber than a person who requires 2000 calories per day.

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e. The percentage of water can be calculated as follows:

$$\frac{228-50}{228} \approx 78\%$$

- 1. A person requiring a 2000-calorie diet would need 4 servings of this food to obtain 100% of the Daily Value for carbohydrates.
 - 2. A person requiring a 2500-calorie diet would need 5 servings.
 - **3.** More than four servings of this food would provide an excess amount of sodium.
 - **4.** A person could get 100% of the required carbohydrates by combining this food with a food that is lower in sodium.

Research Project

f.

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Students should be able to find the nutritional information needed to complete their charts in the school library, from the home economics department at your school, or from FDA publications.

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Activity 1

In this activity, students review the use of linear programming to solve optimization problems. They determine feasible regions defined by constraints and optimize an objective function. The corner points of the feasible region are found by solving systems of linear equations using substitution and graphing.

Teacher Note

Although a complete analysis of dietary needs using linear programming is beyond the scope of this module, students should develop an understanding of the processes involved. In most cases, sample responses are reported as decimal fractions of servings. Students also should be encouraged to examine solutions with whole-number values that lie near vertices. You may wish to remind students that rounding solutions to obtain whole servings may result in points that do not lie within the feasible region. Finding the optimal integral values that satisfy a system requires advanced algorithmic processes that are not discussed here.

Materials List

• food labels (two per student)

Technology

• graphing utility

Discussion 1

- **a.** Since there are five equations, no two are parallel, and no more than two intersect at any one point, the number of intersections is 10. Students may count these by examining the graph in Figure **2**.
- **b.** Although this point satisfies four constraints, it is not included in the feasible region because it does not satisfy the constraint $4x + 2y \ge 16$.
- **c.** Since each of the following five intersections is not contained in the feasible region, it is not a corner point:
 - the intersection of x = 0 and y = 0; (0,0)
 - the intersection of 4x + 2y = 16 and y = 0; (4,0)
 - the intersection of 2x + 3y = 12 and x + y = 9; (15, -6)
 - the intersection of 4x + 2y = 16 and x + y = 9; (-1,10)
 - the intersection of 2x + 3y = 12 and x = 0; (0,4)
 - 1. Sample response: The value of a *y*-intercept can be found by substituting 0 for *x* in the equation of the line and solving for *y*.

$$4(0) + 2y = 16$$

 $2y = 16$
 $y = 8$

2. Sample response: The value of an *x*-intercept can be found by substituting 0 for *y* in the equation of the line and solving for *x*.

$$4x + 2(0) = 16$$
$$4x = 16$$
$$x = 4$$

e.

d.

- 1. The corner points (0,8) and (0,9) are located on the *y*-axis. The corner points (6,0) and (9,0) are located on the *x*-axis.
 - Sample response: Each of these points represents an *x* or *y*-intercept for one of the lines. The value of an *x*-intercept can be found by substituting 0 for *y* in the equation of the line and solving for *x*. The value of a *y*-intercept can be found by substituting 0 for *x* in the equation of the line and solving for *y*.
 - 3. Sample response: There is one corner point remaining—the intersection of 4x + 2y = 16 and 2x + 3y = 12. Its coordinates can be found by solving the following system of equations:

$$\begin{cases} 4x + 2y = 16\\ 2x + 3y = 12 \end{cases}$$

Teacher Note

You may wish to review several ways of solving systems of equations. Students already may be familiar with one or more of the following methods.

- Solve both equations for *x* and set them equal to each other.
- Solve both equations for *y* and set them equal to each other.
- Use the substitution method for solving simultaneous equations.
- Use a graphing utility to graph the system, then trace to find the coordinates of the point of intersection.
- Add the equations together to eliminate a variable, then solve for the remaining variable.

Exploration

- **a**. **1.** $t \ge 0$
 - $2. \quad r \ge 0$
 - 3. $140t + 120r \le 700$
 - **4**. $4t + 6r \ge 20$
 - 5. $17t + 2r \ge 40$
- **b.** The following sample graph shows the feasible region along with the approximate coordinates of the vertices.



- **c.** Answers will vary. Sample responses:
 - **1.** (1,2)
 - **2.** (3,1)
 - **3.** (4,3)

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d. 1. f = 4t + 3r

2–3. Sample graph:



- 4. Students should observe that all the lines representing fat content have the same slope. As the value for *f* changes, the graph of the line is translated vertically.
- e. 1. The line that represents the minimum fat content intersects the feasible region at the corner point (2.1,1.9). At this point, the fat content is about 14.1 g. Approximately two servings of soup and two rolls would satisfy the requirements.
 - 2. Using the information for serving size, these quantities represent $2.1 \cdot 240 \text{ mL} = 504 \text{ mL}$ of soup and $1.9 \cdot 120 \text{ g} = 228 \text{ g}$ of rolls.
 - 3. There are approximately $(2.1 \cdot 140) + (1.9 \cdot 120) = 522$ calories in this meal.

Discussion 2

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- **a**. A point in the feasible region satisfies all the inequalities in the system determined by the constraints.
- **b.** Sample response: You can't eat a negative number of servings of food. The constraints $t \ge 0$ and $r \ge 0$ guarantee that the number of servings will always be greater than or equal to 0.
- c. Sample response: To graph the inequalities, you first graph the corresponding equations to determine the boundaries of the feasible region, then shade the appropriate half-planes. The region common to all the half-planes is the feasible region. Note: You may wish to remind students not to forget the half-planes determined by $t \ge 0$ and $r \ge 0$.

d.	The following constraints bound the feasible region:								
	$\int 4t + 6r =$	20 (20% DV of iron)							
	${17t + 2r = 40 (40\% \text{ DV of calcium})}$								
	140t + 120	0r = 700 (calories)							
e.	1. The coordinates o of rolls and soup t	f each point on the line hat corresponds to 8 g c	describe a combination of fat.						
	2. Each combination that does not satis	that corresponds to 8 g fy the constraints of the	of fat determines a meal problem.						
f.	1. The minimum occurs at the point with approximate coordinates (2.1,1.9), a corner point of the polygon that defines the feasible region.								
	2. According to the ovalues of an object a corner point of the formula of the object o	corner principle, the min tive function, if they ex he feasible region.	nimum and maximum ist, will always occur at						
g.	The minimum amount of fat occurs when $t = 2$ and $r = 3$, as indicated in the table below. Simply through rounding, students may expect the point (2,2) to provide the minimum fat content. However, this point fails to meet the constraint for calcium, $17t + 2r \ge 40$.								
	Servings of Soup	Servings of Rolls	Fat Content (g)						
	4	1	19						
	3	2	18						
	2	3	17						

Assignment

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1.1 a. In the following system, *c* represents acres of corn and *w* represents acres of wheat:

$$\begin{cases} c \ge 0 \\ w \ge 0 \\ w + c \le 100 \\ 300c + 250w \le 26500 \end{cases}$$

b. Sample graph:



- c. The feasible region has four corner points: the intersection of c = 0 and w = 0, or (0,0); the intersection of c = 0 and w + c = 100, or (0,100); the intersection of w = 0 and 300c + 250w = 26,500, or (88,0); and the intersection of 300c + 250w = 26,500 and w + c = 100, or (30,70).
- **d.** The objective function is profit = 100c + 90w.
- e. The maximum profit is \$9300. This occurs at the feasible point (30,70). Students should evaluate the objective function for each corner point in the feasible region.

 $(0,0) \Rightarrow \$0$ profit $(0,100) \Rightarrow \$9000$ profit $(88,0) \Rightarrow \$8800$ profit $(30,70) \Rightarrow 100(30) + 90(70) = \9300 profit

1.2 a. Sample response:

```
 p \ge 0 
 | s \ge 0 
 | 18p + 4s \ge 20 
 | 14p + 14s \ge 40 
 | 290p + 124s \le 500
```

b. The following sample graph shows the feasible region along with the approximate coordinates of the vertices.



- **c.** Sample response: The region defined by these constraints is the first quadrant of the coordinate plane. The points in the feasible region represent a subset of the points in the first quadrant.
- **d.** The objective function is C = 124s + 290p.
- e. The minimum value of the objective function occurs at the corner point with approximate coordinates (0.6,2.2). This represents $0.6 \cdot 210 \approx 130$ g of pizza and $2.2 \cdot 248 \approx 550$ g of salad.
- **f.** For 130 g of pizza and 550 g of salad, the number of calories is $0.6 \cdot 290 + 2.2 \cdot 124 = 450$ calories and the number of grams of fat is $0.6 \cdot 8 = 4.8$ g.
- *1.3 a. Answers will vary. Students should minimize the amount of sodium consumed. Some students may obtain a system that cannot be solved.
 - **b.** Students should verify their responses to Part **a** both graphically and algebraically.
- *1.4 Sample response: The constraints in this situation are $10p + 80w \ge 80$ and $3p + 24w \le 10$, where p represents servings of plums and w represents servings of watermelon. There are no feasible points because the two lines are parallel and the two half-planes do not overlap.



* * * * *

1.5 a. In the following system, g represents bags of Green Grass fertilizer and m represents bags of Grow More fertilizer:

$$\begin{cases} g \ge 0 \\ m \ge 0 \\ 4g + 6m \ge 24 \\ 2g + 5m \ge 16 \end{cases}$$

b. Sample graph:



- c. The objective function is $\cos t = 6.99g + 17.99m$.
- **d.** The minimum cost of \$55.92 occurs at the corner point (8,0). Students should check each corner of the feasible region to find the minimum value of the objective function.

$$(8,0) \Rightarrow 6.99(8) = $55.92$$

 $(0,4) \Rightarrow 17.99(4) = 71.96
 $(3,2) \Rightarrow 6.99(3) + 17.99(2) = 56.95

1.6 a. In the following system, *c* represents the number of chairs and *d* represents the number of desks:

$$\begin{cases} c \ge 0 \\ d \ge 0 \\ c + 4d \le 200 \\ 2c + d \le 200 \end{cases}$$

b. The following sample graph shows the feasible region along with the approximate coordinates of the vertices.



- **c.** The objective function is profit = 15c + 25d.
- **d.** The maximum profit of about \$2000.50 occurs at the corner point (85.7, 28.6). Students should check each corner of the feasible region to find the maximum value of the objective function.

 $(0,0) \Rightarrow \$0$ $(100,0) \Rightarrow \$1500$ $(0,50) \Rightarrow \$1250$ $(85.7,28.6) \Rightarrow 15(85.7) + 25(28.6) = \2000.50

Note: Some students may argue that it is not possible to make 28.6 desks and 85.7 chairs. By checking integral values near the corner point, they may show that by making 86 chairs and 28 desks, the profit is \$1990.

15(85) + 25(28) = 1975 15(86) + 25(28) = 1990 15(84) + 25(29) = 1985* * * * * * * * *

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Activity 2

In this activity, students review some methods of solving systems of equations. They also examine the use of matrix equations to represent systems of equations.

Materials List

• none

Technology

- graphing utility
- matrix manipulator
- symbolic manipulator (optional)

Exploration

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- a. Students may solve by graphing or by substitution.
 - **1.** (4, -2)

2.

- **2.** (0.75, -1)
- b. Students should substitute as shown below.
 - 1. 2s + 3t = 2-5s + 0.5t = -212(4) + 3(-2) = 2-5(4) + 0.5(-2) = -21-20 - 1 = -218 - 6 = 22 = 2-21 = -2112x - y = 104x + 2y = 112(0.75) - (-1) = 103 - 2 = 19 + 1 = 104(0.75) + 2(-1) = 110 = 101 = 1
- c-d. These matrix equations simplify to the same systems of equations given in Part a. Therefore, the solutions are the same as in Part a.

1.
$$\begin{bmatrix} 5 & 7 \\ 2 & 8 \end{bmatrix} \cdot \begin{bmatrix} t \\ r \end{bmatrix} = \begin{bmatrix} 30 \\ 25 \end{bmatrix}$$

2.
$$\begin{bmatrix} 1 & -3 \\ 4 & 2 \end{bmatrix} \cdot \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} -2 \\ 7 \end{bmatrix}$$

3.
$$\begin{bmatrix} 2 & 1 \\ 3 & 1 \end{bmatrix} \cdot \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} 3 \\ 4 \end{bmatrix}$$

The matrices are identified below:

Discussion

a.

e.

$$\mathbf{M} \cdot \mathbf{X} = \mathbf{C} \qquad \mathbf{M} \cdot \mathbf{X} = \mathbf{C}$$
$$\begin{bmatrix} 2 & 3 \\ -5 & 0.5 \end{bmatrix} \cdot \begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} 2 \\ -21 \end{bmatrix} \qquad \begin{bmatrix} 12 & -1 \\ 4 & 2 \end{bmatrix} \cdot \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} 10 \\ 1 \end{bmatrix}$$

- **b.** A system of two equations with two variables can have one solution (when the graphs of the equations intersect), no solutions (when the graphs of the equations are parallel), or infinite solutions (when the graphs of the equations coincide).
- c. According to the corner principle, the minimum or maximum values of a linear objective function, if they exist, always occurs at a vertex of the feasible region. A vertex occurs at the intersection of two or more lines. Solving the system of equations that represents those lines determines the coordinates of the point of intersection (corner points).

Note: You may wish to remind students that there may be more efficient methods for identifying the coordinates of some corner points. For example, intercepts may be found by substituting 0 for the appropriate variables.

Assignment

2.1 a. The matrix equation is shown below:

$$\mathbf{M} \cdot \mathbf{X} = \mathbf{C}$$
$$\begin{bmatrix} -2 & 3 \\ 5 & -2 \end{bmatrix} \cdot \begin{bmatrix} x \\ y \end{bmatrix} = \begin{bmatrix} -19 \\ 31 \end{bmatrix}$$

b. The solution is (5, -3).

$$\mathbf{M} \quad \bullet \quad \mathbf{X} = \mathbf{C}$$
$$\begin{bmatrix} -1 & 2 \\ -5 & 10 \end{bmatrix} \bullet \begin{bmatrix} c \\ d \end{bmatrix} = \begin{bmatrix} 14 \\ 70 \end{bmatrix}$$

- **b**. There are infinitely many solutions in the form -c + 2d = 14, since the graphs of the equations are lines that coincide.
- **2.3 a.** The system of equations is:

$$\begin{cases} 2x + 5y = 1\\ x + 3y = 0 \end{cases}$$

- **b**. The solution is (3, -1).
- *2.4 a. The system of inequalities that represents the client's requirements is:

$$\begin{cases} p \ge 0 \\ v \ge 0 \\ 35p + v \le 40 \\ 450p + 150v \ge 700 \end{cases}$$

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b. Sample graph:



c. There is only one corner point approximately (1.10,1.35) that does not lie on a coordinate axis. The system of equations used to determine that corner point is:

$$\begin{cases} 35p + v = 40 \\ 450p + 150v = 700 \end{cases}$$

d. The matrix equation is:

$$\begin{bmatrix} 35 & 1 \\ 450 & 150 \end{bmatrix} \bullet \begin{bmatrix} p \\ v \end{bmatrix} = \begin{bmatrix} 40 \\ 700 \end{bmatrix}$$

- e. The number of servings of pasta and vegetables the client should eat can be found by solving the system of equations in Part c. The solution is approximately (1.1,1.35). Multiplying these values by the number of grams in each serving results in about 230 g of pasta and 270 g of vegetables.
- ***2.5 a.** The system of inequalities is:

$$\begin{cases} c \ge 0 \\ a \ge 0 \\ 2c + 1.8a \ge 20 \\ 3c + 0.9a \le 25 \end{cases}$$

b. Sample graph:



c. There is only one corner point approximately (7.5,2.8) that does not lie on a coordinate axis. The system of equations used to determine that corner point is:

$$\begin{cases} 2c + 1.8a = 20\\ 3c + 0.9a = 25 \end{cases}$$

d. The matrix equation is:

$$\begin{bmatrix} 2 & 1.8 \\ 3 & 0.9 \end{bmatrix} \bullet \begin{bmatrix} c \\ a \end{bmatrix} = \begin{bmatrix} 20 \\ 25 \end{bmatrix}$$

e. The number of servings of crackers and apples needed can be found by solving the system of equations in Part c. The solution is approximately (7.5,2.8). Multiplying these values by the number of grams in each serving results in approximately 225 g of crackers and 280 g of apples.

2.6 a. The system of equations is:

$$\begin{cases} a - 2b = 3\\ 3a - 6b = 16 \end{cases}$$

b. There is no solution since the graphs of the equations are parallel. The slope of both lines is 1/2.

2.7 a. The system of equations that describes this situation is shown below:

$$\begin{cases} 5r + 20n = 500\\ 1.5r + n = 80 \end{cases}$$

The corresponding matrix equation is:

5	20]	[<i>r</i>]	[500]
1.5	1	$\lfloor n \rfloor^{=}$	80

b. The solution is (44,14), so the Jewelry Emporium can make 44 rings and 14 necklaces.

* * * * * * * * * *

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Activity 3

In this activity, students review the multiplicative inverse and multiplicative identity for real numbers. They discover the multiplicative inverse and multiplicative identity for matrices, then use them to solve matrix equations.

Materials List

• none

Technology

- graphing utility
- symbolic manipulator

Exploration

a. The matrix equation is:

$$\mathbf{M} \cdot \mathbf{X} = \mathbf{C}$$
$$\begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix} \cdot \begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} 10 \\ 5 \end{bmatrix}$$

b. The inverse of the coefficient matrix is:

$$\begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix}^{-1} = \begin{bmatrix} -1/6 & -1/12 \\ 1/9 & 2/9 \end{bmatrix} \approx \begin{bmatrix} -0.167 & -0.083 \\ 0.111 & 0.222 \end{bmatrix}$$

Note: When using technology to compute the inverse of a matrix \mathbf{A} , the symbol \mathbf{A}^{-1} should not be confused with $\mathbf{1/A}$. In most cases, they do not yield the same results. Using a TI-92 calculator, for example, requires entering the matrix, then using the x^{-1} key to calculate the inverse.

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Algebraically, the inverse of the matrix

$$\begin{bmatrix} a & b \\ c & d \end{bmatrix}$$

is the matrix below, where ad - bc is the determinant:

$$\begin{bmatrix} \frac{d}{ad - bc} & \frac{-b}{ad - bc} \\ \frac{-c}{ad - bc} & \frac{a}{ad - bc} \end{bmatrix}$$

The inverse exists if and only if the determinant is not 0.

c. 1. The identity I for 2×2 matrix multiplication is:

$$\mathbf{I} = \begin{bmatrix} 1 & 0\\ 0 & 1 \end{bmatrix}$$

2. Students should observe that $\mathbf{A} \cdot \mathbf{I} = \mathbf{A}$, or:

$$\begin{bmatrix} a & b \\ c & d \end{bmatrix} \bullet \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix} = \begin{bmatrix} a & b \\ c & d \end{bmatrix}$$

d. As noted in the student edition, each side of the matrix equation must be multiplied on the left by the inverse matrix. Otherwise, the multiplication is undefined.

$$\begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix} \cdot \begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} 10 \\ 5 \end{bmatrix}$$
$$\begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix}^{-1} \cdot \begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix} \cdot \begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix}^{-1} \cdot \begin{bmatrix} 10 \\ 5 \end{bmatrix}$$
$$\begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} -25/12 \\ 20/9 \end{bmatrix} \approx \begin{bmatrix} -2.083 \\ 2.222 \end{bmatrix}$$

e. Students should check their solution using all three methods. By substitution:

$$\begin{bmatrix} -8 & -3 \\ 4 & 6 \end{bmatrix} \bullet \begin{bmatrix} -2.083 \\ 2.222 \end{bmatrix} \approx \begin{bmatrix} 10 \\ 5 \end{bmatrix}$$

Teacher Note

Students may recall the term *inconsistent* from the Level 2 module "Making Concessions." A system of equations that has no solutions is inconsistent, while a system with one solution or infinite solutions is consistent.

Discussion

a. Solving the matrix equation $\mathbf{M} \cdot \mathbf{X} = \mathbf{C}$ for \mathbf{X} , where \mathbf{M} is the coefficient matrix, \mathbf{X} is the variable matrix, and \mathbf{C} is the constant matrix is very similar to solving the linear equation $m \cdot x = c$ for x, as shown below:

$$m \bullet x = c$$

$$m^{-1} \bullet (m \bullet x) = m^{-1} \bullet c$$

$$(m^{-1} \bullet m) \bullet x = m^{-1} \bullet c$$

$$1 \bullet x = m^{-1} \bullet c$$

$$x = m^{-1} \bullet c$$

$$M \bullet X = C$$

$$M^{-1} \bullet (M \bullet X) = M^{-1} \bullet C$$

$$(M^{-1} \bullet M) \bullet X = M^{-1} \bullet C$$

$$I \bullet X = M^{-1} \bullet C$$

$$X = M^{-1} \bullet C$$

- **b.** Since multiplication of matrices is not commutative, the placement of the inverse of the coefficient matrix is important. Equation 1, $M^{-1} \cdot (M \cdot X) = M^{-1} \cdot C$, is the correct first step, since it implies that $X = M^{-1} \cdot C$.
- c. Sample response: To represent a system of equations as a matrix equation, use the coefficients to create a coefficient matrix **M**, the variables to create a variable matrix **X**, and the constants to create a constant matrix **C**.
 - **1.** $\begin{bmatrix} 3 & -2 \\ 2 & 5 \end{bmatrix} \cdot \begin{bmatrix} y \\ z \end{bmatrix} = \begin{bmatrix} 3 \\ 21 \end{bmatrix}$ **2.** $\begin{bmatrix} 1 & 2 & -1 \\ 5 & 1 & 5 \\ 1 & 1 & -1 \end{bmatrix} \cdot \begin{bmatrix} s \\ t \\ v \end{bmatrix} = \begin{bmatrix} 7 \\ 5 \\ 4 \end{bmatrix}$

d.

A system of equations in the form

$$\begin{cases} dx + by + cz = j \\ dx + ey + fz = k \\ gx + hy + iz = l \end{cases}$$

may be written as the matrix equation:

$$\begin{bmatrix} a & b & c \end{bmatrix} \begin{bmatrix} x \end{bmatrix} \begin{bmatrix} j \\ j \end{bmatrix}$$
$$\begin{vmatrix} d & e & f \end{vmatrix} \bullet \begin{vmatrix} y \end{vmatrix} = \begin{vmatrix} k \\ z \end{vmatrix} \begin{bmatrix} z \\ l \end{bmatrix}$$

1. Each system may be solved by multiplying each side of the matrix equation by the inverse of the coefficient matrix. The solutions for these systems are shown below:

$$\begin{bmatrix} y \\ z \end{bmatrix} = \begin{bmatrix} 3 \\ 3 \end{bmatrix} \qquad \begin{bmatrix} s \\ t \end{bmatrix} = \begin{bmatrix} 0.7 \\ 0.7 \end{bmatrix}$$
$$\begin{bmatrix} t \\ t \end{bmatrix} = \begin{bmatrix} 3.0 \\ 0.7 \end{bmatrix}$$
$$\begin{bmatrix} t \\ 0.7 \end{bmatrix}$$

e.

f.

Note: You may wish to demonstrate how to solve a system of three equations in three unknowns by substitution. Students will encounter such systems in Activity **4**.

- 2. The solutions may be checked either by substitution or by graphing. Checking the solution to the system of three equations requires three-dimensional graphing. Verification of solutions by graphing is limited to problems with three or fewer variables.
- 1. An identity for matrix multiplication is always a square matrix with entries of 1 along the diagonal that passes from the upper left to the lower right. All the other elements in an identity matrix are 0.

$$\mathbf{I} = \begin{bmatrix} 1 & 0 & 0 & \dots & 0 \\ 0 & 1 & 0 & \dots & 0 \\ 0 & 0 & 1 & \dots & 0 \\ \vdots & \vdots & \vdots & & \vdots \\ 0 & 0 & 0 & \dots & 1 \end{bmatrix}$$

- 2. The product of an identity I and an $n \times n$ matrix A is A.
- g. 1. Sample response: For a 2 × 2 matrix to have an inverse, it must be square and its determinant must not equal 0.
 - 2. Sample response: If the coefficient matrix does not have an inverse, then the system cannot be solved uniquely because there would be no matrix with which to multiply both sides of the equation.
- h. 1. If a system of linear equations has no solutions, the graphs of the equations are parallel lines.
 - 2. The slope of the line ax + by = c is -a/b. The slope of the line dx + ey = f is -d/e. When the slopes are equal,

$$-\frac{a}{b} = -\frac{d}{e}$$
$$\frac{a}{d} = \frac{b}{e}$$

In this case, the lines are parallel and the system has no solutions or they are different representations of the same line and the system has infinitely many solutions. If the slopes are not equal,

$$\frac{a}{b} \neq -\frac{d}{e}$$
$$\frac{a}{d} \neq \frac{b}{e}$$

then, the lines intersect and there is exactly one solution.

3. Sample response: If the coefficient matrix has no inverse, then the system has no solutions. Therefore, the two lines are parallel and the following equations are true:

$$-\frac{b}{a} = -\frac{e}{d}$$
$$\frac{a}{d} = \frac{b}{e}$$

Students also may reason that if the coefficient matrix shown in Step 2 has no inverse, then the determinant is 0 and the following equations are true ae - bd = 0 and ae = bd. All of these equations are equivalent.

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i. According to the corner principle, the minimum or maximum value of an objective function, if it exists, always occurs at a vertex of the feasible region. In situations involving two variables, a vertex occurs at the intersection of two lines. Solving the matrix equation that represents the two lines determines the coordinates of their point of intersection.

Assignment

3.1 a. The inverse of matrix **A** is:

$$\begin{bmatrix} 2 & 5\\ 1 & 3 \end{bmatrix}^{-1} = \begin{bmatrix} 3 & -5\\ -1 & 2 \end{bmatrix}$$

b. Sample response:

$$\begin{bmatrix} 2 & 5 \\ 1 & 3 \end{bmatrix}^{-1} \cdot \begin{bmatrix} 2 & 5 \\ 1 & 3 \end{bmatrix} = \begin{bmatrix} 3 & -5 \\ -1 & 2 \end{bmatrix} \cdot \begin{bmatrix} 2 & 5 \\ 1 & 3 \end{bmatrix} = \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix}$$

c. Answers will vary. Sample response: This matrix has no inverse because row 1 is a multiple of row 2. Its determinant is 0.

$$\begin{bmatrix} 1 & 2 \\ 2 & 4 \end{bmatrix}$$

3.2 a.
$$\begin{bmatrix} p \\ s \end{bmatrix} = \begin{bmatrix} 2.5 \\ 0.5 \end{bmatrix}$$

- **b.** There is no solution since the graphs of the equations represented by the matrix equation are parallel lines.
- c. There are infinite solutions of the form f + 2r = 5 since the graphs of the lines represented by the matrix equation coincide.
- *3.3 a. In the following system, *p* represents the number of servings of pasta and *v* represents the number of servings of vegetables:

$$\begin{cases} p \ge 0 \\ v \ge 0 \\ 25p + 6v \le 15 \\ 450p + 150v \ge 300 \end{cases}$$

- **b**. See graph in Part **f**.
- **c.** The equations are 450 p + 150v = 300 and 25p + 6v = 15.
- **d.** The matrix equation is:

$$\begin{bmatrix} 450 & 150 \\ 25 & 6 \end{bmatrix} \bullet \begin{bmatrix} p \\ v \end{bmatrix} = \begin{bmatrix} 300 \\ 15 \end{bmatrix}$$

e. The solution is:

$$\begin{bmatrix} p \\ v \end{bmatrix} \approx \begin{bmatrix} 0.4 \\ 0.7 \end{bmatrix}$$

This point lies in the feasible region since the coordinates satisfy all the inequalities (constraints) from Part **a**.

f. The corner point that minimizes cholesterol can be found using the objective function cholesterol = 35p + v. The minimum occurs at (0.4,0.7), resulting in 14.7% of the Daily Value. A graph of the feasible region, including the approximate coordinates of the vertices, is shown below:



*3.4 a. In the following system, c represents the number of servings of crackers, while a represents the number of servings of apples:

$$\begin{cases} c \ge 0 \\ a \ge 0 \\ 2c + 1.8a \ge 10 \\ 6c + 0.6a \ge 10 \\ 3.3c + 4.7a \ge 20 \\ 3c + 0.9a \le 15 \end{cases}$$

b. A graph of the feasible region, including the approximate coordinates of the vertices, is shown below:



c. Students may determine the coordinates of the four corner points by solving the following matrix equations. The matrix equation involving the constraints on iron and vitamin A is:

$$\begin{bmatrix} 6 & 0.6 \\ 2 & 1.8 \end{bmatrix} \bullet \begin{bmatrix} c \\ a \end{bmatrix} = \begin{bmatrix} 10 \\ 10 \end{bmatrix}$$
$$\begin{bmatrix} c \\ a \end{bmatrix} \approx \begin{bmatrix} 1.3 \\ 4.2 \end{bmatrix}$$

The matrix equation involving the constraints on fat and calcium is:

$$\begin{bmatrix} 3 & 0.9 \\ 3.3 & 4.7 \end{bmatrix} \bullet \begin{bmatrix} c \\ a \end{bmatrix} = \begin{bmatrix} 15 \\ 20 \end{bmatrix}$$
$$\begin{bmatrix} c \\ a \end{bmatrix} \approx \begin{bmatrix} 4.7 \\ 0.9 \end{bmatrix}$$

The matrix equation involving the constraints on calcium and vitamin A is:

$$\begin{bmatrix} 3.3 & 4.7 \\ 2 & 1.8 \end{bmatrix} \bullet \begin{bmatrix} c \\ a \end{bmatrix} = \begin{bmatrix} 20 \\ 10 \end{bmatrix}$$
$$\begin{bmatrix} c \\ a \end{bmatrix} \approx \begin{bmatrix} 3.2 \\ 2.0 \end{bmatrix}$$

The matrix equation involving the constraints on iron and fat is:

$$\begin{bmatrix} 6 & 0.6 \\ 3 & 0.9 \end{bmatrix} \bullet \begin{bmatrix} c \\ a \end{bmatrix} = \begin{bmatrix} 10 \\ 15 \end{bmatrix}$$
$$\begin{bmatrix} c \\ a \end{bmatrix} \approx \begin{bmatrix} 0 \\ 16.7 \end{bmatrix}$$

Since this point lies on the *a*-axis, students also may determine its coordinates by substitution.

- **d.** The objective function is calories = 120c + 56a. The minimum number of calories (about 390) occurs when eating about 1.3 servings of crackers and 4.2 servings of apples. This is about 40 g of crackers and 420 g of apples.
- e. Some students will observe that 4 apples seems an unreasonable amount for a snack. They may suggest choosing a point in the feasible region which does not minimize calories or combining other foods with apples and crackers to meet the desired constraints.

3.5 a. In the following system, *r* represents number of rings, while *n* represents number of necklaces:

$$\begin{cases} r \ge 0\\ n \ge 0\\ 5r + 20n \le 500\\ 1.5r + n \le 80 \end{cases}$$

b–c. A graph of the feasible region, including the approximate coordinates of the vertices, is shown below:



- **d.** The objective function is profit = 90r + 40n. The maximum profit of about \$4797 occurs at the corner point (53.3,0).
- **3.6 a.** Sample response: In the following system, *f* represents the number of pieces of fried chicken, while *c* represents the number of ears of corn.

$$\begin{cases} f \ge 0 \\ |c \ge 0 \\ |100 f + 310c \ge 1000 \\ 151c \ge 200 \\ 1.2f + 1.0c \ge 6 \\ 122 f + 70c \ge 600 \end{cases}$$

b. A graph of the feasible region is shown below.



The corner point (0,8.57) can be found by identifying the *c*-intercept of 122 f + 70c = 600. The two vertices of the feasible region that do not lie on a coordinate axis can be found by solving the following matrix equations. The matrix equation involving the constraints on vitamin A and potassium is:

$$\begin{bmatrix} 100 & 310 \\ 0 & 151 \end{bmatrix} \cdot \begin{bmatrix} f \\ c \end{bmatrix} = \begin{bmatrix} 1000 \\ 200 \end{bmatrix}$$
$$\begin{bmatrix} f \\ c \end{bmatrix} \approx \begin{bmatrix} 5.89 \\ 1.32 \end{bmatrix}$$

The matrix equation involving the constraints on vitamin A and calories is:

$$\begin{bmatrix} 100 & 310 \\ 122 & 70 \end{bmatrix} \bullet \begin{bmatrix} f \\ c \end{bmatrix} = \begin{bmatrix} 1000 \\ 600 \end{bmatrix}$$
$$\begin{bmatrix} f \\ c \end{bmatrix} \approx \begin{bmatrix} 3.76 \\ 2.01 \end{bmatrix}$$

c. The objective function is $\cos t = 0.90 f + 0.75c$. The minimum cost of about \$4.89 occurs at the corner point (3.76,2.01). Since it is not possible to buy these quantities of chicken and corn, students may round to (4,2), which results in a total cost of \$5.10.

* * * * * * * * * *

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Activity 4

In this activity, linear programming problems are extended to three variables. Students investigate the use of both substitution and matrices in solving systems of three-variable equations.

Teacher Note

Because of the difficulties involved in identifying the corner points of a three-dimensional feasible region, students are given the intersecting planes in Exploration 2.

You may wish to use this as an optional activity.

Materials List

• index cards (15 per group)

Technology

- matrix manipulator
- graphing utility with three-dimensional capability
- symbolic manipulator

Exploration 1

a.

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- Answers will vary. Sample responses: (0,0,5), (1,1,4.55), $\left(\frac{100}{9},5,0\right) \approx (11.1,5,0)$.
- **b.** Students may or may not realize that the graph of all the solutions is a plane.

- **c.** Answers will vary. Sample responses: (0,0,9.09), (1,2,6.82), (10,5,1.36).
- **d.** See response to Part **b** above.
- e. Sample models:



Discussion 1

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- **a.** Sample response: Three dimensions are needed because the equation has three variables and graphing three variables requires three axes.
- **b.** Model **4** has a single point that belongs to all three planes. This point is a potential corner point of a feasible region.
- **c.** A minimum of three planes is necessary.
- **d.** The graph of an inequality in three dimensions is a half-space.
- e. 1. The system of inequalities is:

$$\begin{cases} x \ge 0 \\ y \ge 0 \\ z \ge 0 \end{cases}$$

- 2. Answers will vary. A sample system is:
 - $\begin{cases} x \ge 0 & x \le 4 \\ y \ge 0 & y \le 6 \\ z \ge 0 & z \le 2 \end{cases}$

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Exploration 2

a. The matrix equations are shown below:

[1	0 0 [a] [1]	[1 0	0] [a] [1]
I: 0	1 $0 \bullet b = 1 $	IV: 1.8 0	$4 \bullet b = 20 $
0.6	$2.2 2.2 \left\lfloor r \right\rfloor \left\lfloor 20 \right\rfloor$	0.6 2.2	$2.2 \left\lfloor r \right\rfloor \left\lfloor 20 \right\rfloor$
ΓO	$\begin{bmatrix} 1 & 0 \end{bmatrix} \begin{bmatrix} a \end{bmatrix} \begin{bmatrix} 1 \end{bmatrix}$	ΓO 1	0] [<i>a</i>] [1]
II: 0	$0 1 \bullet b = 1 $	V: 0.6 2.2	$2.2 \bullet b = 20 $
0.3	1 4.1 $\lfloor r \rfloor$ 20	0.3 1	$4.1 \left\lfloor r \right\rfloor \left\lfloor 20 \right\rfloor$
ΓO	0 1 $[a]$ $[1]$	⊺ 1.8 0	4] [<i>a</i>] [20]
III: 1.8	$0 4 \bullet b = 20 $	VI: 0.6 2.2	$2.2 \bullet b = 20 $
0.3	1 4.1 $\begin{bmatrix} r \end{bmatrix}$ 20	0.3 1	$4.1 \left[r \right] \left[20 \right]$

b. The corner points determined by these systems are shown below:

I: (1,1,7.82)	IV: (1.4,4.27,4.55)
II: (49.67,1,1)	V: (17.32,1,3.37)
III:(8.89,13.23,1	VI: (3.36,4.69,3.49)

c. Calories = 56a + 97b + 49r

d. Substituting the coordinates for each of the six corner points into the objective function produces the following values for total calories:

536 calories	716 calories
12,928 calories	1232 calories
1830 calories	814 calories

The first corner point minimizes the calories in the fruit salad, while providing 20% of the daily values of vitamin A, iron, and calcium. This solution includes 100 g of apples, 100 g of bananas, and 782 g of oranges.

e. Students should choose three points that fall in the feasible region and verify that the ordered triples satisfy all constraints.

Discussion 2

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- **a.** These equations are the boundaries of the following half-planes: $r \ge 1$ (representing at least 1 serving of oranges); $1.8a + 0b + 4r \ge 20$ (representing at least 20% of the daily value of vitamin A); and $0.3a + b + 4.1r \ge 20$ (representing at least 20% of the daily value of calcium).
- **b.** The objective function describes a family of planes, some of which pass through the feasible region.

c. Sample response: As the plane is translated through the feasible region the last point(s) that it touches is either a vertex, an edge, or an entire face of the feasible region.

Assignment

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- *4.1 a. This statement is true. If the system contains two equations representing nonparallel lines, the lines intersect in a single point.
 - **b.** This statement is true. If the system contains three equations and the planes representing them intersect in a single point, then the solution is an ordered triple.
 - **c.** This statement is false. The lines that represent such a system have no points in common.
 - **d.** This statement is true. The planes that represent such a system have no points in common.
 - e. This statement is true. To be consistent, the system must have values in common to all three equations or planes. A point in common to only two of the planes is not a solution to the system.
 - f. This statement is false. The three planes will intersect each other, but all might not intersect in the same place. (See model 5 in Part e of Exploration 1)
- **4.2 a.** The graph of the system consists of three planes parallel to the *xy*-plane.
 - **b.** The matrix equation is:

[0	0	1]	$\begin{bmatrix} x \end{bmatrix}$	[1]
0	0	1 •	y =	2
0	0	1	$\lfloor z \rfloor$	[3]

- c. Sample response: This system can't be solved because there is no inverse for the coefficient matrix. Note: When using technology, students may receive an error message indicating that this is a "singular matrix."
- **4.3** a. The three planes intersect in the line with equation y + 2z = 3. Note: This equation can found by choosing any two equations and eliminating x.
 - **b.** There are no solutions. Two of the planes are parallel and each intersects the third.
 - c. There are no solutions. All three planes are parallel.
 - **d.** The planes intersect at the point with coordinates (1, 2, -3).

***4.4 a.** Sample response:

 $\begin{cases} 0b + 26.6p + 0.4r \ge 10 \text{ (vitamin A)} \\ 2.2b + 2.8p + 8.6r \ge 10 \text{ (iron)} \\ 1b + 0.9p + 8.6r \ge 10 \text{ (calcium)} \\ 1.6b + 2.4p + 3.2r \ge 10 \text{ (fiber)} \end{cases}$

b. There are four possible combinations of three inequalities:
1) vitamin A, iron, calcium; 2) vitamin A, iron, fiber; 3) vitamin A, calcium, fiber; and 4) iron, calcium, fiber.

By solving the corresponding systems of equations, students should find the following four corner points: (-4.95, 0.35, 1.70), (6.65, 0.38, -0.49), (4.45, 0.37, 0.60), and (86.3, -48.3, -3.82).

c. Sample response: All but one of these corners has a negative value for one of the snacks. It is impossible to eat a negative amount of fruit.

* * * * *

4.5 The six corner points determined in the exploration are: (1,1,7.82), (1.4,4.27,4.55), (49.67,1,1), (17.32,1,3.37), (8.89,13.23,1), and (3.36,4.69,3.49). Using the information in Table **2**, the objective function is fiber = 1.6b + 2.4p + 3.2r.

By substituting the coordinates of each corner point in the objective function, students should determine that the point (8.89,13.23,1) maximizes the amount of fiber in the fruit salad. This solution corresponds to 889 g of apples, 1323 g of bananas, and 100 g of oranges.

* * * * * * * * * *

Answers to Summary Assessment

Responses will vary. Students should use nutrient information from two food labels to write at least six inequalities representing the nutrient and calorie constraints given in the problem.

They should graph the inequalities to find the feasible region, determine the corner points, and write an objective function for fat contained in the two foods. Using the corner principle, they should then determine the point that minimizes fat.

When the resulting solution involves unusual quantities of food or a meal consisting of only one food, students should discuss the practicality of their responses.

Module Assessment

- 1. Audley likes to mix two different cereals for breakfast. His favorite cereal is High Sugar, which contains 20% sugar. The other cereal, Bowl of Health, contains only 5% sugar. Audley wants to reduce his sugar intake, but refuses to give up his favorite cereal. He would like to eat 25 g of a cereal mixture that contains 10% sugar.
 - **a.** Write a system of equations that describes this situation.
 - **b.** Solve this system to determine the amount of each type of cereal Audley must mix to obtain 25 g of cereal that contains 10% sugar.
 - **c.** Show a verification of your solution.
- 2. An electronics firm makes two kinds of computers—laptops and desktops. The firm has enough parts to make as many as 1000 laptops and 600 desktops per week. It takes 20 hr to build a laptop computer and 30 hr to build a desktop computer. The firm has a maximum of 24,000 hours of labor available each week. A profit of \$2000 is made on each laptop and \$2500 on each desktop.
 - **a.** Write a system of inequalities that describes all the constraints in this situation.
 - **b.** Graph the system and label the coordinates of the vertices of the feasible region.
 - **c.** Determine the maximum amount of profit that may be earned by this electronics firm. Justify your response.
- **3.** One peach provides 28% of the Daily Value of vitamin A and 48% of the Daily Value of vitamin C for a 2000-calorie reference diet. For the same diet, one avocado provides 16% of the vitamin A and 27% of the vitamin C recommended.

Ignoring the 2000-calorie limit, is it possible to obtain no more than 20% of the Daily Value of vitamin A but at least 80% of the Daily Value of vitamin C by eating only peaches and avocados? Use a graph to justify your response. 4. The table below shows the Percent Daily Values for five nutrients in 100 g servings of four different fruits (based on a 2000-calorie reference diet). It also displays the fat (in grams) and calories contained in each kind of fruit.

Fruit (100	Vitamin	Calcium	Iron	Fiber	Fat (g)	Calories
g)	Α					
apples	1.8%	0.3%	0.6%	4.0%	0.6	56
bananas	0.0%	1.0%	2.2%	1.6%	0.1	97
oranges	4.0%	4.1%	2.2%	2.0%	0.2	49
prunes	39.9%	5.1%	13.7%	8.4%	0.5	239

Imagine that you are a nutritionist who must write three different recipes for fruit salad. In each case, your goal is to provide certain amounts of nutrients while minimizing fat consumption.

- **a.** The first recipe must combine bananas and oranges and provide at least 30% of the Daily Values for fiber and calcium. Each serving should contain no more than 2000 calories.
 - 1. Write a system of five inequalities that represents the constraints for this salad.
 - **2.** Graph the feasible region.
 - 3. Find the coordinates of the corner points.
 - 4. Write an objective function for minimizing the intake of fat.
 - **5.** Use your objective function to determine the coordinates of the corner point that minimizes fat while using both types of fruit.
- **b.** One of the remaining recipes requires a combination of three different fruits; the other requires a combination of four different fruits. Using linear programming to determine these recipes would involve systems of constraints with three and four variables, respectively.
 - 1. Explain whether or not graphing would be a reasonable method for finding the corner points of each feasible region.
 - **2.** How could you determine whether or not a potential corner point is in the feasible region?

Answers to Module Assessment

1. **a.** In the following system, *b* represents the number of grams of Bowl of Health cereal, while h represents the number of grams of High Sugar cereal:

$$\begin{cases} h > 0 \\ b > 0 \\ h + b = 25 \\ 20h + 5b = 10(25) \end{cases}$$

b. Audley must use about 8.3 g of High Sugar and about 16.7 g of Bowl of Health to obtain 25 g of a mixture that contains 10% sugar. The solution using matrices is:

$$\begin{bmatrix} 1 & 1 \\ 20 & 5 \end{bmatrix} \bullet \begin{bmatrix} h \\ b \end{bmatrix} = \begin{bmatrix} 25 \\ 250 \end{bmatrix}$$
$$\begin{bmatrix} h \\ b \end{bmatrix} \approx \begin{bmatrix} 8.3 \\ 16.7 \end{bmatrix}$$

- c. Verification may be shown either by substitution or by graphing.
- **a.** In the following system, *l* represents the number of laptop computers, while *d* represents the number of desktop computers:

$$\begin{cases} 0 \le l \le 1000 \\ 0 \le d \le 600 \\ 20l + 30d \le 24,000 \end{cases}$$

b. The following sample graph shows the feasible region, along with the approximate coordinates of the vertices:



c. The objective function may be expressed as profit = 2000l + 2500d. The maximum of about \$2,333,250 occurs at the corner point (1000, 133.3).

2.

3. Using *p* for the number of peaches and *a* for the number of avocados, the system of inequalities for this problem is:

$$p \ge 0$$

$$a \ge 0$$

$$28p + 16a \le 20$$

$$48p + 27a \ge 80$$

The graphs of the two lines intersect at approximately (61.7, -106.7). Since the half-planes defined by the inequalities do not intersect in the first quadrant, it is not possible to satisfy the constraints by eating peaches and avocados.

4. a. 1. Sample response: Using *b* for servings of bananas and *r* for servings of oranges, the system of inequalities is:

```
 \begin{cases} b \ge 0 \\ | p \ge 0 \\ \{1.6b + 2r \ge 30 \\ | 1b + 4.1r \ge 30 \\ | 97b + 49r \le 2000 \end{cases}
```

- **2–3.** Student graphs should show that the corners of the feasible region are (0,40.8), (0,15), (13.8,3.9), and (19.3,2.6). They may use both substitution and matrices to find these coordinates. For example, some students may use substitution to find corner points (0,15) and (0,40.8) and matrices to find (19.3,2.6).
 - **4.** f = 0.1b + 0.2r
 - 5. The corner point at (13.8,3.9) minimizes the intake of fat (2.16 g).
- **b.** 1. Sample response: A three-dimensional graph of the feasible region might be possible for the three-fruit recipe, but a graph is not possible for the four-fruit recipe because there are four variables and that would require four dimensions.
 - 2. Sample response: A corner point would have to satisfy all of the constraints in order to be included in the feasible region.

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Flashbacks

Activity 1

- **1.1** If a class of 24 students contains 18 females, what percentage of the class is male?
- **1.2** Recall that the solution set to a system of equations is the set of values that satisfies every equation in the system. Write and graph a system of equations that has:
 - **a.** exactly one solution
 - **b.** no solutions
 - **c.** an infinite number of solutions.
- **1.3** Solve each of the following systems of inequalities by graphing and identifying the feasible region.

a.
$$\begin{cases} x \ge 0 & \mathbf{b.} \\ y \ge 0 \\ y \le -x+3 \\ y \le -3x+4 \end{cases} \begin{cases} x \ge 0 & \mathbf{c.} \\ y \ge 0 \\ y \le -(5/4)x+5 \\ y \le -(3/4)x+3 \end{cases} \begin{cases} x \ge 0 \\ y \ge 0 \\ y \le -(3/5)x+3 \\ x \le 2 \end{cases}$$

Activity 2

- **2.1** Solve each of the following equations for *x*:
 - **a.** 3 + 4x = 7
 - **b.** 7 5(2x + 1) + 5x = 6.5
 - **c.** 3(x 3y) = 12
 - **d.** -5(x + y) + 7y = 6.5
- 2.2 Simplify each of the following matrix expressions:

a.	[1	2] [a]	b.	[-2	$\begin{bmatrix} 1 \end{bmatrix} \begin{bmatrix} s \end{bmatrix}$
	3	$4 \end{bmatrix}^{\bullet} \lfloor b \rfloor$		_4	$2 \int t t$

2.3 Solve the system of equations below by graphing. Verify your solution by solving using substitution.

$$\begin{cases} x + 2y = 8\\ 3x + 4y = 18 \end{cases}$$

Activity 3

- **3.1** What is the multiplicative identity for the set of 3×3 matrices?
- **3.2** Find the multiplicative inverse for each of the following. Justify your responses.
 - **a.** -5
 - **b.** $4\frac{3}{5}$
 - **c.** 0
- **3.3 a.** If **A** and **B** are 2 × 2 matrices, does **A B** = **B A** ? In other words, is matrix multiplication commutative?
 - **b.** If **A**, **B**, and **C** are 2×2 matrices, does $(\mathbf{A} \cdot \mathbf{B}) \cdot \mathbf{C} = \mathbf{A} \cdot (\mathbf{B} \cdot \mathbf{C})$? In other words, is matrix multiplication associative?

Activity 4

4.1 By graphing, estimate the coordinates of the corner points of each region described below. Then use matrices to determine the coordinates of the corner points.

a.	$x \ge 0$	b.	$\int x + 3y \ge 16$
	$y \ge 0$		$2x + y \ge 8$
	$\int_{1}^{1} 3x + y \le 22$		$\int_{1}^{1} -x + y \le 5$
	$2x + 3y \le 32$		$3x + y \le 32$

Answers to Flashbacks

Activity 1

- **1.1** 25%
- **1.2 a.** Any set of equations that represents two nonparallel lines is a correct response. For example, the lines represented by y = 2x + 3 and y = x + 2 intersect at (-1,1).
 - **b.** Any set of equations that represents two parallel lines is a correct response. For example, the lines represented by y = 2x + 3 and y = 2x + 1 do not intersect.
 - c. Any set of equations in which both equations represent the same line is a correct response. For example, the equations y = 2x + 3 and 2y = 4x + 6 describe the same line.



c. Sample graph:



Activity 2 2.1 a. x = 1b. x = -0.9c. x = 4 + 3yd. x = -1.3 + 0.4y2.2 a. $\begin{bmatrix} 1a + 2b \\ 3a + 4b \end{bmatrix}$ b. $\begin{bmatrix} -2s + 1t \\ -4s + 2t \end{bmatrix}$

2.3 Sample graph:



Solving x + 2y = 8 for x yields x = 8 - 2y. Substituting for x in 3x + 4y = 18 results in 3(8 - 2y) + 4y = 18. Solving for y yields y = 3. Substituting this value for y in x + 2y = 8 yields x = 2. Therefore, the point (2,3) is the solution to the system.

Activity 3

3.1 The identity matrix is:

$$\begin{bmatrix} 1 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

3.2 a. The multiplicative inverse of -5 is -1/5 because

$$-5 \bullet -\frac{1}{5} = 1$$

b. The multiplicative inverse of $4\frac{3}{5}$ or 23/5 is 5/23 because

$$\frac{5}{23} \cdot \frac{23}{5} = 1$$

c. Zero has no multiplicative inverse. There is no number such that $0 \cdot x = 1$ for all *x*.

3.3 a. Matrix multiplication does commute for some matrices **A** and **B**, such as the pair below:

$$\begin{bmatrix} 1 & 1 \\ 1 & 1 \end{bmatrix} \bullet \begin{bmatrix} 2 & 3 \\ 3 & 2 \end{bmatrix} = \begin{bmatrix} 2 & 3 \\ 3 & 2 \end{bmatrix} \bullet \begin{bmatrix} 1 & 1 \\ 1 & 1 \end{bmatrix}$$

However, it does not commute for every matrix **A** and **B**, as demonstrated by the following example:

[1	2]	5	6]	[19	22]	[5	6	[1	2]	[23	34]
3	4	7	8	= 43	50	é [7	8	•3	4	= 31	46

Therefore, matrix multiplication is not commutative.

b. Matrix multiplication is associative, since for all 2 × 2 matrices A,
B, and C, it can be shown that (A • B) • C = A • (B • C). Students may demonstrate this by using a symbolic manipulator to compare the products of the following two expressions:

$$\left(\begin{bmatrix} a & b \\ c & d \end{bmatrix} \bullet \begin{bmatrix} e & f \\ g & h \end{bmatrix} \right) \bullet \begin{bmatrix} i & j \\ k & l \end{bmatrix} \text{ and } \begin{bmatrix} a & b \\ c & d \end{bmatrix} \bullet \left(\begin{bmatrix} e & f \\ g & h \end{bmatrix} \bullet \begin{bmatrix} i & j \\ k & l \end{bmatrix} \right)$$

Activity 4

- **4.1 a.** The corner points have approximate coordinates (0,0), (0,10.7), (7.3,0), and (4.9,7.4).
 - **b.** The corner points have approximate coordinates (1.6,4.8), (1,6), (6.75,11.75), and (10,2).

What's Your Bearing?



In this module, you'll explore how surveyors locate property lines, find the lengths of boundaries, and calculate the area of land parcels.



 Todd Fife
 • Anne Merrifield

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Teacher Edition What's Your Bearing?

Overview

Students extend the trigonometric concepts developed in Level 2 by investigating their applications in orienteering and surveying. Students use bearings, the law of sines, and the law of cosines to complete land surveys.

Objectives

In this module, students will:

- apply the right-triangle trigonometric ratios: sine, cosine, and tangent
- use bearings to complete survey maps
- use triangulation to determine the lengths of sides and the areas of polygons
- develop and use the law of sines
- develop and use the law of cosines.

Prerequisites

For this module, students should know:

- how to identify obtuse, right, and acute angles
- the sum of the measures of the interior angles of a triangle
- how to find the area of a triangle
- right-triangle trigonometric ratios and their inverses
- the properties of supplementary angles
- how to manipulate and solve proportions algebraically.

Time Line

Activity	Intro.	1	2	3	Summary Assessment	Total
Days	1	3	3	3	1	11

Materials Required

Materials	Activity				
	Intro.	1	2	3	Summary Assessment
orienteering compass	Х	X			Х
place markers	X				
protractors		X			Х
rulers		X			Х
graph paper		X			
corner markers					X

Technology

Software	Activity				
	Intro.	1	2	3	Summary
					Assessment
geometry utility		Х	X	Х	X

What's Your Bearing?

Introduction

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In the introductory exploration, students familiarize themselves with the basics of an orienteering compass and with angle measures greater than 90° .

Materials List

- orienteering compass (one per pair of students)
- place marker (one per pair of students)

Teacher Note

The physical education or earth science teacher at your school may have a set of orienteering compasses. If you must purchase them, relatively inexpensive models can be found at most camping or sporting goods stores. The local Boy Scouts of America or the National Guard also may have sets of compasses to loan.

Place markers should be at least as large as a quarter, but small enough so that they cannot be seen from a great distance away. This encourages students to rely on the compass for returning to the marker.

Exploration

(page 59)

The exploration works best outside. In case of inclement weather, you may wish to make plans to use the school's gym or cafeteria.

a. Each student should practice the instructions outlined in Part **a** before proceeding to Part **b**.

Note: If you are unable to obtain orienteering compasses, use the following set of modified instructions:

- **1.** Hold the compass so that the selected azimuth faces directly away from you.
- 2. Holding the compass level and steady, turn yourself until the north end of the magnetic needle points to the letter N on the compass. You are now facing your azimuth.
- **3.** Lift the compass close to eye level. Sight over the compass and choose a distinct landmark in the direction of your azimuth. Lower the compass and walk the number of steps specified by your teacher toward the landmark.
- **b.** The path describes an equilateral triangle whose sides are 30 steps long.

c. The following sample response uses a starting azimuth of 35°.



Discussion

(page 60)

- **a.** Students may miss the marker on their first attempts if they do not walk with uniform steps, do not walk in a straight line, or inaccurately read the compass.
- **b.** 1. Sample response: The 120° turns trace three 120° exterior angles. This results in three 60° interior angles, the angles of an equilateral triangle.
 - 2. Sample response: The length of your steps affects the length of the sides of the triangle.
- **c.** Sample response: To end up facing in the original direction, you must turn a total of 360°. Since there are two turns of 120° from the initial azimuth, you must turn another 120°.
- **d.** Sample response: No, unless the paths followed at each turn are the same length.
- e. Sample response: A rectangular path can be made by walking four azimuths and taking three turns of 90°. You must take the same number of steps along the first and third azimuths, and the same number of steps along the second and fourth azimuths.

Activity 1

In this activity, students use bearings to develop boundary maps. To minimize the number of field measurements, students investigate the application of trigonometric ratios, along with the concept of triangulation.

Materials List

- orienteering compass (one per pair of students)
- protractors (optional)
- rulers (optional)
- graph paper (optional)

Technology

• geometry utility

Teacher Note

Surveying is a real-world context in which problems often have more than one "right" answer. In the plot of land below (represented by ΔABC), the bearing of side \overline{AB} , for example, could be reported as either N 45° E or S 45° W, depending on whether the measurement is taken from point *A* or point *B*.



Exploration 1

(page 62)

In this exploration, students practice finding bearings from azimuths given on a map.

- **a. 1.** S 41° E
 - **2.** N 79° W
- **b. 1.** S 52° W
 - **2.** N 69° W

Discussion 1

a. Answers will vary. Sample response: Find each of the two angles formed by the side and a north-south reference line. Use the smaller of the two angle measures as the bearing from the direction ray that forms the angle. b. Sample response: With the map oriented so that north is at the top, if a ray points to the right, it is pointing east; if a ray points to the left, it is pointing west. Students should note that bearings have direction as well as degree c. measure. Sample response: The bearing of the ray from A to B is different because it points in the opposite direction of the ray going from *B* to *A*. d. Sample response: The bearing of ray *NM* is S 35° W. This is found by reversing the directions and keeping the degrees the same. Sample response: The bearings N 90° E and S 90° E both indicate due e. east. Both bearings are correct because a bearing pointing east has the same angle measured from north or south.

Exploration 2

(page 62)

This activity is designed for an outdoor setting, although it also will work in a large room such as a gymnasium. In this case, chairs can be placed at various points throughout the room to provide substitute landmarks.

- **a.** Answers will vary. Some students may measure several paces and use an average for their estimate.
- **b–c.** Using a compass, students measure an azimuth for each boundary. These azimuths should be converted to surveying bearings for the scale drawings in Part **d**.

d. Students may use either traditional tools or a geometry utility to create their scale drawings. Sample response:



e. One way for students to check maps is to convert bearings back to azimuths and treat the boundaries like paths. Students can then attempt to follow their classmates' azimuths and distances from one landmark to the next.

Discussion 2

(page 63)

- **a.** Students may use a variety of methods. An average of several trials typically gives a more accurate estimate.
- **b.** Students may encounter a wide variety of problems. Most will arise from estimating the length of each boundary using paces. Some students may note that the length of their paces changed as they walked up or down hills.
- c. Azimuths less than 90° correspond to bearings of an equal number of degrees east of north. For azimuths greater than 90° but less than 180°, the bearing east of south is equal to 180° minus the azimuth. For azimuths greater than 180° but less than 270°, the bearing west of south is equal to the azimuth minus 180°. For azimuths greater than 270° but less than 360°, the bearing west of north is equal to 360° minus the azimuth.
- **d.** As noted in Part **b** above, using paces to measure distance probably will introduce the most error. Errors can also occur in the measurement of bearings through limits on the accuracy of the compass, or through mistakes in reading azimuths.
- e. One obvious way to reduce error is to use more accurate measuring devices.

f. The most important surveying tool is the transit, used primarily for measuring angles. Surveyors also use telescopes, tape measures, and verniers (for reading subdivisions on a graduated scale). Large-scale surveys may employ lasers. The most accurate surveys use satellites to help determine the lengths and bearings of boundary lines.

Assignment

(page 63)

- **1.1 a. 1.** 38°
 - **2.** 80°
 - **3.** 100°
 - **b.** Answers will vary. Sample response: Convert the bearings to azimuths and subtract the two.
- **1.2 a.** N 33° E
 - **b.** N 17° W
 - **c.** N 6° E
- ***1.3 a.** N 70° W
 - **b.** N 65° E
 - **c.** N 67° W
- **1.4 a. 1.** Using the Pythagorean theorem:

$$(AC)^{2} = \sqrt{(AB)^{2} + (BC)^{2}}$$

 $(AC)^{2} = \sqrt{40.8^{2} + 84^{2}}$
 $AC \approx 93.4 \text{ m}$

- **2.** $180^{\circ} 90^{\circ} 64.2^{\circ} = 25.8^{\circ}$
- **b. 1.** N 68.8° W
 - **2.** N 43° W
- ***1.5 a.** Using the Pythagorean theorem:

$$\sqrt{(AC)^2 + (AD)^2} = CD$$

 $\sqrt{93.4^2 + 52.2^2} \approx 107.0 \text{ m}$

- **b. 1.** S 80.7° W
 - **2.** N 22.2° E

c. Sample response: The area of the Lazy M Ranchette can be determined by calculating the area of the two triangles and adding them together. The area of the triangle that contains the house is:

$$\frac{1}{2} \bullet 84.4 \text{ m} \bullet 40.8 \text{ m} \approx 1722 \text{ m}^2$$

The area of the triangle that contains the barn is:

$$\frac{1}{2} \bullet 52.2 \text{ m} \bullet 93.4 \text{ m} \approx 2438 \text{ m}^2$$

The total area of the Lazy M Ranchette is:

$$1722 \text{ m}^2 + 2438 \text{ m}^2 = 4160 \text{ m}^2$$

- **1.6** Answers will vary. Sample response: Using only the information given, the area of the property would be difficult to calculate accurately without dividing it into triangles.
- 1.7 Sample map:



- **1.8 a.** The distance from Canary Corner to Eagle Point is $1076 \tan 28^{\circ} \approx 572 \text{ m}$.
 - b. 1. The distance from Sparrow Flats to Eagle Point is 2456 cos 40° ≈ 1881 m.
 - The distance from Robin's Bend to Eagle Point is 2456 sin 40° ≈ 1578 m. Students also may use their response to Part b1 and the Pythagorean theorem to find this distance.
- **1.9 a.** A polygon can be divided into n 2 triangles, where *n* equals the number of the polygon's sides.
 - **b.** Answers will vary. Sample response: Trigonometry allows you to calculate the measures of parts of triangles formed in a triangulation without actually measuring all the parts.
- **1.10 a.** Sample map:



- **b.** 1. Sample response: Yes, Rosa should return to her starting point.
 - 2. Sample response: The shape of Rosa's path will be similar to Rocky's but enclose a smaller area.
 - 3. Sample response: The area bounded by Rosa's path will be smaller than the area enclosed by Rocky's path by a factor equal to the square of the ratio of their paces: $(3/4)^2$ or 9/16.

* * * * * * * * * *

Activity 2

This activity focuses on the development of the law of sines. Students use a geometry utility to explore relationships between the coordinates of a point on a circle centered at the origin and the sine and cosine. They then develop and apply the law of sines.

Materials List

- protractors (optional)
- rulers (optional)

Technology

• geometry utility

Teacher Note

In the following two explorations and discussions, students discover the relationship between the values of the trigonometric ratios for obtuse angles and acute angles, derive the basis for the law of sines, and discover how to calculate the altitude of a triangle.

You may wish to use Exploration 2 as a demonstration.

Exploration 1

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- a. Note: Students should save their constructions for use in Activity 3.
- **b.** Students should use the geometry utility to determine sine and cosine. Sample table:

m∠ACB	r	cos∠ACB	sin∠ACB	Coordinates of A
0.00	3.02	1.00	0.00	(3.02,0)
6.70°	3.02	0.99	0.12	(3,0.35)
44.12°	3.02	0.72	0.70	(2.17,2.1)
61.86°	3.02	0.47	0.88	(1.42,2.66)
80.34°	3.02	0.17	0.99	(0.51,2.98)
90.00°	3.02	0.01	1.00	(0,3.02)

c. Students should observe that the coordinates of point A are $(r \cos \theta, r \sin \theta)$

d. Sample data:

m∠ACB	r	cos∠ACB	sin∠ACB	Coordinates of A
101.15	3.02	-0.19	0.98	(-0.58,2.96)
122.37	3.02	-0.54	0.84	(-1.62,2.55)
135.32	3.02	-0.71	0.70	(-2.15,2.12)
155.17	3.02	-0.91	0.42	(-1.27,2.74)
175.37	3.02	-1.00	0.08	(-3.01,0.24)
180.00	3.02	-1.00	0.01	(-3.02,0.02)

e. Sample graph:



f. Sample graph:



Discussion 1

a.

(page 69)

- 1. Sample response: The length of \overline{CD} is the horizontal distance of point *A* from the origin. Its length is always positive. The *x*-coordinate indicates the horizontal location of point *A* with respect to the origin, either positive or negative. Therefore, *CD* is equal to the absolute value of the *x*-coordinate.
 - 2. Sample response: Since the length of \overline{AD} is the vertical distance from the origin, its length is the absolute value of the y-coordinate.

b.	1.	The sine of θ represents the y-coordinate of point A.
	2.	The cosine of θ represents the <i>x</i> -coordinate of point <i>A</i> .
c.	1.	The <i>x</i> -coordinate is negative and the <i>y</i> -coordinate is positive.
	2.	$m \angle ACB = 180 - m \angle ACD$
d.	1.	Sample response: Since $r \sin \angle ACB = AD$, $\sin \angle ACB = AD/r$. Using right-triangle trigonometry, $\sin \angle ACD$ also equals AD/r . Therefore, $\sin \angle ACB$ and $\sin \angle ACD$ are equal.
	2.	Sample response: Since $m \angle ACB = 180 - m \angle ACD$, it appears that $\sin \theta = \sin(180 - \theta)$. This conjecture is supported by the scatterplot since a given value for the sine appears to be associated with two degree measures, θ and $180 - \theta$.
е.	1.	Sample response: Since $r \cos \angle ACB = -(CD)$, $\cos \angle ACB = -CD/r$. Using right-triangle trigonometry, $\cos \angle ACD$ equals CD/r . Therefore, $\cos \angle ACB$ and $\cos \angle ACD$ are additive inverses of each other.
	2.	Sample response: Since $m \angle ACB = 180 - m \angle ACD$, it appears that $\cos \theta = -\cos(180 - \theta)$. This conjecture is supported by the scatterplot since the absolute value of a given value for the cosine appears to be associated with two degree measures, θ and $180 - \theta$.
f.	Sir sin	ace $\sin \theta = \sin(180^\circ - \theta)$ and $\cos \theta = -\cos(180^\circ - \theta)$, $\sin(130^\circ) = \sin(50^\circ)$ and $\cos(130^\circ) = -\cos(50^\circ)$.
g.	Ag	$ain, \sin n = \sin(180^\circ - n)$ and $\cos n = -\cos(180^\circ - n)$.

Exploration 2

(page 71)

This exploration develops the relationships that lead to the law of sines and the calculation of the area of a triangle without directly measuring its altitude.

- **a-d.** Students construct an acute triangle and one of its altitudes. Note: The altitude should be drawn to the line containing \overline{AC} , rather than to \overline{AC} . This ensures that when point *B* is dragged to form an obtuse triangle in Part **g**, the altitude will still appear in the construction. This creates two right triangles.
- **e-f.** Students should find the following two equations for the altitude of the triangle: $h = a \sin \angle C$ and $h = c \sin \angle A$.
 - **g.** Students should display the two equations they wrote for altitude in Part **f** along with the measured altitude. As the triangle's dimensions change, they should observe that the measured altitude and the calculated altitude remain equal.

h. Students should rewrite the equation $a \sin \angle C = c \sin \angle A$ to form:

$$\frac{\sin\angle C}{c} = \frac{\sin\angle A}{a}$$

Discussion 2

(page 72)

a. Since the method described in Parts **d**–**h** of Exploration 2 can be applied using any altitude of the triangle, students should observe that the following three ratios are equal to each other:

$$\frac{\sin \angle A}{a} = \frac{\sin \angle B}{b} = \frac{\sin \angle C}{c}$$

b. Answers will vary. Students should realize that $m \angle C$ can be determined by subtracting the sum of the measures of $\angle A$ and $\angle B$ from 180°. Sides *b* and *c* can then be determined by solving the equations below:

$$\frac{\sin \angle C}{c} = \frac{\sin \angle A}{a} \qquad \frac{\sin \angle B}{b} = \frac{\sin \angle A}{a}$$

- c. Sample response: The missing measurements in triangle 2 cannot be found because there is no ratio between an angle and its opposite side.
- **d.** Sample response: To use the law of sines, you must have at least one ratio between the sine of an angle and its opposite side and know the measure of one other angle. If you know the ratio of the sine of an angle and its opposite side and the measure of one other side, then there is not enough information.

Note: This may be demonstrated by observing the following three cases, where *x*, θ , and *c* are known, $\theta < 90^{\circ}$, and x < c.



In case 1, $x = c \sin \theta$ and one triangle is possible, a right triangle. In case 2, $x < c \sin \theta$ and no triangle is possible. In case 3, $x > c \sin \theta$ and two triangles are possible.

Answers will vary. Considering the triangle in Figure 13, the altitude *h* shown below can be calculated using the sine of $\angle A$ or $\angle B$.



For example, *h* can be calculated as follows:

$$\sin 38^{\circ} = h/19$$

$$19\sin 38^{\circ} = h$$

$$11.7 \approx h$$

Once h is known, the area of the triangle can be calculated as follows:

Area =
$$\frac{1}{2}h \cdot b$$

= $\frac{1}{2} \cdot 11.7 \cdot 23$
 $\approx 134.6 \text{ units}^2$

In general, the area of any triangle can be calculated if two sides and the included angle are known. The equation for this calculation is:

$$\frac{1}{2} \bullet a \bullet b \bullet \sin C$$

where a and b are the lengths of the sides and C is the measure of the included angle.

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Assignment

2.1

e.

- **a.** $m \angle ACB = 81^{\circ}$; $b \approx 12.8$; $c \approx 18.8$
 - **b.** $m \angle CAB = 115^{\circ}$; $b \approx 15.6$; $c \approx 10.3$
 - **c.** There is not enough information given to determine the unknown measures using the law of sines.

d.
$$m \angle CAB = 45^{\circ}$$
; $a \approx 30.2$; $b \approx 34.9$

2.2 a.
$$\frac{1}{2} \cdot 16 \cdot 18.8 \cdot \sin 42^{\circ} \approx 100.6 \text{ units}^2$$

b. $\frac{1}{2} \cdot 15.6 \cdot 22 \cdot \sin 25^{\circ} \approx 72.5 \text{ units}^2$
c. $\frac{1}{2} \cdot 16 \cdot 17 \cdot \sin 55^{\circ} \approx 111.4 \text{ units}^2$

- **d.** $\frac{1}{2} \cdot 42 \cdot 30.2 \cdot \sin 55^{\circ} \approx 519.5 \text{ units}^2$
- **2.3. a.** The measures of the three angles are $m \angle A = 55^\circ$, $m \angle B = 25^\circ$, $m \angle C = 105^\circ$; $AB \approx 107.2 \text{ m}$; $AC \approx 71.8 \text{ m}$;
 - **b.** The measures of the three angles are $m \angle D = 83^\circ$, $m \angle E = 47^\circ$, $m \angle F = 50^\circ$; $DF \approx 68.5 m$; $DE \approx 71.8 m$
 - **c.** The area of Parcel 1 is:

Area =
$$\frac{1}{2} \cdot AC \cdot CB \cdot \sin 105^{\circ}$$

= $\frac{1}{2} \cdot 46.9 \cdot 85 \cdot \sin 105^{\circ} \approx 1925 \text{ m}^2$

The area of Parcel 2 is:

Area =
$$\frac{1}{2} \cdot DF \cdot FE \cdot \sin 50^\circ$$

= $\frac{1}{2} \cdot 68.5 \cdot 93 \cdot \sin 50^\circ \approx 2440 \text{ m}^2$

- **d.** Parcel 2 is a better buy since it costs approximately $10.66/m^2$ while Parcel 1 costs approximately $10.91/m^2$.
- **2.4 a. 1.** To calculate *AD*, students must first calculate $m \angle ABD$ as follows: $m \angle ABD = 180^{\circ} 45^{\circ} 97^{\circ} = 38^{\circ}$. Using the law of sines:

$$\frac{\sin 38^{\circ}}{AD} = \frac{\sin 45^{\circ}}{32}$$
$$AD \approx 27.9$$

2. Using the law of sines:

$$\frac{\sin 97^{\circ}}{BD} = \frac{\sin 45^{\circ}}{32}$$
$$BD \approx 44.9$$

3. Using the law of sines:

$$\frac{\sin 45^{\circ}}{BC} = \frac{\sin 80^{\circ}}{44.9}$$
$$BC \approx 32.2$$

4. To calculate *DC*, students must first find $m \angle CBD$ as follows: $m \angle CBD = 180^{\circ} - 45^{\circ} - 80^{\circ} = 55^{\circ}$. Using the law of sines:

$$\frac{\sin 55^{\circ}}{DC} = \frac{\sin 80^{\circ}}{44.9}$$
$$DC \approx 37.3$$

b. The area of polygon *ABCD* is equal to the sum of the areas of triangles *ABD* and *BCD*.

Area of
$$\triangle ABD = \frac{1}{2} \cdot 32 \cdot 44.9 \cdot \sin 38^{\circ} \approx 442 \text{ units}^2$$

Area of $\triangle BCD = \frac{1}{2} \cdot 32.2 \cdot 44.9 \cdot \sin 55^{\circ} \approx 592 \text{ units}^2$

The area of polygon *ABCD*, therefore, is approximately 442 + 592 = 1034 units².

*2.5 **a–b.** The appropriate angle measures and lengths are shown in the following diagram.



c. The area of triangle *ABC* is:

$$\frac{1}{2} \bullet 110 \bullet 100 \bullet \sin 95^\circ \approx 5479 \text{ m}^2$$

The area of triangle ACD is:

$$\frac{1}{2} \bullet 179 \bullet 155 \bullet \sin 35^{\circ} \approx 7957 \text{ m}^2$$

d. The area of polygon *ABCD* is approximately $5479 + 7957 = 13,436 \text{ m}^2$.

* * * * *

Sample response: To determine the plane's altitude, it is necessary to determine the distance from the plane to one of the stations. Once that distance is found, then right-triangle trigonometry can be used to determine the altitude. The diagram below shows a top view of the two stations and the plane.



The measure of the third angle of the triangle can be found by subtracting the sum of the other angle measures from 180° . This angle measures 72° . The length of the side from station 1 to the point below the plane (*a*) can be found using the law of sines:

$$\frac{\sin 65^{\circ}}{a} = \frac{\sin 72^{\circ}}{2}$$
$$a = \frac{2\sin 65^{\circ}}{\sin 72^{\circ}} \approx 1.9 \text{ km}$$

This length can now be used to determine the plane's altitude by using trigonometric ratios in the right triangle below.



Therefore, the plane's altitude is approximately 1.2 km.

2.7 Students should recognize that each triangle in the pentagon is isosceles with congruent base angles that measure 54° and a vertex angle that measures 72°. The length of the chord of the circle (or noncongruent side of the triangle) can be found using the law of sines:

$$\frac{40\sin 72^{\circ}}{\sin 54^{\circ}} \approx 47 \text{ m}$$

The total length of the walkways is 5(40) + 5(47) or 435 m.

2.8 a. Sample sketch:



b. Sample response: The distance across the river is approximately 170 m. By subtracting the sum of measures of the two known angles from 180°, the measure of the third angle is found to be 70°. The law of sines can now be used to write the following proportion:

$$\frac{\sin 62^{\circ}}{160 \text{ m}} = \frac{\sin 70^{\circ}}{x}$$
$$x \approx 170 \text{ m}$$
$$* * * * * * * * * * * *$$

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Activity 3

Students use a geometry utility to explore the law of cosines.

Materials List

• none

Technology

• geometry utility

Teacher Note

Many geometry utilities offer a "programming" feature that can simplify the creation of repetitive constructions. You may wish to instruct your students in the use of this feature when creating the squares on the sides of the triangles in Exploration **1**. As an alternative, you may wish to create the construction before class and allow students to download it.

Exploration 1

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In this exploration, students investigate the relationships among the squares of the lengths of a triangle's sides.

- **a.** Using their construction from Activity **2**, students create a square on each side of the triangle.
- **b–c.** Students record the area of each square and compare the sum of the areas of the squares on the two legs of the right triangle to the area of the square on the hypotenuse. They should observe that $c^2 = b^2 + a^2$.
 - **d.** By moving vertex A, students create obtuse and acute triangles. They should observe that, when $m \angle ACB > 90^\circ$, $c^2 > b^2 + a^2$. When $m \angle ACB < 90^\circ$, $c^2 < b^2 + a^2$.

Discussion 1

a.

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- 1. Sample response: When the measure of $\angle ACB$ is greater than 90°, the area of the square on the longest side is greater than the sum of the areas of the squares on the two shorter sides of the triangle.
 - 2. Sample response: When the measure of $\angle ACB$ is less than 90°, the areas of the square on the longest side is less than the sum of the areas of the squares on the two shorter sides of the triangle.
- **b.** In an obtuse triangle, the sum of the length of the longest side is greater than the sum of the squares of the lengths of the two shorter sides.

In an acute triangle, the sum of the length of the side opposite a given angle is less than the sum of the squares of the lengths of the other two sides of the triangle.

c. Sample response: If the area of the square on the longest side of the triangle equals the sum of the areas of the squares on the two shorter sides, then the angle is a right angle (and hence the triangle is a right triangle.

If the are of the square on the side opposite an angle is less than the sum of the areas of the squares on the other two sides, then the angle is acute . **Note**: To insure the triangle is an acute triangle, one would need to insure all three angles are acute.

If the area of the square on the longest side of a triangle is greater than the sum of the areas of the squares on the two shorter sides, then the angle is obtuse (and hence the triangle is an obtuse triangle).

Exploration 2

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- a. Students remove the squares from the sides of the triangle in Exploration 1 and move point A so that $\angle A$ is obtuse.
- **b.** Students construct the altitude from point *A* to create two right triangles.
- **c.** $x = b \cos \angle ACB$

$$\mathbf{d.} \qquad h^2 = b^2 - \left(b \cos \angle ACB\right)^2$$

- **e.** $h^2 = c^2 y^2$
- **f.** y = a x

$$g. h^2 = c^2 - (a - b\cos \angle ACB)^2$$

h. 1. Students use the two expressions for h^2 to find the law of cosines:

$$c^{2} - (a - b \cos \angle ACB)^{2} = b^{2} - (b \cos \angle ACB)^{2}$$

$$c^{2} = b^{2} - (b \cos \angle ACB)^{2} + (a - b \cos \angle ACB)^{2}$$

$$c^{2} = b^{2} - (b \cos \angle ACB)^{2} + a^{2} - 2ab \cos \angle ACB + (b \cos \angle ACB)^{2}$$

$$c^{2} = b^{2} + a^{2} - 2ab \cos \angle ACB$$

2. Students should identify $-2ab\cos \angle C$ as the quantity that is required to adjust the Pythagorean theorem when a triangle is not a right triangle.

Discussion 2

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- **a.** The equations are equivalent.
- **b. 1.** The sign of the quantity $\cos \angle ACB$ is positive.
 - **2.** The sign of the quantity $\cos \angle ACB$ is negative.
- **c.** Sample response:

$$a^{2} = 8.8^{2} + 23.1^{2} - 2(8.8)(23.1)\cos 44^{\circ}$$

 $\approx 77.44 + 533.61 - 292.45$
 ≈ 318.6
 $a = \sqrt{318.6}$
 $\approx 17.85 \text{ cm}$

d. 1. Sample response: Substitute the value of *a* and the lengths of the other two sides of the triangle into the law of cosines. Solve the resulting equation for $\cos \angle C$, where $\angle C$ is the measure of the angle to be found. Once the value of $\cos \angle C$ is found, the inverse cosine function can be used to determine the measure of $\angle C$.

- 2. Sample response: Substitute the value of a, 44°, and the length of one of other two sides into ratios that define the law of sines. The resulting proportion can then be solved for the angle opposite the second side.
- e. Sample response: Yes. Since the $\cos 90^{\circ}$ is equal to 0, then $c^2 = a^2 + b^2 2ab(0) = a^2 + b^2$, which is the Pythagorean relationship.

Assignment

- **3.1 a.** Using the law of cosines, $CE \approx 13.7$ m.
 - **b.** Sample response: Once *CE* is known, either the law of sines or the law of cosines can be used to find the measure of a second angle. The measure of the third angle can be found by subtracting the sum of the measures of the first two from 180° .
- ***3.2** a. *YZ* ≈19.0 m
 - **b.** $m \angle XZY \approx 38^{\circ}$
 - c. $m \angle XYZ \approx 69^{\circ}$
 - **d.** approximately 107.9 m^2
- **3.3** a. Using $1.9^2 = 2.85^2 + 2.5^2 + 2.5^2 2(2.85)(2.5)\cos \angle A$ gives $m \angle BAC \approx 40.95^\circ$
 - **b.** Sample response: Once $m \angle BAC$ is known, the law of cosines can be used to find $m \angle ABC$ as follows:

 $2.85^2 = 2.5^2 + 1.9^2 - 2(2.5)(1.9)\cos \angle B$ gives $m \angle ABC \approx 79.46^\circ$

Subtracting the sum of 40.95° and 79.46° from 180° yields $m \angle ACB \approx m \angle 59.59°$. An alternative method is to use the law of sines to find both $m \angle ABC$ and $m \angle ACB$.

- ***3.4** Answers may vary, depending on rounding and the processes used. Sample responses are given below.
 - **a.** Using the law of cosines:

 $16^{2} = 18^{2} + 17^{2} - 2(18)(17) \cos \angle NMO$ $0.583 \approx \cos \angle NMO$ $54.3^{\circ} \approx m \angle NMO$

b. Using the law of sines:

$$\frac{17}{\sin \angle MNO} = \frac{16}{\sin 54.3^{\circ}}$$
$$\sin \angle MNO = \frac{17 \cdot \sin 54.3^{\circ}}{16}$$
$$m \angle MNO \approx 59.6^{\circ}$$

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- **c.** Subtracting the sum of the two known measures from 180° , $m \angle MON = 66.1^{\circ}$.
- **d.** The altitude of the triangle drawn from *O* is equal to 16 sin 59.6°. . The area of the triangle is 0.5 •18 • (16 • sin 59.6°), or approximately 124.2 km².
- ***3.5 a.** The diagram below shows the length of each segment and the area of each triangle.



b. The total area of the property is $101,038 \text{ m}^2$.

* * * * *

3.6 Sample response: The sketch below shows the location of the ships 3 hr after leaving the harbor. To simplify, the diagram below ignores the 0.5 km that separated the ships at the beginning of the journey. The distances are given in kilometers. They were found by multiplying the ships' speeds in kilometers per hour by 3.



Using the law of cosines, the distance between the two ships in the triangle is approximately 143.3 km. Since the ships started approximately 0.5 km apart, the actual distance is approximately 143.8 km.

3.7 Sample response: To determine how far the second plane is from the fire, two triangles must be considered. First, the triangle that involves the first plane and the angles of elevation and depression. Second, the triangle that involves the two planes and the angle between them.

The first triangle allows you to find the distance between the first plane and the tower.



Using right-triangle trigonometry results in the following system of equations:

$$\begin{cases} y = \frac{x}{\tan 2^{\circ}} \\ y = \frac{1000 - x}{\tan 10.5^{\circ}} \end{cases}$$

Solving this system yields a value for x of approximately 158.5 m. Therefore, the distance from the tower to plane 1 is $158.5/\sin 2^\circ$ or approximately 4542 m.

The distance between the two planes can now be found using the triangle below and the law of cosines. The distance between the two planes is approximately 5551 m.



Research Project

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Students may obtain survey maps from their local county courthouses or from offices of the U.S. Forest Service. You may wish to ask all students to work with the same survey map.

Teacher Note

The summary assessment is designed to be completed outdoors or in a large room such as a gymnasium. A survey of the designated plot(s) should require the use of the basic trigonometric ratios, the law of sines, and the law of cosines. If you do not wish to design your own plot, a template of the plot in the sample response given below appears at the end of this teacher edition.

This assessment requires the following materials:

- ٠ orienteering compass (one per pair of students)
- protractor (optional)
- ruler (optional)

1.

- small flags or corner markers
- geometry utility (optional) •

Answers to Summary Assessment a–c. Sample response

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d. If students measure distances in paces, they should convert paces to meters before calculating the area of the plot.

2. Answers will vary. Responses should include a complete scale drawing indicating the bearings and lengths of each boundary, along with the area of the plot. Students should also include their initial field measurements and an explanation of how these were used to complete the survey. The scale drawing may be done either on paper (using a protractor and ruler) or on a geometry utility.

Module Assessment

1. The map below shows the initial measurements taken during a land survey.



Use this information to determine each of the following:

- **a.** $m \angle A$
- **b.** *m*∠*C*
- **c.** *m*
- **d.** *n*
- e. the area of triangle ABD
- **f.** the total area of the plot *ABCD*
- g. the bearings of rays *BA*, *BC*, *CD*, and *DA*.
- 2. The figure below shows a diagram of ΔDEF .



- **a.** Use the law of cosines to find *EF*.
- **b.** Use the law of sines to find *EF*.
- **c.** Determine the area of the triangle.

3. Determine the measure of $\angle DCF$ in the following diagram.



4. The diagram below shows some preliminary measurements taken during a field survey of a mountain.



- **a.** Find the measure of $\angle ACB$.
- **b.** Find the length of \overline{BC} .
- **c.** Find the height of the mountain.
- 5. As an experienced surveyor, you have been asked to finish the survey of the property shown in the map below. Describe to a novice surveyor how you could complete the survey without taking any more measurements, then demonstrate your method. The completed survey should include the bearings and lengths of all boundaries, the measures of all interior angles, and the area of the plot.



Answers to Module Assessment

- **1. a.** 65°
 - **b.** 84°
 - **c.** Using the law of sines:

$$\frac{\sin 57^{\circ}}{700} = \frac{\sin 58^{\circ}}{m}$$
$$m \approx 708 \text{ m}$$

d. Using the law of sines:

$$\frac{\sin 70^{\circ}}{720} = \frac{\sin 26^{\circ}}{n}$$
$$n \approx 336 \text{ m}$$

e. Using the law of cosines, the area of triangle *ABD* is:

$$\frac{1}{2} \bullet 700 \bullet 708 \bullet \sin 65^\circ \approx 224,583 \text{ m}^2$$

f. Using the law of cosines and the response to Part **e**, the area of polygon *ABCD* is:

$$224583 + \frac{1}{2} \bullet 720 \bullet 336 \bullet \sin 84^{\circ} \approx 344,880 \text{ m}^2$$

g. The bearing of ray *AB* is N 15° E, of ray *BC* is S 69° E, of ray *CD* is S 27° W, and of ray *DA* is S 80° W.

$$EF = \sqrt{312.5^2 + 165.4^2 - 2(312.5)(165.4)(\cos 102^\circ)} \approx 382.8 \text{ m}$$

b. Using the law of sines:

$$EF = \sin 102^{\circ} \left(\frac{165.4}{\sin 25^{\circ}}\right) \approx 382.8 \text{ m}$$

- c. The area is approximately $25,280 \text{ m}^2$.
- **3.** Using the law of cosines:

$$21.4^{2} = 12.4^{2} + 27.6^{2} - 2(12.4)(27.6)\cos \angle C$$

0.668 ≈ cos ∠C
48° ≈ m∠C

4. a. $m \angle ACB = 20.9^{\circ}$

b. Using the law of sines:

$$\frac{\sin 20.9}{1178} = \frac{\sin 32.1}{BC}$$
$$BC = \frac{1178 \sin 32.1}{\sin 20.9}$$
$$BC \approx 1755 \text{ m}$$

c. Using right-triangle trigonometry:

$$\sin 53^\circ = \frac{CD}{1755}$$
$$CD = 1755 \sin 53^\circ$$
$$\approx 1402 \text{ m}$$

5. Answers will vary. Sample response: From the given information, the law of sines can be used to find *BC* and *CD*. To determine the area of the plot, the measures of $\angle ABC$ and $\angle ADC$ can be found by subtracting the total number of known degrees in each triangle from 180°. Once these angles are found, the height of each triangle can be calculated using the sine ratio. These altitudes can then be used to find the area of each triangle, and the area of the plot found by adding the areas of the two triangles. Knowing the measures of all the angles of the polygon also allows the calculation of each bearing. A completed survey is shown in the map below.



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- Trussell, M. "Teaching Basic Geographical Skills: Map and Compass Activities." *Journal of Geography*, 85 (July–August 1886): 169–173.

Flashbacks



1.1 Determine the unknown measure in each of the following diagrams.



1.2 Calculate the area of each of the following triangles.



1.3 The diagram below shows a right triangle *ABC*.



Use the information in the diagram to find the following:

- **a.** $\sin \angle A$
- **b.** $\cos \angle B$
- c. $\sin \angle B$
- **d.** tan $\angle A$

Activity 2

2.1 Solve for *x* in each of the following equations:

- **a.** $\sin 30^{\circ} = x/12$
- **b.** $\cos 78^\circ = 5/x$
- **c.** $\sin 15^{\circ} = 26/x$

2.2 Solve for *x* in each of the following equations:

a.
$$\frac{x}{a} = \frac{b}{c}$$

b. $\frac{a}{x} = \frac{b}{c}$
c. $\frac{\cos C}{c} = \frac{x}{b}$
d. $\frac{\cos A}{a} = \frac{\cos B}{x}$

Activity 3

- **3.1** Solve for *x* in each of the following equations.
 - **a.** $\sin 30^{\circ} = x/12$
 - **b.** $\cos 136^\circ = 5/x$
 - **c.** $\sin 5^{\circ} = 26/x$
 - **d.** $\sin x = 5/12$
 - **e.** $\cos x = 2/15$

3.2 Find the measure of *x* in each of the following triangles.



- **3.3** Given that a = 10, b = 15, c = 20, and $\theta = 30^{\circ}$, find the value of x that makes each of the following equations true:
 - a. $a/b = \cos x$
 - **b.** $c^2 \cos x = b^2$
 - c. $x = b + a \cos \theta$
 - $d. \quad b^2 = x^2 2c\cos\theta$
 - **e.** $c^2 = b^2 + a^2 2ab\cos x$
 - $f. \quad c^2 = b^2 + x^2 2ab\cos\theta$

Answers to Flashbacks

Activity 1
1.1 a.
$$55^{\circ}$$

b. 72°
c. $\sqrt{13} \approx 3.61$
d. $\sqrt{231} \approx 15.2$
1.2 a. $\frac{1}{2} \cdot 9 \cdot 22 = 99$ units²
b. $\frac{1}{2} \cdot 16 \cdot 12 = 96$ units²
1.3 a. $\sin \angle A = 15.4/20.2 \approx 0.76$
b. $\cos \angle B = 15.4/20.2 \approx 0.76$
c. $\sin \angle B = 13.6/20.2 \approx 0.67$
d. $\tan \angle A = 15.4/13.6 \approx 1.13$

Activity 2

2.1 a.
$$x = 6$$

b. $x \approx 24.0$
c. $x \approx 100.5$
2.2 a. $x = \frac{ba}{c}$
b. $x = \frac{ac}{b}$
c. $x = \frac{b \cdot \cos C}{c}$
d. $x = \frac{a \cdot \cos B}{\cos A}$

Activity 3

- 3.1 **a.** x = 6**b.** $x \approx -6.95$ **c.** $x \approx 298.3$ **d.** $x \approx 24.6^{\circ}$ or $x \approx 155.4^{\circ}$ **e.** $x \approx 82.3^{\circ}$ 3.2 **a.** *x* ≈19.5 **b.** $x \approx 26.8$ **c.** $x \approx 63.4^{\circ}$ 3.3 **a.** $x \approx 48.2^{\circ}$ **b.** $x \approx 55.8^{\circ}$ **c.** $x \approx 23.7$ **d.** *x* ≈ 16.1 e. $x \approx 104.5^{\circ}$ (Some calculators may give 75.5°. A sketch of the
 - triangle will help show the solution.)
 - **f.** $x \approx 20.9^{\circ}$



Taste Test



What's your favorite soft drink? Do you drink it because of its taste, or for some other reasons? In this module, you explore the bewildering number of choices involved in marketing a new soft drink.

Tom Teegarden • Deanna Turley

Danny Jones • Laurie Paladichuk



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Teacher Edition Taste Test

Overview

This module reviews the fundamental counting principle and factorial notation, while introducing permutations and combinations.

Objectives

In this module, students will:

- review the fundamental counting principle
- review factorial notation
- determine the number of permutations possible for a given situation
- determine the number of combinations possible for a given situation
- determine whether a given situation describes a permutation or a combination
- use permutations and combinations to determine probability.

Prerequisites

For this module, students should know:

- factorial notation
- the fundamental counting principle
- how to calculate simple probability.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	2	2	2	1	7

Materials Required

Materials	Activity			
	1	2	3	Summary
				Assessment
index cards or paper strips			X	

Taste Test

Introduction

Throughout this module, students use the context of taste tests to investigate permutations and combinations.

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Students review the fundamental counting principle.

Materials List

Activity 1

• none

Exploration

a–b. The following table shows all the possible designs, where the color represents the tablecloth and the numeral represents the number of tasting stations on the table.

Blue-1	Blue-2	Blue-3
Red-1	Red-2	Red-3
Green-1	Green-2	Green-3
Black-1	Black-2	Black-3
White-1	White-2	White-3

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c. Sample tree diagram:



d. Both the list and the tree diagram should show 15 possibilities.

e. There are $2 \cdot 15 = 30$ possibilities when including the choice of round or rectangular tables. Sample tree diagram:



f. Answers will vary. Some students may devise a method that uses the fundamental counting principle.

Discussion

- Answers will vary. Sample response: There are 2 choices for shape, a. 5 for color, and 3 for the number of stations. Thus, there are $2 \cdot 5 \cdot 3 = 30$ possible table designs.
- b. Sample response: The tree diagram has 2 large sets of branches—one for each table shape. For each shape, there are 5 options for color resulting in $5 \cdot 2$ or 10 possibilities. For each of these, there are 3 options for the number of stations. This results in $3 \cdot 10$ or 30different options.
- The fundamental counting principle may be generalized to any number c. of choices. Thus, there are $n \cdot m \cdot s \cdot 3$ different table designs.

Assignment

*1.1

a. Answers may vary. Some students may devise a method which uses room number, table color, station number, and dispenser number to create labels. For example, one dispenser may be labeled as follows:

> Room 112, Blue Table Station 2, Dispenser X

b. Using the fundamental counting principle, the number of labels needed may be determined as follows:

> rooms tables stations dispensers labels 7 3 • 4 ٠ 3 = 252

*1.2 Sample response: There are 20 soft drinks that can be ranked first, which leaves only 19 that can be ranked second. Thus, there are $20 \cdot 19 = 380$ ways to rank 2 out of 20 soft drinks.

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- 30 different ice chests. red blue green small purple gray red blue not electric large green purple gray red blue jumbo green purple gray red blue green small purple gray red blue electric large green purple gray red jumbo blue green purple gray
- **1.3 a–b.** As shown in the following sample tree diagram, the store stocks

1.4 Using the fundamental counting principle, the number of possible pizzas is:

size crust toppings pizzas $3 \cdot 2 \cdot 5 = 30$

1.5 Using the fundamental counting principle, the number of possible radio stations is $2 \cdot 26 \cdot 26 = 35,152$.

* * * * *

1.6 a. Sample tree diagram:



- **b.** Guida can create 18 different outfits.
- **c.** Since there is 1 way out of 18 to pick an all-red outfit, the probability is 1/18 or approximately 0.056.

1.7 a. Using the fundamental counting principle, the number of possible single-flavor cones is:

ice cream toppings cones

 $7 \cdot 5 \cdot 3 = 105$

b. If a customer can choose a dish instead of a cone and choose not to have a topping, then the number of desserts is:

ice cream toppings containers desserts

 $7 \bullet 6 \bullet 4 = 168$

- **1.8** Answers will vary. Sample response: Divide the stadium into 26 sections, each with no more than 26 rows. Label each section and each row with a letter. Then use a two-digit number to designate each seat in the row. As long as there are less than 99 seats in each row, this labeling scheme could work for up to $26 \cdot 26 \cdot 99 = 66,924$ seats.
- **1.9**
 a. Sample response: Using the fundamental counting principle, the number of possible codes is: 9•9•9•9 = 6561. Since you can't select the current code, you have 6560 codes from which to choose.
 - **b.** The probability is 10/6561 or approximately 0.0015. This represents less than a 0.2% chance of finding the correct combination.

* * * * * * * * * *

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Activity 2

Students explore permutations and number of permutations in the context of designing a four-color beverage can.

Materials List

• none

Exploration

a.

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- Each of the 4 colors could be the background color. Once a color has been chosen for the background, only 3 choices remain for the logo. There are 4 • 3 = 12 possible arrangements of first and second colors.
 - 2. Once colors have been chosen for the background and logo, only 2 choices remain for the name of the drink. There are 4 3 2 = 24 possible arrangements of first, second, and third colors.
 - **3.** Once colors have been chosen for the background, logo, and name, only 1 color remains for highlighting. There are $4 \cdot 3 \cdot 2 \cdot 1 = 24$ possible designs.

4. There should be 4 branches to the tree diagram—each similar to the one shown below:



- **b.** There are 5 choices for the first color; $5 \cdot 4 = 20$ choices for first and second colors; $5 \cdot 4 \cdot 3 = 60$ choices for first, second, and third colors; and $5 \cdot 4 \cdot 3 \cdot 2 = 120$ choices for first, second, third, and fourth colors.
- c. 1. $5 \cdot 4 \cdot 3 \cdot 2 \cdot 1 = 120$
 - **2.** 5!
- d. 1. Since each color could be used for the design element, there are *n* possible arrangements.
 - 2. Since 1 color must be used for the first design element, that leaves (n-1) possibilities for the second. There are (n)(n-1) possible arrangements.
 - 3. (n)(n-1)(n-2)
 - 4. $(n)(n-1)(n-2)\cdots(n-r+1)$
 - **5.** $(n)(n-1)(n-2)\cdots(1)$ or n!
- **e. 1.** *P*(*n*,1)
 - **2.** *P*(*n*,2)
 - **3.** P(n,r)
 - **4.** *P*(*n*, *n*)

Discussion

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a. Using the fundamental counting principle, there are *n* initial choices of color. For each of these choices, there are (n - 1) choices for the second color for a total of (n)(n - 1) options. Continuing this process, the number of ways to select the first *r* colors from a set of *n* colors is:

$$n(n-1)(n-2)\cdots(n-r+1)$$

b. Answers will vary. Sample response:

 $P(n,r) = n(n-1)(n-2)\cdots(n-r+1)$

c. *n*!

e.

g.

d. (*n* − *r*)!

P(n,r) gives the number of designs possible for *r* colors chosen. (n-r)! gives the number of designs possible for the colors <u>not</u> chosen. Therefore $P(n_1r) \bullet (n-r)!$ represents the number of designs possible if all *n* colors are chosen or P(n,r)

f. Since
$$P(n, n) = n!$$
,

$$P(n,r) \bullet (n-r)! = P(n,n)$$
$$P(n,r) = \frac{P(n,n)}{(n-r)!} = \frac{n!}{(n-r)!}$$

The first formula given in the mathematics note matches the formula described in Part **b** of the discussion. The second formula matches the one described in Part **f** of the discussion. The two are equivalent, as shown below:

$$\frac{n!}{(n-r)!} = \frac{n(n-1)(n-2)\cdots(n-r+1)(n-r)(n-r-1)\cdots(3)(2)(1)}{(n-r)(n-r-1)\cdots(3)(2)(1)}$$
$$= n(n-1)(n-2)\cdots(n-r+1)$$

h. Sample response:

 $P(10,3) = 10 \cdot 9 \cdot 8$

$$P(10,3) = \frac{10!}{(10-3)!} = \frac{10 \cdot 9 \cdot 8 \cdot 7 \cdot 6 \cdot 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1}{7 \cdot 6 \cdot 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1}$$

$$P(n,n) = \frac{n!}{(n-n)!} = \frac{n!}{0!}$$

Given that $_{n}P_{n} = n!$, 0! must be defined as 1 if the formula is to hold true when r = n.

Assignment

2.1 a. P(8,3) = 336

b.
$$P(8,4) = 1680$$

c.
$$P(8,7) = 40,320$$

d. P(8,8) = 40,320

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note:

2.2 a.
$$\frac{12!}{8!}$$
 or $\frac{12!}{(12-4)!}$
b. $\frac{8!}{5!}$ or $\frac{8!}{(8-3)!}$
c. $\frac{8!}{1!}$ or $8!$
*2.3 a. $P(5,5) = 5! = 120$
b. $P(8,5) = 6720$
2.4 $P(8,8) = 40,320$

- **2.5 a.** There are P(12,9) = 79,833,600 possible lineups.
 - **b.** The first 8 positions in the lineups must be filled using 11 possible candidates. Thus, there are P(11,8) = 6,652,800 different lineups with the child in question batting ninth.
 - **c.** The probability is:

$$\frac{6,652,800}{79,833,600} \approx 0.0833$$

- **2.6 a.** There are P(10,2) or 90 possible rankings.
 - **b.** *P*(10,*r*)
 - **c.** The number of possible responses if a person visits exactly 1 location is P(10,1). If a person visits exactly 2 locations, the number of possible responses is P(10,2). In general, there are P(10,r) possible responses if a person visits exactly *r* locations. Thus, the total number of possible responses for the survey is $P(10,1) + P(10,2) + \dots + P(10,9) + P(10,10)$ or 9,864,100.
- **2.7 a.** $P(550, 3) = 550 \cdot 549 \cdot 548 = 165, 468, 600$
 - **b.** 1. The probability is 1/550, or approximately 0.0018.
 - **2.** The probability is:

$$\frac{1}{550} + \frac{1}{549} + \frac{1}{548} = \frac{452,101}{82,734,300} \approx 0.0546$$

$$* * * * * * * * * * *$$

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Activity 3

This activity focuses on combinations: selections of items from a set in situations in which order is not important.

Materials List

• index cards or paper strips

Teacher Note

In this activity, students use the names of fictitious soft drinks in the context of taste testing. In the sample responses that refer to these products, the following abbreviations are used to facilitate recording permutations and combinations: 6 for 6-Down, D for Dr. Salt, V for Valley Fog, and B for Branch Tea.

Exploration

This exploration emphasizes the difference between permutations and combinations. If students are still struggling with calculating the number of permutations, you may wish to allow them to use manipulatives to represent each soft drink.

a. 1. The 12 different permutations for testing 2 of 4 soft drinks at a time are shown in the table below:

6D	6V	6B	DV	DB	VB
D6	V6	B6	VD	BD	BV

- 2. Each column in the table above shows the permutations in a different group.
- **3.** There are 6 different groups with 2 permutations in each group.
- **4.** 2!
- 5. The product is $6 \cdot 2$, or 12.
- **b. 1.** There are 6 different combinations for testing 2 of 4 soft drinks at a time: 6D, 6V, 6B, DV, DB, and VB.
 - 2. There are 6 combinations, 1 for each group of permutations.
 - 3. Sample response: The total number of permutations in Part **a** equals the number of permutations in each group in Part **a** times the number of combinations.

c. The 24 different permutations for testing 3 of 4 soft drinks at a time are shown in the table below:

6DV	6VD	D6V	DV6	V6D	VD6
6VB	6BV	V6B	VB6	B6V	BV6
6DB	6BD	D6B	DB6	B6D	BD6
DVB	DBV	VDB	VBD	BDV	BVD

If the soft-drink dispensers are unlabeled, only four combinations need be tested: {6DV, 6VB, 6DB, DVB}. Each row in the table above lists the 6 permutations for each combination. The number of permutations in each group can be expressed as (3!).

d. The 24 different permutations for testing 4 of 4 soft drinks at a time are shown in the table below:

6DVB	6VDB	6DBV	6BDV	6VBD	6BVD
D6VB	DV6B	D6BV	DB6V	DVB6	DBV6
V6DB	VD6B	V6BD	VB6D	VDB6	VBD6
B6VD	BV6D	B6DV	BD6V	BDV6	BVD6

If the soft-drink dispensers are unlabeled, only 1 combination must be tested. The 24 permutations in this group can be expressed as (4!).

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e. Answers may vary. The following sample response shows that the number of permutations of *n* items taken *r* at a time equals the product of the number of combinations of *n* items taken *r* at a time and the number of repetitions that exist for each grouping of *r* items:

$$C(n,r) \bullet r! = P(n,r)$$

Discussion

- **a.** A combination describes a subset of the original set.
- **b.** Sample response: There are P(n,r) or $n(n-1)(n-2)\cdots(n-r+1)$ ordered selections of *r* items from a set of *n* items. These permutations can be divided into groups of size *r*! where the permutations in the group have identical items in different orders. The number of different groups represents the number of combinations of *r* items from a set of *n* items.
- **c.** Answers will vary. The first formula corresponds with the sample response given in Part **b** above.
- **d.** Sample response: They are the same. When 2 out of 4 soft drinks were selected, there were 2 (or 2!) permutations in each group. When 3 out of 4 were selected, there were 6 (or 3!) in each group. When 4 out of 4 were selected, there were 24 (or 4!) in each group.

e.
$$C(n,r) = \frac{P(n,r)}{P(r,r)}$$

f. Sample response:

$$C(n,n) = \frac{n!}{n!(n-n!)} = \frac{n!}{n! \cdot 0!} = \frac{n!}{n! \cdot 1} = \frac{n!}{n!} = 1$$

or:

$$C(n,n) = \frac{n(n-1)(n-2)\cdots(n-n+1)}{n(n-1)(n-2)\cdots(1)} = 1$$

Assignment

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- **3.1 a.** Sample response: Using the fundamental counting principle, there are 6 5 4 or 120 ways.
 - **b.** There are C(6,3) subsets.
 - **c.** Sample response: Using the fundamental counting principle, there are 3 2 1 or 6 ways.
 - **d.** Sample response: $C(6,3) \cdot (3 \cdot 2 \cdot 1) = 6 \cdot 5 \cdot 4$ or:

$$C(6,3) = \frac{6 \cdot 5 \cdot 4}{3 \cdot 2 \cdot 1}$$

- *3.2 Sample response: This equation is true since both sides are equal to C(n,r).
- **3.3** All of the statements are true. Sample justifications are given below.

a.
$$C(7,2) = \frac{7!}{2!(7-2)!} = \frac{7!}{2!(5!)} = \frac{7!}{5!(2!)} = \frac{7!}{5!(7-5)!} = C(7,5)$$

b. $C(10,6) = \frac{10!}{6!(10-6)!} = \frac{10!}{6!(4!)} = \frac{10!}{4!(6!)} = \frac{10!}{4!(10-4)!} = C(10,4)$
c. $C(n,r) = \frac{n!}{r!(n-r)!} = \frac{n!}{(n-r)!r!} = \frac{n!}{(n-r)!(n-(n-r))!} = C(n,n-r)$

- **3.4** C(5,2) or 10 different stations
- **3.5 a.** C(5,3) or 10 different stations
 - **b.** C(4,2) or 6 different stations
- ***3.6 a.** *C*(25,5) or 53,130
 - **b.** C(10,5) or 252 panels of judges could be all male; C(15,5) or 3003 panels of judges could be all female

c. The probability that the panel will turn out all male is:

$$\frac{252}{53,130} \approx 0.005$$

The probability that the judges will turn out to be all female is:

$$\frac{3003}{53,130} \approx 0.06$$

In other words, even though the number of females is 1.5 times the number of males, the likelihood that the judging panel will be all female is 12 times the likelihood that the panel will be all male.

- *3.7 a. There are C(10,2) or 45 ways to select 2 males and C(15,3) or 455 ways to select 3 females.
 - **b.** $C(15,3) \bullet C(10,2) = 20,475$
 - c. Sample response: This number of possibilities in Problem **3.7b** is much smaller than that obtained in Problem **3.6a** since it only counts panels which contain 2 men and 3 women.

* * * * *

- **3.8** There are $C(200,75) \approx 1.7 \cdot 10^{56}$ different subsets of 75 compact discs. **Note:** This problem is designed to show how rapidly the number of possibilities grows. You may wish to ask students to try to give some meaning to the size of this number.
- **3.9** C(12, 6) = 924
- **3.10 a.** C(15,2) or 105 line segments
 - **b.** C(15, 3) or 455 triangles
- **3.11** Jack can choose from C(14, 2) = 91 different subsets of two prizes.
- **3.12 a.** *C*(70,5) or 12,103,014 possible ways
 - **b.** *C*(65,5) or 8,259,888 possible ways
 - c. C(14, 2) or 91 games

3.13 a.
$$C(5,3) = 10$$

b.
$$C(4,2) = \frac{4 \cdot 3}{2 \cdot 1} = 6$$

c.
$$C(4,3) = \frac{4 \cdot 3 \cdot 2}{3 \cdot 2 \cdot 1} = 4$$

d. C(5,3) = C(4,2) + C(4,3)

e.
$$C(n,r) = C(n-1,r-1) + C(n-1,r)$$
, where $r \neq 0$ and $r \neq n$

Research Project

a.

1. The number of matches required is the combination of 13 entrants taken 2 at a time:

$$C(13,2) = \frac{13!}{2!(11!)} = 78$$

Since there are 6 judges, and no entrant may have more than 1 cookie sampled during any round, the minimum number of rounds necessary for each cookie to be compared to every other cookie in one-on-one competition is 13.

- 2. Given that there will be 13 rounds and each judge will sample 2 cookies during each round, the judges will each sample 26 cookies.
- **3.** Each entrant needs only 12 cookies since there are only 12 other entrants. However, if a tie occurs, more than 12 cookies may be needed.
- 4. Answers will vary. Sample response: The winner is the entrant who wins the most matches. If there is a tie, hold a taste-off.
- **b.** The following diagram illustrates a possible schedule for the first round. The match-ups are 2–13, 3–12, 4–11, 5–10, 6–9, and 7–8. Entrant 1 receives a bye. Rotating the pairings counterclockwise by increments of 27.69° (the central angle for a regular 13-gon) will produce schedules for the remaining rounds, including byes.



			Judge				
Round	Bye	1	2	3	4	5	6
1	1	2-13	3-12	4-11	5-10	6-9	7-8
2	2	3-1	4-13	5-12	6-11	7-10	8-9
3	3	4-2	5-1	6-13	7-12	8-11	9-10
4	4	5-3	6-2	7-1	8-13	9-12	10-11
5	5	6-4	7-3	8-2	9-1	10-13	11-12
6	6	7-5	8-4	9-3	10-2	11-1	12-13
7	7	8-6	9-5	10-4	11-3	12-2	13-1
8	8	9-7	10-6	11-5	12-4	13-3	1-2
9	9	10-8	11-7	12-6	13-5	1-4	2-3
10	10	11-9	12-8	13-7	1-6	2-5	3-4
11	11	12-10	13-9	1-8	2-7	3-6	4-5
12	12	13-11	1-10	2-9	3-8	4-7	5-6
13	13	1-12	2-11	3-10	4–9	5-8	6-7

The following table shows a schedule for the entire competition devised using the above diagram.

Answers to Summary Assessment

1. a. The numbers of different selections for each class are shown in the table below.

Freshman	C(20,4) = 4845
Sophomore	C(17,4) = 2380
Junior	C(18,3) = 816
Senior	C(15,3) = 455

b. The numbers of different selections for each class that consist entirely of females are shown in the following table.

Freshman	C(14, 4) = 1001
Sophomore	C(10,4) = 210
Junior	C(9,3) = 84
Senior	C(8,3) = 56

c. The numbers of different selections for each class that consist entirely of males are shown in the table below.

Freshman	C(6,4) = 15
Sophomore	C(7,4) = 35
Junior	C(9,3) = 84
Senior	C(7,3) = 35

d. The probability that the representatives for each class will be all female are shown in the following table.

Freshman	1001/4845 ≈ 0.21
Sophomore	210/2380 ≈ 0.09
Junior	84/816 ≈ 0.10
Senior	56 / 455 ≈ 0.12

e. The probability that the representatives for each class will be all male are shown in the table below.

Freshman	15/4845 ≈ 0.03
Sophomore	35/2380 ≈ 0.015
Junior	84/816 ≈ 0.10
Senior	35/455 ≈ 0.08

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- **a.** $4845 \cdot 2380 \cdot 816 \cdot 455 \approx 4.28 \cdot 10^{12}$ possible student councils 2.
 - **b.** 1001 210 84 56 = 988,827,840 possible all-female student councils
 - c. $15 \cdot 35 \cdot 84 \cdot 35 = 1,543,500$ possible all-male student councils
 - d. The probability of an all-female student council is:

$$\frac{988,827,840}{4.28 \cdot 10^{12}} \approx 0.002$$

e. The probability of an all-male student council is:

$$\frac{1,543,500}{4.28 \bullet 10^{12}} \approx 0.0000003$$

3. **a.** P(14, 4) = 24,024

.

b.
$$P(8,4) = 1680$$

- **c.** $\frac{1680}{24,024} \approx 0.007$
- d. Answers will vary. Based on the fact that there are more freshmen and sophomores than juniors and seniors, then one would expect the chances should favor the underclassmen. In this case, however, the chances are not high enough to cause much concern.

Module Assessment

- 1. Ms. Paladin gave her math class a quiz that contained 5 true/false problems. One student who answered all the questions correctly claimed she had guessed the answers without reading the problems.
 - **a.** In how many different ways could the student have answered the 5 problems?
 - **b.** What is the probability of guessing the correct answers to all of the problems?
- 2. The local student council consists of 6 seniors, 6 juniors, 5 sophomores, and 4 freshmen.
 - **a.** The council plans to form a committee of 4 students to study school dress codes. In how many ways can a group of 4 students from the council be selected for the committee?
 - **b.** In how many ways can the committee be chosen so that 1 member is selected from each class?
 - **c.** What is the probability that a randomly chosen group of 4 students will contain 1 member from each class?
- **3.** In five-card poker, a hand that contains the 10, jack, queen, king, and ace of the same suit is called a royal flush. Since there are four suits in an ordinary deck of 52 playing cards, there are four possible royal flushes.
 - **a.** If 5 cards are dealt from an ordinary deck of 52, how many different hands can occur?
 - **b.** If 5 cards are dealt from the deck, what is the probability of getting a royal flush?
 - **c.** If a joker is added to the deck, how many different five-card hands can occur?
 - **d.** In some card games, a joker represents a wild card. In other words, it can represent any other card in the deck. How many different royal flushes are possible in a deck with one joker?
 - **e.** What is the probability of getting a royal flush if 5 cards are dealt from the deck with one joker?

- 4. The four members of a relay team agree to run in the order that their names are drawn from a hat.
 - **a.** How many different orders are possible for the relay?
 - **b.** If the coach insists that the fastest member of the team run first, then how many different orders are possible?
- 5. A total of 75 tickets have been sold for the school raffle. Imagine that you hold 5 of those tickets.
 - **a.** What is the probability that you will win first prize?
 - **b.** What is the probability that you will win the first and second prizes? Hint: Calculate how many ways you could fill the first and second positions from the set of 75 tickets. Then calculate how many ways you could fill the first and second positions from the 5 tickets you hold.
 - **c.** What is the probability that you will win the first, second, and third prizes?
 - **d.** What is the probability that you will not win any of the first three prizes?

Answers to Module Assessment

- 1. a. Since there are 2 ways to answer each of the 5 questions, then there are 2 2 2 2 2, or 32, possible outcomes.
 - **b.** 1/32 ≈ 0.031
- **2. a.** There are C(21,4) = 5985 ways to choose the committee.
 - **b.** By the fundamental counting principle, there are $6 \cdot 6 \cdot 5 \cdot 4$, or 720, different ways of choosing 1 member from each class.
 - **c.** 720/5985 ≈ 0.12
- **3. a.** C(52,5) = 2,598,960
 - **b.** 4/2,598,960 = 0.0000015
 - c. C(53,5) = 2,869,685
 - **d.** Sample response: Since you would need 4 of the cards from the royal flush to go with the joker, there are C(5,4) or 5 possible royal flushes for each suit. Since there are 4 suits, there are 20 possible royal flushes.
 - e. 20/2,869,685 ≈ 0.000007

b. *P*(3,3) or 3! or 6

5. **a.**
$$\frac{P(5,1)}{P(75,1)} = \frac{5}{75} \approx 0.067$$

b. $\frac{P(5,2)}{P(75,2)} = \frac{20}{5550} \approx 0.0036$
c. $\frac{P(5,3)}{P(75,3)} = \frac{60}{405,150} \approx 0.00015$
d. $1 - \frac{P(5,3)}{P(75,3)} \approx 1 - 0.00015 = 0.99985$

Selected References

- Johnson, J. "Using Dominoes to Introduce Combinatorial Reasoning." In *Discrete Mathematics across the Curriculum: K–12*. Ed. by M. J. Kenney. Reston, VA: National Council of Teachers of Mathematics, 1991.
- Evered, L., and B. Schroeder. "Counting with Generating Functions." In *Discrete Mathematics across the Curriculum: K–12*. Ed. by M. J. Kenney. Reston, VA: National Council of Teachers of Mathematics, 1991.

Flashbacks

Activity 1

- **1.1 a.** How many different outfits can be formed from 2 pairs of shorts and 3 shirts?
 - **b.** Draw a tree diagram to illustrate your response to Part **a**.
- **1.2** How many different 3-character terms can be formed if the first and third characters are numerals from 0 through 9 and the second character is a letter from the English alphabet?
- **1.3** Expand and evaluate (7!).
- **1.4** Evaluate each of the following:
 - **a.** 7!
 - **b.** 10!
- **1.5** Determine the probability of selecting each of the following from an ordinary deck of 52 playing cards:
 - a. the king of hearts
 - **b.** a queen
 - **c.** a club

Activity 2

2.1 Substitute each of the values in Parts $\mathbf{a}-\mathbf{c}$ for n in the following expression, then simplify.

$$\frac{n(n-4)}{n-1}$$

- **a.** 10
- **b.** 3
- **c.** -5
- **2.2** Evaluate each of the following expressions:
 - **a.** 5!/0!
 - **b.** 14 **/**13!
 - **c.** 15!/(15-6)!
 - **d.** 8!/(8-8)!
- 2.3 Simplify the expression $n \bigvee (n-1)!$ by first expanding the numerator and the denominator.

Activity 3

3.1 Evaluate each of the following expressions:

a.
$$\frac{9!}{3!(6!)}$$

b. $\frac{14!}{4!(10!)}$
c. $\frac{20!}{14!(6!)}$

3.2 Substitute each of the values in Parts $\mathbf{a}-\mathbf{c}$ for *n* and *r* in the following expression, then simplify.

$$\frac{n!}{r!(n-r)!}$$

- **a.** n = 5, r = 3
- **b.** n = 15, r = 15
- c. n = 15, r = 6
- **3.3** The number 2 can be written as $(2 \cdot 1)$ or (2!). Find the next three numbers that can be expressed as factorials.

Answers to Flashbacks

Activity 1

- **1.1 a.** There are 2 3 or 6 different outfits.
 - **b.** Sample diagram



- **1.2** There are $10 \cdot 26 \cdot 10$ or 2600 different terms.
- **1.3** $7! = 7 \cdot 6 \cdot 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1 = 5040$
- **1.4 a.** 5040
 - **b.** 3,628,800
- **1.5 a.** 1/52 or approximately 0.019

. .

- **b.** 4/52 or approximately 0.077
- **c.** 13/52 or 0.25

Activity 2

2.1 a.
$$\frac{10(10-4)}{10-1} = \frac{20}{3}$$

b. $\frac{3(3-4)}{3-1} = -\frac{3}{2}$
c. $\frac{-5(-5-4)}{-5-1} = -\frac{15}{2}$

.

2.2 a.
$$\frac{5!}{0!} = \frac{5!}{1} = 120$$

b. $\frac{14!}{13!} = 14$
c. $\frac{15!}{(15-6)!} = \frac{15!}{9!} = 15 \cdot 14 \cdot 13 \cdot 12 \cdot 11 \cdot 10 = 3,603,600$
d. $\frac{8}{(8-8)!} = 8! = 40,320$
2.3 $\frac{n!}{(n-1)!} = \frac{n(n-1)(n-2)\cdots(2)(1)}{(n-1)(n-2)\cdots(2)(1)} = n$

Activity 3

3.1 a.
$$\frac{9!}{3!(6!)} = \frac{9 \cdot 8 \cdot 7}{3 \cdot 2 \cdot 1} = 84$$

b. $\frac{14!}{4!(10!)} = \frac{14 \cdot 13 \cdot 12 \cdot 11}{4 \cdot 3 \cdot 2 \cdot 1} = 1001$
c. $\frac{20!}{14!(6!)} = \frac{20 \cdot 19 \cdot 18 \cdot 17 \cdot 16 \cdot 15}{6 \cdot 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1} = 38,760$
3.2 a. $\frac{5!}{3!(5-3)!} = \frac{5!}{3!(2!)} = \frac{5 \cdot 4}{2 \cdot 1} = 10$
b. $\frac{15!}{15!(15-15)!} = \frac{15!}{15!(0!)} = 1$
c. $\frac{15!}{6!(15-6)!} = \frac{15!}{6!(9!)} = \frac{15 \cdot 14 \cdot 13 \cdot 12 \cdot 11 \cdot 10}{6 \cdot 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1} = 5005$

3.3 The next three numbers that can be expressed as factorials are shown below:

$$6 = 3 \cdot 2 \cdot 1 = 3!$$

24 = 4 \cdot 3 \cdot 2 \cdot 1 = 4!
120 = 5 \cdot 4 \cdot 3 \cdot 2 \cdot 1 = 5!

Classical Crystals



What do diamonds, quartz, and salt all have in common? In this module, you'll explore the properties of some familiar crystals.



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Teacher Edition Classical Crystals

Overview

This module introduces students to the classical solids. As some of these shapes occur in nature as crystals, students use crystals to explore three-dimensional symmetry and other characteristics of the classical solids.

Objectives

In this module, students will:

- develop spatial visualization skills
- discover the symmetrical properties of regular polygons
- design nets for and build models of some Platonic solids
- examine a relationship among the edges, faces, and vertices of polyhedra.

Prerequisites

For this module, students should know:

- how to measure angles with a protractor and a geometry utility
- the law of sines
- how to determine the area of regular polygons
- how to construct polygons using a geometry utility.

Time Line

Activity	1	2	3	4	Summary Assessment	Total
Days	2	2	3	2	2	11

Materials Required

Materials	Activity				
	1	2	3	4	Summary Assessment
ruler	Х	Х	Х	Х	Х
protractor	Х	Х	Х	Х	Х
scissors	Х	Х		Х	Х
tape	Х	Х		Χ	Х
mirrors	Х		Х		
toothpicks	Х				
miniature marshmallows	Х				
stiff paper	Х	Х		Х	Х
template A		Х	Х		
template B		Х			
template C					

Teacher Note

In Activity 1, students use toothpicks and miniature marshmallows to build model polyhedra. Modeling clay, gum drops, or raisins also will work.

Blackline masters of the templates appear at the end of the teacher edition for this module.

Technology

Software		Activity					
	1	2	3	4	Summary		
					Assessment		
geometry utility	X	Х	Х	Х	Х		

Teacher Edition Classical Crystals

Introduction

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You may wish to borrow books on minerals or gemstones from your school library for use as classroom resources. An earth science teacher may be able to provide actual samples of crystals for display.

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Activity 1

This activity introduces polyhedra as three-dimensional solids and explores the special cases of polyhedra known as the Platonic solids. Students build models of a regular tetrahedron, a regular hexahedron (cube), and a regular octahedron. **Note:** Students should save all models they build for use later in the module.

Materials

- toothpicks (about 40 per student)
- miniature marshmallows, gum drops, raisins, or modeling clay (about 25 pieces per student)
- stiff paper (two sheets per student)
- tape
- scissors (one pair per group)
- rulers (one per group)
- protractors (one per group)
- mirrors (for use in Problem 1.5; one per group)

Technology

• geometry utility (optional)

Exploration

Students build three Platonic solids and explore their characteristics.

- **a.** Students build three Platonic solids.
- **b.** Explore their characteristics.

Discussion

- **a.** Sample response: The prefix *tetra* means "four," *hexa* means "six," and *octa* means "eight." The number signified by the prefix is the number of faces of the solid.
- **b.** The faces of a regular tetrahedron and a regular octahedron are equilateral triangles. The faces of a hexahedron are squares.
- c. Sample response: All three solids have regular polygons as faces. The tetrahedron and octahedron have triangular faces. The hexahedron has square faces. In the tetrahedron and hexahedron, three faces meet at a vertex. In the octahedron, four faces meet at each vertex.

The sum of the measures of the interior angles that form each vertex is 180° in the tetrahedron, 270° in the hexahedron, and 240° in the octahedron.

Teacher Note

In Problems 1.1 and 1.2, some students may wish to visualize a net by taping individual faces together to form a model of the corresponding solid, then cutting edges apart until the faces lay flat.

Assignment

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1.1 Three possible nets are illustrated below.



1.2 Possible nets for a tetrahedron and an octahedron are shown below.



- **1.3 a-b.** Students should draw nets similar to those in Problem **1.1** and use tape to build their cubes. The length of each side of the faces should be 6 cm.
 - **c.** Sample response: All the faces are congruent squares. All the vertices are formed by the intersection of the same number of squares.

- **1.4 a–b.** Students should draw a net similar to the one in Problem **1.2**. The length of each side of the faces should be 6 cm.
 - **c.** Sample response: All the faces are congruent equilateral triangles. All the vertices are formed by the intersection of the same number of equilateral triangles.
- *1.5 a. Sample response: The figure formed by the combination of the tetrahedron and its reflection has six faces. It is a hexahedron.



- **b.** Sample response: This is not a Platonic solid because the vertices around the "middle" have four intersecting faces, while the other two vertices only have three.
- **1.6** Sample response: This is not a Platonic solid because not all of its triangular faces are congruent.

* * * * *

1.7 a. Sample response: No. This is not a Platonic solid because there are two different types of polygonal faces. In addition, four faces intersect at one vertex while only three intersect at the other vertices.



- **b**. If all edges are of equal length, then the solid formed by the pyramid and its reflection is a regular octahedron. This new polyhedron is a Platonic solid since all of the faces are equilateral triangles and four faces meet to form each vertex.
- **1.8** Sample response: The resulting polyhedron is not a Platonic solid because six edges intersect at some of the vertices while only four edges meet at the others.

- **1.9 a.** The area of each face is $10 \cdot 10$ or 100 cm^2 . Since there are 6 congruent faces, the surface area of a cube with edge length 10 cm is $6 \cdot 100 = 600 \text{ cm}^2$.
 - **b.** Sample response: Since all of the faces of a Platonic solid are congruent, its surface area can be determined by finding the area of one face, then multiplying by the number of faces.

* * * * * * * * * *

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Activity 2

In this activity, students discover why there are only five Platonic solids.

Materials List

- stiff paper (several sheets per student)
- tape
- scissors (one pair per group)
- protractors (one per group)
- template A (optional)
- template B (for Problem **2.3**; one per student)
- template C (optional)

Technology

• geometry utility (optional)

Teacher Note

Both the exploration and the assignment work well in groups. Blackline masters of the templates appear at the end of the teacher edition for this module.

Exploration

Students use regular polygons to attempt to form vertices of polyhedrons. **Note:** Template A provides samples of the four regular polygons used in the exploration.

- **a–b.** Students cut out six equilateral triangles. The measure of each interior angle is 60°.
 - **c**. The sum of the measures of the two angles is 120°.

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- **d.** Sample response: No, two triangles cannot define the vertex of a solid. **Note:** You may wish to remind students that the solids in the exploration cannot have curved faces.
- e. The sum of the measures of the three angles is 180°.
- **f.** Sample response: Yes, three triangles can define the vertex of a solid.
- **g.** The maximum number of regular triangular faces that can meet at the vertex of a solid is 5. If 6 are used, a flat surface is formed.

No. of Triangles at	Sum of Measures of Angles	Vertex of Solid?
Vertex	at Vertex	
1	60°	no
2	120°	no
3	180°	yes
4	240°	yes
5	300°	yes
6	360°	no

h. Sample table:

Type of	No. of Faces	Sum of Measures of	Vertex of Solid?
Regular Face	at Vertex	Angles at Vertex	
square	1	90°	no
square	2	180°	no
square	3	270°	yes
square	4	360°	no
pentagon	1	108°	no
pentagon	2	216°	no
pentagon	3	324°	yes
pentagon	4	432°	no
hexagon	1	120°	no
hexagon	2	240°	no
hexagon	3	360°	no
hexagon	4	480°	no

Discussion

(page 115)

- **a.** Sample response: At least 3 faces must meet at each vertex and the sum of the measures of the angles at each vertex must be less than 360°.
- b. 1. The sum of the measures of the angles at any vertex of the tessellation is 360°.
 - 2. Sample response: No. If the sum of the measures of the angles at the vertex is 360°, a tessellation will be formed. A tessellation is a planar figure, not a solid.

- **c.** Five different combinations of regular polygons can form a vertex of a polyhedron—three regular triangles, four regular triangles, five regular triangles, three squares, and three regular pentagons.
- **d.** There are no other possibilities for regular polygonal faces. It takes at least three faces to form the vertex of a solid. The sum of the measures of three interior angles of a regular hexagon is exactly 360°. As the number of sides of a regular polygon increases, so does the measure of each interior angle. Therefore, the sum of the measures of three interior angles of any regular polygon with more than six sides will always be greater than 360°.
- e. Answers will vary. Sample response: Since five different combinations of regular polygons can form a vertex of a polyhedron, it appears that there may be five Platonic solids. **Note:** At this point in the module, students have built a tetrahedron (three triangular faces at a vertex), an octahedron (four triangular faces at a vertex), and a cube (three square faces at a vertex). They will construct a dodecahedron and an icosahedron in the following assignment.

Teacher Note

Students will require copies of template B to complete Problem 2.3. Blackline masters appear at the end of the teacher edition for this module. You also may wish to provide copies of template C in Problem 2.1. If so, Problem 2.2 may be omitted.

Assignment

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- 2.1 Some students may wish to use a geometry utility to produce a template. As mentioned in the teacher note above, you may provide copies of template C as an alternative.
- **2.2** One possible net is shown below.



- 2.3 a. Sample response: The faces of an icosahedron are equilateral triangles. Each vertex is formed by the intersection of five edges. It has 20 faces and 12 vertices.
 - **b.** The surface area is 20 times the area of each triangular face. Sample response:

$$20\left(\frac{1}{2}\bullet 3.4\bullet 3.8\right) \approx 129 \text{ cm}^2$$

*2.4 The following formula for the area of a triangle, where *a* and *b* are the lengths of two sides of the triangle and *C* is the measure of the included angle, was developed in the Level 3 module "What's Your Bearing?"

Area =
$$\frac{1}{2}ab\sin C$$

Using this formula, the area of each triangular face is:

$$A = \frac{1}{2} (0.85 \cdot 10^{-8}) (0.85 \cdot 10^{-8}) \sin 60^{\circ}$$

$$\approx 3.1 \cdot 10^{-17} \text{ cm}^2$$

The surface area is 20 times the area of each triangular face, or $6.2 \cdot 10^{-16} \text{ cm}^2$.

* * * * *

2.5 Students should first find the area of one of the pentagonal faces, then multiply by 12. Each pentagon may be divided into five triangles as shown below.



This length of *x* can be found using the law of sines.

$$\frac{0.5}{\sin 72^\circ} = \frac{x}{\sin 54^\circ}$$
$$x \approx 0.43 \text{ cm}$$

The area of each triangle is:

$$\frac{1}{2} \bullet 0.43 \bullet 0.43 \bullet \sin 72^{\circ} \approx 0.088 \text{ cm}^2$$

The area of each pentagonal face is 5(0.088) = 0.44 cm². The surface area of the solid is therefore 12(0.44) = 5.28 cm².

- **2.6** Sample response: Use an icosahedron and put each integer on two faces that are on opposite sides.
- 2.7 Students should discover that the sum of the measures of the angles at a vertex of any convex solid is less than 360°.

* * * * * * * * * *

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Activity 3

In this activity, students draw regular polygons and investigate lines of symmetry. They also locate the planes of symmetry of Platonic solids with the help of mirrors.

Materials List

- mirrors (two per group)
- rulers (one per student)
- protractors (one per group)
- template A (one per group)

Technology

• geometry utility (optional)

Teacher Note

The use of a geometry utility to create the regular polygons in Exploration **1** allows students to investigate reflecting polygons without the use of mirrors. If students do not use a geometry utility, you may wish to conduct this exploration in pairs. A blackline master for template A appears at the end of the teacher edition for this module.

In Exploration 2 and in the assignment, students will need their models of the Platonic solids constructed in previous activities.

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Exploration 1

Students explore the relationships among the lines of symmetry, the sides, and the angles of regular polygons.

a. As shown in the following diagram, a regular triangle has three lines of symmetry.



- **b.** Students should identify the relationships listed below.
 - Lines of symmetry that intersect a vertex bisect the vertex angle.
 - Lines of symmetry that intersect sides (not at a vertex) are the perpendicular bisectors of the sides.
 - The number of lines of symmetry is equal to the number of sides of the polygon.
 - The smallest triangles formed by the sides of the polygon and the lines of symmetry are right triangles.
- **c–e.** The shaded triangle in the diagram below is a reflecting polygon for the regular triangle.



The measure of the angle between the mirrors is 60° .

f. The lines of symmetry of a regular quadrilateral, regular pentagon, and regular hexagon are shown below. For each of these regular polygons, the shaded triangle is a reflecting polygon. The measure of the angle between the mirrors is 45° for a quadrilateral, 36° for a pentagon, and 30° for a hexagon.



- **a.** Each of the reflecting polygons is a right triangle. The measures of the acute angles in the right triangles vary. For the triangle and hexagon, the measures of the acute angles are 60° and 30°. For the quadrilateral, both acute angles measure 45°. For the pentagon, the measures of the acute angles are 36° and 54°.
- **b.** When combined with the preimage, five images of a reflecting polygon are needed to recreate the triangle, 7 for the square, 9 for the pentagon, and 11 for the hexagon.
- **c.** The measure of the angle formed by the two mirrors in a regular *n*-gon is:

$$\frac{180^{\circ}}{n} = \frac{1}{2} \bullet \left(\frac{360^{\circ}}{n}\right)$$

d. Sample response: The measure of the angles formed by the mirrors is $180^{\circ}/n$. The measure of an interior angle of a regular polygon is (n-2) times the measure of the angle formed by the mirrors, where *n* is the number of sides in the polygon.

Exploration 2

Discussion 1

(page 118)

Students may use either their paper models from Problems **1.3** and **1.4** or their toothpick models from the exploration in Activity **1**. Each plane of symmetry contains one of the dotted lines shown below and is perpendicular to the face containing that line.



(page 119)

- **a.** A cube has nine different planes of symmetry. Some pass through the diagonals of the faces; others through a segment joining the midpoints of opposite sides of a face.
- **b.** A regular tetrahedron has three different planes of symmetry. Each one passes through two vertices and the midpoint of the edge connecting the remaining two vertices.



c. A regular octahedron has five different planes of symmetry. Two of them contain the diagonals of the square in the center of the octahedron. One plane contains the square itself. Two others each contain a segment that joins the midpoints of the opposite sides of the square. (These planes contain the dotted lines shown in the figure below.)



Assignment

(page 119)

3.1 Sample response: To create a regular polygon with *n* sides, first draw two radii such that the angle between them is $360^{\circ}/n$. Continue by drawing a radius every $360^{\circ}/n$. The points where the radii intersect the circle are the vertices of the polygon. The lines containing the radii are lines of symmetry for the polygon. The remaining lines of symmetry can be found by bisecting each of the central angles that determined the polygon.

3.2	a–c.	Sample	tał	ole:	
			-		

No. of	Measure of	Measure of Angle Formed	Ratio
Sides	an Interior	by Two Adjacent Lines of	S:I
	Angle (I)	Symmetry (S)	
3	60°	60°	1:1
4	90°	45°	1:2
5	108°	36°	1:3
6	120°	30°	1:4
п	$180^{\circ}(n-2)$	<u>360°</u>	1:(<i>n</i> – 2)
	n	2n	

- **3.3 a.** Sample response: Draw any regular polygon and all its lines of symmetry. To verify that a reflecting polygon has been formed, place two mirrors on any two adjacent lines of symmetry.
 - **b.** Sample response: The following diagram shows a regular octagon, its lines of symmetry, and its reflecting polygon.



Platonic Solid	Planes of Symmetry
tetrahedron	3
cube	9
octahedron	5
dodecahedron	15
icosahedron	15

3.4 The number of planes of symmetry for each Platonic solid are shown in the table below.

- **3.5** Sample response: There is no clear relationship between the lines of symmetry of the face of a Platonic solid and the planes of symmetry. For example, the faces of a tetrahedron, octahedron, and icosahedron are all triangles but each has a different number of planes of symmetry.
- ***3.6 a.** Sample response: If a regular polygon has an odd number of sides, the lines of symmetry pass through the midpoints of the sides to the opposite vertices.
 - **b.** Sample response: If a regular polygon has an even number of sides, the lines of symmetry pass through opposite vertices or the midpoints of opposite sides.

* * * * *

- **3.7** Sample response: In a regular polygon, you could locate the bisectors of the sides and angles, then use a straightedge to draw the lines of symmetry.
- **3.8** Sample response: There are a total of four planes of symmetry. Two pass through the altitudes of each face of the pyramid; two pass through the lateral edges.
- **3.9 a.** Any plane that cuts the sphere and contains its center will divide the sphere into two congruent parts.
 - **b.** A sphere has an infinite number of planes of symmetry.

* * * * * * * * * *

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Activity 4

This activity extends students' investigations of symmetry to more complex three-dimensional solids. They build a cuboctahedron and its net, and examine other Archimedean solids. **Note:** You may wish to use this as an optional activity.

Materials List

- scissors (one pair per group)
- tape
- rulers (one per student)
- stiff paper

Technology

• geometry utility

Exploration

(page 121)

This exploration works well in pairs or small groups. If each student builds one or two vertices, the group can then combine their products into one solid.

Students may find it easier to draw a net for a cuboctahedron by cutting the tape along the edges of their models until the entire figure can be laid flat. One possible net is illustrated below. There are 6 squares and 8 triangles.



Discussion

(page 122)

- **a.** The faces of a cuboctahedron consist of six squares and eight equilateral triangles.
- **b.** Students may conjecture that the name is a combination of the words *cube* and *octahedron*, the two solids from which a cuboctahedron can be derived.
- **c.** Four faces intersect at every vertex of a cuboctahedron—two triangles and two squares.
- **d.** The sum of the measures of the interior angles at each vertex is 300°.

Assignment

- **4.1** A cuboctahedron has nine planes of symmetry—the same number as a cube. An octahedron has only five planes of symmetry. The planes of symmetry for an cuboctahedron are the same as the planes for the cube from which it could be derived.
- **4.2 a.** Sample table:

Platonic Solid	Faces	Vertices	Edges
tetrahedron	4	4	6
cube	6	8	12
octahedron	8	6	12
icosahedron	20	12	30
dodecahedron	12	20	30

b–c. The sum of the numbers of vertices and faces is 2 more than the number of edges. Sample table:

Solid	Faces (F)	Vertices (V)	F + V	Edges (E)
tetrahedron	4	4	8	6
cube	6	8	14	12
octahedron	8	6	14	12
icosahedron	20	12	32	30
dodecahedron	12	20	32	30
cuboctahedron	14	12	26	24

- **d**. Sample response: V + F = E + 2 or (V + F) 2 = E, where V represents the number of vertices, F represents the number of faces, and E represents the number of edges in a polyhedron.
- 4.3
- a. 1. Sample response: Yes. There are 16 vertices, 10 faces, and 24 edges. The sum of the vertices and the faces is equal to the number of faces plus 2. Thus, 16 + 10 2 = 24.
 - **2.** Sample response: No. It is not a polyhedron because it has a hole.
 - **b.** 1. Sample response: This solid has 32 edges, 16 faces, and 16 vertices. Therefore, Euler's formula does not hold true since $16 + 16 \neq 32 + 2$.
 - 2. Sample response: Yes. Since it is not true for this case, it cannot be true for all solids with holes. Note: You may wish to introduce students to the phrase "proof by counterexample."
- **4.4 a.** Sample response: Yes. The regions of the planar map represent the faces of the tetrahedron, the vertices represent the vertices, and the segments represent the edges. Since all the parts of the tetrahedron are represented and Euler's formula can be applied to the tetrahedron, it can also be applied to the planar map.

b. Sample cube and corresponding planar map:



- c. Sample response: Yes. The regions of the planar map represent the faces of the cube, the vertices represent the vertices, and the segments represent the edges. Since all the parts of the cube are represented and Euler's formula can be applied to the cube, it can also be applied to the planar map.
- **4.5** Sample planar graph:



- **4.6 a.** The dual of a regular octahedron is a cube. A cube has six faces and eight vertices.
 - **b.** The dual of a cuboctahedron has the same number of edges as regular octahedron (12), 14 vertices, and 12 faces.
- *4.7 A cuboctahedron could be formed by cutting a square-based pyramid from each vertex of an octahedron. The length of the base of this pyramid would be equal to half the length of an edge of the octahedron. The height of the pyramid, where *s* represents the length of the edge of the original octahedron, would be $s\sqrt{2}/4$.

The figure in the diagram below represents half the octahedron. The small square pyramid at the top is the portion removed from each vertex of the octahedron to create the cuboctahedron.



Using the Pythagorean theorem, the slant height of half an octahedron is $s\sqrt{3}/2$. Since the lengths of the edges of the square faces and the triangular faces must be equal to form a cuboctahedron, the plane that cuts off each vertex must pass through the midpoints of adjacent edges. Therefore the slant height of the pyramid removed is half the slant height of half the octahedron or $s\sqrt{3}/4$. The base of the pyramid has a length equal to half the length of an edge of the octahedron or s/2. Using the Pythagorean theorem again, the height of the portion to be removed is $s\sqrt{2}/4$.

* * * * *

- **4.8** If each face were a regular polygon, the pattern on a soccer ball would result in an Archimedean solid known as the truncated icosahedron. Students may observe that because the pattern on the ball consists of regular polygons, it meets the criteria for an Archimedean solid.
- **4.9** Sample response: Since a cuboctahedron has 14 faces, it could be used to make a die with each face representing one of the integers from 1 to 14. However, it is doubtful that the die would be fair since the square faces have a larger surface area than the triangular faces.

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Research Project

(page 124)

There are 14 semiregular polyhedra, 13 of which were known in Archimedes' time. Students should be encouraged to make sketches, build models, or draw nets of the solids.

Teacher Note

This assessment may be conducted as a take-home or group activity. It is not designed to be completed in a single class period.

Ronald Hopley's "Nested Platonic Solids: A Class Project in Solid Geometry" contains a chart that may be useful when evaluating this assessment (see the May 1994 issue of the *Mathematics Teacher*). The chart illustrates how any Platonic solid can be nested in any other Platonic solid.

The following materials are necessary for those students who choose to build models:

- stiff paper (several sheets per student)
- scissors (one pair per student)
- rulers (one per student)
- protractors (one per student)
- tape

Answers to Summary Assessment

(page 125)

Students build models or sketch pictures of a pair of nested solids (other than a solid and its dual and a solid nested in itself). Their reports should describe the locations of the vertices of the inner solid. They should also compare the lengths of the edges of the inner and outer solid, and explain how they determined those lengths.

It is possible to nest any Platonic solid within any other Platonic solid. Sample response: The following sketch shows a tetrahedron nested within a cube.



The vertices of the tetrahedron are located at the endpoints of the diagonal on the top of the cube and at the endpoints of the nonparallel diagonal on the bottom of the cube. The length of the edges of the cube is 5 cm. By using the Pythagorean theorem, the length of the diagonal—which is also the length of the edges of the tetrahedron—is $5\sqrt{2}$.

Module Assessment

- **1.** Why is it not possible for seven-sided regular polygons to form the faces of a regular polyhedron?
- 2. Sketch the Platonic solid, if any, that could be made from each of the following nets:



3. With the addition of one more face, the net in the diagram below can form a Platonic solid. Complete the net and sketch the solid.



4. Consider a regular polygon with 11 sides, as shown below.



a. How many lines of symmetry does this polygon have? Describe a method for drawing all its lines of symmetry using a ruler.

- **b**. Describe how you would place two mirrors to locate a reflecting polygon for the 11-gon. Determine the measure of the angle between the mirrors.
- **c**. How many images of a reflecting polygon are required to recreate the original polygon?
- 5. Describe how to locate a plane of symmetry in any Platonic or Archimedean solid.

Answers to Module Assessment

- 1. Sample response: The least number of faces that can form a vertex of a regular polyhedron is 3, and the sum of the measures of the interior angles at each vertex must be less than 360°. Since the interior angles of a seven-sided regular polygon measure $128\frac{4}{7}$ °, the sum of the measures of three angles is greater than 360°.
- 2. Sample sketches:



3. Answers may vary. One possible solution is shown below. The additional triangle is outlined in bold.



- Sample response: This polygon has 11 lines of symmetry. They can be found by drawing a line from each vertex that bisects the opposite side.
 - **b**. Sample response: The mirrors should be placed on two adjacent lines of symmetry. The measure of the angle between them is $16\frac{4}{11}^{\circ}$.
 - **c**. 21
- **5**. Sample response: A plane of symmetry will intersect a classical solid perpendicular to the plane of a face and pass through a line of symmetry of that face.

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Flashbacks







1.2 Find the area of $\triangle AOB$ and circle *O*.



Activity 2

2.1 Determine the surface area of each of the solids shown below.



2.2 Determine the surface area of a right cylindrical solid 10 cm long which has a base with radius 3 cm.

Activity 3

3.1 Reflect each of the following figures in the line *l*. Describe the polygon that results when the preimage is combined with its image.



3.2 Reflect each of the following figures in the line *l*. Then reflect each preimage and its image in the line *m*. Describe each polygon that results.



Activity 4

4.1 For each polygon below, determine the type of polygon formed when the midpoint of each side is connected to the midpoints of the adjacent sides.



4.2 For each polygon in Problem **4.1**, find the difference in the area of the original polygon and that of the inscribed polygon.

Answers to Flashbacks

Activity 1

- **1.1** The square in Part **b**, the pentagon in Part **d**, and the triangle in Part **f** are regular polygons.
- **1.2** The area of the triangle can be found by dividing it into two right triangles as shown below.



Since $\tan 54^\circ = h/6$, $h \approx 8.25$. The area of each triangle is approximately

$$\frac{1}{2} \cdot 12 \cdot 8.25 = 49.5$$
 units²

Some students may use the law of sines to find the length of *r* as follows:

$$\frac{r}{\sin 54^{\circ}} = \frac{12}{\sin 72^{\circ}}$$
$$r \approx 10.2$$

The area of circle *O* is $\pi(10.2)^2 \approx 326.7$ units².

Activity 2

2.1 a. The surface area of this solid is:

 $2 \cdot 10 \cdot 15 + 2 \cdot 10 \cdot 18 + 2 \cdot 18 \cdot 15 = 1200$ units²

b. The area of each hexagonal base is:

$$6 \bullet 0.5 \bullet 6 \bullet 6 \bullet \sin 60^\circ \approx 93.5 \text{ units}^2$$

The total surface area is $2 \cdot 93.5 + 6 \cdot 10 \cdot 6 = 547$ units².

2.2 The surface area of the solid is $2 \cdot 3^2 \cdot \pi + 2 \cdot \pi \cdot 3 \cdot 10 \approx 245 \text{ cm}^2$.

Activity 3

- **3.1 a.** hexagon
 - **b.** square
 - c. square
 - d. triangle
- **3.2 a.** rectangle
 - **b.** rhombus
 - c. octogon
 - d. hexagon

Activity 4

- 4.1 a. rhombus
 - **b.** square
 - **c.** regular pentagon
 - **d.** regular hexagon
- **4.2 a.** Since the area of the rectangle is 300 units² and the area of the rhombus is 150 units², the area of the inscribed polygon is one-half the area of the original polygon.
 - **b.** The area of the original square is 225 units². The area of the inscribed square is 112.5 units², or one-half that of the original.
 - **c.** The area of the original pentagon is about 172 units². The area of the inscribed pentagon is about 113 units², or approximately two-thirds that of the original.
 - **d.** The area of the original hexagon is about 166 units². The area of the inscribed hexagon is about 125 units², or approximately three-fourths that of the original. (Students may conjecture that as the number of sides in the original polygon increases, the area of the inscribed polygon approaches the area of the original.)

Template A









Strive for Quality



The quality of the products we buy affects our lives in many different ways. What is quality and how can we control it? In this module, you examine some statistical methods for evaluating quality.



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Teacher Edition Strive for Quality

Overview

Manufacturers constantly monitor their products to assure quality. Quality control requires selecting a sample, testing the sample items for quality, and observing the number of successes or failures. In this module, students investigate binomial experiments and binomial probability distributions in the context of quality control.

Objectives

In this module, students will:

- model sampling with binomial experiments
- develop the binomial probability formula
- determine theoretical binomial probabilities
- determine the expected value of a binomial experiment.

Prerequisites

For this module, students should know:

- the difference between theoretical and experimental probability
- the definition of independent events
- the definition of mutually exclusive events
- how to create histograms
- how to determine the number of combinations of n items taken r at a time
- how to calculate expected value.

Time Line

Activity	Intro.	1	2	3	Summary Assessment	Total
Days	2	2	2	3	2	11

Materials Required

Materials		Activity			
	Intro.	1	2	3	Summary Assessment
paper	Х				
rulers	X				
scissors	X				
compasses	Х				

Technology

Software		Activity			
	Intro.	ntro. 1 2 3 Summar			
					Assessment
geometry utility	Х				
statistics package				X	Х
spreadsheet				Х	X

Strive for Quality

Introduction

Students investigate the process of quality control.

Materials List

- paper (at least 10 sheets per group)
- rulers (one per group)
- scissors (one pair per group)
- compass (one per group)

Technology

• geometry utility (optional)

Teacher Note

In Part **a** of the exploration, the diameter of each filter must be within 5 mm of the desired 20 cm. With this liberal tolerance, few, if any, of the filters may fail inspection. In Part **c**, the tolerance is reduced to 2 mm. Most of the filters produced in Part **a** probably would not pass this inspection. Manufacturers can normally improve the quality of their products by enhancing the manufacturing process at an increased cost. This trade-off between quality and the cost of production is a key issue that manufacturers continually address.

Exploration

(page 132)

- **a–b.** Students may work individually or in groups. Each group should manufacture five coffee filters.
 - c. Students inspect their filters to see if they pass the 5-mm test.
 - **d.** Students develop their own manufacturing process to meet more precise quality criteria. They may ask for compasses at this point. In Step **3**, they should exchange filters with another individual or group for inspection.
- **e-f.** Percentages will vary. Sample prediction: Since 20% of the filters are defective, the number of filters out of 10,000 that one could expect to fail inspection would be (0.20)(10,000) = 2000.

(page 133)

Discussion

a.

e.

- 1. The characteristic used to define quality was the filter's diameter.
 - 2. Examples of other criteria could include uniform shape, quality of paper used, and ability to filter coffee.
- **b.** 1. Answers may vary. The limitations of the tools could make it difficult to produce filters that pass inspection.
 - 2. Answers may vary. Sample response: It is not reasonable to allow a variation of 5 mm. This would lead to packaging problems and poor performance in coffee makers. Sales could go down.
- **c.** Differences in the individual manufacturing processes, in the tools used, and in the skills of employees (students) could all contribute to the differences in failure rates.
- **d.** Answers may vary. Some students may decide to use a geometry utility to improve the process of drawing a circle of radius 20 cm.
 - 1. Answers may vary. Students may feel that anything above a certain percentage—for example, 10%—is unacceptable.
 - 2. While a high rate of defective filters creates additional costs, it also costs more to improve the manufacturing process. When analyzing quality control, it is important to take both factors into account.
- **f.** Sample response: The prediction was made by multiplying the percentage of failures in the class data by 10,000.
- **g.** Sample response: The time and expense involved would reduce profits or make the price uncompetitive.
- **h.** Sample response: Take a sample of 10 filters every hour and test them for quality. Record the sizes of the filters in the sample and compare them to the desired size. If these sizes are consistently different, it may indicate that the manufacturing process should be improved.

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Activity 1

This activity examines binomial experiments in the context of quality control.

Materials List

• none

Exploration

Students compare tree diagrams for two experiments, one which involves replacement and one which does not. Students should observe that when small samples are taken from a large population, the resulting difference in probabilities when sampling with or without replacement is extremely small.

- **a.** Assuming that 30% of the items are defective, then the number of defective items in a population of 1000 is (0.3)(1000) or 300.
- **b.** When sampling without replacement, the probability that the first item is defective is 300/1000. The probability that the second item is defective, given that the first is defective, is 299/999, and so on.

The following figure shows a portion of the corresponding tree diagram, where D represents a defective item and N represents an item that is not defective:



No. of Defective Items	Probability
0	0.240
1	0.412
2	0.265
3	0.075
4	0.008

c. Using their tree diagrams, students should determine the approximate probabilities shown in the table below.

d. When sampling with replacement, the probability that each item is defective is 300/1000. The figure below shows a portion of the corresponding tree diagram.



Using such a tree diagram, students should determine the approximate probabilities shown in the table below.

No. of Defective Items	Probability
0	0.240
1	0.412
2	0.265
3	0.076
4	0.008

e. Students should observe that the probabilities are approximately equal.

Discussion

e.

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- a. Sample response: The differences between the probabilities of each event when sampling with or without replacement are very small. They can only be observed at the 0.1% level.
- **b.** Sample response: It is easier to represent the probabilities when sampling with replacement. Exponents can be used to simplify the writing of the probabilities on each branch.
- c. The sampling done with replacement is a binomial experiment since the events are independent, there are only two possible outcomes, the experiment consists of a fixed number of trials, and the probability for each trial is the same. This is not true when the sampling is done without replacement.
- **d.** Sample response: If the sampling is done with replacement, the quality control engineer could redraw an item that has already been sampled. If this happened, the engineer would not get an accurate picture of what is really going on in the manufacturing process. In addition, if a defective item were returned to the population, it might get sold to a consumer.
 - 1. There are 6 different ways: NNDD, NDDN, NDND, DDNN, DNND, and DNDN.
 - 2. The theoretical probability of each of these possibilities is $(0.7)^2 \cdot (0.3)^2 = 0.0441$.
 - **3.** Sample response: The event of getting 2 defective items out of a sample of 4 can be represented by (NNDD or NDDN or NDND or DDNN or DNND or DNDN). Since all these possible outcomes are mutually exclusive, the probability is:

 $P(2 \text{ defective out of } 4) = P(\text{NNDD or NDDN or } \cdots \text{ or DNDN})$

- $= P(NNDD) + P(NDDN) + \dots + P(DNDN)$
- $= 0.0441 + 0.0441 + \dots + 0.0441$
- = 6(0.0441) = 0.2646
- 4. Sample response: The total probability is found by counting the number of possible outcomes in which exactly 3 defective disks occur and multiplying this number by the probability of one of the outcomes.

1. Sample response: A binomial experiment can be used to model the sampling without replacement in a large population because the probabilities are extremely close to the ones obtained by sampling with replacement.

- 2. Sample response: It would not be acceptable to model sampling without replacement if the population is small or when the sample size is large relative to the population size. For example, if there are 5 items, 3 of which are defective, the probability of a sample of 4 items having 3 defective is approximately 0.3 without replacement. With replacement, the probability is 0.4. The difference is even greater using a sample size of 5. The probability of having 3 defective items is approximately 0.3 with replacement, and 1 without replacement.
- **g.** Sample response: From the mathematics note on conditional probability, $P(A \text{ and } B) = P(A) \cdot P(B|A)$. Dividing both sides of this equation by P(A) results in the following relationship:

$$\frac{P(A \text{ and } B)}{P(A)} = P(B|A)$$

Given that A and B are independent events, $P(A \text{ and } B) = P(A) \bullet P(B)$. Substituting into the relationship above:

$$\frac{P(A) \bullet P(B)}{P(A)} = P(B|A)$$
$$P(B) = P(B|A)$$

Assignment

*1.1

f.

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- **a.** A trial is the selection and inspection of a disc.
 - **b.** Since the inspected disc is returned to the population, the population does not change from trial to trial. Hence, the trials are independent.
 - c. Answers will vary. A success might be defined as selecting a defective disc or selecting a nondefective disc.
 - **d.** Sample response: This is a binomial experiment. It consists of repeating a trial, the trials are independent of each other, there are two possible outcomes on each trial, and the possibility of selecting a defective CD remains the same from trial to trial.
- **1.2 a.** The probability of selecting a defective chip is 1050/5000 = 0.21.
 - b. If the first chip is not defective, the probability of obtaining a defective chip on the second draw is 1050/4999 ≈ 0.2100. If the first chip is defective, the probability is 1049/4999 ≈ 0.2098.
 - c. If a sample of 10 chips including 4 defectives is removed, the probability is $1046/4990 \approx 0.2096$.
- **d.** Answers may vary. Students should recognize that the changes in the probabilities are very small. This process can be reasonably modeled by a binomial experiment.
- ***1.3 a.** This is a binomial experiment.
 - **b.** This is not a binomial experiment because it involves sampling without replacement. A binomial experiment would not be a reasonable model because the sample size is large relative the population size. The change in probabilities between trials would be significant.
 - **c.** This is not a binomial experiment because there are more than two possible outcomes.
 - **d.** If sampling is done with replacement, this is a binomial experiment. If sampling is done without replacement, this is not a binomial experiment. In this case, a binomial experiment would be a reasonable model because the sample size is very small when compared to the population size.
 - e. This is a binomial experiment.

* * * * *

- **1.4 a.** A trial consists of rolling the die and recording the result.
 - **b.** The trials are independent because the outcome of one roll of the die does not affect the outcome of the next roll.
 - **c.** Most students probably will decide that a success means rolling a 5 or a 6; but rolling a number less than 5 could also be defined as a success as long as a failure is defined as rolling a 5 or a 6.
 - **d.** If a 5 or a 6 is a success, then the probability is 1/3; if a success is a roll less than 5, the probability is 2/3.
 - e. This is a binomial experiment because there are a fixed number of repetitions, the trials are independent, there are two possible outcomes, and the probability of a success is constant from one trial to the next.
- **1.5** Answers may vary. Sample response: Draw 1 card from a deck of 52 and determine if the card is a heart or not. Replace the card. Repeat this trial 5 times. **Note:** If students design experiments that do not include replacement, they should explain how their experiments can be modeled by a binomial experiment because of a large population and a relatively small sample size.

- **1.6 a.** Since a sample of size 30 taken without replacement is the entire population and there are 5 defective bulbs in the population, P(4) = 0 and P(5) = 1.
 - **b.** Sample response: The probabilities for the same events when sampling with replacement and without replacement are very different. In this situation, sampling with replacement does not give an accurate estimate of the population parameters.
 - **c.** Sample response: In order for the sampling process to be modeled reasonably well by a binomial experiment, the sample size must be small in relation to the population size.

* * * * * * * * * *

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Activity 2

In this activity, students develop and apply the formula for binomial probability.

Materials List

• none

Discussion

b.

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- **a.** Sample response: The tree would be very large. It would have $2^{10} = 1024$ separate branches.
 - 1. Sample response: If the sample size is small relative to the size of the population, you could approximate the probability as shown below:

DNDD = $(0.3)(0.7)(0.3)(0.3) = (0.7)^{1} \cdot (0.3)^{3} = 0.0189$

- 2. Sample response: The exponent on (0.7) represents the number of good disks in the sample. The exponent on (0.3) represents the number of defective disks in the sample.
- **3.** There are 3 other ways that 3 defective items can occur in a sample of 4: DDDN, DDND, and NDDD.
- **4.** Sample response: Yes. The approximate probability of each outcome is a product containing 0.7 one time and 0.3 three times.
- 5. The number of possible outcomes that contain 3 defective disks in a sample of 4 disks is C(4,3). Note: In general, the number of possible outcomes that contain *r* defective items in a sample of size *n*, is C(n,r).

6. Sample response: One way to look at this is to add the probabilities of each possible outcome in which 3 of the 4 items are defective. In other words, the total probability is:

P(3 of 4 defective) = P(DDDN) + P(DDND) + P(DNDD) + P(NDDD)

= 0.0189 + 0.0189 + 0.0189 + 0.0189

= 0.0756

Another way is to determine the number of ways that 3 defective disks can occur in a sample of size 4 and multiply this number times the probability of one of the outcomes:

 $C(4,3) \bullet (0.3)^3 \bullet (0.7)^1 = 0.0756$

In other words, there are C(4,3) terms in the sum and each term equals $(0.3)^3 \cdot (0.7)^1$.

- c. 1. Sample response: The quantity (1 p) represents the probability of failure. Since the total probability for an experiment is 1 and there are only two choices, success or failure, the probability of failure is 1 minus the probability of success, or (1 p).
 - 2. Sample response: The expression $p^r \cdot q^{n-r}$ describes the probability of any one of the possible outcomes in which *r* trials are successes and n r are failures.
 - 1. Sample response: Determine the number of ways that 7 defective disks can occur in a sample of 10 and multiply this number times the probability of one of these outcomes:

 $C(10,7) \bullet (0.4)^7 \bullet (0.6)^3 \approx 0.0425$

2. Sample response: Use the binomial formula to determine the probability of having 7 defective disks out of 10, 8 defective disks out of 10, 9 defective disks out of 10, and 10 defective disks out of 10, then add those probabilities:

 $C(10,7) \bullet (0.4)^{7} (0.6)^{3} + C(10,8) \bullet (0.4)^{8} (0.6)^{2} + C(10,9) \bullet (0.4)^{9} (0.6)^{1} + C(10,10) \bullet (0.4)^{10} (0.6)^{0} \approx 0.0548$

Assignment

d.

- **2.1 a.** Answers will vary. Sample response: DDDNNNNN.
 - **b.** For the sample response given in Part **a**, the probability may be determined as follows:

 $(0.3)(0.3)(0.3)(0.7)(0.7)(0.7)(0.7)(0.7) = (0.3)^3 \cdot (0.7)^5$

- **c.** *C*(8,3)
- **d.** $C(8,3) \bullet (0.3)^3 \bullet (0.7)^5$
- **e.** $56 \cdot (0.3)^3 \cdot (0.7)^5 \approx 0.25$

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2.2 a. 0.95 b. 0.05 c. $C(100, 20) \approx 5.36 \cdot 10^{20}$ d. $C(100, 80) \approx 5.36 \cdot 10^{20}$ e. $C(100, 20) \cdot (0.05)^{20} \cdot (0.95)^{80} \approx 8.44 \cdot 10^{-8}$ *2.3 a. 1. $C(4, 0) \cdot (0.2)^{0} \cdot (0.8)^{4} = 0.4096$ 2. $C(4, 1) \cdot (0.2)^{1} \cdot (0.8)^{3} = 0.4096$

- **3.** $C(4,2) \cdot (0.2)^2 \cdot (0.8)^2 = 0.1536$
- **4.** $C(4,3) \bullet (0.2)^3 \bullet (0.8)^1 = 0.0256$
- **5.** $C(4,4) \bullet (0.2)^0 \bullet (0.8)^4 = 0.0016$
- **b.** The sum of the probabilities is 1 because all the possible outcomes in the experiment are represented.

c.
$$C(4,3) \bullet (0.2)^3 \bullet (0.8)^1 + C(4,4) \bullet (0.2)^0 \bullet (0.8)^4 = 0.0272$$

2.4 Sample response: With a defect rate of 10%, it is possible to have 20 defective chips in a sample of 20. However, this occurrence will be very rare if the sampling is random. You can use the binomial formula to calculate the probability of this occurring:

$$C(20, 20) \bullet (0.1)^{20} \bullet (0.9)^{0} = 1 \bullet 10^{-20}$$

If the sampling is not random, the probability might be much higher.

*2.5 Students should use the binomial formula to determine the probability of obtaining 20 passing discs out of 20, 19 passing discs out of 20, and 18 passing disks out of 20, then add those probabilities:

$$C(20,20) \bullet (0.9)^{20} \bullet (0.1)^0 + C(20,19) \bullet (0.9)^{19} \bullet (0.1)^1 + C(20,18)(0.9)^{18} \bullet (0.1)^2 \approx 0.6769$$

* * * * *

2.6 a. If the majority of the sample support the booth, then either 3, 4, or 5 students support the booth. The probability is:

$$C(5,3) \bullet (0.75)^3 \bullet (0.25)^2 + C(5,4) \bullet (0.75)^4 \bullet (0.25)^1 + C(5,5) \bullet (0.75)^5 \bullet (0.25)^0 \approx 0.8965$$

- **b.** $C(5,0) \bullet (0.75)^0 \bullet (0.25)^5 \approx 0.0010$
- **c.** $C(5,5) \bullet (0.75)^5 \bullet (0.25)^0 \approx 0.2373$

d. If less than half the sample support the booth, then either 0, 1, or 2 students support the booth. The probability is:

 $C(5,0) \bullet (0.75)^{0} \bullet (0.25)^{5} + C(5,1) \bullet (0.75)^{1} \bullet (0.25)^{4} + C(5,2) \bullet (0.75)^{2} \bullet (0.25)^{3} \approx 0.1035$

2.7 a. The theoretical probability that Clyde will make at least 9 of his next 10 free throws is 0.376. This can be determined as follows:

 $C(10,9) \bullet (0.8)^9 \bullet (0.2)^1 + C(10,10) \bullet (0.8)^{10} \bullet (0.2)^0 \approx 0.376$

b. The theoretical probability that Clyde will make at least 8 of his next 10 free throws is 0.678. This can be determined as follows:

 $C(10,8) \bullet (0.8)^8 \bullet (0.2)^2 + C(10,9) \bullet (0.8)^9 \bullet (0.2)^1 + C(10,10) \bullet (0.8)^{10} \bullet (0.2)^0 \approx 0.678$

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Activity 3

In this activity, students create a binomial distribution, find its expected value, and calculate the probability of various outcomes within the distribution.

Materials List

• none

Technology

- spreadsheet
- statistics package (optional)

Teacher Note

Students should use technology, such as a spreadsheet, statistics package, or programmable calculator, to create the probability distribution tables in the following exploration. The following program, for example, was written for the TI-92 calculator. It computes the probability distribution for a binomial experiment with *N* trials and probability of success *P*. The possible outcomes are stored in List1; the corresponding probabilities are stored in List2.

The program draws a histogram of the probability distribution, as well as a connected scatterplot that creates a relatively frequency polygon. This graph can be traced to provide a quick reference of the probability values.

```
:FnOff
:ClrHome
:PlotsOff
:0 \rightarrow C
:0 \rightarrow N
:0 \rightarrow P
:Disp "Sample Size"
:Input N
:Disp "Defect rate"
:Input P
:For C, 0, N
:C \rightarrow \text{List1} [C+1]
:nCr (N,C)*P^{A}C^{*}(1-P)^{A}(N-C) \rightarrow List \ 2 \ [C+1]
:End
:NewPlot 1,4,List1, ,List2, , , ,1
:NewPlot 2,2,List1,List2, , , ,4
:ZoomData
```

Exploration

a.

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The 35% defect rate used in the exploration is not unlikely in the real world. Based on industry data from the early 1990s, one large corporation manufactured computer chips with a 65% defect rate.

Defective	Theoretical	Defective Chips	Theoretical
Chips	Probability		Probability
0	0.0002	11	0.0336
1	0.0020	12	0.0136
2	0.0100	13	0.0045
3	0.0323	14	0.0012
4	0.0738	15	0.0003
5	0.1272	16	0.0000
6	0.1712	17	0.0000
7	0.1844	18	0.0000
8	0.1614	19	0.0000
9	0.1158	20	0.0000
10	0.0686		

Students may use a spreadsheet and the binomial probability formula to complete the table.

b. 1. Sample histogram:



- 2. The bar for 7 defective chips is the tallest one in the histogram. Therefore, 7 is the most likely number of defective chips to occur in a sample of 20. Its probability is approximately 0.1844.
- **c-d.** Students calculate the expected number of defective chips using two different methods. In Part **c**, they should use the values in their discrete probability distribution table as follows:

 $0(0.0002) + 1(0.0020) + 2(0.0100) + \dots + 20(0.0000)$

In Part **d**, they should use the formula $n \cdot p$, or $20 \cdot 0.35$. Both result in an expected value of 7.

- **e. 1.** [6,8]
 - **2.** [5,9]
 - **3.** [4, 10]
 - **4.** [3, 11]
- **f. 1.** approximately 52%
 - 2. approximately 76%
 - 3. approximately 90%
 - 4. approximately 97%
- g. 1–2. The chart below shows a 90% expected region at a 35% defect rate for the interval [4,10], along with the data for the four samples described in Part h.



- h. 1. See sample chart in Part g.
 - 2. Sample response: Judging from the results of the four samples, the 35% defect rate appears to be reasonably accurate. Only one of the samples shows a number of defective chips that is both outside the expected region and higher than expected.
- i. The following table shows the probabilities for each number of defective chips in a sample of 20 using a 13% defect rate.

Defective	Theoretical	Defective	Theoretical
Chips	Probability	Chips	Probability
0	0.0617	11	0.0000
1	0.1844	12	0.0000
2	0.2618	13	0.0000
3	0.2347	14	0.0000
4	0.1491	15	0.0000
5	0.0713	16	0.0000
6	0.0266	17	0.0000
7	0.0080	18	0.0000
8	0.0019	19	0.0000
9	0.0004	20	0.0000
10	0.0001		

Sample histogram:



From the histogram, the most likely outcome appears to be 2 defective chips. The expected value for the experiment, however, is 2.6. Since one cannot have 2.6 defective chips in a single sample, students should identify an approximate expected value of 3. The interval [1, 5] encloses a 90% expected region.

Judging from the following quality-control chart, in which numbers of defective chips from 3 of 4 samples fall above the upper boundary, students should recommend that the company review its manufacturing process.



Discussion

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- **a.** The expected number of defective chips in a sample of size x when the defect rate is y is $x \cdot y$.
- **b.** Answers may vary. Students should note that the histogram for the 35% defect rate is more symmetric about its mean than the histogram for the 13% defect rate. Both distributions show one outcome that is most likely. A defect rate of 50% would produce a symmetrical histogram.
- c. Sample response: The bars of a histogram are whole numbers representing the number of successes in the experiment. However, the expected value may not be a whole number. Because of this fact, it would not be easy to determine the expected value from the graph.
- **d.** The experiment with the die is not a binomial experiment, since there are more than 2 possible outcomes and each has a different value. Therefore, the expected value must be calculated as follows:

$$\frac{1}{6}(1) + \frac{1}{6}(2) + \frac{1}{6}(3) + \frac{1}{6}(4) + \frac{1}{6}(5) + \frac{1}{6}(6) = 3.5$$

- e. The probability of obtaining any specific number of defective items would be very small. This is why quality control focuses more on the probability that the number of defective items falls within an interval rather than on a specific value. As the sample size increases, the probability of obtaining any specific value approaches 0.
- **f.** Since the expected region represents 88% of the total probability, the percentage of probability represented by the shaded regions is 100% 88% = 12%.
- **g.** Sample response: If the number of defective chips falls above the upper boundary, this indicates that the probability of obtaining a sample with this many defective items from the assumed population is small. It may mean that the defect rate is higher than that assumed in making the chart.

h. Sample response: The samples containing 6, 9, and 12 defective chips are outside the expected region. The results of a few samples, however, may not confirm that a change in quality has taken place. My recommendation would be to take several more samples. If additional samples confirm that a change has occurred, then the manufacturing process should be inspected or revised.

Assignment

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- **3.1 a.** The expected number of defective ball bearings is $0.10 \cdot 100 = 10$.
 - **b.** Students should calculate the sum of the probabilities of having 9, 10, or 11 defective items in a sample:

 $C(100,9) \bullet (0.1)^9 \bullet (0.9)^{91} + C(100,10) \bullet (0.1)^{10} \bullet (0.9)^{90} + C(100,11) \bullet (0.1)^{11} \bullet (0.9)^{89} \approx 0.382$

c. Students should calculate the sum of the probabilities of having 8, 9, 10, 11, or 12 defective items in a sample:

$$\begin{split} & C(100,8) \bullet (0.10)^8 \bullet (0.90)^{92} + C(100,9) \bullet (0.10)^9 \bullet (0.90)^{91} + \\ & C(100,10) \bullet (0.10)^{10} \bullet (0.90)^{90} + C(100,11) \bullet (0.10)^{11} \bullet (0.90)^{89} + \\ & C(100,12) \bullet (0.10)^{12} \bullet (0.90)^{88} \approx 0.596 \end{split}$$

- **d.** Sample response: Yes, I would question the assumed defect rate. If the manufacturer's claim is correct, then such an occurrence is highly unlikely. A sample of 100 ball bearings with 24 or more defective items would occur less than 0.1% of the time. This suggests that the actual defect rate is higher than 10%.
- ***3.2 a.** Sample table:

Defective	Theoretical	Defective	Theoretical
Filters	Probability	Filters	Probability
0	0.00377789	13	0.00029275
1	0.02361183	14	6.2732E-05
2	0.0708355	15	1.1501E-05
3	0.13576804	16	1.797E-06
4	0.18668105	17	2.3784E-07
5	0.1960151	18	2.6427E-08
6	0.16334592	19	2.434E-09
7	0.11084187	20	1.8255E-10
8	0.06234855	21	1.0866E-11
9	0.02944237	22	4.9392E-13
10	0.01177695	23	1.6106E-14
11	0.00401487	24	3.3554E-16
12	0.001171	25	3.3554E-18

Sample histogram:



- **b.** The expected number of defective filters in one sample of 25 is $25 \cdot 0.2 = 5$.
- **c.** The probability is about 0.047.
- **d.** Sample response: If the manufacturer's claim is correct, then a sample containing more than 8 defective filters is highly unlikely. As shown in the chart below, the interval [2, 8] bounds a 93% expected region. Any sample with more than 8 defective filters would lie outside the expected region. This suggests that the actual defect rate may be higher than 20%.



***3.3 a.** By adding the probabilities that 13, 14, 15, ..., 23 people will recognize Rocket Shoes, students should find that the probability is 0.962.

b. [15, 21]

- **3.4 a.** The expected number is $50 \cdot 0.332 = 16.6 \approx 17$.
 - **b.** The interval [17 6, 17 + 6] or [11, 23] bounds an expected region that encloses 92% of the total probability.

c. Answers will vary, depending on the data generated. Sample response: The simulation used generated 50 numbers from 1 to 1000. Numbers less than or equal to 332 were counted as females. As shown on the chart below, two of the samples had 18 females and one had 16 females.



If obtained from the local population, these results would indicate that the proportion of female scientists reflects the national trend.

3.5 In this situation, the probability that a bushel of apples will spoil is the probability that at least one apple will spoil. This probability is most easily determined by calculating the probability of no apples spoiling and then subtracting that probability from 1.

The probability that none of the 50 apples spoils before the bushel is sold is: $C(50,0) \cdot (0.001)^0 \cdot (1-0.001)^{50} \approx 0.951$.

The probability of at least one apple spoiling, and therefore the entire bushel, is: 1 - 0.951 = 0.049.

* * * * * * * * * *

Answers to Summary Assessment

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1. Sample response:

$$P(\text{defect}) = \frac{248,000}{303,600,000} \approx 0.0008$$

Out of 10,000 items, you would expect 0.0008(10,000) or about 8 defective ones.

2. a. Sample spreadsheet:

Defective	Probability	Defective	Probability
Items		Items	
0	0.00033439	11	0.07219742
1	0.00267726	12	0.04811716
2	0.01071656	13	0.02959871
3	0.02859465	14	0.01690508
4	0.05721792	15	0.00901063
5	0.09158532	16	0.00450216
6	0.12215042	17	0.00211697
7	0.13962843	18	0.00094003
8	0.1396424	19	0.0003954
9	0.12412658	20	0.00015799
10	0.09929132		

- **b.** Sample response: The sum of the probabilities is 0.99991. This is very close to 1, indicating that the probability of having more than 20 defective items is small.
- **3. a.** 9.95%
 - **b.** 0.009%
- **4. a.** Sample histogram:



b. The maximum probability occurs near 7 or 8.

- **c.** Sample response: One percent of 10,000 is 100. As shown by the histogram, the probability of having more than 18 defective items is extremely small. The probability of having 100 defective items would be even smaller, but still possible.
- 5. Answers may vary. Sample response: In a sample of 10,000 items, the expected number of defective items would be 8. An interval of [4, 12] bounds an expected region of about 89%. If more than 12 defective items occur in one sample, this may indicate that more samples need to be taken. If such results continue to occur, it may indicate that a problem exists in the manufacturing process.

Module Assessment

- 1. a. Describe an example of a binomial experiment that involves rolling a die.
 - **b.** Describe an example of a binomial experiment that involves selecting a card from a standard deck of playing cards.
- 2. When its production equipment is working properly, a light switch manufacturer has a 10% defect rate. The manufacturer's quality control procedure consists of randomly selecting 20 switches, without replacement, from a population of 2000 switches.
 - **a.** Explain why this procedure does not represent a binomial experiment.
 - **b.** Would it be reasonable to model this procedure with a binomial experiment? Explain your response.
- **3.** A sample of 10 computer chips is selected from a large population in which 25% are defective.
 - **a.** Complete a probability distribution table for the binomial experiment that could be used to model this situation.
 - **b.** Create a histogram of the probability distribution.
 - c. Determine the expected number of successes for the experiment.
- 4. A census of your class showed that 80% of the students are in favor of selling baseball caps as a fund-raiser. If you randomly select 5 students from the class, what is the theoretical probability that a majority of those students will be in favor of selling baseball caps?

5. A tire company believes that 80% of its tires have a life expectancy of 100,000 km. To test this claim, a quality control specialist inspects a sample of 25 tires. The histogram below shows the probability distribution for this situation.



- **a.** Use the histogram above to estimate the probability that from 18 to 22 tires will last 100,000 km.
- **b.** In a sample of 25 tires, what is the probability that less than 18 or more than 22 tires will last 100,000 km?
- **c.** As part of a modernization program, the company alters its manufacturing process. After the change, a sample of 25 tires contained 24 tires that lasted 100,000 km. Do you think that the quality of the tires has changed? Explain your response.

Answers to Module Assessment

- 1. a. Sample response: Roll a die 6 times and record the number of times the roll is a 1.
 - **b.** Sample response: Select 5 cards at random, one at a time with replacement, and record the number of times that the card drawn is a heart.
- 2. a. Sample response: This is not a binomial experiment, because there is no replacement. The probability that you select a defective switch changes each time you remove a switch from the population.
 - **b.** Sample response: Yes. If the first switch selected is defective, there is not much of a change in the probability that the next switch will be defective. The probability that the first switch is defective is 200/2000 = 0.10 = 10%, whereas the probability of the second switch being defective is $1999/1999 = 0.0995 \approx 0.10$.
- **3. a.** Sample table:

No. of Defective Chips	Probability
0	0.056313515
1	0.187711716
2	0.281567574
3	0.250282288
4	0.145998001
5	0.0583992
6	0.016222
7	0.003089905
8	0.000386238
9	2.86102E-05
10	9.53674E-07

b. Sample histogram:



- **c.** The expected number of successes is 2.5.
- 4. Sample response: There are 3 ways in which the majority of the sample can be in favor of selling baseball caps. Out of 5 students, either 3, 4, or 5 could be in favor. The sum of the probabilities for each of these possibilities is:

$$C(5,3) \bullet (0.8)^3 \bullet (0.2)^2 + C(5,4) \bullet (0.8)^4 \bullet (0.2)^1 + C(5,5) \bullet (0.8)^5 \bullet (0.2)^0 \approx 0.9421$$

- 5. **a.** By adding the heights of the bars from 18 to 22, the approximate probability is 0.80 or 80%.
 - **b.** 1 0.8 = 0.20 or 20%
 - c. Answers may vary. Using the histogram, students should be able to determine that the interval [17, 23] produces approximately a 90% expected region. Therefore, they may argue that an improvement in quality is likely.

Selected References

- Kvanli, A. H., C. S. Guynes, and R. J. Pavur. *Introduction to Business Statistics*. St. Paul, MN: West Publishing, 1986.
- Moore, D. S., and G. P. McCabe. *Introduction to the Practice of Statistics*. New York: W. H. Freeman and Co., 1989.
- Whipkey, K. L., M. N. Whipkey, and G. W. Conway, Jr. *The Power of Mathematics*. New York: John Wiley & Sons, 1978.

Flashbacks

Activity 1

1.1 Use the figure below to complete Parts **a–d**.



- a. Which segment is a diameter of the circle?
- **b.** Which segments are radii of the circle?
- c. Which segments are chords of the circle?
- **d.** If the diameter of the circle is 36 mm, what percentage of the area of the circle is contained in $\triangle ADC$?
- **1.2 a.** When flipping a fair coin, what is the probability that the coin lands heads up?
 - **b.** An ordinary deck of 52 playing cards contains 4 aces. What is the probability of randomly drawing an ace from the deck?
 - **c.** An ordinary deck of 52 playing cards contains 1 ace of clubs. What is the probability of randomly drawing the ace of clubs from the deck?
 - **d.** What is the probability of purchasing a defective compact disc (CD) if 25 out of 1,000,000 discs sold are defective?

Activity 2

- **2.1** Consider an experiment that involves tossing a pair of dice, one red and one green. What is the theoretical probability of rolling:
 - **a.** a 5 on one die and a 3 on the other die?
 - **b.** a number less than or equal to 4 on one die and a number greater than or equal to 4 on the other die?
- **2.2** Find the number of combinations possible in each of the following situations:
 - a. selecting a team of 5 from a group of 8 applicants
 - **b.** selecting a committee of 4 students from a class of 20 students
- **2.3** Identify each of the following pairs of events as mutually exclusive or not mutually exclusive.
 - **a.** earning a score greater than 80% on one test and earning a score greater than 90% on the next test
 - **b.** walking to school on Monday and riding the bus to school on Monday.
- **2.4** Draw a tree diagram that shows all the possible outcomes of an experiment that involves flipping a coin, then rolling a six-sided die.

Activity 3

- 3.1 In a lottery game, the probability of winning \$3.00 is 1/15, the probability of winning \$2.00 is 8/15, and the probability of winning \$0 is 2/5. Determine the expected value for this game.
- **3.2** The measures of the central angles for the sectors on the spinner game shown below are all equal. Determine the expected value of this game.



3.3 Determine the probability of obtaining 3 sixes in an experiment that involves rolling a fair die 10 times.

Answers to Flashbacks

Activity 1 1.1 a. \overline{BC} **b.** \overline{AD} , \overline{AC} , and \overline{AB} **c.** \overline{DC} and \overline{BC} d. About 16% of the area of the circle is contained in the triangle: $\frac{\text{area of } \Delta ADC}{\text{area of circle}} = \frac{(1/2)(18)(18)}{\pi (18)^2} = \frac{1}{2\pi} \approx 0.16$ 1.2 **a.** 1/2 or 50% **b.** 4/52 or approximately 7.7% c. 1/52 or approximately 1.9%**d.** 25/1,000,000 or approximately 0.0025% Activity 2 2.1 **a.** The P(Red 5 and Green 3) + P(Red 3 and Green 5) is: $\frac{1}{6} \cdot \frac{1}{6} + \frac{1}{6} \cdot \frac{1}{6} = \frac{2}{36} \approx 0.056$ **b.** The $P(\text{Red} \le 4 \text{ and Green} \ge 4) + P(\text{Red} \ge 4 \text{ and Green} \le 4)$ is: 1 2 2 1 21

$$\frac{4}{6} \cdot \frac{3}{6} + \frac{3}{6} \cdot \frac{4}{6} = \frac{24}{36} \approx 0.667$$

2.2 a. C(8,5) = 56

b. C(20, 4) = 4845

- **2.3 a.** not mutually exclusive
 - **b.** mutually exclusive

2.4 a. Sample tree diagram:



Activity 3

3.1 The expected value for this game can be calculated as follows:

$$E = \$3.00 \cdot \frac{1}{15} + \$2.00 \cdot \frac{8}{15} + \$0 \cdot \frac{2}{5} \approx \$1.27$$

3.2 The expected value for this game can be calculated as follows:

$$E = \$20 \cdot \frac{1}{8} + \$5 \cdot \frac{2}{8} + \$0 \cdot \frac{3}{8} + \$10 \cdot \frac{1}{8} + \$15 \cdot \frac{1}{8} \approx \$6.88$$

3.3 Since this represents a binomial experiment, the probability of obtaining 3 sixes can be calculated using the binomial formula:

$$C(10.3) \bullet (1/6)^3 \bullet (5/6)^7 \approx 0.155$$

Graphing the Distance



Scientists and mathematicians often use graphs to help predict the outcomes of real-life situations from experimental results. In this module, you'll examine the use of graphs in modeling motion.

Maurice Burke • Jeff Hostetter



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Teacher Edition Graphing the Distance

Overview

This module uses distance-time graphs to introduce linear, quadratic, and cubic functions.

Objectives

In this module, students will:

- create distance-time graphs
- distinguish between speed and velocity
- calculate average speed and average velocity
- calculate average acceleration
- express polynomial functions in various forms
- transform graphs of polynomial functions
- model data using linear, quadratic, and cubic functions
- use residuals to compare data models.

Prerequisites

For this module, students should know:

- how to identify and graph linear equations
- how to find the slope and *y*-intercept of linear graphs and equations
- how to find a linear regression equation for a set of data
- the definition of a function
- how to recognize geometric transformations
- how to expand algebraic expressions
- how to calculate residuals.

Time Line

Activity	1	2	3	4	Summary Assessment	Total
Days	2	2	3	2	1	10

Materials Required

Materials	Activi			ivity	vity		
	1	2	3	4	Summary Assessment		
graph paper	Х	X	X	X			
masking tape		X		X			
basketball or soccer ball		X		X			
track for ball		Х		Х			

Technology

Software	Activity					
	1	2	3	4	Summary	
					Assessment	
sonar range finder	Х	Х		Х		
science interface device	X	Х		Х		
graphing utility	X	X	X	X		

Teacher Note

Several different companies offer technology for collecting distance-time data. For example, the Calculator Based Laboratory (CBL) produced by Texas Instruments is a scientific interface that connects collecting devices to a graphing calculator. The CBL connects to TI-82, TI-85, and TI-92 calculators and comes with its own software. (You will need a TI Graph Link to download this software to calculators.)

Graphing the Distance

Introduction

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Distance-time graphs represent one of the most common applications of graphing in engineering and physics.

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Activity 1

In this activity, students use a sonar range finder and science interface device to investigate different kinds of motion.

Materials List

• graph paper (several sheets per student)

Technology

- sonar range finder (one per group)
- science interface device (one per group)
- graphing utility

Teacher Note

If you are unfamiliar with the range finder, science interface device, and related software, you may need to refer to appropriate manuals and practice with the equipment before introducing it to students.

Actual collection of relevant, useful data in each experiment takes only a few seconds. However, students may require some time to become comfortable with the equipment. Careful and accurate setup, group cooperation, and multiple trial runs are necessary to obtain data sets that give good analytic results.

Exploration

a–b. Students practice generating distance-time graphs using the sonar range finder. Each point on a distance-time graph represents the distance (y) from the sonar range finder to a flat surface at a given time (x). Although graphs will vary according to the movements of the students holding the range finders, they should resemble connected scatterplots.

Note: Students should recognize that distance-time graphs are not position plots. For example, the distance-time graph of a ball traveling straight up into the air and straight back down is not a vertical line.

- **c.** Methods will vary. See sample responses in Part **d** of the following discussion.
- **d.** Students should raise the range finder rapidly, then slowly move it toward the floor.

Discussion

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- **a.** Sample response: Each point represents how far away the range finder is from the wall at a given time.
- **b.** Sample response: The *y*-intercept represents the distance the range finder is from the wall when it is first turned on (when the time is 0). The *x*-intercept represents the time when the distance between the range finder and the wall is 0.
- c. Sample response: As the range finder and an object get farther apart, the data points are plotted farther away from the *x*-axis. As the range finder and the object get closer together, the data points fall closer to the *x*-axis. The steepness of the line segment between any two points is determined by the speed at which the distance between the range finder and the object is changing—the faster the speed, the steeper the line segment.
- **d.** Sample response: To create the graph in Part **c1** of the exploration, move the range finder at a steady rate away from the wall.

To create the graph in Part **c2**, do not move the range finder at all. To create the graph in Part **c3**, move the range finder at a steady rate toward the wall, then move it at a steady rate away from the wall.

To create the graph in Part **c4**, move the range finder at a fairly steady rate toward the wall, then move it at the same rate away from the wall. This is followed by moving the range finder quickly toward the wall, then slowing the pace and continuing to move toward the wall. The range finder is then moved away from the wall at the slower rate; then the rate is slowed even more. The graph is competed by continuing to move slowly away from the wall, then increasing the rate and continuing to move away from the wall.

- e. Sample response: At points P and Q, a change in direction occurs. At point R, the range finder is moving slowly away from the wall.
- **f.** Sample response: Curved sections show motion in which the speed of the range finder is either increasing or decreasing, while straight sections represent motion at a constant rate.
- g. 1. The rocket went up 19.4 m during the interval [6, 8] and down 56.9 m during the interval [8, 12]. Therefore, the total distance traveled by the rocket during the interval [6, 12] is 76.3 m.
 - 2. The average speed of the rocket during the interval [6,12] is:

$$\frac{76.3 \text{ m}}{6 \text{ sec}} \approx 12.7 \text{ m/sec}$$

h. Sample response: You would need to know the direction in which the object is moving.

i.

j.

- 1. The rocket is 192.9 m above the ground at t = 6. It is 155.4 m above the ground at t = 12. Therefore, the displacement of the rocket during the interval [6, 12] is -37.5 m.
 - 2. Sample response: The distance traveled by the rocket during the time interval [6, 12] is 76.3 m, while the displacement is -37.5 m. The negative sign indicates that at t = 12, the rocket is below its location at t = 6.
- **1.** The average velocity of the rocket during the interval [6, 12] is:

$$\frac{-37.5 \text{ m}}{6 \text{ sec}} = -6.25 \text{ m/sec}$$

- 2. Sample response: The rocket's average speed of 12.7 m/sec is different from the average velocity of -6.25 m/sec. This is because average velocity is defined as displacement divided by the change in time while average speed is defined as distance traveled divided by the change in time.
- **k.** Sample response: The steeper the upward or downward curve of the graph, the faster the range finder was moving. **Note:** Understanding the relationship between slope and velocity is crucial to the development of this module.
- **I.** In this case, a negative value for average velocity indicates that the rocket is closer to earth at the end of the interval than it was at the beginning of the interval.
- **m.** Answers will vary. One way to approximate the velocity at a particular time is to find the average velocity for an interval that contains that time. For example, the average velocity during the interval [10, 12] could be used to approximate the instantaneous velocity at t = 11 sec:

$$\frac{155.4 - 192.9}{2} \approx -18.8 \text{ m/sec}$$

Assignment

- **1.1 a.** Students should describe an object moving away from a fixed point at a constant speed.
 - **b.** Students should describe an object moving toward a fixed point at a constant speed.
 - **c.** Students should describe an object moving away from a fixed point and gradually slowing to a stop, then changing direction and gradually speeding up.
 - **d.** Students should describe an object moving toward a fixed point at an increasing speed, slowing to a stop, moving away at an increasing speed, then again slowing to a stop.





Note: Engine burnout and the parachute opening both correspond to inflection points in the graph. These are points where the concavity of the graph changes from positive to negative or from negative to positive.

***1.3 a.** The average speed of the rocket during this interval is:

$$\frac{(212.3 \text{ m} - 192.9 \text{ m}) + (212.3 \text{ m} - 192.9 \text{ m})}{(10 \text{ sec} - 6 \text{ sec})} = 9.7 \text{ m/sec}$$

b. The average velocity of the rocket during the same interval is:

$$\frac{(192.9 - 192.9) \text{ m}}{(10 - 6) \text{ sec}} = 0.0 \text{ m/sec}$$

c. Sample response: The average velocity in this interval differs from the average speed because the rocket returned to the same altitude as at the beginning of the interval. This resulted in a displacement of 0 and an average velocity of 0 m/sec. The rocket actually went up 19.4 m, then back down the same distance.

1.4 a. The average velocity of the rocket during this interval is:

$$\frac{(212.3 - 192.9) \text{ m}}{(8 - 6) \text{ sec}} = 9.7 \text{ m/sec}$$

b. Sample response: By calculating the average velocity during the interval [2, 4], the instantaneous velocity at 3 sec can be approximated as follows:

$$\frac{(134.2 - 36.9) \text{ m}}{(4 - 2) \text{ sec}} \approx 48.6 \text{ m/sec}$$

1.5 a. Sample graph:



b. Sample response: The rocket appears to be moving more slowly in the interval [136, 160] than in the interval [120, 136]. For the interval [136, 160], the average velocity is:

$$\frac{(66.8 - 53.4)}{(160 - 136)} \approx 0.56 \text{ km/sec}$$

For the interval [120, 136], the average velocity is

$$\frac{(53.4 - 43.3)}{(136 - 120)} \approx 0.63 \text{ km/sec}$$

- c. The average velocity is approximately 432.7 m/sec.
- d. 1. Sample response: The instantaneous velocity at 195 sec can be estimated using the average velocity during the interval [184, 208]:

$$\frac{(88,117-78,374) \text{ m}}{(208-184) \text{ sec}} \approx 406 \text{ m/sec}$$

2. A velocity of 406 m/sec corresponds to approximately 1440 km/hr.

* * * * *

1.6 Answers will vary. Sample graph:



1.7 a. Sample graph:



- **b.** Sample response: The object first stopped moving away at the point (10,303), since the distance from the fixed point remains constant from 10 sec until 15 sec.
- **c. 1.** The object began moving back toward the fixed point after 18 sec.
 - 2. The velocity changed from positive to negative.
- d. During this interval, the average velocity is:

$$\frac{(303-55)}{(10-4)} = \frac{248}{6} \approx 41 \text{ m/sec}$$

Since this value is positive, the object was farther away from the fixed point at the end of the interval than at the beginning.

e. During this interval, the average velocity is:

$$\frac{(7-333)}{(23-18)} = \frac{-326}{5} \approx -65 \text{ m/sec}$$

Since this value is negative, the object was closer to the fixed point at the end of the interval than at the beginning.

* * * * * * * * * *

Activity 2

Students collect distance-time data for movement at a constant speed, then model their graphs using linear equations.

Materials List

- graph paper (several sheets per student)
- masking tape
- basketball or soccer ball (one per group)
- track for ball (one per group; see sketch below)

(Vinyl raingutter also works well)



Technology

- sonar range finder (one per group)
- science interface device (one per group)
- graphing utility

Teacher Note

You may wish to conduct Parts $\mathbf{a}-\mathbf{c}$ of the exploration as a demonstration, then distribute the data to students for completion of Parts \mathbf{d} and \mathbf{e} .

Exploration

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- **a–b.** Note: Some sonar range finders may have an interval of distances in which they operate most efficiently. Refer to the range finder's manual to determine this interval.
 - c. Students repeat the experiment several times and observe how the speed of the ball affects the graphs. Note: Due to friction, the movement of the ball on the track approximates movement at a constant velocity only for relatively short time intervals.

Time (sec)	Distance (m)	Time (sec)	Distance (m)
0.000	0.580	1.200	1.126
0.200	0.667	1.400	1.216
0.400	0.757	1.600	1.302
0.600	0.848	1.800	1.394
0.800	0.934	2.000	1.488
1.000	1.028		

d. Students' graphs should look linear, with a positive slope. A sample data set and the corresponding graph are shown below:



Based on this data, the average velocity of the ball is:

$$\frac{1.488 - 0.580}{2 - 0} = \frac{0.908}{2} = 0.454 \text{ m/sec}$$

e.

b.

The linear regression equation that describes the sample data given above is d(t) = 0.455t + 0.576.

Discussion

(page 163)

- **a.** Sample response: The faster the ball moved down the track, the steeper the graph.
 - 1. Sample response: Since the slope of the graph is the ratio of the change in distance to the change in time, the slope indicates the average velocity between two points in time.
 - 2. The *y*-intercept represents the distance from the range finder to the ball at t = 0.
 - **3.** Sample response: Since the experiment started with the ball about 0.5 m away from the range finder, the line should not pass through the origin.
- **c.** Sample response: The distance-time graph should be linear, but with a negative slope.
- d. 1. Answers will vary. Sample response. The line hits most of the points and the residuals appear to be relatively small.
 - 2. The ball's average velocity is the ratio of the change in distance to the change in time. This is also the slope of a line on a distance-time graph. In a function of the form f(x) = mx + b, *m* represents the slope of the line. Therefore, the value of *m* represents the average velocity of the ball.
 - **3.** Sample response: Since the ball is moving at a constant speed, the instantaneous velocity is the same as the average velocity.

Note: Mathematically, the slope between any two points on a distance-time graph represents the average velocity between these points. The defining feature of a straight-line graph is that the slope between any two points on the graph is always the same as the slope between any other two points on the graph. Thus, any estimate of the instantaneous velocity using an average velocity between two points will yield the slope of the line.

- e. Sample response: The function indicates that the ball on the ramp remains a constant distance from the range finder, so the ball must be motionless.
- **f.** Answers will vary. Students may describe any situation in which an object has constant velocity, such as a car driving along a straight highway at a constant speed.

Assignment

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- 2.1 Sample response: Velocity equals the change in distance divided by the corresponding change in time. Therefore, when the velocity remains constant, the ratio of the change in distance to the change in time also must be constant.
- **2.2** Answers will vary, depending on the data collected. The following sample responses use the equation d(t) = 0.455t + 0.576.
 - **a.** After 1.7 sec, the ball was approximately 1.35 m from the range finder.
 - **b.** The ball was 0.75 m away after approximately 0.4 sec.
 - **c.** 1. If the track were long enough, and the ball's speed remained constant, the ball would be about 274 m away.
 - 2. Sample response: No. Because of friction, the ball will slow down and eventually come to a stop.

*2.3 a-b. Sample table:

Time (sec)	Distance (m)	Interval (sec)	Average Velocity (m/sec)
0	0.50		
1	1.25	[0, 1]	0.75
2	2.00	[1,2]	0.75
3	2.75	[2, 3]	0.75

- **c.** Sample response: Since the ball is moving at a constant velocity during the interval [0, 3], the instantaneous velocity at 2 sec is the same as the average velocity, 0.75 m/sec.
- **d.** Sample response: Each answer in Parts **b** and **c** is the slope of the line that models the data.
- *2.4 a. Sample response: The graph is a horizontal line. The function that models it is of the form d(t) = c, where c is a constant that represents the distance the ball is from the range finder.
 - **b.** Sample response: The graph is a line with a slope of 1. The function is of the form d(t) = 1t + c, where *t* represents time and *c* represents the ball's distance from the range finder at t = 0.
- **2.5 a.** Sample graph:



- **b.** 1. One linear equation that closely models the data is d(t) = 573t 25,832.
 - 2. The average velocity is the slope of the line determined in Part **b1**, or approximately 573 m/sec.
- **c.** Assuming its motion continues according to the linear model, the shuttle's altitude after 520 sec would be about 272,000 m.
- **d.** Sample response: No. A linear model assumes that the velocity of the shuttle is constant. However, the shuttle does not fly in a straight line or at a constant speed.

2.6 a. One linear equation that closely models the data is d(t) = -5.9t + 225. Sample graph:



- **b.** Using the sample equation given above, the rocket should reach the ground at $t \approx 38$ sec.
- **c.** Sample response: The rocket appears to be falling at a constant speed. Since the equation fits the data very well, the prediction seems reasonable.

* * * * *

- **2.7 a.** Equations **1** and **4** represent objects moving at the same average velocity since they have the same slope.
 - b. The absolute value of the slope of a distance-time line represents the average speed. Equations 1 and 4, as well as equations 2 and 5, represent objects moving at the same average speeds.
 - c. Equations 1 and 4 represent the fastest moving objects since they have the greatest speeds.
 - **d.** Equations **2** and **5** represent the slowest moving objects since they have the lowest speeds.
 - e. Equations 1, 2, and 3 represent objects that started nearer to the range finder since the *y*-intercepts are smaller. Equations 4 and 5 represent objects that started farther from the range finder since the *y*-intercepts are larger.

* * * * * * * * * *

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Activity 3

In this activity, students explore the graphs of second-degree and third-degree polynomial functions. (They will use these functions to model data in Activity **4**.)

Materials List

• graph paper (several sheets per student)

Technology

• graphing utility

Discussion 1

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- **a.** Both are polynomial functions. The degree of a function of the form y = mx + b, where $m \neq 0$, is 1; the degree of a constant function is 0; and by definition, the following polynomial has no degree: 0..
- **b.** Answers may vary. Sample response: The distance-time graph should not be linear. Because gravity would make the bike go faster and faster as it rolled downhill, the graph would be curved.
- **c. 1.** $f(x) = a_2 x^2 + a_1 x + a_0$
 - 2. Sample response: The parabola is symmetric about the line perpendicular to the *x*-axis and passing through its lowest point, if the parabola opens upward, or its highest point, if the parabola opens downward.
 - **3.** Sample response: The vertex is located at the intersection of the line of symmetry and the parabola.

d. 1.
$$f(x) = a_3 x^3 + a_2 x^2 + a_1 x + a_0$$

2. Sample response: No, there is no line symmetry. Note: Some students may observe that, in Figure 6, the example on the left appears to have point symmetry. Any cubic function for which f(-x) = -f(x) does in fact have point symmetry about the origin.

Exploration

a–c. Sample graph:



2



e. The graph of $f(x) = (x + 2)^2$ represents the graph of $f(x) = x^2$ translated 2 units to the left.

_2

- **f. 1.** Sample response: The graph of $f(x) = -x^2$ is a reflection of $f(x) = x^2$ in the *x*-axis.
 - 2. Sample response: The graph of $f(x) = 3x^2$ appears to be narrower than that of $f(x) = x^2$.
 - 3. Sample response: The graph of

$$f(x) = \frac{1}{3}x^2$$

appears to be wider than that of $f(x) = x^2$.

- 1. Sample response: If d is positive, the graph of $f(x) = x^2$ is translated up d units. If d is negative, the graph is translated down d units.
 - 2. Sample response: If c is positive, the graph of $f(x) = x^2$ is translated to the right c units. If c is negative, the graph is translated to the left c units.
 - 3. Sample response: If |a| > 1, the graph is a vertical "stretch" of $f(x) = x^2$. If |a| < 1, the graph is a vertical "shrink." If *a* is negative, the graph is reflected in the *x*-axis.
- **h.** Sample graph:

g.



As they investigate transformations of the graph of $f(x) = x^3$, student observations should be analogous to those described in Parts **d–g** above.

Discussion 2

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- **a.** Sample response: When *a* is negative, the graph is reflected in the *x*-axis. If |a| > 1, the graph is a vertical "stretch" of the original function. If |a| < 1, the graph is a vertical "shrink" of the original function.
- **b.** Sample response: When c is positive, the graph of the function is shifted c units to the right of the original function. When c is negative, the graph of the function is shifted c units to the left of the original function.

- Sample response: When d is positive, the graph of the function is shifted c. d units up from the original function. When d is negative, the graph of the function is shifted d units down from the original function. d. Sample response: By locating the axis of symmetry, you can determine the vertex of the parabola. The *x*-coordinate of the vertex equals the value of c, while the y-coordinate equals the value of d in a function of the form $f(x) = a(x - c)^2 + d$. Sample response: The graph is a reflection of the graph of $f(x) = x^2$ e. in the x-axis. It is wider than the original function and its vertex is 4 units above the origin and 3 units to the right of the origin. Sample response: The equation of the form $f(x) = a(x - c)^2 + d$ that f. models the data is $f(x) = -(x+3)^2 + 2$. The parabola opens downward, indicating a reflection of $f(x) = x^2$ in the x-axis, so a must be negative. The vertex of the parabola is located at about (-3,2), which is 3 units to the left of the origin and 2 units above it. Therefore, c must be -3 and d must be 2. Once this much of the function has been determined, the absolute value of a can be found by substituting an x-value into the function and comparing the function value to the data value for y. In this example, they are equal, which indicates that |a| = 1.
- **g.** Sample response: Expanding the first equation using the distributive property results in the second form of the equation:

$$f(x) = a(x - c)^{2} + d$$

= $a(x^{2} - 2cx + c^{2}) + d$
= $ax^{2} - 2acx + ac^{2} + d$
= $ax^{2} - 2acx + (ac^{2} + d)$

h. This expression is not a polynomial. Although some students may argue that it can be rewritten as x + 1, this is only true for $x \neq 0$. Note: Students investigate rational functions in the Level 4 module "Big Business."

Assignment

- **3.1 a.** degree 7
 - **b.** $a_7 = 3$, $a_6 = 0$, $a_5 = 0$, $a_4 = 0$, $a_3 = 0$, $a_2 = 0$, $a_1 = 0$, $a_0 = 1$
 - **c.** degree 2
 - **d.** Yes, 6 is a polynomial of degree 0.

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3.2 Sample response: The expression \sqrt{x} can be rewritten as $x^{1/2}$. It is not a polynomial because the exponent of x is not a whole number. For the same reason, the expression $x^{-3} + 6$ is not a polynomial. The expression x(x+1)(x+2) is a polynomial because it can be written as $x^3 + 3x^2 + 2x$.



c. Any function in the form $f(x) = nx^2$, where n > 1, is acceptable. Sample response: $f(x) = 2x^2$.



3.4 a. $f(x) = (x + 2\frac{2}{3})^3$

3.3



b. $f(x) = x^3 + 4.2$



c. Any function of the form $f(x) = nx^3$, where 0 < n < 1, is acceptable. Sample response: $f(x) = 0.5x^3$.



3.5 a.
$$f(x) = -(x-3)^2 - 2$$

b. Sample graph:



- **c.** $f(x) = -x^2 + 6x 11$
- **d.** Some students may graph the two functions on the same coordinate system to show that the two graphs coincide. Others may create tables to show that the function values resulting from a given set of *x*-values are identical.

3.6 a.
$$f(x) = x^2 + 3$$

b. $f(x) = (x+2)^3 - 3$

c.
$$f(x) = -\frac{7}{2}x^2 + 3$$

3.7 a. Sample scatterplot:



b. Sample graph:



c.
$$f(x) = -x^3 - 6x^2 - 12x - 2$$

6

d. Some students may graph the two functions on the same coordinate system to show that the two graphs coincide. Others may create tables to show that the function values resulting from a given set of *x*-values are identical.

3.9 a.
$$f(x) = -x^3 +$$

b. $f(x) = (x+2)^2 + 2$

3.10 a. Sample scatterplot:



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Activity 4

In this activity, students use a range finder to collect data for a ball moving with constant acceleration. They then model this data with quadratic functions.

Materials List

- masking tape
- basketball or soccer ball (one per group)
- track for ball (one per group)

Technology

- sonar range finder (one per group)
- science interface device (one per group)
- graphing utility

Discussion 1

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- **a.** Sample response: No. As the ball rolls down the track, its velocity would increase.
- **b.** Sample response: Since its velocity increases as the ball continues down the track, the distance traveled in equal time intervals would increase.
- c. Sample response: The graph will start near the origin of the coordinate system and curve upward and to the right. **Note:** The graph should actually resemble half of a parabola.

Exploration

- **a–c.** See initial instructions given in the exploration in Activity **2**. Students should repeat the experiment several times.
 - **d. 1.** Sample data and graph:

Time (sec)	Distance (m)	Time (sec)	Distance (m)
0.000	0.494	1.200	1.053
0.200	0.506	1.400	1.254
0.400	0.552	1.600	1.489
0.600	0.630	1.800	1.755
0.800	0.740	2.000	2.048
1.000	0.881		



- 2. Students should use the techniques developed in Activity 3 to determine a model.
- e. Students use the sum of the squares of residuals to identify a model that closely approximates the data. A quadratic function that closely models the sample data is $f(x) = 0.4x^2 + 0.5$. While this process is typically reserved for lines, it is one way to compare how well different quadratic equations model the same set of data.
- **f.** Students use technology to generate a quadratic regression for their data. For the sample data given in Part **d** above, the quadratic regression found using a TI-92 is $y \approx 0.35x^2 + 0.03x + 0.49$.

g–h. Sample data:

Time (sec)	Distance (m)	Time (sec)	Distance (m)
0.00	0.490	0.12	0.564
0.02	0.493	0.14	0.590
0.04	0.500	0.16	0.621
0.06	0.510	0.18	0.652
0.08	0.524	0.20	0.690
0.10	0.543	0.22	0.721

One equation that closely approximates this data set is $f(x) = 5x^2 + 0.5$. The quadratic regression equation found using a TI-92 is $y \approx 4.4x^2 + 0.11x + 0.49$.

Discussion 2

a.

b.

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- 1. Sample response: The speed of the ball gradually increased as the ball rolled down the track. The higher the end of the track was raised, the more rapidly the speed of the ball increased.
 - 2. Sample response: This is seen on the distance-time graphs as an upward curve that gradually gets steeper.
 - 1. Responses will vary, based on the data collected in the exploration. The sample function given in Part e can be written as $f(x) = 0.4x^2 + 0.5$. The sample function in Part g can be written as $f(x) = 5x^2 + 0.5$.
 - 2. Sample response: The two functions are similar, although the coefficients of corresponding terms are not equal. However, the values predicted by each model are approximately the same.
- **c.** Sample response: The distance-time graphs from Activity **2** could be modeled by lines, while the graphs in this exploration are best modeled with parabolas.
- **d. 1.** Sample response: When the acceleration is 0, the graph is linear.
 - 2. Sample response: When an object is accelerating, the graph is curved, not straight. The greater the acceleration, the more quickly curve becomes steep.
 - **3.** Sample response: As the acceleration increases, the coefficient of the second-degree term also appears to increase.

1. Responses will vary. The following sample response corresponds with a ball dropped from a height of 1.5 m:

$$d(t) = -4.9t^2 + 0t + 1.5$$

e.

2. Sample response: The two functions are very different because they do not model the same distance. The formula in the science note describes a falling object's height above the ground. The equation from the exploration, $y \approx 4.4x^2 + 0.11x + 0.49$, describes a falling ball's distance from the range finder, where the range finder is held above the ball. This explains why the coefficient of the second-degree term is positive rather than negative, and the differences in the constant terms, which represent initial position.

The estimated value of g in the function from the exploration is about 8.8, which is less than the value of 9.8 given in the science note. This may be due to the influence of air resistance on the falling ball.



- **b.** One equation that approximates the data is $y = 3.05x^2$.
- **c.** The following sample responses use the sample equation given in Part **b**.
 - 1. 7625 m
 - **2.** $1.098 \cdot 10^6$ m = 1098 km
- **d.** Sample response: The estimate for 50 sec should be valid since this time is contained in the interval for the data and the model equation fits the data points well. The estimate for 600 sec is not reasonable, since the model predicts that altitude continues to increase over time. In reality, the shuttle stops climbing and enters earth orbit at about 160,000 m.

- e. Based on the equation in Part **b**, the time required to reach orbital altitude is approximately 229 sec, or about 4 min. Students may determine this value by solving the following equation for *x*: $160,000 = 3.05x^2$.
- *4.2 **a.** Sample response: Because the ball was not moving, the first two data points are eliminated. One equation that approximates the data is $f(x) = 1.1(x 0.4)^2 + 0.02$.
 - **b.** After 2 sec, the ball will be approximately 2.8 m from the range finder.
 - **c.** The ball would be 4 m away after about 2.3 sec.
- **4.3 a.** Students may estimate instantaneous velocities by finding the average velocity for each 0.2-sec interval about a given time. Sample table:

Time (sec)	Velocity (m/sec)
0.5	1.1
0.7	1.5
0.9	2.0
1.1	2.4
1.3	2.8

b. Sample table:

Time Interval (sec)	Acceleration (m/sec ²)
[0.5, 0.7]	2.0
[0.7, 0.9]	2.5
[0.9, 1.1]	2.0
[1.1, 1.3]	2.0

- c. Sample response: The acceleration appears to be roughly constant at approximately 2 m/sec².
- **4.4 a.** The graph should be linear because the ball is moving away at a constant rate. Sample response:



b. The graph should resemble the right side of a parabola with a positive leading coefficient. Sample response:



c. The graph should resemble the left side of a parabola with a negative leading coefficient. Sample response:



- **4.5** a. Since velocity is the change in position over time, the slope on a distance-time graph indicates the velocity. The slope is positive over the time interval (0, 8) and so is the velocity. The velocity is 0 at 8 sec where the rocket reaches its maximum distance above the ground. The velocity is negative, as indicated by negative slope, over the rest of the flight.
 - **b.** Sample response: Graph **3** represents a graph of the rocket's velocity for this interval. The graph shows positive velocity for the interval [4, 8), zero at t = 8, and negative for the remainder of the time.
 - c. Sample response: The acceleration of the rocket is the change in velocity over time. This is equivalent to the slope on a velocity versus time graph. Since the velocity versus time graph is a line, the slope is constant. Therefore, the acceleration is constant and its graph would be a horizontal line. This makes sense since the primary force acting on the rocket is gravity, and the acceleration due to gravity is a constant.
- *4.6 **a.** Sample response: $y = -4.8x^2 + 4.3x 0.01$.
 - **b.** Using the model equation given above, the ball will reach its highest point after approximately 0.44 sec.
 - **c.** Sample response: At its highest point, the ball is changing direction. Therefore, its velocity is 0.
 - **d.** Using the model equation given above, the initial velocity is approximately 4.3 m/sec.





4.8 a. Sample response: The function describes a situation in which the object is falling away from a range finder. The initial velocity is 0 m/sec. The initial distance from the range finder is 0 m.

* * * * *

- **b.** It would take approximately 0.9 sec for the object to fall 4 m.
- **4.9 a.** Galileo's theory predicts that if an apple and a ball are dropped from the same height, in the absence of air resistance, then they will hit the ground at about the same time.

b.
$$d(t) = -0.5 \left(\frac{9.8}{6}\right) t^2 + d_0 \approx -0.8t^2 + d_0$$

- **c.** On the moon, it would take approximately 1.6 sec for both the hammer and the feather to reach the ground.
- **d.** On the earth, it would take approximately 0.64 sec for both the hammer and the feather to reach the ground.
- **4.10 a.** Sample response: $d(t) = -4.8t^2 + 58.1t + 37.1$.
 - **b.** Sample response: The first coefficient is approximately -0.5g, while the second coefficient is the initial velocity of the rocket. The constant should describe the rocket's approximate distance above the ground at t = 0. In this case, however, it is closer to the distance at t = 2.
- **4.11** This data can be modeled well by either a quadratic equation, such as $y = 3.22x^2 4.89x + 2.21$, or a cubic equation, such as $y = 0.03x^3 + 2.62x^2 1.87x 0.004$. Students may use graphs to defend their models.

* * * * * * * * * *

Research Project

- **a.** Newton's second law of motion can be expressed in a formula as F = ma, where F represents the applied force, m represents the mass of the object, and a represents the resulting acceleration. His third law of motion is often stated as "For every action (or force), there is an equal and opposite reaction."
- b. To obtain more information about space shuttle launches, call or write the NASA Teacher Resource Room, Mail Code AP–4, Johnson Space Center, Houston, TX 77058; 713–483–8696. You also may wish to contact NASA Dryden Flight Research Center, Public Affairs Office, Edwards, CA 93523; 805-258-3449; pao@dfrc.nasa.gov.

Answers to Summary Assessment

1. a. Sample graph:



- **b.** Sample response: During the first 1.2 sec, the velocity is negative because the book is moving toward the range finder at a fairly constant speed. For the interval from 1.2 sec to about 2.6 sec, the velocity is positive because the book is moving away from the range finder at a fairly constant speed. For the interval from 2.6 sec to 4.0 sec, the velocity is again negative, indicating the book is moving toward the range finder. The velocity is slowest from 2.4 sec to 2.8 sec and fastest from 2.0 sec to 2.4 sec.
- c. Answers will vary. Sample response: The average velocity is approximately 0 during the time intervals [0.8, 1.6], [0.8, 4.0], [1.6, 4.0], [2.4, 2.8], and [2.0, 3.6].
- **d.** The book is moving the fastest during the interval [2, 2.4]. In this time interval, the average velocity is 1.32 m/sec.
- e. 1. The graph from 0 sec to 0.8 sec looks linear, so students may use a linear equation to model the motion of the book. One equation that closely approximates the data is y = -0.68x + 1.4.
 - 2. The graph from 0.4 sec to 2.0 sec looks parabolic, so students may use a quadratic equation to model the motion of the book. One equation that closely approximates this data is $y = 0.84x^2 1.91x + 1.80$.

2. a. Sample graph:



- **b.** The ball was falling during the interval from 0.2 sec to 0.75 sec.
- c. Answers will vary. Considering the known value for g and the initial position of the ball, some students may suggest the equation $y = 4.9x^2 + 0.42$, where x represents the time that the ball has been falling, as an appropriate model. Using technology, one quadratic equation that fits this data is $y = 4.97x^2 + 0.47x + 0.41$.
- **d.** Sample response: The coefficient of x^2 represents one-half of the acceleration due to gravity in m/sec², the coefficient of x represents the initial velocity in m/sec, and the constant represents the initial distance from the range finder.
- e. 1. approximately 1.55 m/sec
 - 2. approximately 5.4 m/sec
- **f.** Sample response: Because of the acceleration due to gravity, the average velocity of the falling ball should increase as time passes.

Module Assessment

- **1.** Draw a distance-time graph that describes the movement of the bicyclist in each of the following situations.
 - **a.** A bicyclist stands on a flat stretch of road. The cyclist climbs on the bike and pedals as hard as possible until the bike reaches its top speed, then stops pedaling and coasts.
 - **b.** A bicyclist maintains a constant speed on a level section of road about 1 km long.
 - **c.** Pedaling at a constant speed, a bicyclist reaches the beginning of a decline into a valley. The cyclist stops pedaling and coasts down a long hill to the flat valley floor.
 - **d.** A bicyclist pedals at top speed along a level stretch of road. Just before the bike reaches a small hill, the cyclist stops pedaling and coasts all the way up the hill, over the top, and down the other side.
- **2.** Describe a real-world situation that might correspond with each of the following distance-time graphs.



- **3.** Draw a distance-time graph to represent the information below. Label the portion of your graph that corresponds to each interval.
 - **a.** During the interval from 0 sec to 2 sec, the distance between an object and a range finder increased, at a constant speed, from 3 m to 8 m.
 - **b.** During the interval from 2 sec to 3 sec, the object continued to move away from the range finder. It slowed to a stop 10 m away.
 - c. During the interval from 3 sec to 4 sec, the object did not move.
 - **d.** During the interval from 4 sec to 6 sec, the object began to move toward the range finder with increasing speed until it was 6 m away.
 - e. During the interval from 6 sec to 8 sec, the object maintained an average velocity of 3 m/sec.

4. Each of the following two equations models a distance-time data set for a ball moving away from a range finder.

1.
$$y = 0.95x + 0.56$$

2. y = 0.85x + 1.25

- **a.** Which equation describes the motion of the ball that started farther from the range finder? Explain your response.
- **b.** Which equation describes the motion of the ball that is farther from the range finder after 3 sec? Explain your response.
- **c.** Which equation describes the motion of the ball that has the greater velocity? Explain your response.
- **d.** The motion of the ball described by equation **1** was videotaped during the interval from 0 sec to 5 sec. Determine an equation that would model the distance-time graph of the ball's motion if this tape were played in reverse.
- **5.** Each of the following two quadratic equations models a distance-time graph for a ball rolling on an inclined ramp.

$$1. \quad y = 0.50x^2 + 0.58x + 0.40$$

2.
$$y = 0.93x^2 + 0.96x + 0.35$$

- **a.** Which equation describes the motion of the ball with the greater acceleration? Explain your response.
- **b.** Which equation describes the motion of the ball that is moving faster after 2 sec? Explain your response.
- **c.** Which equation describes the motion of the ball with the greater initial velocity? Explain your response.
- **d.** If the two balls began moving simultaneously, when would they be the same distance from their respective range finders?

Answers to Module Assessment

1. Answers may vary. Some sample graphs are shown below.



- 2. a. Answers may vary. In general, this might represent the distance from the ground of any projectile launched straight into the air.
 - **b.** Answers may vary. In general, this might represent the distance from a fixed point of an object with positive acceleration, such as a ball rolling down an incline.
- **3.** Answers may vary. Sample graph:



4.	a.	The ball starts farther from the range finder in the data modeled by $y = 0.85x + 1.25$ because this equation has the larger <i>y</i> -intercept.
	b.	After 3 sec, the ball modeled by $y = 0.85x + 1.25$ is farther from the range finder because it has the larger y-value when $x = 3$.
	c.	The velocity of the ball is greater in the data modeled by $y = 0.95x + 0.56$ because it has the larger slope.
	d.	The equation that describes the distance-time graph of the reversed motion is $y = -0.95x + 5.31$.
5.	a.	The equation $y = 0.93x^2 + 0.96x + 0.35$ models the ball with the greater acceleration because it has the larger leading coefficient.
	b.	The equation $y = 0.93x^2 + 0.96x + 0.35$ models the faster-moving ball. The displacement over the same time interval near 2 sec, for example [1.5, 2], is greater using this equation than the other.
	c.	The initial velocity is greater in the ball modeled by the equation $y = 0.93x^2 + 0.96x + 0.35$ because it has the larger <i>x</i> -coefficient.

d. The balls would be the same distance from their respective range finders after about 0.12 sec.

Selected References

- Frautschi, S., R. Olenick, T. Apostol, and D. Goodstein. *The Mechanical Universe*. Cambridge: Cambridge University Press, 1986.
- Halliday, D., and R. Resnick. *Physics*. New York: John Wiley & Sons, 1978.
- Murphy, J., J. Hollon, and P. Zitzewitz. *Physics: Principles and Problems*. Toronto: Charles Merrill Publishing, 1972.

Flashbacks

- **1.1** Graph each of the following equations.
 - **a.** y = 2x + 5
 - **b.** $y = 5x^2$
 - **c.** $y = -2x^3$
- **1.2** Write a general form of a linear equation
- **1.3** Identify each of the following as the graph of a linear, exponential, or power equation.



Activity 2

- **2.1** Identify the slope and *y*-intercept of the line represented by each of the following equations.
 - **a.** y = -2x + 5
 - **b.** y = 0.5x 3
 - **c.** 5x 2y = 10
 - **d.** -3x + 4y = 11
- **2.2** Determine the equation of the line that contains each of the following pairs of points.
 - **a.** (0,2) and (-1,10)
 - **b.** (-4, -5) and (-4, 8)
 - **c.** (5,2) and (10,2)
 - **d.** (4, -6) and (8,10)
 - **e.** (-4, -6) and (8,10)

- **3.1** Expand each of the following expressions using the distributive property.
 - **a.** x(2x+3)
 - **b.** (x+2)(x-3)
 - c. $(x-4)^2$
- **3.2** In each of the following diagrams, identify the transformation that maps $\triangle ABC$ to $\triangle A'B'C'$.



- 4.1 Consider the situation in which the data points (2,10), (-1,6), (0,4), (3,17), and (-2,10) are modeled by the function $f(x) = 2x^2 x + 3$. Determine the sum of the squares of the residuals for this model.
- **4.2** Graph the function $f(x) = -6x^2 2x + 25$.
 - **a.** Determine the corresponding value of f(x) for each of the following values of x:
 - **1.** 0
 - **2.** 2
 - **3.** 10
 - **b.** Identify the coordinates of the intersection of the graph and:
 - **1.**the*x*-axis
 - 2. the y-axis

Answers to Flashbacks



1.1 Sample graphs:



- **1.2** One general form of a linear equation is y = mx + b, where *m* is the slope and *b* is the *y*-intercept of the graph. Another is Ax + By = C.
- **1.3 a.** This is the graph of an exponential equation of the form $y = ab^x$, where b > 1.
 - **b.** This is the graph of a linear equation with a positive slope.
 - **c.** This is the graph of a power equation.
 - **d.** This is the graph of a linear equation with a negative slope.

Activity 2

2.1 In the following responses, *m* represents the slope and *b* represents they-intercept.

a.
$$m = -2, b = 5$$

b. $m = 0.5, b = -3$
c. $m = 2.5, b = -5$
d. $m = 3/4, b = 2\frac{3}{4}$
2.2
a. $y = -8x + 2$
b. $x = -4$
c. $y = 2$
d. $y = 4x - 22$
e. $y = \frac{4}{3}x - \frac{2}{3}$

Activity 3

3.1 a. $2x^2 + 3x$ **b.** $x^2 - x - 6$ **c.** $x^2 - 8x + 16$

3.2 a. The transformation is a reflection in a vertical line.

- **b.** The transformation is a rotation about the point that is the midpoint between point B and B'. The transformation could also be a composition of two reflections, one in a horizontal line and one in a vertical line.
- **c.** The transformation is a translation.

- **4.1** The sum of the squares of the residuals is 12.
- **4.2 a. 1.** 25
 - **2.** -3
 - **3.** –595
 - **b.** 1. The points of intersection are approximately (-2.2,0) and (1.9,0).
 - **2.** (0,25)

Fair Is Fair



How would you divide a cake between two hungry people? How would you divide a car among three teenage drivers? And what would you do if everyone in the family wanted the old grandfather clock? In this module, you'll learn that a fair division doesn't always have to be equal.

Anne Merrifield • Pete Stabio • Mike Trudnowski • Lisa Wood



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Teacher Edition Fair Is Fair

Overview

This module introduces several practical methods to achieve a fair division of both continuous and discrete items.

Objectives

In this module, students will:

- study the properties of fair division
- investigate algorithms that result in fair divisions
- make fair divisions by dividing an item considered continuous between two or more people
- make fair divisions by dividing a set of items considered discrete among two or more people.

Prerequisites

For this module, students should know:

- how to use a spreadsheet
- how to use a geometry utility.

Time Line

Activity	Intro.	1	2	3	4	Summary Assessment	Total
Days	1	2	2	2	2	1	10

Materials Required

Materials	Activity					
	Intro.	1	2	3	4	Summary Assessment
scissors		Х	Х			
blank paper		Х	Х			
rulers		Х	Х			
candy bars			Х			

Technology

Software	Activity					
	Intro.	1	2	3	4	Summary Assessment
geometry utility		Х	Х			
spreadsheet			Х	Х	Х	Х

Fair Is Fair

Introduction

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A fair division is obtained when each individual involved is satisfied with the share received. What is fair depends upon the value each individual places on the item. It is relatively easy to divide a sum of money into equal parts. But equal does not necessarily mean fair. For example, dividing a plot of land into portions of equal area may leave one person with a slag heap and another with a gold mine. In this module, students explore various ways to achieve a fair division.

Discussion

- **a.** Students are likely to use descriptions like "equal shares," "shares of the same size," and "equal parts." You may wish to point out that a fair division does not necessarily mean that all parties involved receive equal amounts. Fairness is based on the method used to divide the items and the value each individual places on them.
- **b.** Answers will vary.
 - 1. Sample response: A fair division would give each person \$8.33 and contribute the remaining penny to charity. An unfair division would give \$6 to one person, \$6 to the second, and \$13 to the third.
 - 2. Sample response: A fair division would give each person $2\frac{2}{5}$ pieces. An unfair division would give 2 pieces to each of three people and 3 pieces to each of two people.
 - 3. Sample response: A fair division would involve selling both the ring and car and dividing the money equally. An unfair division would give one person both items. **Note:** Some students might suggest that giving one person the car and the other the ring is an unfair division. However, it is also possible for the two parties to consider this as fair, depending on how they value the items.
 - 4. Sample response: In a fair division, one person keeps the motorcycle and receives \$25,333.33, while the other two receive \$37,333.33, and the extra penny is given away. In an unfair division, one of the people would receive \$80,000 in cash, one would receive \$20,000, and the other would get the motorcycle.
 - 5. Sample response: Based on need for water, it would be fair if the large man receives 1.25 L and the child receives 0.75 L. It would be unfair for the man and child each to receive 1 L.
- **c.** Sample response: Sell the item and divide the money equally, or award the item to one individual who would then compensate the others.

Activity 1

In this activity, students explore various methods of dividing continuous items between two people.

Materials List

- blank paper (two sheets per group)
- scissors (one pair per group)
- ruler (one per group)

Technology

• geometry utility

Teacher Note

In the following exploration, students may wish to use shapes drawn with a geometry utility. Once choices have been made, students can then use the utility to determine the areas of their chosen portions and see if their estimates of a fair division also result in an equal division. **Note:** Regardless of actual area, if both individuals believe the division was fair, then a fair division occurs.

Exploration

- **a.** Students are likely to determine fairness by estimating area. A coin toss may be used to decide who cuts and who chooses.
- **b.** A ruler may be used to simulate a knife. As in Part **a**, a coin toss may be used to decide who controls the "knife."

Discussion

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- a. Since one person determined the size of the pieces and the other person received the first choice, both should be satisfied.
 b. Sample response: It was hard to judge a fair portion of the irregula
- **b.** Sample response: It was hard to judge a fair portion of the irregularly shaped object. It also was difficult to decide who should cut and who should pick.
- c. Sample response: Since each person has the opportunity to stop the knife, both should be satisfied with the results.
- **d.** Some participants may feel that the process offers too little time to choose.

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- e. Sample response: The cut-and-choose and continuous-knife methods could be used on a candy bar, a pizza, a sandwich, or a plot of land.
- **f.** Sample response: Neither of these methods would work with a car, a house, a pet, or a stereo. These items lose value if divided into parts. They also would be hard to use with a bowl of cherries or a compact disc collection.

Assignment

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- **1.1 a.** Sample response: The friends could use the continuous-knife method to divide the part of the pizza that only has cheese on it, then repeat the process for the part that has pepperoni on it.
 - **b.** Sample response: The friends could divide the pizza so that Leticia receives all the pepperoni and some cheese while John receives all cheese.
- **1.2 a–b.** Students may model the continuous-knife method from top to bottom as well as from left to right. The areas determined may or may not be equal. Sample response:



Area(B) = 9.9 square cm

- c. Sample response: The division is fair if both participants are satisfied with their portions. Note: Student responses should reflect the idea that equal areas are not necessary for a fair division.
- **1.3** Answers will vary. Sample response: My three methods are listed below. The first one seems most likely to result in a fair division since both people participate in choosing the place to cut.
 - 1. Each marks what he or she feels is the middle of the sandwich. They then cut exactly between the two marks.
 - 2. The two friends ask a third person to cut the sandwich into two parts and assign portions.
 - 3. Each starts eating from opposite ends of the sandwich until the sandwich is gone.

*1.4 Sample response: The two people could use the cut-and-choose method to divide the land. Since one person might think that the portion with the pool is more valuable than the land without the pool, they might divide it as shown below. For example, if I were awarded the portion with the pool, I would be willing to take less land. If I did not receive the portion with the pool, I would accept more land as compensation.



- **1.5 a.** Students may describe the cut-and-choose method, the continuous-knife method, or a method of their own.
 - **b.** Sample response: The material may have been neither the correct shape nor size on which to fit the pattern.
- **1.6** Answers will vary. Students may try either the cut-and-choose or continuous-knife method, but a fair division in this case would probably involve more than just the distribution of approximately equal areas of land. For example, both children may want access to the road and to the creek.
- **1.7** Sample response: Let *m* be any line through point *O* separating the parallelogram *ABCD* into two parts as shown.



If Part I is rotated 180° about point O, it matches Part II exactly. **Note:** Point A matches C and point B matches D by the point symmetry of the figure. Point X matches Y because O is the midpoint of \overline{XY} . You may wish to ask students to discuss why this is true.

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Activity 2

Materials List

- blank paper (two sheets per group)
- scissors (one pair per group)
- candy bars (optional; one per group)

Teacher Note

In the following exploration, students divide an object using the reduction method. As an alternative to using candy bars, you may wish to ask students to create irregularly shaped objects out of paper.

Technology

• geometry utility

Exploration

Students examine an algorithm for dividing a continuous object among three people. This algorithm can be extended to any number of people.

Discussion

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- **a.** Sample response: A person would reduce the share if it seemed to be too large.
- **b.** If no one reduces a portion, the person who cut it receives it.
- **c.** Sample response: The reduction method should result in a fair division since each of the participants has an opportunity to reduce an unfair portion.
- **d.** Sample response: Yes. It is similar to the cut-and-choose method.
- e. Sample response: Since each person considers the item as a whole before the division takes place, the sum of the fractional values must be 1. For example, if an item is divided into two parts, one person may assign a value of 1/2 to each part. Another person might consider the same parts as 1/3 and 2/3 of the item. In either case, the sum of the fractional values is 1.
- **f.** As described in Activity **1**, the cut-and-choose method can only be used with two people. The other methods can be easily adjusted to allow an unlimited number of participants.

Assignment

- **2.1 a.** Sample response: I would not reduce this portion because it is already less than one-third of the candy bar.
 - **b.** Sample response: I would reduce this potion because it is more than one-third of the candy bar.
- **2.2 a.** Sample response: The first person cuts the object into two equal portions. The second person chooses one of the portions. The first person and the second person then cut their portions into thirds. The third person picks one portion from each person. The first person and the second person keep their remaining portions.
 - b. Sample response: Yes, this method can be modified for five people. For example, consider five people designated by the initials A, B, C, D, and E. Assign A and B to act as a team and C and D to act as a team. Ask the two teams to divide the object into two portions. Next, ask each team to divide its portion into two more portions, for a total of four portions. Now have A, B, C, and D each divide one of the "fourths" into five portions. Let person E pick one piece from each of the other people, who keep their remaining portions.
- *2.3 Answers will vary. Sample response: Persons 1 and 2 divide the object into two fair portions. Each person then divides their portion into three additional pieces. Person 3 selects one piece from person 1 and another from person 2, who keep their remaining pieces.
- **2.4 a.** Sample response: In this case, most people would want the smallest share, not the largest. The reduction method would allow the last person making a choice to reduce his area to almost nothing, and one person would end up mowing most of the grass.
 - **b.** Sample response: Since the hills and tree groves are harder to cut, it may not be fair to simply divide the park into thirds. A method similar to the reduction method may be used if it is based on expansion instead. Once the first person chooses, the second and third persons have an opportunity to expand the section. The person who makes the last expansion gets that section to mow. The remaining two divide the rest of the park in a similar manner.
 - c. Answers will vary. Sample response: Rusty should have to cut a greater amount of the park, but he will have to be restricted to the open regions because the riding mower may have problems maneuvering in the groves.

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2.5 Sample response: After the first person to stop the knife receives a portion, the rest continue with what portion remains. The process continues until each person has received a share.

- **2.6 a.** Sample response: This is unfair because there will be conflicts with sleep, school, and extracurricular activities.
 - **b.** Answers will vary. Some students may suggest adding up the total hours in each month and using the reduction method, but this does not solve the problem as to when each child gets to listen. Others may suggest splitting each week into eight shifts, then assigning rotating shifts, as shown in the following chart.

Shift	Week 1	Week 2	Week 3	Week 4
Monday	Gisele	Milo	Hank	Rozella
Tuesday	Milo	Hank	Rozella	Gisele
Wednesday	Hank	Rozella	Gisele	Milo
Thursday	Rozella	Gisele	Milo	Hank
Friday	Gisele	Milo	Hank	Rozella
Saturday until 5:00 P.M.	Milo	Hank	Rozella	Gisele
Saturday after 5:00 P.M.	Hank	Rozella	Gisele	Milo
Sunday	Rozella	Gisele	Milo	Hank

c. Sample response: No. Each child should still have control over the CD player the same amount of time. It should be up to the individual whether or not siblings are allowed to listen during his or her time.

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Activity 3

The bid-and-divide method of dividing a discrete item between two people involves several steps. You may wish to lead students through the example described in the mathematics note.

Materials List

• none

Technology

• spreadsheet (optional)

Exploration

- **a.** Each pair of students may pick any discrete item to divide. Sample response: A motorcycle.
- **b.** Sample response: The two individuals flip a coin to decide who will receive the motorcycle.

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- **c.** Sample response: The individuals have the motorcycle appraised. The one who receives the motorcycle pays the other person half the appraised value.
- **d.** Sample response: Since the person receiving the motorcycle pays the other person half the appraised value, the value of the settlement for both is the same.

Discussion

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- **a.** Sample response: The person who did not receive the item was paid cash as compensation.
- **b.** Methods devised by students may or may not result in a fair division. Sample response: Yes, it is fair, since the pair agreed on a method and used an appraised value to assign equal shares.
- **c.** Sample response: No. The fairness of a division is based on each person's perception of a fair share, not on equal values.
- **d.** Some student methods may not be easily altered to accommodate more than two people and one item. **Note:** Students modify the bid-and-divide method outlined in this activity to accommodate more people and more items in Activity **4**.
- e. Sample response: Using the high bid guarantees that all will get at least what they consider fair shares.
- **f.** The high bid is always more than the sum of one-half the high bid and one-half the low bid (the shares of bids). As a result, there is always a positive value-pool balance to contribute to the total fair share.
- **g.** The value pool sets the total value available. The settlements represent how the value pool is divided.
- **h.** Compensation for the person who does not receive the item equals the cash required to create that person's fair share. That amount is paid by the person who receives the item. The sum of the two is 0.

Assignment

3.1 Sample chart:

	Yoshi	Shiho	Value Pool		
Bids	900.00	1050.00	Total of High Bids	1050.00	
			- Total of Shares	975.00	
			of Bids		
Sum of Bids	900.00	1050.00	Value-pool balance	75.00	
Share of Bids	450.00	525.00			
+ Equal Share of	37.50	37.50			
Value-pool balance					
Total Fair Share	487.50	562.50			
(Item Awarded)	(none)	(sword)			
Total Value	0.00	1050.00			
Awarded					
Compensation	+487.50	-487.50			
Final Settlement	487.50	562.50			
Value					

- **3.2 a.** Dena must pay Milo \$14,000 in compensation.
 - **b.** Milo receives \$14,000 in cash. Dena receives the car less \$14,000 or \$18,000 of value.
- ***3.3** Sample chart:

	Leif	Neva	Value Pool	
Bids	120.00	130.00	Total of High Bids	130.00
			- Total of Shares	125.00
			of Bids	
Sum of Bids	120.00	130.00	Value-pool balance	5.00
Share of Bids	60.00	65.00		
+ Equal Share of	2.50	2.50		
Value-pool balance				
Total Fair Share	62.50	67.50		
(Item Awarded)	(none)	(bike)		
Total Value	0.00	130.00		
Awarded				
Compensation	+62.50	-62.50		
Final Settlement	62.50	67.50		
Value				

3.4 Students may use a spreadsheet to explore different combinations of bids. Sample response: If Neva wants the bike, she should bid \$175. Then, even if she doesn't get it, she will receive the largest possible fair share.

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3.5 Sample table:

	Alexi	Norjar	Value Pool	
Bids	800.00	900.00	Total of High Bids	900.00
			- Total of Shares	850.00
			of Bids	
Sum of Bids	800.00	900.00	Value-pool balance	50.00
Share of Bids	400.00	450.00		
+ Equal Share of	25.00	25.00		
Value-pool balance				
Total Fair Share	425.00	475.00		
(Item Awarded)	(none)	(computer)		
Total Value	0.00	900.00		
Awarded				
Compensation	+425.00	-425.00		
Final Settlement	425.00	475.00		
Value				

- **3.6 a.** Sample response: If the expenses paid for the trip do not have to be considered a discrete item, each could receive half and pay the balance themselves. If it can only be given to one person, the one receiving the prize could reimburse the other half the value.
 - **b.** If Miranda and Willis both agree on a way for determining who is the recipient, then the chosen process is fair.

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Activity 4

Students modify the bid-and-divide method described in Activity **3** to fairly divide several items among more than two people.

Materials List

• none

Technology

• spreadsheet

Exploration

Student responses will vary. Students may design the spreadsheet to handle any number of people and any number of items. The following sample spreadsheet shows space for four items to be bid upon by four bidders. The names of the bidders (and their bids) are listed in columns C–F.

	Α	B	С	D	E	F	G	H
1	no. of people		names					
2	item						value pool	
3	1	bid					high bid	=MAX(C3:F3)
4	2	bid					high bid	=MAX(C4:F4)
5	3	bid					high bid	=MAX(C5:F5)
6	4	bid					high bid	=MAX(C6:F6)
7	sum of bids		=SUM(C3:C6)					
8							total of	=SUM(H1:H5)
							high bids	
9	share of bids		=C7/\$B\$1				total	=SUM(C9:F9)
							shares of	
							bids	
10	share of value-		=IF(C9=0,0,\$H\$10/\$B\$1)				value-pool	=H7–H8
	pool balance						balance	
11	total fair share		=C9+C10					
12								
13	value awarded	1	=IF(C3=MAX(\$C3:\$F3),C3,0)					
14	value awarded	2	=IF(C4=MAX(\$C4:\$F4),C4,0)					
15	value awarded	3	=IF(C5=MAX(\$C5:\$F5),C5,0)					
16	value awarded	4	=IF(C6=MAX(\$C6:\$F6),C6,0)					
17								
18	total value		=SUM(C13:C16)					
	awarded							
19	compensation		=C11-C18					
20	final settlement		=C18+C19					
	value							

Discussion

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- **a.** Sample response: Rows and columns were added to accommodate more names and bids on other items.
- **b.** The value pool should equal the sum of the highest bids on all items.
- **c.** An individual's share of the bids should be calculated by dividing the sum of all bids made by that individual by the number of people involved in the division.

- **d.** Students may not be able to produce a spreadsheet that will complete all the calculations simply by entering the bid values, but they should recognize that it is possible. A sample spreadsheet appears in the Exploration on the previous page, with the formulas used shown in the appropriate cells. The three narrow blank columns (D–F) should contain the same relative formulas as the column below the heading "Names."
- e. Student responses will vary. The sample spreadsheet may be adjusted to fairly divide any number of objects among any number of people.

Assignment

4.1

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- Value Pool Milo Item Dena 1. car Bid 32000 24000 high bid 32000 5000 high bid 6000 2. coins Bid 6000 3. house 126000 151000 high bid 151000 Bid sum of bids 164000 180000 total high bids 189000 share of bids 82000 90000 total shares of 172000 bids share of value-8500 8500 pool balance total fair share value-pool 17000 90500 98500 balance 32000 value awarded 1 0 value awarded 2 6000 0 value awarded 3 151000 0 total value 151000 38000 awarded 52500 -52500 compensation 90500 98500 final settlement value
- **a.** Dena is awarded the car, the coins, and \$52,500. Milo is awarded the house less \$52,500. Sample chart:

- **b.** Milo pays a compensation of \$52,500.
- c. Both receive \$8500 more than their share of bids.
- **d.** The value-pool balance is the difference between the sum of the high bids and the sum of the shares of bids. It is divided equally among all the individuals involved. This guarantees that all receive more than what they expected as a fair share.

- e. The items would still be awarded as in Part **a**, but Dena's compensation would be \$51,000 instead of \$52,500.
- **f.** Sample response: No. If Milo places a bid of \$0, his fair share will drop to \$92,500 from \$98,500 and the compensation he must pay will increase to \$58,500 from \$52,500.
- **g.** Sample response: The best strategy for someone who does not want an item is to bid as closely as possible to the highest bid without going over. This increases the individual's share of bids and the final settlement.
- **4.2 a.** Answers will vary. Students may use a spreadsheet to complete this problem.

Item		You	Friend	Value Po	ool
1. computer	Bid	2000	1500	high bid	2000
2. painting	Bid	1500	2000	high bid	2000
3. scholarship	Bid	45000	40000	high bid	45000
sum of bids		48500	43500		
				total high bids	49000
share of bids		24250	21750	total shares of	46000
share of value-pool balance		1500	1500		
total fair share		25750	23250	value-pool balance	3000
1 1 1	1	2000	0	-	
value awarded	1	2000	0	-	
value awarded	2	0	2000	_	
value awarded	3	45000	0	-	
total value awarded		47000	2000		
compensation		-21250	21250		
final settlement value		25750	23250		

b. Sample response:

c. Sample response:

Item		You	Friend	Value Pool	
1. computer	Bid	2000	1500	high bid	2000
2. painting	Bid	1500	2000	high bid	2000
3. scholarship	Bid	20000	25000	high bid	25000
sum of bids		23500	28500		
				total high bids	29000
share of bids		11750	14250	total shares of bids	26000
share of value-pool balance		1500	1500		
total fair share		13250	15750	value-pool balance	3000
				-	
value awarded	1	2000	0		
value awarded	2	0	2000		
value awarded	3	0	25000		
total value awarded		2000	27000		
compensation		11250	-11250		
final settlement		13250	15750		
value					

- **4.3** Jon, Kris, and Anne receive \$281.25, \$293.75, and \$356.25 in cash, respectively. Dean is awarded the clock and must pay compensation to the other three for a total of \$931.25. His final settlement is \$368.75.
- **4.4** Anne and Dean receive \$3275 and \$3762.50 in cash, respectively. Jon is awarded the television and \$2662.50 in cash. Kris is awarded the stereo and the car. She pays compensation to the other three for a total of \$9700.

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4.5 Answers will vary but should follow the process described in this activity. You may wish to require students to explain the fair division process to parents or other adults.

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Answers to Summary Assessment

1. a. Sample response: If Maria divides the object into two equal parts, Gisele could divide each half in the following manner:

$$\frac{1}{2} = \frac{12}{50} + \frac{12}{50} + \frac{1}{50}$$

Therefore, the pieces in order of size would be:

12	12	12	12	1	1
50	· <u>50</u>	, 50	50	, <u>50</u>	, 50

Since Gisele gets to choose two of the first four pieces selected, she can gain an unfair advantage.

b. Sample response: Maria divides the object into two parts. Gisele selects one of the two pieces and divides it into three parts. Micah does the same for the remaining part.

Maria then picks one piece from Gisele and one from Micah. Gisele picks one piece from Micah and Micah picks one piece from Gisele.

Now Gisele and Micah have a piece selected from each other and their remaining piece.

- 2. Sample response: Yes. Tawnya would receive what she thought was her fair share of the strudel. Vasu would also be content with half since that is more than his opinion of a fair share.
- **3.** Answers will vary. Sample response: The roommates could have the three items appraised, then draw straws to see who gets which item. The person with the most expensive item could then pay compensation to the other two. **Note:** Some students may consider the CD collection as a "continuous" item and divide it separately.

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4. a. Sample response:

Item		Miguel	Rolf	Tristan	Value Pool	
1. car	Bid	400.00	600.00	375.00	high bid	600.00
sum of bids		400.00	600.00	375.00	total high bids	600.00
share of bids		133.33	200.00	125.00	total shares of	458.33
					bids	
share of value-		47.22	47.22	47.22	value-pool	141.67
pool balance					balance	
total fair share		180.55	247.22	172.22		
value awarded	1	0	600.00	0		
total value		0	600.00	0		
awarded						
compensation		180.55	-352.78	172.22		
final		180.55	247.22	172.22		
settlement						
value						

b. Tristan should make his bid as close as possible to the highest bid.

Module Assessment

- **1.** Describe the differences between discrete objects and continuous objects. Include examples in your response.
- **2.** Describe the characteristics of a fair division.
- **3.** Explain why each of the following procedures may not result in a fair division. Describe how you would change the procedure to make it more fair.
 - **a.** Mary and Bill wish to divide a cake. A friend of Mary's cuts the cake into two parts. Mary chooses one part and Bill receives the remaining part.
 - **b.** Bill and Mary must divide a mountain bike and an antique globe. They both draw cards from a deck. The person with the higher card chooses first.
 - c. Tom, Mary, and Bill wish to divide a pizza. Bill cuts the pizza into two portions. Mary divides each of the two portions into three portions. Tom selects two pieces, Mary selects two pieces, and Bill receives the remaining two pieces.
 - **d.** Mary and Bill must divide a plot of land. The land is subdivided into two plots of equal area. Bill chooses one plot and Mary receives the remaining plot.
- 4. Geno and Rosarita have received a house and a motor home from their grandparents' estate. They decide to use the bid-and-divide method to determine a fair settlement. Geno bids \$70,000 on the house and \$24,000 on the motor home, while Rosarita bids \$60,000 on the house and \$30,000 on the motor home. What are the values of the final settlement?

Answers to Module Assessment

- 1. Sample response: A continuous object, like a candy bar or sum of money, can be fairly divided into smaller parts. A discrete object, like a horse or a car, loses value if it is divided into smaller parts.
- 2. A fair division occurs when all persons involved are satisfied with the portions they receive.
- **3. a.** Sample response: Mary's friend may divide the cake into two unequal parts to give Mary an advantage. It would be more fair to use the cut-and-choose method and not involve a third person.
 - **b.** Sample response: If Bill and Mary both want the same item, or if the bike and the globe have different values, then the division may be unfair. The bid-and-divide method would be more fair.
 - **c.** Sample response: Since Bill selects last, he could receive the two smallest portions. To make it more fair, they could use the reduction method.
 - **d.** Sample response: Even though they have equal areas, one plot of land may be more valuable than the other. It may be more fair to sell the land and divide the cash, or use the bid-and-divide method.

Item		Geno	Rosarita	Value Pool	
1. house	Bid	70000	60000	high bid	70000
2. motor home	Bid	24000	30000	high bid	30000
sum of bids		94000	90000	total high bids	100000
share of bids		47000	45000	total shares of	92000
				bids	
share of value-		4000	4000	value-pool	8000
pool balance				balance	
total fair share		51000	49000		
value awarded	1	70000	0		
value awarded	2	0	30000		
total value		70000	30000		
awarded					
compensation		-19000	19000		
final settlement		51000	49000		
value					

4. Sample response:

Selected References

- Bennett, S., D. DeTemple, M. Dirks, B. Newell, J. M. Robertson, and B. Tyus. *Fair Divisions: Getting Your Fair Share*. High School Mathematics and Its Applications (HiMAP) Project. Module 9. Arlington, MA: COMAP, 1987.
- Consortium for Mathematics and Its Applications (COMAP). For All Practical Purposes: Introduction to Contemporary Mathematics. New York: W. H. Freeman and Co., 1988.
- Steinhaus, H. Mathematical Snapshots. New York: Oxford University Press, 1960.

Flashbacks

Activity 1

1.1 Describe the shaded region of each circle below as a fraction of the whole and identify the angle used to create the equal portions.



- **1.2 a.** What number is one-half the sum of 24 and 14?
 - **b.** What number is one-third the sum of 210 and 150?
 - **c.** What number is one-half of two-thirds?
- **1.3** Divide 3/4 by 6.

Activity 2

2.1 Does the division line in the figure below create two regions of equal area? Explain your response.



2.2 Is the division in Flashback **2.1** fair? Explain your response.

Activity 3

- **3.1** What number is half the difference of 24 and 8?
- **3.2** What number is half the difference of 165.2 and 121.8?
- **3.3** Determine the mean of each of the following sets of numbers:
 - **a.** 18 and 36
 - **b.** 1264 and 2436
 - **c.** 36, 54, and 68

Activity 4

- 4.1 Find the mean of each set of numbers below.
 - **a.** 180, 235, 435, 510, 668, 721, 1340
 - **b.** 52, 84, 122, 345, 567, 865, 930, 1032
 - **c.** 36.5, 54.7, 68.9, 128.8

Answers to Flashbacks

Activity 1 1.1 a. one-half; 90° b. two-thirds; 120° c. three-fourths; 30° d. one-half; 60° 1.2 a. 19

- **b.** 120
- **c.** 1/3
- **1.3** 3/24 = 1/8

Activity 2

- **2.1** The area of the region to the right of the division line is 8.24 cm^2 ; the area of the region to the left is 8.5 cm^2 .
- **2.2** Sample response: The division is not equal, but it could be a fair division if the people receiving each region are satisfied with their respective portions.

Activity 3

3.1	8	
3.2	21	.7
3.3	a.	27
	b.	1850
	c.	$52\frac{2}{3}$

Activity 4

- **4.1** The following responses have been rounded to the nearest 0.1.
 - **a.** 584.1
 - **b.** 499.6
 - **c.** 72.2

Let the Games Begin



This module uses puzzles and games to introduce logical reasoning and problem-solving strategies.



Teacher Edition Let the Games Begin

Overview

This module presents some basic concepts of mathematical logic, including logical connectives, negation, conditionals, and truth tables. The logical connectives *and* and *or* are used in compound statements.

Objectives

In this module, students will:

- use and and or to form compound statements
- use Venn diagrams and truth tables to illustrate conjunctions and disjunctions
- explore the relationship between the connective *and* and set intersection and the relationship between the connective *or* and set union
- use *not* to negate statements
- develop truth tables illustrating negated and compound statements
- use logical implications.

Prerequisites

For this module, students should know:

- the definitions of the union and intersection of sets
- how to use set notation
- how to generate random numbers.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	2	2	2	1	7

Materials Required

Materials	Activity			
	1	2	3	Summary Assessment
coins or tokens	Х			
Logic Game pieces	Х			
Logic Game Boards	Х			
Logic Game Record Sheet	Х			
playing cards			X	

Teacher Note

Blackline masters for the Logic Game pieces, Logic Game Board, and Record Sheet appear at the end of the teacher edition FOR THIS MODULE.

Technology

Software			Activ	ity
	1	2	3	Summary Assessment
random number generator	X			
random matrix generator	X			

Let the Games Begin

Introduction

(page 207)

Some students may guess incorrectly that the man is looking at a picture of himself. (He is actually looking at a picture of his son.) This puzzle is revisited in Activities 2 and 3.

(page 207)

Activity 1

Students use *and* and *or* to form compound statements.

Materials List

- Logic Game pieces (one set per group; a blackline master appears at the end of the teacher edition for this module)
- Logic Game Board (one per student; a blackline master appears at the end of the teacher edition for this module)
- Record Sheet (one per group; a blackline master appears at the end of the teacher edition for this module)
- coins or tokens to cover numbers on game boards (maximum of 17 per student)
- coin to determine connector used (one per group)

Technology

- random number generator
- random matrix generator (optional)

Teacher Note

To play the Logic Game, students should use the inclusive *or*. In this game, the connective *and* corresponds with set intersection, while the connective *or* corresponds with set union.

To save time, you may wish to cut out the game pieces before class.

Exploration

(page 207)

- **a.** You may wish to take the role of caller in the first round of the game.
- **b.** The caller and recorder sort the game pieces.

- c. Using a random number generator, players generate integers between -9 and 9, inclusive, for their game boards. Note: All 20 numbers may be generated simultaneously with a random matrix generator. Using the TI-92 calculator, for example, the randMat (4,5) matrix feature generates a $4 \propto 5$ matrix containing 20 random integers between -9 and 9, inclusive. So each student's matrix contains a distinct set of random integers, each student must seed the random generator with a different value. On the TI-92, this is done by storing different integer values in the RandSeed function.
- **d.** The caller may find it easier to assign columns and pick statements if each pile of game pieces is placed in a separate container.
- e. The recorder keeps an accurate record of each compound statement announced. This serves to verify students' individual records and also allows the recorder to practice writing compound statements.
- **f.** Players may wish to write down each compound statement on scratch paper as soon as it is announced, determine the numbers that it describes, and then write the statement on their Logic Game Boards.

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Discussion

a. Sample response: If the number fits both descriptions, then it fits a compound statement that uses the connective *and*. For example, if the announcement was "Under the letter O, the number is even and less than -1," then the number would have to satisfy both conditions. In other words, it would have to belong to the set $\{-8, -6, -4, -2\}$.

b. Sample response: If the number fits at least one of the descriptions, then it fits a compound statement that uses the connective *or*. For example, if the description was "Under the letter O, the number is even or less than -1," then the number would have to satisfy either one or both of the conditions. In other words, it would have to belong to the set

 $\{-9, -8, -7, -6, -5, -4, -3, -2, 0, 2, 4, 6, 8\}.$

- **c.** In this setting, the numbers that satisfy the description given by the compound sentence are precisely the intersection of the sets of numbers satisfying the component statements.
- **d.** In this setting, the numbers that satisfy the description given by the compound sentence are precisely the union of the sets of numbers satisfying the component statements. (This is one reason that mathematicians use the inclusive *or*.)
- e. Sample response: Venn diagrams could be used to illustrate the compound sentences found in the game. This might make it easier to identify the numbers that satisfy each statement.

Assignment

1.1 The following table shows the set of numbers that corresponds with each statement in Table **1**.

$A = \{-9\}$
$B = \{-9, -8, -7, -6, -5, -4, -3, -2, -1, 0, 1, 2, 3\}$
$D = \{0, 1, 2, 3, 4, 5, 6, 7, 8, 9\}$
$E = \{8, 9\}$
$F = \{-9, -8, -7, -6, -5, -4, -3, -2, -1, 0, 1\}$
$H = \{3, 4, 5, 6, 7, 8, 9\}$
$J = \{-8, -6, -4, -2, 0, 2, 4, 6, 8\}$
$K = \{-9, -8, -7, -6, -5\}$
$M = \{-9, -7, -5, -3, -1, 1, 3, 5, 7, 9\}$
$N = \{-9, -8, -7, -6, -5, -4, -3, -2, -1\}$
$\mathbf{P} = \{5, 6, 7, 8, 9\}$
$Q = \{1, 2, 3, 4, 5, 6, 7, 8, 9\}$

***1.2 a.** Sample Venn diagrams:

Rule $1:A \cap B$



Rule $3: N \cup Q$



 $Rule \ 5 : E \cap K$







Rule 4: $P \cap Q$



Rule 6: $B \cap K$





b. Sample response: The sets that correspond with Rules 1, 3, 6, and 7 are incorrect. The correct sets are shown in the following table.

Rule 1: $A \cap B = \{-9\}$
Rule 3: N \cup Q = {-9, -8, -7, -6, -5, -4, -3, -2, -1, 1, 2, 3, 4, 5, 6, 7, 8, 9}
Rule 6: B \cap K = {-5, -6, -7, -8, -9}
Rule 7: D \cap K = Ø

*1.3 In Rule 1, the missing set is D, which corresponds to statement d, "The number is greater than -1."



In Rule 4, the missing set is J, which corresponds to statement j, "The number is even."



In Rule 7, the missing operation is intersection (\cap) , which corresponds with the connective *and*.



In Rule 8, the missing sets are A, which corresponds to statement a, "The number is -9," and H, which corresponds to statement h, "The number is greater than 2."



In Rule 9, the missing operation is union (\cup) , which corresponds to the connective *or*.



In Rule 10, the missing set is $K \cup H$, which corresponds to the compound statement "*k* or *h*," "The number is less than –4 or the number is greater than 2."



* * * * *

- **1.4 a.** The triangle is an isosceles right triangle.
 - **b.** The triangles described are equilateral, scalene acute, scalene right, and scalene obtuse.
 - **c.** The triangles described are equilateral, isosceles acute, and isosceles right.
- **1.5 a.** Sample response: The natural number is a perfect square and the number is odd.
 - **b.** Sample response: The number is a natural number less than 10 or an even natural number less than 22.

* * * * * * * * * *

Activity 2

In this activity, students develop truth tables for q or r, q and r, and other compound statements, and are introduced to the logical operator *not*.

Exploration

(page 214)

a. Sample table:

Name	The person is fast.	The person is tall.	The person is fast and the person is tall.
Smith	F	Т	F
Lopez	Т	Т	Т
Yellowtail	Т	F	F
McMurphy	F	Т	F
Ali	Т	F	F
Schmidt	F	F	F

- **b.** Sample response: The only time a conjunction is true is when the truth values of both statements making up the conjunction also are true.
- **c.** Sample table:

Name	The person is fast.	The person is tall.	The person is fast or the person is tall.
Smith	F	Т	Т
Lopez	Т	Т	Т
Yellowtail	Т	F	Т
McMurphy	F	Т	Т
Ali	Т	F	Т
Schmidt	F	F	F

- **d.** Sample response: The only time a disjunction is false is when the truth values of both statements making up the disjunction also are false.
- e. Sample table:

q	r	<i>q</i> or <i>r</i>	q and r
Т	Т	Т	Т
Т	F	Т	F
F	Т	Т	F
F	F	F	F

Discussion

- **1.** Sample response: When the connective *and* was used, the person a. had to be both tall and fast. In this case, Lopez is the only ideal recruit (since Lopez is the only person who is tall and fast). 2. When the connective or was used, the person could be either tall or fast. Everyone except Schmidt fits these selection criteria (either tall or fast or both). b. The compound statement "q or r" is true when q is true, r is true, or both q and r are true. The compound statement "q or r" is false only when both q and r are false. c. The compound statement "q and r" is true only when q and r are both true. The compound statement "q and r" is false when q is false, r is false, or both q and r are false. d. 1. Sample responses: "The person is not fast or the person is tall"; "The person is slow or the person is tall." 2. Answers will vary. Some students may have suggested the sentence, "The person is not fast or tall." In ordinary conversation, this sentence typically means, "The person is neither fast nor tall," which is incorrect. e. The compound statement "~q or r" is true when ~ q is true, r is true, or both $\sim q$ and r are true (that is, when q is false, r is true, or when q is false and r is true). The compound statement " $\sim q$ or r" is false only when both $\sim q$ and r are false (that is, when q is true and r is false). One way to create the truth table for " $\sim q$ or r" is to add a column for $\sim q$ to the truth table for "q or r," then complete this column with truth values opposite from those for q, as shown below: $\sim q$ $\sim q \text{ or } r$ r q Т F Τ Т T F F F F T T T F T F
- f.
- The statement "Brothers and sisters have I none" means "I have no brothers and I have no sisters." Hence, the man is an only child.

Assignment

***2.1 a.** Sample truth table:

I love math	I have a	I love math class and	I love math class or
class. (p)	pet. (q)	have a pet. $(p \text{ and } q)$	have a pet. $(p \text{ or } q)$
Т	Т	Т	Т
Т	F	F	Т
F	Т	F	Т
F	F	F	F

b. Sample response:

TTT: I love math class and I have a pet.

TFF: I love math class and I do not have a pet.

FTF: I do not love math class and I have a pet.

FFF: I do not love math class and I do not have a pet.

***2.2 a.** Sample truth table:

р	~ <i>p</i>	q	$\sim p$ and q
Т	F	Т	F
Т	F	F	F
F	Т	Т	Т
F	Т	F	F

b. Sample truth table:

р	q	~ <i>p</i>	~ <i>p</i> or <i>q</i>
Т	Т	F	Т
Т	F	F	F
F	Т	Т	Т
F	F	Т	Т

c. Sample response: For Part **a**, "The light is not on and the door is open." For Part **b**, "The light is not on or the door is open."

2.3 a. Sample response: It is not the case that both the light is on and the door is open.

b. Sample table:

р	q	<i>p</i> and <i>q</i>	~(<i>p</i> and <i>q</i>)
Т	Т	Т	F
Т	F	F	Т
F	Т	F	Т
F	F	F	Т

c. Sample table:

р	q	~ <i>p</i>	$\sim q$	~ <i>p</i> or ~ <i>q</i>
Т	Т	F	F	F
Т	F	F	Т	Т
F	Т	Т	F	Т
F	F	Т	Т	Т

d. Sample response: The truth values for $\sim (p \text{ and } q)$ are identical to those for " $\sim p$ or $\sim q$ " for every possible combination of truth values for p and q. Therefore, they are logically equivalent.

In the Venn diagram on the left, the shading represents $\sim (p \text{ and } q)$. In the Venn diagram on the right, all vertical shading represents $\sim p$, all horizontal shading represents $\sim q$, and any shading, whether vertical or horizontal, represents " $\sim p$ or $\sim q$."



e. Sample response: The light is off or the door is closed.

2.4 a. Sample response:

р	\boldsymbol{q}	r	<i>p</i> or <i>q</i>	(<i>p</i> or <i>q</i>) and <i>r</i>
Т	Т	Т	Т	Т
F	Т	Т	Т	Т
Т	F	Т	Т	Т
Т	Т	F	Т	F
Т	F	F	Т	F
F	Т	F	Т	F
F	F	Т	F	F
F	F	F	F	F

b. In the following sample diagram, the vertical shading represents "p or q," the horizontal shading represents r, and the double shading represents "(p or q) and r."



- **2.5 a.** A logical equivalent of $\sim (p \text{ or } q)$ is " $\sim p$ and $\sim q$."
 - **b.** Sample truth table:

р	q	~ <i>p</i>	$\sim q$	p or q	~(<i>p</i> or <i>q</i>)	~ <i>p</i> and ~ <i>q</i>
Т	Т	F	F	Т	F	F
Т	F	F	Т	Т	F	F
F	Т	Т	F	Т	F	F
F	F	Т	Т	F	Т	Т

In the Venn diagram on the left, the vertical shading represents "*p* or *q*" and the horizontal shading represents $\sim(p \text{ or } q)$. In the Venn diagram on the right, the vertical shading represents $\sim p$, the horizontal shading represents $\sim q$, and the double shading represents " $\sim p$ and $\sim q$." The final shading for $\sim(p \text{ or } q)$ is the same as the final shading for " $\sim p$ and $\sim q$."



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Activity 3

In this activity, students examine conditional statements.

Materials List

• playing cards (one deck per group)

Teacher Note

Although students are not expected to suggest this terminology, the rules to the game "Color Card" actually involve the use of *if and only if*. For example, the rule "A player who sees a red card raises one hand," implies that a player raises one hand *if and only if* a red card is seen. Since the game is designed only to provide an intuitive sense of "if-then" statements, this need not be explained to students.

Exploration

- **a.** Students play several rounds of Color Card.
- **b.** Since order is not important, the three possible combinations for two players are RR, RB, and BB.
- c. Sample response: Yes, the players can always determine the colors of their cards. When both players raise their hands, the combination of cards is RR. When only one player raises a hand, the combination of cards is RB. When no players raise a hand, the combination is BB.
- **d.** Since order is not important, the four possible combinations for three players are RRR, RRB, RBB, and BBB. In a three-player game, it is not always possible for all players to determine the colors of their cards. All players can determine the colors of their cards only if the combination is RBB or BBB. See response to Part **b** of the discussion.

Discussion

(page 218)

- **a.** Sample responses: "If the other player's hand is up, then my card is red" or "If the other player's hand is not up, then my card is black."
- **b.** Sample response: All players can determine the colors of their cards if the combination is RBB or BBB. When the combination is BBB, no one raises a hand, so all know they have black cards. When the combination RBB occurs, the two players with black cards raise their hands. The player with the red card sees only black cards, but sees the other players' hands raised. Therefore, this player's card must be red. Both players with black cards see the red-card player's hand not raised. They conclude that they each have black cards.

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When the combination of colors is RRB, then only the players with red cards can determine their colors. For example, if Players 1 and 2 have red cards, while Player 3 has a black card, all will have their hands raised. Since Player 2 does not see a red card on Player 3, and Player 1's hand is raised, Player 2 concludes she must have a red card. The same is true for Player 1. Player 3 can conclude nothing about card color, since the other two players' hands would be raised regardless of the color of Player 3's card.

When all players have red cards (RRR), none of the players can determine card color. All players will have their hands raised, but none sees a black card.

- c. Sample response: The player with the red card should reason, "If both of the other players raise their hands and neither of them have red cards, then my card is red." The two players with black cards should reason, "If one of the other players does not have a hand up, then my card is black."
- **d.** Sample response: The conditional is true when the hypothesis and conclusion are both true or when the hypothesis is false.
- e. Answers will vary. Sample response: Suppose you have a square. The following statement is true because the hypothesis is true and the conclusion is true: "If the polygon is a square, then the polygon is a rectangle." The following statement is false because the hypothesis is true and the conclusion is false: "If the polygon is a square, then the polygon is not a rectangle."

When the hypothesis is false, a conditional is true no matter what the truth value of the conclusion, from the definition given in Table 4. For example, the truth value of each of the following conditional statements is true: "If 2 = 3, then 6 = 6" and "If 2 = 3, then 6 = 7."

Assignment

(page 219)

- **3.1** Sample responses are given below.
 - **a.** This is true because there are only two possible colors for the cards.
 - **b.** This is true because it follows the rules.
 - c. This is true because it follows the rules.
 - **d.** This is false because the player shouldn't raise a hand.
 - e. This is false because it doesn't follow the rules.
 - **f.** This is true because it follows the rules.
 - g. This is false because the card must be red or black.
- **3.2** Sample response: Only the players with red cards can determine their card color. For example, if Players 1 and 2 have red cards, while Player 3 has a black card, all players have their hands raised. Since Player 2 does not see a red card on Player 3, and Player 1's hand is raised, Player 2 concludes she must have a red card. The same is true for Player 1. Player 3 can conclude nothing about his card color, since Players 1 and 2 could have their hands raised because each sees the other's red card.
- *3.3 Sample response: If one player cannot determine the color of his card, then the player must see two red cards. The remaining players can therefore determine that their cards are red. Note: See response to Part **b** of the discussion.
- *3.4 Sample response: The first two clues can be satisfied by only two arrangements of jacks and aces: JAA or AJA. The last two clues can be satisfied by only two arrangements of clubs and diamonds: DDC and DCD. The two sets combine in four possible ways:

JD, AD, AC JD, AC, AD AD, JD, AC AD, JC, AD

The last set can be ruled out because it contains two aces of diamonds. Since each of the other three sets consists of a jack of diamonds, an ace of diamonds, and an ace of clubs, those must be the three cards on the table. We don't know the position of any one card, but the first must be a diamond and the third must be an ace.

- **3.5 a.** If I do not earn good grades, then I do not study hard.
 - **b.** If I get into accidents, then I do not drive carefully.
 - c. If I do not stay calm, then I use sugar on my cereal.
 - **d.** If I feel guilty, then I lie.
- **3.6 a.** Sample table:

~q	~ <i>p</i>	$\sim q \rightarrow \sim p$
Т	Т	Т
Т	F	F
F	Т	Т
F	F	Т

b. Sample response: Since the truth tables are identical, the statement and its contrapositive are logically equivalent.

* * * * *

3.7 Sample response: "If the man looking at the picture has no brothers and sisters, then the man looking at the picture is an only child."

"If the man looking at the picture is an only child, then he is his father's only son."

"If the man looking at the picture is his father's only son, then he must be the father of the man in the picture."

"If the man looking at the picture is the father of the man in the picture, then the man in the picture must be the son of the man looking at the picture."

- **3.8 a.** $p \rightarrow q$
 - **b.** Sample response: The conditional statement $p \rightarrow q$ is false only when p is true and q is false. That is, the light is on, but the door is not open.

The light is on.	The door is open.	If the light is on, then the door is open.
Т	Т	Т
Т	F	F
F	Т	Т
F	F	Т

c. Sample truth table:

- **d.** Since the truth tables are the same, $p \rightarrow q$ and "~p or q" are logically equivalent.
- **3.9 a.** Sample table:

x = 3	<i>x</i> < 5	If $x = 3$, then $x < 5$
Т	Т	Т
Т	F	F
F	Т	Т
F	F	Т

b. Some students may represent the negation of x < 5 as $x \neq 5$.

$x \ge 5$	$x \neq 3$	If $x \ge 5$, then $x \ne 3$
Т	Т	Т
Т	F	F
F	Т	Т
F	F	Т

c. Sample response: The truth tables are identical for the two conditional statements. This indicates that they are logically equivalent.

- **3.10 a.** Micah is a mash.
 - **b.** No logical conclusion is possible. Fermi could be a mash but not a mish, or Fermi could be both a mash and a mish.
 - **c.** No logical conclusion is possible. Pretty Eagle could be a mash or Pretty Eagle could not be a mash.
 - **d.** Vetrovsky is not a mish.

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Answers to Summary Assessment

(page 222)

1. a. Sample table: Series Circuit

р	q	Can Electricity Flow?
1	1	1
1	0	0
0	1	0
0	0	0

b. Sample table: Parallel Circuit

р	q	Can Electricity Flow?
1	1	1
1	0	1
0	1	1
0	0	0

c. Sample response: The series circuit corresponds with the connective *and*. The parallel circuit corresponds with the connective *or*. If 1 indicates a true value and 0 indicates a false value, then the truth table below for the connective *and* and the table for the series circuit in Part **a** indicate that the two are logically equivalent. Likewise, the truth table for the connective *or* below and the table for the parallel circuit in Part **b** indicate that these two are logically equivalent.

р	q	p or q	<i>p</i> and <i>q</i>
true	true	true	true
true	false	true	false
false	true	true	false
false	false	false	false

2. a. Sample response: There are four possibilities. When both switches are up, the light is on.





When one switch is up and the other is down, the light is off.



When the switches are both down, the light is on.



- **b.** Sample response: If switches *p* and *q* are both up or both down, then the light is on.
- **c.** In the following sample table, a "1" represents a switch in the "up" position or a light that is on. A "0" represents a switch in the "down" position or a light that is off

Switch p	Switch q	Is Light on?
1	1	1
1	0	0
0	1	0
0	0	1

d. Sample response: Since the "truth table" for the two three-way switches is different than the ones for the switches in both a parallel circuit and a series circuit, it is logically equivalent to neither.

Module Assessment

- **1.** Determine all the possible rolls of two ordinary dice that satisfy each compound statement below.
 - **a.** The value of the first die is even and the sum of the dice is 6.
 - **b.** The sum of the dice is 11 or the sum of the dice is 3.
 - c. The value of each die is not odd and the sum of the dice is odd.
- 2. Write the negation of the each of the following statements.
 - **a.** The value of the first die is 3 and the value of the second die is not even.
 - **b.** The values of the dice match or the sum of the dice is less than 7.
- **3.** In the game Match It, a player rolls five dice. According to the rules, there are several ways to earn a "match." For example, if all five dice have the same value, then a player can record a match. Determine a logical conclusion for each statement below.
 - **a.** All five dice have the same value.
 - **b.** A player does not record a match.
 - **c.** All five dice do not have the same value.

Answers to Module Assessment

- **1. a.** (2,4) and (4,2)
 - **b.** (5,6), (6,5), (1,2), and (2,1)
 - **c.** \emptyset or the empty set
- **2. a.** Sample response: The value of the first die is not 3 or the value of the second die is even.
 - **b.** Sample response: The values of the dice do not match and the sum of the dice is greater than or equal to 7.
- **3.** The Venn diagram below may be useful in determining logical conclusions.



- **a.** The player records a match.
- **b.** The five dice do not have the same value.
- **c.** No logical conclusion is possible.

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Flashbacks

Activity 1

- **1.1** Consider the set of integers between –9 and 9, inclusive.
 - **a.** Write the set of integers greater than 3.
 - **b.** Write the set of integers less than 7.
 - **c.** Write the elements common to the sets in Parts **a** and **b**.
- **1.2** Find the union of set D and set E in each of the following situations.

a. $D = \{1, 3, 5, 7\}; E = \{2, 3, 5, 6\}$

b. $D = \{-5, -3, -1\}; E = \{1, 3, 5\}$

- **1.3** Find the intersection of set D and set E in each of the following situations.
 - **a.** $D = \{1, 3, 5, 7\}, E = \{2, 3, 5, 6\}$
 - **b.** $D = \{-5, -3, -1\}, E = \{1, 3, 5\}$

Activity 2

- 2.1 Determine all of the playing cards in a standard deck that satisfy each compound statement below. The face cards are jacks, queens, kings, and aces.
 - **a.** The card is a diamond and the card is a face card.
 - **b.** The card is a club and the card is a heart.
 - **c.** The card is a jack or the card is a club.
- **2.2** Determine all of the playing cards in a standard deck that satisfy each compound statement below. Use Venn diagrams to support your responses.
 - **a.** The card is a king or the card is an ace.
 - **b.** The card is an ace and the card is a heart.

Activity 3

3.1 Parts **a–c** below show incorrect responses to some questions on a mathematics quiz. Write the correct response for each problem.

a.	Problem:	Write the negation of $x > 3$.
	Response:	<i>x</i> < 3
b.	Problem:	Write the negation of "The sky is clear and the wind is blowing."
	Response:	"It is cloudy and calm outside."
c.	Problem:	Solve $ x < 3$, when x is an integer.
	Response:	0, 1, 2

Answers to Flashbacks

Activity 1 1.1 a. $\{4, 5, 6, 7, 8, 9\}$ b. $\{-9, -8, -7, -6, -5, -4, -3, -2, -1, 0, 1, 2, 3, 4, 5, 6\}$ c. $\{4, 5, 6\}$ 1.2 a. $\{1, 2, 3, 5, 6, 7\}$ b. $\{-5, -3, -1, 1, 3, 5\}$ 1.3 a. $\{3, 5\}$ b. \emptyset

Activity 2

- **2.1 a.** The jack, queen, king, and ace of diamonds satisfy the compound statement.
 - **b.** There are no cards that satisfy the compound statement.
 - **c.** All the clubs and the jacks of hearts, diamonds, and spades satisfy the compound statement.
- **2.2 a.** The kings and aces in the four suits satisfy the compound statement.



b. The ace of hearts is the only card that satisfies the compound statement.



Activity 3

- **3.1 a.** $x \le 3$
 - **b.** Sample response: "It is cloudy or calm outside."
 - **c.** −2, −1, 0, 1, 2

Record Sheet for Logic Game

	L	0	G	Ι	С
Rule 1					
Rule 2					
Rule 3					
Rule 4					
Rule 5					
Rule 6					
Rule 7					
Rule 8					
Rule 9					
Rule 10					
Rule 11					
Rule 12					
Rule 13					
Rule 14					
Rule 15					
Rule 16					
Rule 17					
Rule 18					
Rule 19					
Rule 20					

Logic Game Statements

a	The number is –9.
b	The number is less than 4.
d	The number is greater than -1 .
e	The number belongs to the set $\{8, 9\}$.
f	The number belongs to the set $\{-9, -8, \dots, 0, 1\}$.
h	The number is greater than 2.
j	The number is even.
k	The number is less than –4.
т	The number is odd.
n	The number is negative.
р	The number belongs to the set $\{5, 6, 7, 8, 9\}$.
q	The number is positive.

Game Pieces for the Logic Game

Statement Pile

<i>a</i> The number is –9.	b The number is less than 4.	<i>d</i> The number is greater than -1.
<i>e</i> The number belongs to the set {8,9}.	f The number belongs to the set $\{-9, -8,, 0, 1\}$	<i>h</i> The number is greater than 2.
<i>j</i> The number is even.	<i>k</i> The number is less than –4.	<i>m</i> The number is odd.
<i>n</i> The number is negative.	p The number belongs to the set $\{5, 6, 7, 8, 9\}.$	<i>q</i> The number is positive.

Logic Pile

Connector Coin



Logic Game Board

L	0	G	Ι	С

Logic Game Statements

a	The number is –9.
b	The number is less than 4.
d	The number is greater than -1 .
е	The number belongs to the set $\{8, 9\}$.
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q	The number is positive.

What's Your Orbit?



How in the world do astronomers predict the paths of planets? In this module, you'll examine some planetary data and model it mathematically.



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Teacher Edition What's Your Orbit?

Overview

In this module, students explore methods of determining mathematical models for sets of data.

Objectives

In this module, students will:

- find models for data sets by examining graphs
- model data sets using the following types of regression equations: exponential $(y = ax^b)$, power $(y = ab^x)$, and polynomial (of degree 1, 2, and 3)
- use the sum of the squares of the residuals to determine how well a model fits a data set
- use residual plots to analyze regression models
- examine the limitations of models.

Prerequisites

For this module, students should know:

- how to find residuals
- the general form of the equations for linear, exponential, power, quadratic, and cubic functions
- the general shape of the graphs of linear, exponential, quadratic, and cubic functions
- how to interpret negative and rational exponents
- how to transform functions.

Time Line

Activity	1	2	Summary Assessment	Total
Days	3	3	2	8

Materials Required

Materials	1	2	Summary Assessment
spherical balloons	Х		
tape measure	Х		
stopwatch			Х
meterstick			Х
string			X
weighted objects			X

Technology

Software	1	2	Summary Assessment
spreadsheet	Х	Х	Х
graphing utility	Х	Х	Х

What's Your Orbit?

Introduction

In this module, students investigate mathematical modeling using some characteristics of the planets in our solar system. Students are encouraged to develop initial models using their knowledge of the graphs of functions, then to use technology as a tool for verifying or refining models.

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Activity 1

Students examine the graphs of power equations of the form $y = ax^{b}$, then investigate the relationship between the circumference and volume of a balloon. Using a spreadsheet, students fit curves to scatterplots and evaluate models using the sum of the squares of the residuals.

Materials List

- large spherical balloons (one per group)
- metric tape measure (one per group)

Technology

- graphing utility
- spreadsheet

Teacher Note

Some graphing utilities restrict the domain of $y = ax^{b}$ to $x \ge 0$ for any non-integer value of *b*.

Exploration 1

- **a.** Students should be encouraged to select different values from others in the classroom. This allows them to encounter a wider variety of graphs from which to make observations.
 - 1. Sample response: b = 4/3.
 - **2.** Sample response: $b \approx 1.333$.

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- **b.** The following graphs correspond with the sample responses given in Part **a** above.
 - 1. Sample graph:



2. Sample graph:



3. Answers will vary. Students should observe that the two graphs look virtually identical in the first quadrant. Depending on the value of *b*, the remainder of the graph may look very different.

c. Students repeat Parts **a** and **b** for another value of *b* greater than 1. The following sample response shows graphs of $y = x^{13/6}$ and $y = x^{2.1667}$.



d. Students repeat Parts **a** and **b** for two values of *b* between 0 and 1. The following sample response shows graphs of $y = x^{1/3}$ and $y = x^{0.333}$.



The sample response below shows graphs of $y = x^{3/8}$ and $y = x^{0.375}$.



e. Students repeat Parts **a** and **b** for two values of *b* less than 0. The following sample response shows graphs of $y = x^{-3/2}$ and $y = x^{-1.5}$.



The sample response below shows graphs of $y = x^{-2/5}$ and $y = x^{-0.4}$.



Discussion 1

b.

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- **a.** In the first quadrant, the graphs of the power equations with decimal exponents are virtually identical to those with the exponents expressed as fractions. However, this is not always true in the other quadrants.
 - **1.** Students should suggest values of *b* less than 0.
 - 2. Students should suggest values of *b* greater than 1.
 - 3. Students should suggest values of *b* between 0 and 1.

c. 1.
$$\frac{1}{x^{1/3}}$$

2. $\frac{1}{x}$

2.
$$\sqrt[3]{x}$$

3. $(\sqrt[10]{x})^3 = \sqrt[10]{x^3}$

- **d.** 1. Sample response: The equation $y = x^{1/2}$ can also be expressed as $y = \sqrt{x}$. Since the square root of a negative number is undefined, there are no values of y that correspond with negative values of x.
 - 2. Sample response: When expressed as a fraction, a decimal value of *b* always has a multiple of 10 in the denominator. Any equation with a rational exponent in which the denominator is even will not have a graph for x < 0. This occurs because even roots of negative numbers are undefined.
- e. The expression is undefined at x = 0 for any negative value of b, since:

$$0^{b} = \frac{1}{0^{-b}} = \frac{1}{0}$$

- **f.** Sample response: Increasing or decreasing the value of *a* will stretch or shrink the graph. Changing the sign of *a* will produce a reflection of the graph in the *x*-axis.
- **g.** Sample response: A power equation of the form $y = ax^b$, where $a \neq 0$, is also a polynomial for integer values of *b* greater than or equal to 0. For example, the power equation $y = ax^2$ is a second-degree polynomial.

Exploration 2

a. Students should take small, even breaths and produce at least six data points. Sample data:

No. of Breaths	Circumference (cm)
1	31
2	42
3	53
4	58
5	65
6	70

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c. Sample response: For the first breath, x = 1 and y = 31. Substituting these values in the equation $y = ax^b$, yields 31 = a. Therefore, an appropriate value for *a* is the circumference for the first breath. Judging from the shape of the graph, the value of *b* should be between 0 and 1, perhaps 0.5. Therefore, one possible model is $y = 31x^{0.5}$.

Note: Considering the cubic relationship between length and volume in a sphere, some students may suggest a value of 1/3 for *b*.

e-f.Students use a spreadsheet to determine the sum of the squares of the

residuals, then use this sum to select a model that closely approximates the data. The following sample spreadsheet shows this sum for the equation $y = 31x^{0.46}$.

No. of Breaths	Circumference (cm)	$y = ax^b$	Square of Residual
1	31	31.00	0.00
2	42	42.64	0.41
3	53	51.39	2.59
4	58	58.66	0.44
5	65	65.00	0.00
6	70	70.68	0.46
		Sum	3.90

Discussion 2

a.

b.

Sample response: Substituting the data for one breath into the equation $y = ax^{b}$ results in $31 = a1^{b}$. Since $1^{b} = 1$ for any value of b, 31 = a.

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- 1. Students may feel that it is not possible to find the least sum using the spreadsheet method.
 - 2. Sample response: According to the principle of least squares, the equation that results in the least sum of the squares of the residuals would represent the equation of this type that most closely fits the data.

Sample response: Information about the situation in which the data was collected can help you anticipate an appropriate model. For example, you could expect to model data collected for a freely falling object with a parabola, since the relationship between distance and time in this setting is quadratic.

Note: You may wish to remind students that when modeling data in any situation for which they do not know much about the setting, there can be great risk in making predictions outside the data set.

Assignment

c.

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- **b.** Sample response: Based on the shape of the scatterplot, the values of *a* and *b* should be greater than 0. A possible power equation is $y \approx 0.2x^{1.5}$.
- **c.** Sample response: Visually, the model fits the data points extremely well. The sum of the squares of the residuals is about 270, which is relatively small compared to the data values.
- **1.3 a.** Since the relationship of length to volume is cubic, students should predict that a cubic equation will provide the best model.
 - **b.** Answers may vary. One equation that models the data is $y = 2.1x^3$ where x =radius.
 - c. Using the sample equation given above, the volume of a dome with a diameter of 7.0 km should be about 90.0 km³.
- **1.4 a.** See sample graph given in Parts **c** and **d** below.
 - **b.** Sample response: Based on the shape of the scatterplot, an exponential equation may provide a good model.
 - **c-d.** The following sample graph shows a graph of the equation $y = 833.3(1.2)^x$, along with a scatterplot of the data.



- e. Sample response: From the table in Problem 1.2, the volume of Beta colony's is 68.63 km³. This corresponds with a maximum population of 68,630. Judging from a graph of the model, Beta colony will reach its population limit in the 24th year.
- **1.5 a.** Answers will vary. Sample data:

Object	Diameter (cm)	Circumference (cm)
A	5	16
В	6	19
С	8	25
D	10	31
Е	35	110

b–c. Since the circumference of a circle equals $\pi \cdot d$, where *d* is the diameter, a linear model of the form $y = \pi x$ should fit the data. The linear regression for the sample data is y = 3.14x - 0.002. This is a good approximation of $y = \pi x$.

d. Using the sample equation, the circumference of a disk with a radius of 1 m should be about 6.3 m.

1.6 a. Answers may vary. A sample scatterplot is shown below.



One power equation that fits the data is $y = 12.2x^{0.50}$. Using this model, the sum of the squares of the residuals is approximately 0.6827.

- **b.** Using the sample equation given above, about 102 g of potassium nitrate should dissolve in 100 mL of water at 70° C.
- **c.** Sample response: By substituting 110 into the power equation, you would expect 128 g of potassium nitrate to dissolve. However, since 110° C is outside the interval of the observed data (and higher than the boiling point of water at standard pressure), this prediction should be made with caution. Eventually, the amount of potassium nitrate that will dissolve in a fixed amount of water will reach a limit.
- **1.7 a.** Sample scatterplot:



- **b.** As the atomic radii increase, the melting points of the metals decrease. There is a negative association.
- c. Answers may vary. Based on the shape of the scatterplot, some students may choose an exponential model. One exponential equation that approximates the data is $y = 2157.7(0.19)^x$. Using this model, the sum of the squares of the residuals is approximately 55.

Other students may suggest that melting point is related to the strength of atomic bonds. Since force varies inversely as the square of the distance, they may choose a power equation. One power equation that approximates the data is $y = 749x^{-3.34}$. Using this model, the sum of the squares of the residuals is approximately 41.

- **d.** Using the power equation given in Part **b**, potassium has a predicted melting point of approximately 45.7° C.
- e. Answers will vary. Sample response: The prediction is not a very accurate estimate of the actual melting point. Even though the atomic radius of potassium falls within the range of the data, the model fails. This may be because factors other than atomic radius also influence melting point.

* * * * * * * * * *

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Activity 2

Students use technology to determine regression equations for data sets, then compare the appropriateness of different models using residual plots.

Materials List

• none

Technology

- graphing utility
- spreadsheet

Teacher Note

Using most graphing utilities, the linear regression determines a model that gives the minimum sum of the squares of the residuals. On many calculators, however, the polynomial, power, and exponential regressions do not. Because these tools sometimes linearize the data first, they only approximate the minimum sum of the squares of the residuals.

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Exploration 1

- **a.** For the given data, the power regression equation is $y = 31.03x^{0.458}$.
- **b.** Using $y = 31.03x^{0.458}$, the sum of the squares of the residuals is 3.78.
- **c.** The graph of the regression equation given above appears to fit all of the points in the sample data except one.
- **d.** For the given data, the exponential regression $y = 29.68(1.17)^x$ results in a sum of the squares of the residuals of 88.83. Visually, the graph does not model the data as well as the power equation.

Discussion 1

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- **a.** Sample response: For the given data, the power equation appears to provide the better fit. This makes sense since you would not expect the relationship between length and volume to be exponential.
- **b.** Sample response: No. The balloons would probably burst long before they held 50 breaths.
- c. Sample response: First, you should plot the data points to see the general shape of the graph. Then you can decide what type of equation might give a graph with that shape and use technology to find the corresponding regression equation. Before using the model to make predictions, you should try to determine if the relationship described by the model is appropriate for the context in which the data was collected.
- **d.** Sample response: After considering the setting from which the data was gathered, you could examine both the sum of the squares of the residuals and how closely the shape of the model corresponds with the shape of the scatterplot.

Teacher Note

In the following exploration, students select three possible models for the data on mean distance from the sun and orbital period. The sample responses given round values in regression equations to three significant digits. This rounding can have a significant effect on the corresponding sum of the squares of the residuals.

Students are introduced to Kepler's third law of planetary motion in Part \mathbf{d} of Discussion 2. They learn that planetary orbits are elliptical, with the sun located at one focus, in the module "Transmitting Through Conics."

Exploration 2

с.

The data in Table **4** can be fit with a variety of models. By examining the sums of the squares of the residuals along with graphs of the regression equations and residual plots, students should recognize the difficulty of assessing the appropriateness of models by fit alone.

a. Sample scatterplot:



b. Students may select any three of the suggested models. Sample response: The linear regression is y = 0.0159x - 1.96, where y represents period in years and x represents mean distance from the sun in millions of kilometers. The sum of the squares of the residuals for this model is approximately $2.7 \cdot 10^{-3}$.

The quadratic regression is $y = 9.75 \cdot 10^{-6} x^2 + 8.64 \cdot 10^{-3} x - 0.601$, with a sum of the squares of the residuals of approximately $4.3 \cdot 10^{-5}$.

The exponential regression is $y = 0.889(1.004)^x$, with a sum of the squares of the residuals of approximately $5.9 \cdot 10^{-3}$.

The following three sample graphs show a scatterplot of the data along with each regression equation in Part **b**.





d. The following three sample graphs show a residual plot for each regression equation in Part **b**.





Discussion 2

c.

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- **a.** Sample response: All the equations appear to model the data well, although the quadratic regression has a smaller sum of the squares of the residuals than do the other two models. The residual plot of the quadratic regression appears to be the most randomly spread about the *x*-axis.
- b. 1. Sample response: To estimate the asteroid's period in earth years, you can substitute 350 for *x* in the regression equation and find *y*.
 - **2.** Sample response: Since the new asteroid's mean distance from the sun lies within the values in the data set, the prediction should be fairly accurate.
 - 1. Sample response: Using the quadratic regression model, the asteroid's orbital period should be approximately 390 years.
 - 2. Students should not feel confident about their predictions, since the mean distance is far outside the data interval used to create the model.
- **d.** Based on Kepler's law, the most appropriate model should be a power regression, since solving the equation for *p* yields the following:

$$p^{2} = \frac{r^{3}}{k}$$
$$p = \left(\frac{r^{3}}{k}\right)^{1/2}$$
$$= \frac{r^{3/2}}{k^{1/2}}$$

This can be thought of as a power equation of the form $p = ar^{3/2}$, where $a = 1/k^{1/2}$.

Assignment

- **2.1 a**. See sample graph given in Part **c** below.
 - **b.** Given the shape of the scatterplot, students may select a linear model. For the linear regression y = 0.165x + 6.56, the sum of the squares of the residuals is approximately 140.

A residual plot for the linear regression is shown below. The points appear to be randomly scattered about the *x*-axis, indicating a reasonable model has been selected.



- **d.** Sample response: The model seems to fit the data reasonably well. The lack of a pattern in the residual plot lends further support for a linear model. This relationship makes sense if all the craters have approximately the same shape.
- e. 1. Sample response: I would be fairly confident, since the model fits the data well and a diameter of 600 m falls within the interval of the diameters in the data.
 - 2. Sample response: Since 5000 m is far outside the data set, caution must be taken in making this prediction.

- f. 1. Using the linear model given above, the predicted depth of the Wolf Creek crater is approximately 142 m.
 - 2. Sample response: The ground at Wolf Creek may be considerably harder than at the places where the other meteorites hit, causing its crater to be much shallower. The mass of the meteorite in relation to its size also may have been less than that of the others.
- *2.2 a. Sample response: Since light travels at a constant speed, the time it takes for light to reach its destination should increase at a constant rate as the distance increases. Considering this fact, along with the shape of the scatterplot, a line through the origin should be an appropriate model.



b. Sample response: The graph of the linear regression y = 3.33x + 1.76 is very close to all the data points. The sum of the squares of the residuals of approximately 81. The residual plot for this regression equation, shown below, also supports its use as a reasonable model.



- **c.** Using the model, it should take about 500 sec for light from the sun to reach earth.
- d. Considering the speed of light, the time required to reach earth is:

$$\frac{1.496 \cdot 10^{11} \text{ m}}{3 \cdot 10^8 \text{ m/sec}} \approx 499 \text{ sec}$$

This is very close to the value predicted by the linear regression.
2.3 Sample response: A scatterplot of the data suggests that a power regression would provide an appropriate model.



Using the power regression $y = 366x^{-0.501}$, the sum of the squares of the residuals is 0.02. The lack of a pattern in the residual plot supports the use of the power regression.



Substituting earth's mean distance from the sun into this equation predicts an orbital speed of about 29.8 km/sec. This should be a reasonable prediction since earth's mean distance lies within the known data. (The actual value for earth's orbital speed is approximately 30.6 km/sec.)

Note: You may wish to demonstrate the following algebraic support for use of a power regression model:

The approximate length of the orbital path, where *r* represents the mean distance from the sun is $2\pi r$. The orbital speed *v*, therefore, is $v = 2\pi r/p$, where *p* represents the period.

From Kepler's third law (described in Part **d** of Discussion **2**), $p^2 = kr^3$, so $p = r\sqrt{kr}$. Substituting this value for *p* in the formula for orbital speed results in the following relationship:

$$v = \frac{2\pi r}{r\sqrt{rk}} = \frac{2\pi}{\sqrt{r}\cdot\sqrt{k}} = \left(\frac{2\pi}{\sqrt{k}}\right)\frac{1}{\sqrt{r}} = \left(\frac{2\pi}{\sqrt{k}}\right)r^{-0.5}$$

2.4 a. Sample response: The shape of a scatterplot of the data suggests that a power equation might be a good model. As shown below, the power regression $y = 2905x^{-0.478}$ appears to fit the data well. The sum of the squares of the residuals is about 3100.



The lack of a pattern in the residual plot also supports the model.



- b. 1. Using the sample model, the predicted surface temperatures for Earth and Venus are approximately 265 K and 310 K, respectively.
 - 2. Sample response: Since the mean distances from the sun for the two planets fall well within the data set, it seems appropriate to assume that these predictions are reasonable.
- c. Sample response: The prediction for Earth's temperature was reasonably close, while the one for Venus was not. Even though a model may appear to fit the data well, there may be many other factors that are not considered in the model. These factors may drastically affect the relationship between the quantities being compared. If little is known about the actual situation under study, care should be taken in making predictions based on a model.

* * * * *

2.5 a. Sample response: The shape of the scatterplot suggests that an exponential regression might be appropriate. As shown below, the exponential regression $y = (1.00)(0.951)^x$ appears to fit the data well. The sum of the squares of the residuals is approximately $8 \cdot 10^{-5}$.



The lack of a pattern in the residual plot also supports the model.



- **b.** Using the sample model, the predicted amount of hydrogen peroxide remaining is 0.0024%.
- **c.** Sample response: The predicted concentration is close to 0. This seems reasonable given the situation. However, it is important to be careful when making predictions far outside the range of the data.

Note: You may wish to point out that the concentration of hydrogen peroxide should reach eventually 0. Using an exponential model, predicted values would approach 0, but not reach it.

2.6 a. Sample response: The shape of a scatterplot of the data suggests the use of a power regression. As shown below, the power regression $y = 5000x^{-1}$ appears to fit the data well. The sum of the squares of the residuals is approximately 0.5.



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The lack of a pattern in the residual plot also supports the model.



Note: Some students may observe that, according to Boyle's law, the volume of a dry gas at constant temperature varies inversely with the pressure on it. Algebraically, this implies that V = k/P, where V represents volume, P represents pressure, and k is a constant. This relationship can be expressed as $V = kP^{-1}$.

- **b.** Using the power equation given above, the pressure on the gas should be approximately 682 mm of mercury.
- c. Answers will vary. Some students may recognize that, at very high pressures, gases become liquids and Boyle's law no longer applies.

* * * * * * * * * *

Research Project

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The national debt grew rapidly in the 1980s. As shown in the table below, it reached approximately \$4.9 trillion in 1995 (18 years after 1977).

Years after 1977	Debt (billions of \$)	Years after 1977	Debt (billions of \$)
0	706	10	2346
1	777	11	2601
2	829	12	2868
3	909	13	3207
4	995	14	3598
5	1137	15	4002
6	1372	16	4351
7	1565	17	4644
8	1818	18	4921
9	2121		

Source: U.S. Department of the Treasury, 1996.

The cubic regression equation $y = -0.3949x^3 + 20.52x^2 - 5.627x + 737.4$ appears to be a good model for this data, as shown by the graph below. The sum of the squares of the residuals for this model is approximately 30,808.



The lack of a pattern in the residual plot below also supports this model.



However, students should use caution when making long-term predictions using any model, since the size of the annual deficit is affected by many political and economic considerations.

Answers to Summary Assessment

In this assessment, students investigate the relationship between the period of a pendulum and the length of its string.

Materials List

- string (as thin as possible; monofilament fishing line works well)
- weighted objects to simulate pendulums (one per group)
- stopwatch (one per group)
- metersticks (one per group)

Technology

- graphing utility
- spreadsheet (optional)

Teacher Note

You may wish to model the construction and observation of a pendulum before administering this assessment. Although taping the string to a desk will work, a ring stand may provide a better fixed point. For best results, students should be encouraged to keep the amplitude of the swing small. To calculate the period, students should measure the time required for 5 to 10 swings then calculate the average time per swing.

1. a. Students should collect data for 5–10 swings and obtain a mean value for the period.

Length of string (m)	Period (sec)
2.82	3.4
2.49	3.2
2.18	3.2
1.49	2.5
0.94	1.9
0.64	1.5

b–d. Sample data:

a. Answers will vary. As shown in the following graph, the power regression $y = 1.96x^{0.562}$ models the sample data well. The sum of the squares of the residuals for this model is approximately 0.05.



2.

The lack of a pattern in the residual plot below also supports the choice of a power regression.



Note: Both the cubic and quadratic regressions also give reasonable models based on sum of the squares of the residuals and the residual plot.

- **b.** Sample response: The equation that fits the data indicates that there is a positive correlation between string length and period. Since the exponent is close to 0.5, the equation also suggests that there may be a square-root relationship between string length and period.
- c. Sample response: Predicting inside this range of data using the equation should be fairly accurate. Predicting outside the range of data, however, may not be accurate. This is due to the small number of data points and the likelihood of experimental error.
- 4. Sample response: The exponent in the power regression equation that fits the data is close to an exponent of 0.5 (the square root). The value of *a* in the model (1.96) also is close to its value in the given relationship:

$$\frac{2\pi}{\sqrt{9.8}} \approx 2.01$$

Module Assessment

- **1**. When modeling data mathematically, how would you decide which equation provides the most appropriate model?
- 2. What are some of the limitations of regression equations as mathematical models?
- **3.** Escape speed is the speed required for an object to leave a planet's orbit. The table below provides data on escape speed and surface gravity for the nine planets in our solar system. What type of model appears to describe the relationship between escape speed and surface gravity? Justify your response.

Planet	Surface Gravity	Escape Speed
	(relative to Earth)	(km/sec)
Mercury	0.38	4.3
Venus	0.91	10.4
Earth	1.00	11.2
Mars	0.38	5.0
Jupiter	2.53	60.0
Saturn	1.07	36.0
Uranus	0.92	21.0
Neptune	1.18	24.0
Pluto	0.09	1.0

4. The table below gives some information on Saturn's 10 largest moons and a few of its smaller satellites. These smaller satellites were discovered with the help of modern telescopes and photographs from the Voyager space probes.

Name of	Distance from Saturn	Period
Satellite	(thousands of km)	(earth days)
Mimas	185.6	0.94
Enceladus	238.1	1.37
Tethys	294.7	1.90
Dione	377.5	2.70
Rhea	527.5	4.50
Titan	1221.6	15.90
Hyperion	1485.0	21.30
Iapetus	3559.1	79.10
Phoebe	12,950.0	550.40
S1	151.5	0.69
S3	151.4	0.61
S26	141.7	0.63
S27	139.4	0.61
S28	137.7	0.61

- **a.** Find an equation that models this data set.
- **b.** Do you think that your equation fits the data well? Explain your response.
- **c.** Do you think that your equation provides a reasonable model of the relationship between a satellite's distance from Saturn and its orbital period? Why or why not?

Answers to Module Assessment

- 1. Sample response: You can pick an appropriate regression equation by looking at a scatterplot of the data and considering the physical setting. The graph of the regression equation should have the same shape as the graph of the scatterplot. A good fit also should come close to most of the points. In other words, it should minimize the sum of the squares of the residuals, according to the principle of least squares. Another way to evaluate the model is to plot the residuals versus the *x*-values. If the points appear to be randomly scattered about the *x*-axis, the selected model may be a reasonable one. If they are not randomly scattered, it may indicate that a different relationship is involved.
- 2. Sample response: Since some regressions (especially polynomials) may fit data extremely well without actually describing the physical situation, they should be used with caution. Also, using an equation to make predictions outside the range of data may not give reasonable estimates.
- **3.** Answers will vary. As shown in the scatterplot below, the data shows a positive association, but does not reveal any obvious mathematical relationship.



The linear regression for this data is y = 25.20x - 4.48. The exponential regression is $y = 2.67 \cdot (4.59)^x$. The power regression is $y = 17.9x^{1.26}$. The quadratic regression is $y = 1.33x^2 + 21.67x - 2.92$. Judging from their graphs, none of these models appears to fit the data better than any other. Students should justify their answers graphically and by comparing sums of the squares of the residuals and residual plots.

Note: Some students may recognize that, ignoring atmospheric drag, escape velocity is described by the following equation, where G

represents the universal gravitational constant, M is the mass of the planet, and r is the radius of the planet:

$$v = \sqrt{\frac{2GM}{r}}$$

If so, they may expect a power equation with an exponent of 0.5 to provide an appropriate model for the data.

a. As shown in the scatterplot below, the power regression $y = (3.569 \cdot 10^{-4})x^{1.505}$ appears to be an appropriate model.

4.



- **b.** Sample response: Yes, the curve is very close to most of the points and the sum of the squares of the residuals is relatively small. A residual plot shows no particular pattern.
- c. Answers will vary. Sample response: Yes, this a reasonable model. According to Kepler's third law of planetary motion, the square of a planet's period is proportional to the cube of its average distance from the sun. In this case, Saturn can be thought of as the sun, and its moons as planets. The exponent of about 1.5 in the power equation supports this relationship.

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Flashbacks

Activity 1





1.2 Identify each of the following as a linear, power, or exponential equation.

- **a.** y = 3.7x 4.1 **b.** $y = 8.3(3.1)^x$ **c.** $y = 21.8x^{1.5}$
- **d.** $y = \frac{4}{\sqrt{x}}$ **e.** $y = 5.8x^{-8}$
- **f.** $y = 18(-18)^x$
- **1.3** Rewrite each of the following expressions using rational exponents:
 - **a.** \sqrt{x} **b.** $\sqrt[3]{x}$ **c.** $\sqrt[3]{x^2}$ **d.** $(\sqrt[3]{x})^2$

- **1.4** Describe the effect of the following values of *a* on a graph of an equation of the form $y = ax^2$:
 - **a.** -1
 - **b.** 2
 - **c.** 0.5
 - **d.** -0.5

Activity 2

2.1 Identify each of the following as the graph of a linear, power, or exponential function.



2.2 For Parts **a**–**d** below, determine the value of *y* when:

- **a.** $y = 4(1.08)^x$ and x = 11
- **b.** y = -8x + 4 and x = -3
- c. $y = 11(x)^{0.5}$ and x = 25
- **d.** $y = 0.5(x)^7$ and x = 13
- **2.3** Arrange the following expressions in order from least to greatest: $0.0027, 0.00012, 10^{-3}, 2.3 \cdot 10^{-3}$, and $1.2 \cdot 10^{-3}$.

Answers to Flashbacks

Activity 1

1.1 a. positive associ	ation
-------------------------------	-------

- **b.** negative association
- c. neither
- **d.** neither
- **1.2 a.** linear equation
 - **b.** exponential equation
 - **c.** power equation
 - d. power equation
 - e. power equation
 - f. exponential
- **1.3 a.** $x^{1/2}$
 - **b.** $x^{1/3}$
 - **c.** $x^{2/3}$
 - **d.** $x^{2/3}$
- **1.4 a.** The graph of $y = x^2$ is reflected in the *x*-axis.
 - **b.** The graph of $y = x^2$ is vertically stretched.
 - **c.** The graph of $y = x^2$ is vertically stretched.
 - **d.** The graph of $y = x^2$ is vertically stretched and reflected in the *x*-axis.

Activity 2

2.1	a.	linear
# •1		mean

- **b.** power
- c. exponential
- **d.** power
- **2.2 a.** approximately 9.33
 - **b.** 28
 - **c.** 55
 - **d.** 31,374,258.5
- **2.3** 0.00012, 10⁻³, 1.2 10⁻³, 2.3 10⁻³, 0.0027

Our Town



In this module, you use one community's bridges and traffic patterns to explore the applications of graph theory to city planning.



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Teacher Edition Our Town

Overview

Students use city-planning problems to explore some introductory concepts in graph theory. In this context, a graph is a set of vertices connected by one or more edges.

Objectives

In this module, students will:

- organize information using graphs
- use graphs and digraphs to model real-world situations
- identify and create traversable graphs
- use matrices to analyze graphs.

Prerequisites

For this module, students should know:

- the definitions of a graph, a path, and a circuit
- how to identify a Hamiltonian circuit
- how to multiply matrices.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	2	2	2	2	10

Materials Required

Materials	Activity			
	1	2	3	Summary
				Assessment
colored pencils	X	X	X	
template of Figure 9		X		
template of Figure 10			X	

Teacher Note

Blackline masters of Figures **9** and **10** appear at the end of the teacher edition FOR THIS MODULE.

Technology

Software	Activity		ity	
	1	2	3	Summary
				Assessment
matrix manipulator			X	Х

Our Town

Introduction

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The problem of the bridges of Königsberg was not examined from a mathematical perspective until Leonhard Euler tackled it in 1736. In a paper published that year, Euler proved that it was not possible to devise a route that crosses each of the seven bridges exactly once and returns to some starting point. Today, Euler is considered the father of graph theory.

Graph theory has become an important modeling tool in many different fields, including biology, psychology, economics, city planning, and computer science.

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Activity 1

Students explore some basic concepts of graph theory in the context of shaking hands at a town meeting.

Materials List

• colored pencils (optional)

Teacher Note

Students may find colored pencils helpful in organizing their graphs.

You may wish to conduct Parts \mathbf{a} and \mathbf{b} of the exploration as a class demonstration.

Exploration

a. 1 handshake

- **b.** 3 handshakes
- c. 1. 6 handshakes
 - 2. 10 handshakes
 - 3. 15 handshakes
 - 4. 21 handshakes
 - 5. 45 handshakes

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d. Sample graphs:



e. Sample response: From the pattern in the responses to Parts **a–c**, the number of handshakes can be expressed as an arithmetic series:

 $H = 1 + 2 + 3 + \dots + (n - 1)$

The sum $(1 + 2 + 3 + \dots + 99)$ may be found by multiplying 100 (the number of people) by 99 (the number of hands each person shakes) and dividing by 2 (since each handshake is counted twice).

Or divide 100! by the product of 2! and 98! (the combination of 100 people taken 2 at a time).

f. Students may consider the number of handshakes as an arithmetic series $H = 1 + 2 + 3 + \dots + (n - 1)$, where *n* represents the number of people shaking hands.

In a group of 100 people, for example, the first person shakes hands with 99 other people. The second person initiates handshakes with 98 people, since he or she has already shaken hands with the first person. The third person initiates handshakes with 97 people, having already shaken hands with the first and second persons. This pattern continues until the 99th person, who has only one remaining person with which to shake hands. Finally, since the last person has already shaken every other person's hand, he or she initiates 0 handshakes.

In general, the formula for a finite arithmetic series is:

$$S_n = \frac{n}{2} (a_1 + a_n)$$

where *n* represents the number of terms in the series, a_1 represents the first term, and a_n represents the *n*th term. **Note:** In this case, the number of terms is 1 less than the number of people.

If students take an algebraic approach, one formula is:

$$H = \frac{(n-1)n}{2}$$

where n represents the number of people shaking hands.

Using combinatorics, another formula is:

$$H = C(n,2) = \frac{n!}{2!(n-2)!}$$

where *n* represents the number of people shaking hands.

Using a graphical approach, the number of handshakes versus the number of people in the group could be treated as data points. A scatterplot of this data can be fit exactly by the quadratic regression equation $y = 0.5x^2 - 0.5x$.

Discussion

(page 253)

- **a.** Sample response: The number of people in the group equals the number of vertices in the graph. The number of handshakes equals the number of edges in the graph.
- **b.** Sample response: A graph represents all possible handshakes when every point is connected by a edge to every other point.
- **c.** Answers will vary. If the class did not produce two graphs that look different, you may wish to draw the following examples.



Although these two graphs appear to be different, they are mathematically equivalent. Both model the same situation—4 people, each shaking hands with all the others.

d. Sample response: If *n* is the number of people in the group, there are n-1 handshakes between each person and every other person. But each pair of people in the group only shakes hands once—even though they both are meeting each other. Therefore the total number of handshakes is n(n-1)/2.

The same is true of the edges in the graph. In each graph, each of the n vertices is connected to n-1 vertices, giving a total of n(n-1). In this product, however, each edge has been counted twice, so the total must be divided by 2. The resulting expression, n(n-1)/2, is the number of edges in the graph. So the number of edges is also the number of handshakes.

Note: Students who used a combinatorics approach may argue that, in this situation, there are *n* people chosen 2 at a time and order is not important. Therefore, the number of handshakes is the number of edges in the graph and is represented by C(n,2)

e. Sample response: These graphs are complete graphs. Every person shakes hands with every other person exactly once. So every vertex is connected to every other vertex in the graph exactly once.

Assignment

(page 254)

1.1 a. Sample table:

No. of Vertices	Sketch of Complete Graph	Degree of Each Vertex	Total No. of Edges	No. of Odd Vertices	No. of Even Vertices
2	•	1	1	2	0
3	\bigtriangleup	2	3	0	3
4	\mathbf{A}	3	6	4	0
5		4	10	0	5
6		5	15	6	0

- **b.** Sample response: In a complete graph, all the vertices have the same degree, and the degree is always 1 less than the number of vertices in the graph. Therefore, each vertex in a complete graph with *n* vertices would have a degree of n 1.
- **c.** Sample response: The number of edges in a complete graph with *n* vertices can be found using the formula

number of edges =
$$\frac{n(n-1)}{2}$$

or by finding the combination of *n* vertices taken 2 at a time, C(n, 2).

1.2 Sample response: The number of edges of any graph is half the sum of the degrees of the vertices. This occurs because, when determining degrees of vertices, every edge gets counted twice, once at each of the two vertices it connects.

- **1.3** Sample response: No. In a complete graph, the degree at every vertex is the same. If a complete graph has two or more vertices, they must all be odd or all be even. So if there are any odd vertices in a complete graph, they would all be odd.
- **1.4 a.** Sample response:



- **b.** The sample graph in Part **a** is not complete. If Johanna knew Jona, Jong, and Joe, and if Jona knew Joe, then it would be complete.
- **c.** The following table shows the degree of each vertex in the sample graph in Part **a**:

Vertex	Degree	Odd or Even
John	4	even
Jona	2	even
Jong	3	odd
Joe	2	even
Johanna	1	odd

***1.5 a.** Answers will vary. Sample graph:



- **b.** The sample graph above is not complete, because every city is not connected to every other city.
- **c.** One circuit in the sample graph is from Atlantic City to Berlin to Monaco and back to Atlantic City.
- **d.** Considering all five vertices, the sample graph does not contain a Hamiltonian circuit. If Atlantic City and Paris were connected, along with Paris and Sydney, then the path from Atlantic City to Paris to Sydney to Berlin to Monaco and back to Atlantic City would represent a Hamiltonian circuit (a circuit that visits each vertex exactly once).

* * * * *

1.6 a. Sample graph:



- **b.** Sample response: No, because there are many vertices that are not connected to other vertices. For example, Our Town is not connected to Whence.
- **c.** Sample response: No. To get to all of the cities, Yalta will have to be visited twice.
- **d.** Sample response: Yes. You should take the Hamiltonian circuit because it would have the fewest number of flights and still visit each town on the schedule.
- **1.7** Answers will vary, depending on the delivery route chosen.
 - **a.** In the following sample graph, only labeled points denote vertices:



- **b.** The sample graph above is not complete, since every pair of vertices is not connected by one edge.
- **c.** The sample graph is connected because there is a path connecting every vertex to every other vertex.

- **d.** One efficient route on the sample graph in Part **a** is *A-E-D-C-B-A-H-F-G-H-A*. This route is as close to a Hamiltonian circuit as possible, given the time constraints in the delivery list (namely, the 11:00 A.M. stop at 3rd & Hysham).
- e. Sample response: No, because the delivery route must go through *A* (the corner of 3rd & Hysham) more than once during the circuit.
- **1.8 a.** Sample response: This is not true. Unless the polygon is a triangle, not all of the vertices are connected by edges.
 - **b.** Sample response: This is true, because the vertex of a polygon is the intersection of two edges by definition.
 - **c.** Sample response: This is true, because you can start at any vertex and trace around the edges until you return to the starting point, passing through each vertex exactly once.

* * * * * * * * * *

Research Project

(page 257)

The Irish mathematician Sir William Rowan Hamilton also made important contributions to the study of algebra, physics, and astronomy. Late in his career, he developed a wooden puzzle shaped like a regular dodecahedron in which each of the 20 vertices represented a well-known city. The object of the puzzle was to find a route that visited each city exactly once before returning to the starting point.

Although it can be shown that all complete graphs contain a Hamiltonian circuit, there are no simple algorithms for finding all the Hamiltonian circuits in a graph. (This problem is frequently referred to as the "traveling salesman" problem.)

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Activity 2

Students investigate traversable graphs.

Materials List

- colored pencils (optional)
- template for Figure **9** (a blackline master appears at the end of the teacher edition for this module)

Exploration 1

a. Students may represent the five bridges as edges and the four areas of the town as vertices. You may wish to remind them that vertices *A* and *D* can be connected by more than one edge, as shown in the following sample graph:



- **b.** Students should be able to find a path that crosses each bridge exactly once for any starting point. Beginning at B, for example, one such path is B-C-D-A-D-B.
- c. Given seven bridges in this configuration, it is impossible to trace a path that travels each bridge exactly once. Sample graph:



Discussion 1

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- **a.** Sample response: No. Since both graphs contain a pair of vertices connected by more than one edge, they are not simple graphs.
- **b.** Sample response: It is possible to find a closed path that crosses each of the five bridges exactly once. It is not possible when seven bridges are considered.
- c. 1. Sample response: No. Neither graph is a simple graph so it cannot be a complete graph.
 - 2. Both graphs are connected, because there is a path from every vertex to every other vertex.

d. Sample response: No. The graph below, for example, contains the Hamiltonian circuit A-B-D-C-A. However, it is not traversable.



e. Sample response: No. The graph below, for example, is traversable by the path A-B-E-D-C-E-A. It does not contain a Hamiltonian circuit, however.



Teacher Note

The relationships described in Parts \mathbf{c} and \mathbf{d} of Exploration 2 are part of the famous theorem Euler developed in his study of the bridges of Königsberg. His theorem for traversability involves two *if-and-only-if* cases. A proof of this theorem is beyond the scope of this module.

Each student will need a copy of the graphs in Figure **9** to complete the exploration. A blackline master appears at the end of the teacher edition for this module.

Exploration 2

a–b.

A completed copy of Table **1** is shown below.

Graph	No. of Odd Vertices	No. of Even Vertices	Traversable? (Yes or No)
a	0	2	yes
b	2	0	yes
с	2	1	yes
d	4	0	no
e	0	4	yes
f	0	4	yes
g	4	0	no
h	2	1	yes

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c. Sample response: A graph is traversable if it contains no vertex with an odd degree or if it has exactly two vertices with odd degrees.

Discussion 2

(page 261)

a. A connected graph is traversable if and only if it contains no vertex with an odd degree or exactly two vertices with odd degrees.

Note: In the case where a connected graph contains exactly two vertices of odd degree, the closed path that visits every edge exactly once will begin and end at one or the other of these vertices.

- b. 1. Sample response: The system of five bridges is traversable because there are no vertices with odd degrees.
 - **2**. Sample response: This graph is not traversable because there are four vertices with odd degrees.

Assignment

(page 261)

- **2.1 a.** Sample response: All six vertices of this graph have odd degrees. Therefore, it is not traversable.
 - **b**. Sample response: Exactly two of the vertices in the graph have odd degrees. Therefore, it is traversable.
- *2.2 a. Sample response: From Problem 1.1b, the degree of each vertex in a complete graph is 1 less than the number of vertices. This graph is traversable because all the vertices have even degrees (4).
 - **b.** Sample response: This graph is not traversable because its six vertices all have degree 5.
 - **c.** Sample response: This graph is traversable because all the vertices have even degrees (100).
 - **d.** Sample response: From Problem **1.1b**, all the vertices of a complete graph with *n* vertices have degree n 1. If *n* is odd, then n 1 is even and the graph is traversable. Likewise, if *n* is even, then n 1 is odd and the graph is not traversable, unless n = 2.
- **2.3** To be traversable, a graph with five vertices that is not complete must have exactly two vertices with odd degree. Sample graph:



Note: The path that traverses the graph must start at a vertex with odd degree and end at the other vertex with odd degree.

*2.4 a. Answers will vary. In the following sample response, the tour follows the route *D*-*A*-*B*-*C*-*D* using bridges 1, 6, 4, and 7.



- **b.** The sample graph above is traversable since it has no vertices with odd degree.
- **c.** The sample response given in Part **a** is a Hamiltonian circuit because it begins and ends at the same vertex and visits every vertex exactly once.
- **a.** Answers will vary. In the following sample response, the tour follows the route D-A-B-D-A-D-C-B-C-D using bridges 1, 6, 5, 2, 1, 7, 4, 5, 3, and 7.



- **b.** The sample graph above is not traversable since it has four vertices with odd degree.
- c. The sample response given in Part **a** is not a circuit because it visits some vertices more than once. Therefore, it is not a Hamiltonian circuit.
- **2.6** This open-ended task may be completed at a number of different levels. You may wish to assign this problem as a group project and allow students to visit a local planning office.

* * * * *

2.7 a. Sample graph:



- **b.** Answers will vary. Since this is a complete graph, it contains a Hamiltonian circuit. Sample response: One Hamiltonian circuit begins at London, then visits Berlin, Vienna, Paris, Rome, Madrid, and London, in that order.
- **2.8** Sample response: It is not possible to devise a tour from London that traverses each edge exactly once because there are four vertices with odd degrees: Dover, Madrid, Normandy, and Zeebrugge.

* * * * * * * * * *

Research Project

(page 263)

City maps can usually be obtained from travel agencies or local chambers of commerce. The city of New York, which includes Manhattan Island and several bridges over the East and Hudson Rivers, provides a good model. **Note:** Students examine how the direction of traffic flow affects this problem in Activity **3**.

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Activity 3

Students explore digraphs and use matrix multiplication to analyze paths.

Materials

- colored pencils (optional)
- template of Figure **10** (Blackline master appears at the end of the teacher edition for this module.)

Technology

• matrix manipulator

Teacher Note

You should verify that the matrices created in Parts **d** and **e** of the exploration are correct before allowing students to complete Parts **f** and **g**.

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Exploration

a. Sample graph:



b. Sample matrix of one-bridge routes (all bridges open):

			to		
	Area	Α	В	С	D
	Α	0	1	0	1
from	В	1	0	1	1
	С	0	1	0	1
	D	1	1	1	0

c. 1. There are 2 two-bridge routes: 3–4b and 1–6a.

2. There are no three-bridge routes from area D to area B.

d. 1. Sample graph:



2. Sample matrix of one-bridge routes (bridge 5b closed):

			to		
	Area	Α	В	С	D
	Α	0	1	0	1
from	В	1	0	1	1
	С	0	1	0	1
	D	1	0	1	0

e.

g.

1.	Sample matri	x of two-	bridge routes	s (bridge 5	b closed):
			0		

			to		
	Area	Α	В	С	D
	Α	2	0	2	1
from	В	1	2	1	2
	С	2	0	2	1
	D	0	2	0	2

- 2. The number of two-bridge routes from D to B is the element in row D, column B. This number (2) is the same as the response to Part c1.
- f. 1. Squaring the matrix from Part d2 gives the matrix from Part e1.
 - 2. The squared matrix gives the number of two-bridge routes from each part of the city to every other part when bridge 5b is closed.
 - 1. The cubed matrix gives the number of three-bridge routes from each part of the city to every other part when bridge 5b is closed.

			to		
	Area	Α	В	С	D
	Α	1	4	1	4
from	В	4	2	4	4
ľ	С	1	4	1	4
	D	4	0	4	2

2. The element in row D, column B is 0. This is the number of three-bridge routes from D to B.

Discussion

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- **a.** Sample response: The result would be the number of two-bridge routes between areas of the city when all bridges are open.
- **b.** Sample response: The result would be the number of three-bridge routes between areas of the city when all bridges are open.
- **c.** Sample response: The result would be the number of *n*-bridge routes between areas of the city when all bridges are open.

d. Sample response: No. Some of the routes are not paths because edges are repeated in the route. For example, one of the 4 three-bridge routes from A to B is 6a–6b–6a. This is not a path.

Assignment

(page 266)

3.1 a. Sample matrix:

		t	0	
	Vertex	Α	В	С
from	Α	0	1	1
	В	0	0	0
	С	1	1	0

b. The matrix of two-edge routes is the square of the matrix from Part
a.

		t	0	
	Vertex	Α	В	С
from	Α	1	1	0
	В	0	0	0
	С	0	1	1

- c. Sample response: There is 1 two-edge route from C to B: C-A-B.
- d. The matrix of three-edge routes is the cube of the matrix in Part a.

		t	0	
	Vertex	Α	В	С
from	Α	0	1	1
	В	0	0	0
	С	1	1	0

e. Sample response: There is 1 three-edge route from C to B: C-A-C-B.

***3.2 a.** Sample matrix:

			t	0		
	Vertex	Н	Ι	J	K	L
	H	0	0	1	1	1
from	Ι	1	0	0	1	0
	J	0	2	0	0	0
	K	0	0	1	0	0
	L	0	0	0	1	0

			t	0		
	Vertex	Н	Ι	J	K	L
	Н	0	2	1	1	0
from	Ι	0	0	2	1	1
	J	2	0	0	2	0
	K	0	2	0	0	0
	L	0	0	1	0	0

b. The matrix of two-edge routes is the square of the matrix in Part **a**.

- c. There are no two-edge routes from J to J.
- d. The matrix of three-edge routes is the cube of the matrix in Part a.

	to							
	Vertex	Н	Ι	J	K	L		
	Н	2	2	1	2	0		
from	Ι	0	4	1	1	0		
	J	0	0	4	2	2		
	K	2	0	0	2	0		
	L	0	2	0	0	0		

e. There are two edges from J to I. Designating one of them as J_1 and the other as J_2 , the 4 three-edge routes from J to J: are J-I-H-J (using J_1), J-I-H-J (using J_2), J-I-K-J (using J_1), and J-I-K-J (using J_2).

***3.3 a.** Areas B and D are equally efficient locations for the new hospital.

b. Answers will vary. Only areas B and D can be reached from all other areas using only one bridge, as shown in the matrix of one-bridge routes below.

		t	0		
	Area	Α	В	С	D
	Α	0	1	0	1
from	В	1	0	1	1
	С	0	1	0	1
	D	1	1	1	0

Using the matrix of two-bridge routes, both areas B and D provide four alternate two-bridge routes from other areas of the city.

to					
	Area	Α	В	С	D
	Α	2	1	2	1
from	В	1	3	1	2
	С	2	1	2	1
	D	1	2	1	3
- **3.4 a.** Sample response: Since bridge 5b is often closed, the hospital should be built in area D.
 - **b.** Sample response: Closing bridge 5b produces the matrix of one-bridge routes below. Using this matrix, there are 3 one-bridge routes to area D and 2 one-bridge routes to all other areas.

			to		
	Area	Α	В	С	D
	Α	0	1	0	1
from	В	1	0	1	1
	С	0	1	0	1
	D	1	0	1	0

With bridge 5b closed, the following matrix of two-bridge routes shows 4 two-bridge routes to area D (the 2 two-bridge routes from area D to area D are not useful).

			to		
	Area	Α	В	С	D
	Α	2	0	2	1
from	В	1	2	1	2
	С	2	0	2	1
	D	0	2	0	2

Using this reasoning, there are fewer two-bridge routes to all other areas. This means that even if another bridge also is closed, then all areas would still be connected to area D by a two-bridge route. If the number of bridges crossed is the critical issue in choosing a location, it is recommended that the hospital be built in area D.

3.5 Sample graph:



3.6 a. The square of the matrix in Problem 3.5 gives the number of twoedge routes between any two vertices. The "4" in row 2, column 3 shows there are 4 two-edge routes from I to J.

$$H \quad I \quad J \quad K$$

$$H \begin{bmatrix} 3 & 1 & 2 & 4 \\ 1 & 3 & 4 & 2 \\ J & 0 & 2 & 3 & 1 \\ K \begin{bmatrix} 2 & 0 & 1 & 3 \end{bmatrix}$$

- **b.** There are no two-edge routes from J to H.
- c. The numbers of three-edge routes are shown in the matrix below:

d. There is 1 three-edge route from *J* to *I*: *J*-*H*-*K*-*I*.

3.7 a. Sample matrix:

$$from \begin{bmatrix} I & M & Y & He & T & Hi & W & O \\ I & [0 & 1 & 1 & 0 & 0 & 0 & 0 & 0] \\ M & [0 & 0 & 1 & 0 & 0 & 0 & 0 & 0] \\ M & [0 & 0 & 1 & 0 & 0 & 0 & 0] \\ Y & [1 & 0 & 0 & 1 & 0 & 0 & 1 & 0] \\ He & [0 & 0 & 0 & 0 & 0 & 1 & 0 & 0] \\ He & [0 & 0 & 0 & 0 & 0 & 1 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 1 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 0 & 0] \\ Hi & [0 & 0 & 0 & 0 & 0 & 0 & 0] \end{bmatrix}$$

b. Sample response: Yalta has the most direct flights to other cities. Since each row reflects the number of one-edge routes from a given city, the row with the most nonzero entries has the most direct flights. The row for Yalta has three nonzero entries. c. 1. Sample response: The best location for the corporate headquarters is Yalta. Since executives travel from Monday to Thursday before returning home, they require four-edge routes that start and stop in the same city. By examining the matrix of four-edge routes (found by raising the matrix in Part a to the fourth power), there are more routes that start and stop in Yalta than in any other city in the area.

	Ι	М	Y	He	Т	Hi	W	0
Ι	[2	1	2	1	1	1	1	1]
М	2	0	1	1	1	0	1	0
Y	1	2	3	1	0	1	1	1
He	1	0	0	1	0	0	1	0
Т	2	0	1	1	1	0	1	0
Hi	0	1	1	0	0	1	0	$1^{ }_{ }$
W	1	0	1	1	0	0	1	0^{1}_{1}
0	1	1	1	1	0	1	1	1

2. If the corporate headquarters is located in Yalta, the possible itineraries are shown in the following table:

Itinerary	Day	Leave	Arrive
1	Monday	Yalta	Herbert
	Tuesday	Herbert	Hickson
	Wednesday	Hickson	Tory
	Thursday	Tory	Yalta
2	Monday	Yalta	Whence
	Tuesday	Whence	Our Town
	Wednesday	Our Town	Ikqua
	Thursday	Ikqua	Yalta

The third four-edge route includes two round-trips from Yalta to Ikqua. Students may observe that it would be more efficient for this itinerary to include only three edges, with a stop in Mayfield.

* * * * * * * * * *

Answers to Summary Assessment

1. a. Sample graph:



- **b.** Sample response: The graph must be complete because every vertex (computer) must be connected to every other vertex.
- **c.** Sample response: The wiring diagram contains a Hamiltonian circuit because a circuit can be made that visits each vertex (computer) exactly once.
- **d.** Sample response: The wiring diagram is traversable because a path exists that traverses each edge exactly once (or because the degree of each vertex is even).
- **2. a.** Sample matrix:

```
from \begin{bmatrix} A & B & C & D \\ A & 0 & 1 & 1 & 0 \\ B & 0 & 0 & 0 & 0 \\ C & 1 & 0 & 0 & 1 \\ D & 1 & 1 & 0 & 0 \end{bmatrix}
```

- b. Sample response: To determine the number of two-edge routes that exist between each pair of vertices, square the matrix in Part a.
- c. Sample response: To determine the number of three-edge routes that exist between each pair of vertices, cube the matrix in Part **a**.
- **d**. Sample response: No. To allow a closed path that traverses every edge exactly once, add an edge from *B* to *C* and another edge from *B* to *D*. **Note:** Students should solve this problem by tracing the possible paths.
- e. Sample response: No, the graph does not have a Hamiltonian circuit from vertex *A*. To allow a Hamiltonian circuit, add an edge from *B* to *C*.

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3. a. Sample response: The maze can be modeled as a graph, with rooms as vertices and doorways as edges. The problem is then equivalent to asking if the graph contains a closed path that traverses every edge exactly once.



- **b.** Sample response: The graph is traversable because all the vertices have even degrees. One such path begins and ends at the feeder. Therefore, the mouse can earn the reward.
- **c.** Sample response: The mouse must traverse a Hamiltonian circuit to earn a reward.
- **d.** Sample response: It is not possible for the mouse to earn a reward. To visit every room (vertex) before returning to the feeder, the mouse must enter the room to the right of the feeder more than once.
- e. The maze below is one possible solution.



Module Assessment

- 1. At a dinner party of seven people, one guest proposes a toast to the other six guests. The diners all raise their glasses, and each touches glasses with all the others.
 - **a.** Make a graph that models the guests and their toast.
 - **b.** Find the total number of times the guests touch glasses.
 - **c.** Is the graph in Part **a** a complete graph? Explain your response.
- **2. a.** Draw an example of a traversable graph with at least five vertices.
 - **b.** Draw an example of a graph with at least five vertices that is not traversable.
- **3.** Is a complete graph with 190 edges traversable? Explain your response.
- **4. a.** Construct a matrix that describes the number of one-edge routes between vertices in the following graph:



- **b.** Construct a matrix that describes the number of two-edge routes between vertices in the graph. Describe the method you used to determine the matrix.
- **c.** Identify any pairs of vertices in the graph that cannot be connected with either a one-edge or a two-edge route.
- **d.** Can those vertices identified in Part **c** be connected with a three-edge route? Justify your response.

Answers to Module Assessment

1. a. Sample graph:



- **b.** Sample response: The guests touch glasses $(7 \cdot 6)/2 = 21$ times.
- **c.** Sample response: This is a complete graph because each guest has clinked glasses with every other guest.
- **2. a.** Sample response: This graph is traversable because each vertex has an even degree.



b. Sample response: This graph is not traversable because it has six vertices of odd degree.



3. Sample response: If there are 190 edges, the number of vertices can be calculated by using the formula from the handshake problem (this formula applies to any complete graph):

$$\frac{n(n-1)}{2} = 190$$
$$n = 20$$

Since the number of vertices is 20, then the degree of each vertex is 19. The graph is not traversable because the vertices have odd degrees.

4. a. Sample matrix:

		to							
	Vertex	Α	В	С	D	E			
	Α	0	1	1	0	0			
from	В	0	0	0	1	1			
	С	0	1	0	0	1			
	D	0	0	1	0	0			
	Ε	1	0	0	1	0			

b. The matrix of two-edge routes can be constructed by squaring the matrix of one-edge routes.

	to								
	Vertex	Α	В	С	D	Ε			
	Α	0	1	0	1	2			
from	В	1	0	1	1	0			
	С	1	0	0	2	1			
	D	0	1	0	0	1			
	Ε	0	1	2	0	0			

- **c.** Sample response: The connections that cannot be made with one or two edges can be found by inspecting the matrix for one-edge routes and the matrix for two-edge routes. If an entry is 0 on both matrices, then neither kind of route exists. There are six pairs of vertices in this category: *D* to *A*, *A* to *A*, *B* to *B*, *C* to *C*, *D* to *D*, and *E* to *E*.
- **d.** The matrix of three-edge routes can be found by cubing the matrix of one-edge routes. This matrix indicates that there is at least 1 three-edge route for each pair of vertices identified in Part **c**.

to

	Vertex	A	В	С	D	Ε
	A	2	0	1	3	1
m	В	0	2	2	0	1
	С	1	1	3	1	0
	D	1	0	0	2	1
	Ε	0	2	0	1	3

from

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Flashbacks

Activity 1

- **1.1** Evaluate each of the following combinations.
 - **a.** *C*(10,0)
 - **b.** *C*(5,5)
 - **c.** *C*(4,1)
 - **d.** *C*(100,14)
 - **e.** *C*(7,2)
- **1.2** List each vertex and edge in the graph below.



Activity 2

2.1 Classify each graph below as complete and/or connected and determine whether or not it contains a Hamiltonian circuit.



2.2 Draw a graph that models the system of roads in the map below. Represent each town as a vertex. Represent each route between two towns that does not pass through another town as an edge.



2.3 Find the degree of each vertex in the graph in Flashback **2.2**, then count the number of odd vertices and the number of even vertices.

Activity 3

3.1 Perform each of the following matrix operations.

a.
$$\begin{bmatrix} -2 & 0.5 \\ 11 & 3 \\ 0 & -4 \end{bmatrix} \cdot \begin{bmatrix} 1 & 0 & 6 & -3 \\ -4 & 0.2 & 0 & 9 \end{bmatrix}$$

b.
$$\begin{bmatrix} 2 & 4 & 3 \\ 1 & 2 & -1 \\ 0 & -2 & 0 \end{bmatrix}$$

3.2 Given matrix **M** below, use appropriate technology to determine the values of \mathbf{M}^2 and \mathbf{M}^3 .

$$\mathbf{M} = \begin{bmatrix} 1 & 3 & 0 \\ 5 & 2 & 1 \\ 1 & 1 & 0 \end{bmatrix}$$

Answers to Flashbacks

Activity 1

- **1.1 a.** 1 **b.** 1 **c.** 4 **d.** 4.418694268 10¹⁶ **e.** 21
- **1.2** The vertices are A, B, C, D, and E. Edges connect A and D; B and C; C and D; B and E; and E and A.

Activity 2

- **2.1 a.** This graph is complete and connected. It contains a Hamiltonian circuit.
 - **b.** This graph is connected but not complete. It does not contain a Hamiltonian circuit.
 - **c.** This graph is neither connected nor complete. It does not contain a Hamiltonian circuit.
- 2.2 Sample graph:



2.3 As shown in the following table, there are four vertices with odd degrees and one with an even degree.

Vertex	Degree	Vertex	Degree
S	1	0	7
В	5	L	3
С	4		

S, B, O, and L are odd vertices while C is an even vertex.

Activity 3

3.1 a.
$$\begin{bmatrix} -4 & 0.1 & -12 & 10.5 \\ -1 & 0.6 & 66 & -6 \\ 16 & -0.8 & 0 & 36 \end{bmatrix}$$

b.
$$\begin{bmatrix} 8 & 10 & 2 \\ 4 & 10 & 1 \\ -2 & -4 & 2 \end{bmatrix}$$

3.2 The two matrices are shown below:

[16	9	3]	[64	69	9]
$M^2 = 16 $	20	2	$M^3 = 118$	90	20
6	5	1	32	29	5

Template of Figure 9







- a. Traversable?____
- **b**. Traversable?____
- **c**. Traversable?____







d. Traversable?____

e. Traversable?____

f. Traversable?____





- g. Traversable?____
- **h**. Traversable?____



Template of Figure 10

One Dish and Two Cones



Shapes based on conic sections are commonplace in our technological society. In this module, you learn to recognize conic shapes and investigate some of their properties.



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Teacher Edition One Dish and Two Cones

Overview

This module introduces students to conic sections using paper folding and geometric constructions. These activities give students an opportunity to examine the concepts of tangency to a curve and local linearity. In Activity **4**, students explore the reflective properties of the parabola.

Objectives

In this module, students will:

- create four conic sections by tracing a locus of points on a geometry utility
- use geometric relationships among preimages and images in a reflection in a line
- investigate the local linearity of curves
- explore the reflective properties of the parabola.

Prerequisites

For this module, students should know

- the definition of perpendicular bisector
- the principles of reflection in a line
- the definition of a tangent line to a circle
- how to recognize line symmetry and rotational symmetry.

Time Line

Activity	Intro.	1	2	3	4	Summary Assessment	Total
Days	1	2	2	2	1	1	9

Materials Required

Materials	Activity						
	Intro.	1	2	3	4	Summary	
						Assessment	
flashlights	X						
cardboard	X						
straightedge		Х	Х				
circle template		Х	Х				
MIRAs™			X	Х			
compass			Х				
0.5-cm graph paper				Х			
conic template		Х	X	Х	Х	Х	
conic graph paper						Х	

Teacher Note

Blackline masters for the circle template, conic template, and conic graph paper appear at the end of the teacher edition FOR THIS MODULE.

Technology

Software		Activity					
	Intro.	1	Summary Assessment				
geometry utility		Х	X	X	Х	X	
graphing utility				Х			

One Dish and Two Cones

Introduction

Students use flashlights to produce the shapes of conic sections.

Materials List

- flashlights (one per group)
- cardboard or posterboard (one sheet per group)

Exploration

(page 275)

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By holding a flashlight pointed toward the floor, students can move a sheet of cardboard through the cone of light to simulate slicing a cone with a plane. Students should find it easy to recognize a circle and an ellipse. They may have more difficulty distinguishing between a hyperbola and a parabola. You may wish to conduct this exploration as a demonstration. The answer to Discussion Part **a** provides specific instructions.

Discussion

a.

b.

- 1. Sample response: To create a circle, hold the cardboard parallel to the floor.
 - 2. Sample response: Holding the cardboard at a slight angle from the parallel produces an ellipse. **Note:** Slicing a cone with a plane in this manner continues to produce an ellipse until the plane is parallel with an element of the cone.
 - **3.** Student descriptions will vary. Slicing the cone with a plane parallel to an element of the cone (but not containing an element) produces a parabola.
 - **4.** Sample response: Holding the cardboard so that it slices both nappes of the cone (not at the apex) produces a hyperbola.
- 1. The degenerate conic sections are a point, a line and two intersecting lines.
 - 2. When the plane intersects the cone only at the apex, the intersection is a point. When the plane intersects the cone in an element generating the cone, the intersection is a line. When the plane contains the apex and is perpendicular to the flat surface, the intersection forms two intersecting lines.

Activity 1

In this activity, students generate an ellipse through paper folding. They then construct an ellipse, a circle, and a hyperbola using a geometry utility.

Materials List

- circle template (one per student; a blackline master appears at the end of the teacher edition for this module)
- straightedge (one per student)
- conic template (optional; a blackline master appears at the end of the teacher edition for this module)
- compass (optional; one per group)
- MIRAsTM (optional; at least one per group)

Technology

• geometry utility

Exploration 1

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As shown below, Parts \mathbf{a} - \mathbf{g} generate a set of tangent lines that outline a portion of an ellipse. The shape of the ellipse will vary according to the location of *P*.



Discussion 1

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- **a.** The paper folding procedure outlines an ellipse. Since the shape of the ellipse varies according to the placement of *P*, some students may identify the shape as a circle.
- **b.** Sample response: No. The resulting figures will differ in shape and size, depending on the location of *P*.
- **c.** By examining the results of others in the class, students should observe that the ellipses appear more circular as *P* moves closer to *O*.

- **d.** Sample response: The crease line is the perpendicular bisector of $\overline{PP_1}$.
- e. Sample response: The lines represented by creases determine the shape for the conic. Each of these lines is tangent to the ellipse.
- **f.** Sample response: They are the points of tangency for the ellipse and the lines created by the creases.

Exploration 2

(page 278)

Students simulate the paper-folding process in Exploration 1 using a geometry utility. The conic is generated by moving P_1 about the circle while tracing the locus of points defined by X, the point of tangency of the line and the conic.

- **a–g.** As P_1 is moved around the circle, the path traced by X produces an ellipse.
 - **h.** When *P* is located at the center *O*, a circle is formed. When P_1 is located outside the circle, a hyperbola is formed.

Discussion 2

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- **a.** Sample response: Part **d** in Exploration **2** corresponds to forming the crease because they both result in constructing the perpendicular bisector of $\overline{PP_1}$.
- b. 1. When P is inside the circle, but not at the center, an ellipse is formed.
 - 2. When *P* is at the center of the circle, a circle is formed.
 - 3. When P is outside the circle, a hyperbola is formed.
 - 4. When *P* is on the circle, a point (one of the degenerate conics) is formed. The point is the circle's center.

Note: You may wish to point out that $\overline{PP_1}$ is a chord. The perpendicular bisector of a chord always passes through the center of the circle containing the chord. Students may recall this fact from the Level 2 module "Traditional Design."

c. For the three conics generated in Exploration **2** (a circle, an ellipse, and a hyperbola), both *O* and *P* are contained in the interior of the conic.

Assignment

*1.1 **a.** The diagram below shows the axes of symmetry for an ellipse and a hyperbola. Any diameter is an axis of symmetry for a circle.



- **b.** Sample response: An ellipse and a hyperbola have 180° rotational symmetry about the intersection of the axes of symmetry. A circle has rotational symmetry of any degree measure about the intersection of any two diameters (the center of the circle).
- c. Sample response: For an ellipse and a hyperbola, the center is the midpoint of \overline{OP} and the line containing these points is one of the axes of symmetry. For a circle, O, P, and the center are all the same point. All of the circle's axes of symmetry pass through the center.
- **1.2 a–b**. Sample drawing:



- **c.** Sample response: Because *l* is the perpendicular bisector of \overline{AB} , and AC = BC.
- **d.** Because $\triangle ACD$ and $\triangle BCD$ are congruent, $m \angle CAB = m \angle CBA$.

1.3 a. Tracing X and Y creates \overrightarrow{XY} , the perpendicular bisector of \overline{AB} .

b. Since \overrightarrow{XY} is the perpendicular bisector of \overrightarrow{AB} , every point on \overrightarrow{XY} is equidistant from the endpoints of \overrightarrow{AB} .

* * * * *

- **1.4 a.** Sample response: Construct the perpendicular to \overline{AB} through D and the perpendicular to \overline{AC} through E. The point of intersection of the two perpendiculars is the center of the circle.
 - **b.** Sample response: Because triangles AXD and AXE are congruent, where X is the center of the circle, $\overline{AD} \cong \overline{AE}$. In these triangles, the hypotenuses and one set of legs are congruent. By the Pythagorean theorem, the other legs must have the same length and the triangles are congruent by Side-Side.
- **1.5 a.** Sample response: No. Line *QP* is not a tangent because it contains interior points of the circle and intersects the circle in two points.
 - **b.** Students should recognize that it is not possible for a radius to be perpendicular to a line at its intersection with the circle unless that line is a tangent.

* * * * * * * * * *

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Activity 2

By examining the patterns found in the exploration, students develop the defining properties of an ellipse and a hyperbola.

Materials List

- circle template (one per student; a blackline master appears at the end of the teacher edition for this module)
- straightedge (one per student)

Technology

• geometry utility

Exploration

(page 281)

Students use their constructions from Exploration 2 in Activity 1 to determine the geometric definitions of an ellipse and a hyperbola. They should also recognize that a circle is a special case of an ellipse.

a–b. Students measure OP_1 , OX, and PX, then calculate the sum and absolute value of the difference of OX and PX.



- c. The sum of OX and PX remains constant for an ellipse. The absolute value of the difference varies, depending on the location of point P. Note: If P is at the center of the circle, the sum of OX and PX also remains constant. Because the two distances are radii of the same circle, the absolute value of the difference is 0.
- **d.** The absolute value of the difference of *OX* and *PX* remains constant for a hyperbola. The sum varies as the location of *P* changes.
- e. Students should observe that, although the sums and absolute values of the differences change with the size of the circle, the sum for any given ellipse and the absolute value of the difference for any given hyperbola remain constant for any point *X* on the conic.

Discussion

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a. Sample response: When *P* is inside the circle, the sum of the distances remains constant and an ellipse is formed. Since *X* is on the perpendicular bisector of $\overline{PP_1}$, $XP_1 = XP$. Therefore, $OX + XP = OX + XP_1 = OP_1$, a radius of the circle. Since OP_1 stays the same as P_1 is moved around the circle, the sum remains the same.

The ellipse can be described as all the points X for which the sum of the distances to O and P is a constant.

Note: The definitions of an ellipse as a locus of points and as a conic section are equivalent.

- **b.** Sample response: The sum of the distances remains constant and is equal to the radius of the original circle. The absolute value of the difference of the distances is always 0. Since *X* is on the perpendicular bisector of $\overline{PP_1}$, $XP_1 = XP$. Because points *P* and *O* coincide, XO = XP. Therefore, $XO + XP = OX + XP_1 = OP_1$, a radius of the circle.
- c. Sample response: A circle could be considered a special case of an ellipse because the sum of the distances remains constant.

d. Sample response: When *P* is outside the circle, the absolute value of the difference of the distances remains constant and a hyperbola is formed. Since *X* is on the perpendicular bisector of $\overline{PP_1}$, $XP_1 = XP$. If PX > OX, then $XP_1 = OX + OP_1 = XP$. Therefore, $XP - OX = OP_1$. If OX > PX, then $OX = XP_1 + OP_1 = XP + OP_1$. Therefore, $OX - XP = OP_1$.

The hyperbola can be described as all the points X for which the absolute value of the difference of the distances to O and P is a constant.

- e. The foci of the constructed ellipse are located at *O* and *P*.
- **f.** The foci of the constructed hyperbola are located at *O* and *P*.

Assignment

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- 2.1 Sample response: In this case, $\angle OXE$ and $\angle P_1XD$ are vertical angles; therefore, they are congruent. Since P_1 is the image of P in a reflection in the crease line, $\angle PXD$ and $\angle P_1XD$ are congruent. Therefore, $\angle OXE$ and $\angle PXD$ are congruent. Since the outgoing angle must be congruent to the incoming angle, the light ray will be reflected along the path from X to P.
- **2.2 a.** Sample response: These two lengths are equal. This can be demonstrated by folding the paper along the crease or proved by the properties of a perpendicular bisector: any point on the perpendicular bisector of a segment is equidistant from the ends of the segment.
 - **b.** Sample response: The lengths of \overline{PX} and $\overline{P_1X}$ are equal for any location of X on the perpendicular bisector of $\overline{PP_1}$. When the paper is folded along the crease, segments drawn from P and P_1 to any point on the crease always overlay each other or are the reflection images of each other in the line containing the perpendicular bisector.

*2.3 a. Students use paper folding to investigate the geometric relationships that exist in their constructions of the hyperbola.

- **b.** Sample response: When the paper is folded along the crease, \overline{PD} and $\overline{P_1D}$ overlay each other and P is the reflection image of P_1 in the crease line. Therefore D is the midpoint of $\overline{PP_1}$ and the crease bisects $\overline{PP_1}$. Point X is its own image in the reflection (as is point D). Therefore $\angle XDP_1 \cong \angle XDP$ and the two angles are right angles and the crease is also perpendicular to $\overline{PP_1}$. Thus, the crease is the perpendicular bisector of $\overline{PP_1}$.
- **c.** Sample response: These two angles are vertical angles formed by intersecting lines and thus are congruent.

- **d.** Sample response: Since $\angle PXD \cong \angle P_1XD$ and $\angle EXF \cong \angle PXD$, then $\angle EXF \cong \angle P_1XD$. The light ray from *E* to *P* strikes the mirror at *X* and reflects toward P_1 and continues through point *P*, the other focus.
- **2.4 a.** The length of this segment (the major axis) is $2.99 \cdot 10^8$ km and can be found by adding the two given lengths.
 - **b.** The distance between the foci is $5.0 \cdot 10^6$ km.

* * * * *

- **2.5** Sample response: The curve of the shadow created by the lamp is a hyperbola. The wall is acting like a plane slicing through the two nappes of the cone created by the light. The plane of the wall is perpendicular to the floor which acts as a base to the cone.
- **2.6 a.** The constant is $500 \cdot 0.978 = 489$ atm \cdot cm³.
 - **b.** The graph of V = 489/P is a hyperbola in quadrants I and III. Considering the context of this problem, students may limit the domain and range to the first quadrant and graph only one branch.



- c. Sample response: The conic must be a hyperbola because it has two branches. Note: You may wish to draw the line y = x on the graph to show one axis of symmetry.
- **d.** The volume is 326 cm^3 .
- e. The volume is 652 cm^3 .
- f. Sample response: The volume is halved.

* * * * * * * * * *

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In this activity, students use technology to investigate the geometric definition of the parabola.

Materials List

• 0.5-cm graph paper (one sheet per student)

Technology

- geometry utility
- graphing utility

Teacher Note

If your geometry utility does not allow for the collection of the coordinates of a point X, then you may wish to omit those portions of Parts **g** and **i**.

Some technology, such as Texas Instruments' TI-92, allows students to investigate the geometric definition of a parabola, collect data in the form of coordinates, and use a quadratic regression to find an equation of the parabola in the form $y = ax^2 + bx + c$, all with the same tool.

Exploration

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a-g. Student constructions should resemble the one shown in the diagram below.



Note: Because collecting data on the coordinates of points will vary from technology to technology, no instructions are given in the student edition. Students should refer to the appropriate section of their manuals.

- **h.** Students discover that XP and XP_1 are equal for any location of X on the parabola.
- i. Students should recall their experience with quadratic equations from the module "Graphing the Distance."
- **j.** Sample response: The shape of the conic remains a parabola but its width varies with the placement of *P*.

Discussion

(page 287)

- **a.** Sample response: The steps in the construction of the parabola are similar to those used to construct the ellipse. The differences are that a line is used instead of a circle and a perpendicular to the line through P_1 is drawn rather than a radius to P_1 . Note: Students revisit this question in Part **c** of the discussion in Activity **4**.
- **b.** Sample response: This line is a tangent to the parabola at *X*.
- c. Sample response: Point X is the intersection of the parabola and the tangent line, the perpendicular bisector of $\overline{PP_1}$. In other words, X is the point of tangency.
- **d.** Sample response: Point *X* is on the perpendicular bisector of $\overline{PP_1}$. From Problem **2.2**, any point on a perpendicular bisector is equidistant from the endpoints of the segment. Therefore, $PX = P_1X$ and \overline{PX} and $\overline{P_1X}$ are congruent.
- e. Sample response: A parabola is symmetric with respect to the line that passes through the focus and is perpendicular to the directrix.
- **f.** Sample response: Both the focus and the vertex are located on the axis of symmetry. The directrix is perpendicular to the axis of symmetry. The vertex is the midpoint of the segment with one endpoint on the focus and the other on the directrix. Therefore, if one also knows the coordinates of the focus, one can determine the equation of the directrix, and vice versa.

Assignment

(page 288)

- **3.1 a.** Sample response: As the focus gets closer to the directrix, the parabola gets narrower.
 - **b.** Sample response: As the focus moves away from the directrix, the parabola gets wider.

***3.2 a.** Sample response:

- 1. Draw a line (the directrix) and a fixed *P* not on the line (the focus).
- 2. Mark a point P_1 on the line.
- 3. Fold the paper so P_1 coincides with P and crease the paper.
- 4. Mark the intersection of the crease and the line perpendicular to the directrix at P_1 . (To construct a perpendicular to a line, one folds the line onto itself. The crease becomes the perpendicular.)
- 5. Repeat steps 2 through 4 for at least 15 points.

- **b.** Sample response: The axis of symmetry for the parabola is the line perpendicular to the directrix through the focus.
- c. Sample response: The directrix is outside the parabola, perpendicular to the axis of symmetry. The focus is located on the axis of symmetry in the interior of the parabola and is the same distance from the vertex as the directrix.
- **3.3** Sample response: Use paper folding to find the axis of symmetry and the vertex. Measure the distance from the vertex to the directrix, then use this distance to locate the focus. (One could also fold to locate the focus.) The focus is always located on the axis of symmetry in the interior of the parabola. By definition, the distance from the focus to the parabola equals the distance from the directrix to the parabola along the axis of symmetry.

* * * * *

- **3.4 a.** Sample response: The equation of the axis of symmetry is $x \approx 2.55$. The axis of symmetry divides the parabola in half. Since the ball is in the air for about 5.1 sec, the time required for it to reach its peak is approximately 5.1/2 = 2.55 sec.
 - **b.** Sample response: The approximate coordinates of the vertex are (2.55,32). The vertex represents the highest point that the ball reaches before it starts falling to the ground.
 - c. Sample response: The focus of each parabola is located in the parabola's interior. In Problem **3.3**, the focus is above the vertex, while the directrix is below the vertex. In this case, the focus is below the vertex and the directrix is above it.
 - **d.** Students should recall their experience with this situation from the Level 3 module "Graphing the Distance." Sample responses: $d(t) = -4.9t^2 + 25t$ or $d(t) = -4.9(x - 2.55)^2 + 32$.

* * * * * * * * * *

(page 289)

Activity 4

In this activity, students examine the reflective properties of curved surfaces in general and of the parabola in particular.

Materials List

• none

Technology

• geometry utility

Exploration

a–c. Student constructions should resemble the diagram below.



- **d.** Some geometry utilities may allow students to "zoom in" on the construction near the point of tangency. If this feature is not available, students may simulate a magnified view by enlarging the circle. A radius of about 50 cm should provide a view similar to that shown in Figure **14**.
- e. Sample response: After several magnifications near the point of tangency, the circle looks linear and is indistinguishable from the tangent line.
- **f.** Sample response: It would become more difficult to distinguish the circle from the line.

Discussion

(pae 290)

- **a.** Sample response: Because the circle is indistinguishable from the tangent line near the point of tangency, the light ray should reflect off each one in the same way. In other words, the incoming angle should be the same as the outgoing angle.
- **b. 1.** Because $\angle AXB \cong \angle P_1XC$ and $\angle P_1XC \cong \angle PXC$, $\angle AXB \cong \angle PXC$. Using the property of local linearity, the light should reflect through the focus *P*.
 - 2. Sample response: I would expect the light rays to reflect off the parabola so that the line containing the reflected ray would be perpendicular to the directrix or parallel to the parabola's axis of symmetry.
- c. 1. Sample response: If the circle were extremely large, a small portion of it would look like a line up close.
 - **2.** The radius of the circle would appear to be perpendicular to the circle.
 - 3. The tangent to the circle would appear to be the circle.
 - 4. The conic would appear to be a parabola.

Assignment

- *4.1 a. Since the focus is on the line of symmetry, it does not move as the parabola is rotated. This point is also the focus of the paraboloid.
 - **b.** Sample response: Since a parabola reflects all incoming rays parallel to the line of symmetry towards the focus, a paraboloid would reflect incoming signals in the same manner.



- **c.** Sample response: All signals entering the paraboloid parallel to the axis of symmetry will reflect through the focus. By placing a receiver at the focus of the paraboloid, it could collect the concentrated signals.
- **d.** Sample response: Direction is important because incoming signals would only reflect toward the focus if they entered the dish parallel to the axis of symmetry.
- **4.2** Sample response: Any light ray emanating from the focus and striking the inner surface of the paraboloid would be reflected outward parallel to the axis of symmetry. Placing the bulb at the focus creates a concentrated beam of light.

4.3 a.
$$m \angle ABC = \frac{1}{2}m \angle AOC$$

- **b.** To form an equilateral triangle, the incoming angle must measure 60° .
- c. In order to form a regular polygon with n sides, the degree measure of the incoming angle must be 180/n.
- *4.4 Sample response: Light is reflected off an ellipse as if the ray strikes the line tangent to the ellipse at the point of reflection. For light emanating from F_1 and reflecting off the ellipse at X, the incoming angle and the outgoing angle are congruent. In other words, $\angle F_1 XB \cong \angle F_2 XA$. This means that light passing through F_1 would be reflected back through F_2 . In other words, light emanating from one focus and striking the mirror will reflect back to the other focus.

4.5 In some types of telescopes, mirrors which (in cross-section) are shaped like a portion of an ellipse are used to concentrate and redirect incoming light. The reflective properties of an ellipsoid are evident in the famous whispering gallery in the U.S. Capitol. A person whispering at one focus can be heard clearly by a person standing at the other focus.

* * * * *

4.6 a. Sample response: The light from *R* will reflect directly back toward *R* because the tangent line at the point of reflection is perpendicular to the light. The light from *S* will reflect off the circle in a direction away from *S* at the same angle it hit the tangent line.



b. Sample response: Since the path of each ray of light is a radius of the circle, and a radius is perpendicular to the tangent, the light would be reflected back toward the center.



4.7 The diagram below shows the paths of light rays reflected off both sides of a spoon. The image produced by the concave side is inverted, while the image produced by the convex side is not.



When the source is located in the interior of the hyperbola, light rays or sound waves are scattered outward. Hyperboloids are used to diffuse heat in nuclear reactors and in some types of space heaters. To project sound waves, band shells and concert halls also incorporate hyperboloids. The diagram below shows the reflective properties of the hyperbola in this situation.



When the source is on the exterior of the hyperbola, light or sound directed toward one focus will be reflected back to the other focus. This reflective property is used in some types of telescopes. The figure below illustrates this property.



Teacher Note

Students will need two sheets of conic graph paper to complete Problems 1 and 2. A blackline master appears at the end of the teacher edition for this module.

Answers to Summary Assessment

(page 295)

1. To complete Part **a**, students should mark the intersections of the circles whose difference is 8. To complete Part **b**, students should mark the intersections of the circles whose difference is 4.


2. To complete Part **a**, students should mark the intersections of the circles whose sum is 12. To complete Part **b**, students should mark the intersections of the circles whose sum is 16.



- 3. Answers may vary. Sample response: I would use a spotlight with a reflector shaped like a narrow paraboloid and the bulb at the focus. Since all rays of light would be reflected parallel to the axis of symmetry, this spotlight would produce a concentrated beam of light that is easy to aim. **Note:** Some theatrical spotlights use ellipsoidal reflectors.
- 4. The following sample responses correspond to conicoids produced by rotating the corresponding conic about the axis of symmetry that contains the focus or foci.
 - **a.** A sphere is the set of all points in space that are equidistant from a fixed point. If light passes through the center of a sphere and reflects off the inside, it will reflect back through the center.

- **b.** A paraboloid is the set of all points in space equidistant from a focus and plane. Light rays emanating from the focus of a paraboloid will reflect off the paraboloid parallel to the axis of symmetry. Any incoming light rays parallel to the axis of symmetry will be reflected through the focus.
- **c.** An ellipsoid is a set of all points in space such that the sum of the distances from two fixed points is a constant. If light passes through one focus of an ellipsoid and reflects off the inside, it will reflect back through the other focus.
- **d.** A hyperboloid is a set of all points in space such that the absolute value of the difference in the distances to two fixed points is constant. Light emanating from one focus is scattered. Light directed toward one focus from the exterior will reflect back toward the other focus.

Module Assessment

1. In each diagram below, points *C* and *P* represent the foci of a conic section. How are the measurements of the line segments in each diagram related to the conic?



- **2. a.** What happens to the shape of an ellipse as the distance between the foci increases?
 - **b.** What happens to the shape of an ellipse as the distance between the foci decreases?
- **3.** As shown in the diagram below, a supersonic jet traveling parallel to the ground creates a shock wave in the shape of a cone. The sonic boom is felt on all the points located at the intersection of the cone and the ground. What kind of conic section is created by that intersection at any instant in time? Explain your response.



4. The diagram below shows the layout of one hole at a miniature golf course. The tee is located at one focus of an ellipse, with the hole at the other focus. If a player hits the ball off the tee hard enough to make it bounce off the elliptical wall, is it possible for the ball to miss the hole? Explain your response.



5. Design a miniature golf hole with a wall shaped like a conic section in which a hole-in-one cannot be obtained by bouncing the ball off the wall.

Answers to Module Assessment

- **1**. **a**. CX + PX is a constant
 - **b**. |PX XC| is a constant
 - **c**. PX = XB
- **2. a.** Sample response: As the distance between the foci increases, the ellipse becomes more elongated.
 - **b.** Sample response: As the distance between the foci decreases, the ellipse becomes more circular.
- **3.** Sample response: The intersection is shaped like one branch of a hyperbola since the ground is not parallel to the edge of the cone.
- 4. Sample response: No matter where the ball hits the wall, it will bounce toward the hole, according to the reflective properties of an ellipse. As long it is hit hard enough, it is impossible to miss. A sample shot is shown below. The ball will bounce off the wall as if it were hitting a straight wall tangent to the ellipse.



5. Sample response: If the hole is designed with a wall shaped like a parabola and the hole is placed at the focus and the tee on the axis of symmetry, the only shot that will make a hole-in-one is along the axis of symmetry from the tee toward the hole.



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Flashbacks

Activity 1

1.1 Use geometric notation and the points named in the figure below to complete the statements in Parts **a–o**.



2.1 Consider points A, B, and C in the graph below.



- **a.** Plot the reflections of A, B, and C in the x-axis. Label the images A', B', and C', respectively.
- **b.** Plot the reflections of A, B, and C in the y-axis. Label the images A'', B'', and C''.
- c. List the coordinates of each point and its images in Parts a and b.
- 2.2 In the diagram below, \overline{AB} represents a flat mirror, \overrightarrow{CF} represents a light ray striking the mirror, and \overrightarrow{FD} represents a light ray reflecting off the mirror.



- **a.** Name the incoming angle and the outgoing angle.
- **b.** What is the relationship between the incoming and outgoing angles?
- c. Name the angle of incidence and the angle of reflection.
- **d.** What is the relationship between the angles of incidence and reflection?
- e. List a pair of complementary angles.
- f. List a pair of supplementary angles.

3.1 Identify the slope and *y*-intercept of each equation below:

a.
$$y = 2x - 5$$

b. $y = \frac{3}{4}x$
c. $y = -x + 2$

3.2 Determine the slope and the equation of the line through *P* and *Q*.



3.3 What is the slope of a horizontal line?

3.4 What is the slope of a vertical line?

3.5 Write the equation of each of the following:

- **a.** the line with slope 5/2 and y-intercept -4
- **b.** the line containing the points (1,1) and (-2,7)
- **c.** the horizontal line containing the point (11,3)
- **d.** the vertical line containing the points (7,–9).
- **3.6** What is the general form of a quadratic equation?

4.1 In the following diagram, point *M* represents an object, point *E* represents an eye, and the *x*-axis represents a mirror.



- **a.** Imagine that a ray of light passes through M, strikes the mirror, then passes through E. Determine the path of the light.
- **b.** Where would the image of *M* appear to be for a person standing at *E*?
- **4.2** On the isosceles triangle below, $\overline{AB} \cong \overline{AD}$.



- **a.** What is true of $\angle ABD$ and $\angle ADC$?
- **b.** Explain why $\overline{BC} \cong \overline{DC}$.
- **c.** If $m \angle ADC = 60^\circ$, what is $m \angle CAD$?

Answers to Flashbacks

```
Activity 1
                   a. \overline{OX}, \overline{OA}, or \overline{OB}
    1.1
                   b. \overrightarrow{DE}, \overrightarrow{XE}, or \overrightarrow{DX}
                    c. X
                   d. \overline{AB}, \overline{AX}, or \overline{BX}
                    e. \angle OCA and \angle BCX or \angle ACX and \angle BCO
                    f. \angle OCA and \angle ACX, \angle ACX and \angle XCB, \angle XCB and \angle BCO,
                           \angle BCO and \angle OCA, or \angle OXD and \angle OXE
                   g. 90°
                    h. 105°
                    i. \overline{OX} \perp \overline{DE}; \overline{CX} \perp \overline{DE}, etc.
                    j. \angle BCX
                    k. The circumference is 6\pi cm \approx 19 cm and the area is
                           9\pi \mathrm{cm}^2 \approx 28 \mathrm{cm}^2.
                     1. Points C and O are in the interior of the circle; points D and E are
                           in the exterior.
                  m. \overrightarrow{OX}, \overrightarrow{CX}, or \overrightarrow{OC}
                   n. \overrightarrow{OX}, \overrightarrow{CX}, or \overrightarrow{OC}
                    o. \overrightarrow{XO}, \overrightarrow{XD}, \overrightarrow{XE}, \overrightarrow{XC}, \overrightarrow{XA}, or \overrightarrow{XB}
```

2.1 a. Sample graph:



b. Sample graph:



- c. A(-3,-3), B(0,4), C(4,5), A'(-3,3), B'(0,-4), C'(4,-5), A''(3,-3), B''(0,4), C''(-4,5)
- **2.2 a.** The incoming angle is $\angle CFA$ and the outgoing angle is $\angle DFB$.
 - **b.** The incoming angle is congruent to the outgoing angle.
 - **c.** The angle of incidence is $\angle CFE$ and the angle of reflection is $\angle EFD$.
 - d. The angle of incidence is congruent to the angle of reflection.
 - **e.** $\angle CFE$ and $\angle CFA$ or $\angle EFD$ and $\angle DFB$
 - **f.** $\angle EFA$ and $\angle EFB$, $\angle CFA$ and $\angle CFB$, or $\angle DFB$ and $\angle DFA$

- **3.1 a.** The slope is 2; the y-intercept is -5.
 - **b.** The slope is 3/4; the y-intercept is 0.
 - **c.** The slope is -1; the *y*-intercept is 2.
- **3.2** The slope of the line is 3. The equation of the line is y = 3x + 1.
- **3.3** The slope of any horizontal line is 0.
- **3.4** The slope of a vertical line is undefined.

3.5
a.
$$y = \frac{5}{2}x - 4$$

b. $y = -2x + 3$
c. $y = 3$
d. $x = 7$
3.6
 $y = ax^2 + bx + c$

Activity 4

4.1 a. Sample response: In order to determine the path of light, reflect *M* in the *x*-axis. The light will reflect off the *x*-axis as shown in the figure below.



b. Sample response: The image of *M* would appear to located at point (-4, -4) for a person standing at *E*.

4.2 a. $\angle ABD \cong \angle ADC$

- **b.** Sample response: Since $\angle ABD \cong \angle ADC$, then $\angle BAC \cong \angle DAC$ because the sum of the angles in a triangle is 180°. Because corresponding angles are congruent and the two triangles share one side, $\triangle ABC \cong \triangle ADC$. Since $\triangle ABC \cong \triangle ADC$, then $\overline{BC} \cong \overline{DC}$.
- c. $m \angle CAD = 30^{\circ}$



Conic Template



Conic Graph Paper



Finding Gold



In this module, you investigate some connections among the golden section, the Fibonacci sequence, and Pythagorean triples.

Tom Teegarden • Deanna Turley © 1996-2019 by Montana Council of Teachers of Mathematics. Available

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Teacher Edition Finding Gold

Overview

This module uses the golden ratio, sequences, and Pythagorean triples to investigate some interesting connections between the mathematics of Pythagoras and Fibonacci. **Note:** In this module, the golden ratio (or golden section), represented by ϕ , is approximated as 1.618. The reciprocal of the golden ratio, $1/\phi$, is approximated as 0.618.

Objectives

In this module, students will:

- examine the golden ratio
- investigate numerical relationships involving the golden ratio
- generate sets of Pythagorean triples
- investigate Fibonacci numbers
- explore relationships among Fibonacci numbers, Pythagorean triples, and the golden ratio
- examine proofs of the Pythagorean theorem.

Prerequisites

For this module, students should know:

- how to write and apply ratios and proportions
- how to find the area of a right triangle
- the definition and properties of an isosceles triangle
- how to represent the terms of a sequence
- the definition of the limit of a sequence
- how to generate sequences using explicit and recursive formulas
- the Pythagorean theorem
- right-triangle trigonometry.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	2	2	3	2	9

Materials Required

Materials	1	2	3	Summary Assessment
survey template	Х			
ruler	Х		X	Х
protractor	Х		X	Х
compass			X	
scissors			X	Х
paper			X	Х

Teacher Note

A blackline master of the survey template appears at the end of the teacher edition FOR THIS MODULE.

Technology

Software	1	2	3	Summary Assessment
geometry utility	X			
symbolic manipulator	X		X	Х
spreadsheet		X		

Finding Gold

Introduction

(page 301)

The introduction gives students a very brief history of the mathematics of Pythagoras and Fibonacci.

(page 301)

Activity 1

Students investigate the golden rectangles and the golden ratio.

Teacher Note

Before beginning Activity 1, each student should ask at least 10 different people which rectangle on the template looks the "most pleasing" and record the results. (Depending on the participants, this survey may or may not identify the golden rectangle as most pleasing.)

Materials List

- rulers (one per student)
- protractors (optional; one per student)
- template for rectangle survey (one per student; a blackline master appears at the end of the teacher edition for this module)

Technology

- geometry utility (optional)
- symbolic manipulator (optional)

Exploration 1

(page 302)

- **a.** Note: You may wish to ask students to draw their rectangles on plain, unlined paper.
- **b–c.** The ratio l/s in most student rectangles is likely to be between 4/3 and 2.
 - **d.** Students may find that the majority of those surveyed consider a golden rectangle "most pleasing" to the eye. The ratio *l/s* in rectangle A is about 2.4, in rectangle B about 1.1, in rectangle C about 4.7, in rectangle D about 1.6, and in rectangle E about 1.2. Rectangle D is approximately a golden rectangle.

(page 302)

- Answers may vary. The ratio \mathcal{U}_s of many student rectangles may be a. about 1.6, or the golden ratio.
- b. Sample response: About 75% of those surveyed chose rectangle D as "most pleasing." Its ratio l/s is about 1.6.
- c. Many students are likely to draw rectangles that approximate the proportions of a golden rectangle.
- d. Sample response: Rectangles with a ratio of longer-to-shorter sides approximately equal to the golden ratio seem to be "most pleasing" to most people.

Exploration 2

Students discover the presence of the golden ratio in the ratios of many human dimensions.

- Students take measurements and calculate ratios. These ratios may a-c. approximate the golden ratio.
 - d. The means of the class ratios may be approximately 1.6.

Discussion 2

(page 303)

- a. Sample response: Since the means of the ratios calculated in Part **d** were about 1.6, it would seem reasonable for a sculptor to use ϕ .
- b. Answers may vary. Rectangular objects with length-to-width ratios that approximate the golden ratio include index cards and sheets of paper. Some nonrectangular objects also appear to exhibit ratios that approximate the golden ratio-for example, the ratio of height to diameter in flower pots and the ratio of length to width in the leaves of some plants.

Assignment

(page 303)

- 1.1 **a.** Drawings may vary, though all should be similar. See sample diagram given in Part e below.
 - **b.** The length of the side of the square equals the length of the shorter side of the golden rectangle.
 - **c.** 1. The ratio of longer-to-shorter sides in the smaller rectangle should be about 1.6.
 - 2. Sample response: The smaller rectangle appears to be a golden rectangle because it is similar to the larger rectangle. The ratio of its longer side to its shorter side is approximately the golden ratio.

Discussion 1



- **d.** Sample response: The new rectangle also appears to be a golden rectangle, because it is similar to the two larger rectangles.
- **e-f.** Sample response: Each time this procedure is repeated, the smaller rectangle is a golden rectangle. Sample diagram:



1.2 a. Since the two rectangles are similar, students can write the following proportion:

$$\frac{x}{1} = \frac{1}{x-1}$$

b. This proportion may be rewritten as follows:

$$1 = x^2 - x$$
$$0 = x^2 - x - 1$$

Solving the quadratic equation yields:

$$x = \frac{1 + \sqrt{5}}{2}$$
 or $x = \frac{1 - \sqrt{5}}{2}$

Since x is a length, it cannot be negative. Therefore, the exact value for ϕ is:

$$\frac{1+\sqrt{5}}{2}$$

c. 1. Some of the arithmetic relationships that exist between ϕ and $1/\phi$ are shown below:

$$\phi = 1 + \frac{1}{\phi} \frac{1}{\phi} = \phi - 1$$
 $1 = \phi - \frac{1}{\phi}$

2. Some of the arithmetic relationships that exist between ϕ and ϕ^2 are shown below:

$$\phi^2 = 1 + \phi$$
 $\phi = \phi^2 - 1$ $1 = \phi^2 - \phi$

3. Some of the arithmetic relationships that exist between ϕ^2 and $1/\phi$ are shown below:

$$\phi^2 = 2 + \frac{1}{\phi}$$
 $\frac{1}{\phi} = \phi^2 - 2$ $2 = \phi^2 - \frac{1}{\phi}$

*1.3 a. Answers may vary. Using the four sets of congruent segments defined below, the golden ratio is the ratio of any length in set T to any length in set U (3.565/2.203 ≈ 1.6), any length in set U to any length in set V (2.203/1.362 ≈ 1.6), and any length in set W to any length in set T (5.768/3.565 ≈ 1.6).

All the lengths in set T are 3.565:

$$T = \{AB, CE, DH, HF, CG, AF, BD, DE, EF, FG BG\}$$

All the lengths in set U have a length of 2.203:

 $U = \{AD, AE, CD, BC, BH, GH\}$

Both lengths in set V are 1.362:

$$V = \{AC, CH\}$$

All the lengths in set W are 5.768:

 $W = \{BE, BF, DG, DF, EG\}$

- **b.** The isosceles triangles are *ABD*, *ACD*, and *BCD*.
- c. Sample response: Triangle ABD appears to be a golden triangle because it has a leg-to-base ratio of $3.565/2.203 \approx 1.6$. Triangle ACD appears to be a golden triangle because it has a leg-to-base ratio of $2.203/1.362 \approx 1.6$. Although triangle BCD contains the golden section $(3.565/2.203 \approx 1.6)$, it is not a golden triangle because this is a base-to-leg ratio, not a leg-to-base ratio.
- **d.** Sample response: A non-base angle measurement of 36° and base angle measurements of 72° are found in all golden triangles.
- **1.4 a.** This statement is false. Any isosceles triangle without a non-base angle measuring 36° is a counterexample.
 - **b.** This statement is false. Any isosceles triangle with base angles measuring 36° is a counterexample.
 - **c.** This statement is true.
 - **d.** This statement is false. By definition, the triangle must be isosceles and have a leg-to-base ratio of ϕ . Any triangle that is not isosceles and has a golden ratio is a counterexample, as well as any isosceles triangle with a base-to-leg ratio of ϕ .

* * * * *

1.5 a. Answers will vary. Students should name triangles so that the order of the vertices indicates corresponding sides. There are five sets of congruent triangles, as listed below. Any triangle in set T is similar to any triangle in set W. The triangles in sets S, U, and V also are similar to each other.

$$\begin{split} &\mathbf{S} = \left\{ \Delta BCH, \ \Delta DAC \right\} \\ &\mathbf{T} = \left\{ \Delta CBD, \ \Delta HGB, \ \Delta ADE \right\} \\ &\mathbf{U} = \left\{ \Delta BDA, \ \Delta GBC, \ \Delta FGH, \ \Delta DHB, \ \Delta EAF, \ \Delta DCE \right\} \\ &\mathbf{V} = \left\{ \Delta BEF, \ \Delta DFG, \ \Delta BFG, \ \Delta BDF, \ \Delta DEG \right\} \\ &\mathbf{W} = \left\{ \Delta BDE, \ \Delta GBD, \ \Delta FGB, \ \Delta EFG, \ \Delta DEF, \ \Delta FHD, \ \Delta GCE, \ \Delta BAF \right\} \end{split}$$

b. Answers will vary. Since the ratios of corresponding sides of similar triangles must be equal, student proportions should reflect this property. In the following sample responses, all proportions are given in the form below:

$$\frac{\text{base of } \Delta_1}{\text{base of } \Delta_2} = \frac{\text{leg of } \Delta_1}{\text{leg of } \Delta_2}$$

Triangles from sets T and W have the proportion:

$$\frac{3.5}{5.7} \approx \frac{2.2}{3.5}$$

Triangles from sets S and U have the proportion:

$$\frac{1.4}{2.2} \approx \frac{2.2}{3.5}$$

Triangles from sets S and V have the proportion:

$$\frac{1.4}{3.5} \approx \frac{2.2}{5.7}$$

Triangles from sets U and V have the proportion:

$$\frac{2.2}{3.5} \approx \frac{3.5}{5.7}$$

c. Sample response: All golden triangles are similar to each other. The measures of the angles are 36°, 72° and 72°. Therefore, by the Angle–Angle-Angle Property, the triangles are similar. Note: Students may recall this property from the Level 2 module, "A New Angle on an Old Pyramid." **1.6** Since triangles *CBH* and *CBG* are both golden triangles, they also must be similar triangles. This means:

$$\frac{1}{\phi} = \frac{\phi}{\phi + 1}$$
$$\phi^2 = \phi + 1$$
$$\phi^2 - \phi - 1 = 0$$
$$\phi = \frac{1 \pm \sqrt{5}}{2}$$

Since ϕ is a positive number and $(1 - \sqrt{5})/2$ is negative, this is not a possible solution. Therefore, $\phi = (1 + \sqrt{5})/2$.

- **1.7 a.** Using only the given lengths, there are four possible answers: *OI/LI*, *PI/MI*, *CI/OI*, and *MI/KI*.
 - **b.** Sample response: Triangle *ALO* is a golden triangle because it is formed by a pentagram *ACEGI*, as described in Problem **1.3**.

* * * * * * * * * *

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Activity 2

In this activity, students discover relationships between the numbers of the Fibonacci sequence and the golden section—including an interesting connection between Pythagorean triples and the terms of Fibonacci sequences.

Materials List

• none

Technology

• spreadsheet

Exploration 1

a. Sample spreadsheet showing the Fibonacci numbers and their ratios of consecutive terms:

Fibonacci Number	F_{n+1}	F_{n+2}
	F_n	F_{n+1}
1	1	2
1	2	1.5
2	1.5	1.666666667
3	1.666666667	1.6
5	1.6	1.625
8	1.625	1.615384615
13	1.615384615	:
• • •	•••	1.618033988
28,657	1.618033988	1.618033989
46,368	1.618033989	
75,025		

- **b.** Sample response: $F_{n+1} = F_n + F_{n-1}$, where $F_1 = 1$, $F_2 = 1$, and n > 2.
- c. 1. See sample spreadsheet given in Part a.
 - 2. As *n* increases, the ratio of consecutive terms approaches ϕ . The limit appears to be approximately 1.618033989 in both cases.
- **d.** Students choose two natural numbers and find successive sums as in the creation of a Fibonacci sequence.
- e. As *n* increases, the ratio of consecutive terms approaches ϕ . Sample spreadsheet using 8 and 20 as F_1 and F_2 :

Fibonacci-type	F_{n+1}	F_{n+2}
Number	F_n	F_{n+1}
8	2.5	1.4
20	1.4	1.714285714
28	1.714285714	1.583333333
48	1.583333333	1.631578947
76	1.631578947	1.612903226
124	1.612903226	1.62
200	1.62	1.617283591
324	1.617283951	•
•	•	1.618033989
441,788	1.618033989	1.618033989
714,828	1.618033989	
1,156,616		

f-g. As *n* increases, the ratio of consecutive terms approaches a limit of approximately 1.839. Sample spreadsheet using 5, 18, and 20 as F_1 , F_2 , and F_3 , respectively:

Term of Sequence	Ratio of Consecutive Terms
5	3.6
18	1.1111111
20	2.15
43	1.88372093
81	1.7777778
144	1.86111111
268	1.83955224
•	
4,592,596	1.83928676
8,447,101	1.83928676
13,039,697	

h. This formula generates the terms of the Fibonacci sequence. Using the exact value of ϕ , the first 10 terms are 1, 1, 2, 3, 5, 8, 13, 21, 34, and 58. When approximations of ϕ are used, approximations of the Fibonacci numbers are generated.

Discussion 1

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- **a.** As *n* increases, both ratios appear to approach ϕ . Students should note that, except for the initial ratio of terms, both expressions generate the same sequences of consecutive ratios.
- **b**. The limit of the ratio of consecutive terms of a Fibonacci-type sequence appears to be ϕ . **Note:** This can be seen algebraically as follows:

$$F_{n+2} = F_{n+1} + F_n$$

$$\frac{F_{n+2}}{F_{n+1}} = 1 + \frac{F_n}{F_{n+1}}$$

$$\frac{F_{n+2}}{F_{n+1}} = 1 + \frac{1}{\frac{F_{n+1}}{F_n}}$$

Now suppose that

$$\lim_{n \to \infty} \frac{F_{n+1}}{F_n} = r \text{ and } \lim_{n \to \infty} \frac{F_{n+2}}{F_{n+1}} = r$$

Therefore,

$$r = 1 + \frac{1}{r}$$

Solving for r yields:

$$r = \frac{1 + \sqrt{5}}{2}$$
 or $\frac{1 - \sqrt{5}}{2}$

Since *r* is positive,

$$r = \frac{1 + \sqrt{5}}{2}$$

c. The explicit formula in Part **h** generates the terms of the Fibonacci sequence: 1, 1, 2, 3, Note: This can be verified using mathematical induction by showing that $S_1 = 1$, $S_2 = 1$, and

$$S_{n+2} = S_{n+1} + S_n$$

Exploration 2

- **a.** Answers will vary. Sample response: 13, 21, 34, 55.
- **b.** The product of the first and fourth terms (*a*) for the sample response given above is $13 \cdot 55 = 715$.
- **c.** Twice the product of the middle terms (*b*) for the sample response is $2 \cdot 21 \cdot 34 = 1428$.
- **d.** From the Pythagorean theorem, $a^2 + b^2 = c^2$. For the sample response given in Part **a**:

$$715^{2} + 1428^{2} = 2,550,409$$

 $c^{2} = 2,550,409$
 $c = 1597$

- e. Sample response: Yes, c is a term in the sequence. Note: This is always true for the Fibonacci sequence. Using terms of the Fibonacci sequence, the Pythagorean relationship can be expressed as follows: $(F_nF_{n+3})^2 + (2F_{n+1}F_{n+2})^2 = (F_{2n+3})^2$. A proof of this relationship is beyond the scope of this module.
- **f.** Answers will vary. The area of the right triangle for the sample response given in Part **a** is:

$$A = \frac{1}{2}ab$$

= $\frac{1}{2}(715)(1428)$
= 510,510

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- **g.** This value equals the area of the triangle found in Part **e**. For the sample response, $13 \cdot 21 \cdot 34 \cdot 55 = 510,510$.
- h. 1. Students repeat Parts b-g using four different consecutive terms of the Fibonacci sequence.
 - 2. Students repeat Parts **b**–**g** using four nonzero consecutive terms of a Fibonacci-type sequence.

Discussion 2

c.

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- **a.** Sample response: The values for a and b are calculated by multiplying terms of the sequence. If any of the terms of the sequence are 0, any product calculated using this term will also be 0. Since the values for a and b are supposed to represent the two legs of a right triangle, neither one can be 0.
- **b.** The values for *a*, *b*, and *c* form a Pythagorean triple when using terms either from the Fibonacci sequence or any Fibonacci-type sequence.
 - 1. Using the procedure described in Exploration 2, the value of the hypotenuse *c* is always a term of the Fibonacci sequence. (See Part e of Exploration 2.)
 - 2. Using the procedure described in Exploration 2, the value of the hypotenuse is not always a term of a Fibonacci-type sequence.
- **d.** The area of a triangle whose side lengths are determined as in Exploration **2** is the product of the four consecutive terms of the sequence. This is true for any sequence, and can be shown algebraically as follows. If $a = S_n \bullet S_{n+3}$ and $b = 2 \bullet S_{n+1} \bullet S_{n+2}$, then substituting into the formula for the area of a right triangle:

$$A = \frac{1}{2}ab$$

= $\frac{1}{2}(S_n \bullet S_{n+3}) \bullet 2(S_{n+1} \bullet S_{n+2})$
= $S_n \bullet S_{n+1} \bullet S_{n+2} \bullet S_{n+3}$

Teacher Note

Pythagorean triples that cannot be obtained by multiplying some other Pythagorean triple by a suitable whole number are *primitive Pythagorean triples*. For example, (3,4,5) and (5,12,13) are primitive Pythagorean triples.

Assignment

*2.1 a. Answers will vary. The triples should be derived using the same method as in Exploration 2. Sample response:

a	b	С
272	546	610
33,553	67,104	75,025
74,049,691	148,099,380	165,580,141

- **b.** Sample response: Yes, the values for the hypotenuses all appear to be terms of the Fibonacci sequence.
- **c.** Students may find these areas using the product of the four terms of the sequence, or the area formula.

2.2 a. Answers will vary. Sample response:

а	b	С
5	12	13
7	24	25
9	40	41

b. The proof follows:

$$a^{2} + b^{2} = a^{2} + \left(\frac{a^{2} - 1}{2}\right)^{2}$$
$$= a^{2} + \frac{a^{4} - 2a^{2} + 1}{4}$$
$$= \frac{4a^{2} + a^{4} - 2a^{2} + 1}{4}$$
$$= \frac{a^{4} + 2a^{2} + 1}{4}$$

Also,

$$c^{2} = (b+1)^{2}$$

$$= \left(\frac{(a^{2}-1)}{2}+1\right)^{2}$$

$$= \frac{a^{4}-2a^{2}+1}{4}+2\left(\frac{(a^{2}-1)}{2}\right)+1$$

$$= \frac{a^{4}-2a^{2}+1}{4}+a^{2}-1+1$$

$$= \frac{a^{4}+2a^{2}+1}{4}$$

Thus, (a, b, c) form a Pythagorean triple.

- **c.** The value for *c* is not always a term in the Fibonacci sequence, as demonstrated by the sample response in Part **a**.
- **2.3 a.** Sample tree diagram:



- **b.** The first six terms are 1, 1, 2, 3, 5, and 8.
- **c.** 1. There are 34 bees in stage 9.
 - **2.** There are 610 bees in stage 15.
- **d.** Answers may vary. The number of bees can be determined by finding the *n*th term of the Fibonacci sequence, by adding the two terms in the Fibonacci sequence before the *n*th term, or by using the explicit formula:

$$F_{n} = \frac{\phi^{n} - (1 - \phi)^{n}}{\sqrt{5}}$$

- **2.4 a.** Answers may vary. Using the first four terms of the Lucas sequences, the values for *a*, *b*, and *c*, respectively, are 7, 24, and 25.
 - **b.** As noted in Part **b** of Discussion **2**, the values for *a*, *b*, and *c* always appear to form a Pythagorean triple when using terms in any Fibonacci-type sequence.
 - **c.** The value of *c* is not always a term in the Lucas sequence, as shown by the sample response in Part **a**.

- **2.5 a.** Answers may vary. Using the first four terms in the Fibonacci sequence, the value for *c* is 5. This is the fifth term in the sequence.
 - **b.** The term number corresponding to the hypotenuse always appears to be half the sum of the subscripts of the four consecutive terms. In other words, if the four Fibonacci terms are F_n , F_{n+1} , F_{n+2} , and F_{n+3} , then the term number of the hypotenuse is:

$$\frac{n + (n + 1) + (n + 2) + (n + 3)}{2} = 2n + 3$$

Note: Students may not recognize this pattern given only the limited number of examples encountered in this activity. You may wish to give more explicit directions, or to use this problem as an extended assignment.

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Activity 3

In this activity, students investigate and develop proofs of the Pythagorean theorem.

Materials List

- rulers (one per student)
- protractors (one per student)
- scissors (one pair per student)
- compass (optional)

Technology

• symbolic manipulator (optional)

Teacher Note

In the exploration, students develop a dissection proof of the Pythagorean theorem using paper and scissors.

Exploration

Students develop H.E. Dudeney's dissection proof of the Pythagorean theorem.

- **a–b.** Students should draw the triangles and squares using rulers and protractors.
 - **c.** The center is the intersection point of the diagonals.

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d. Student drawings should resemble the diagram below.



e-f. The four quadrilateral regions, along with the square on the shorter leg, can be arranged in the square on the hypotenuse as follows:



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g. This process may be used to demonstrate the Pythagorean theorem with any right triangle.

Discussion

- **a.** Sample response: Let the lengths of the legs of the right triangle be *a* and *b* and the length of the hypotenuse be *c*. The geometric representation for a^2 is the area of the square on the leg with length *a*, the geometric representation for b^2 is the area of the square on the leg with length *b*, and the geometric representation for c^2 is the area of the square of the square on the hypotenuse of length *c*.
- **b.** Sample response: The combined areas of the squares on the legs equals the area of the square on the hypotenuse.
- **c.** Sample response: No. The exploration appears to show that the sum of the areas of the squares on the legs equals the area of the square on the hypotenuse. However, examining a limited number of examples does not constitute a proof.

d. Sample response: Dissection involves cutting. In the exploration, a figure was cut into pieces then rearranged to demonstrate the Pythagorean theorem.

Assignment

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3.1 a. The inner figure in square 2 is a square. All four sides have length *c* because all four triangles are congruent. As shown in the diagram below, the sum of the measures of angles 1, 2, and 3 is 180°. The sum of the measures of angles 1, 4, and 5 is also 180°. Since angle 3 is congruent to angle 5, angle 4 must be congruent to angle 2. Therefore, angle 4 is a right angle. Similarly, all four angles of the inner quadrilateral are right angles.



square 2

b. Since square 1 contains four congruent right triangles and two different squares, its area is:

$$4\left(\frac{1}{2}\bullet a\bullet b\right) + a^2 + b^2$$

or $2ab + a^2 + b^2$. Since square 2 contains four congruent right triangles and one square, its area is:

$$4\left(\frac{1}{2}\bullet a\bullet b\right)+c^2$$

or $2ab + c^2$. Since squares 1 and 2 are congruent:

$$2ab + a2 + b2 = 2ab + c2$$
$$a2 + b2 = c2$$

***3.2** In general, the formula for the area of a trapezoid is:

$$\frac{1}{2}(b_1 + b_2)h$$

In this case, the formula yields the expression below:

$$\frac{1}{2}(a+b)(a+b) = \frac{1}{2}(a+b)^2 = \frac{1}{2}(a^2+2ab+b^2)$$

Adding the areas of the three right triangles yields the expression:

$$\frac{1}{2}ab + \frac{1}{2}ab + \frac{1}{2}c^2 = ab + \frac{1}{2}c^2$$

Setting these two expressions equal to each other:

$$\frac{1}{2}(a^{2} + 2ab + b^{2}) = ab + \frac{1}{2}c^{2}$$
$$a^{2} + 2ab + b^{2} = 2ab + c^{2}$$
$$a^{2} + b^{2} = c^{2}$$

*3.3 a. Sample response: In triangles *ACD* and *CBD*, angles *CAD* and *BCD* are complements of the same angle and thus are congruent. Similarly, angles *ACD* and *CBD* are complements of the same angle and are congruent. Thus, triangles *ACD* and *CBD* are similar.

In triangles ACD and ABC, angle CAB is a common angle and, as argued above, angles ACD and CBD are congruent. Thus, triangles ACD and ABC similar. In the same fashion, triangles CBD and ABC are similar.

b. Sample response: From the sets of similar triangles, the following proportions are true:

$$\frac{b}{c} = \frac{m}{b}$$
 and $\frac{a}{c} = \frac{n}{a}$

c. The proportions given in Part **b** yield the expressions $b^2 = cm$ and $a^2 = cn$. Adding these equations and simplifying results in the following:

$$a2 + b2 = cm + cn$$
$$a2 + b2 = c(m + n)$$
$$a2 + b2 = c(c)$$
$$a2 + b2 = c2$$
3.4 a. Sample response: Step 1 begins with the squares on the legs of the right triangle. By holding one side of square ABCD fixed and shearing the square, you obtain parallelogram AB'C'D, as seen in the following drawing:



Square *ABCD* and its sheared image, parallelogram AB'C'D, have the same area because they have the same base (*AD*) and height (*CD*).

b. Sample response: To reach Step 2 from Step 1, two squares have been sheared to form parallelograms with a common side. To reach Step 3, this shape is translated down by a length of *c*. In Step 4, the triangle area is translated down by a length of *c*.

Note: Euclid's method of shearing demonstrates the Pythagorean theorem by showing that the sum of the areas of the squares on the legs is equal to the area of the square on the hypotenuse.

* * * * *

3.5 The larger square is composed of four congruent right triangles with legs a and b and one smaller square with side b - a. Adding the areas of these regions yields the expression below:

$$4\left(\frac{1}{2}ab\right) + (b-a)^{2} = 2ab + b^{2} - 2ab + a^{2} = a^{2} + b^{2}$$

Using the formula for the area of a square, this area can also be expressed as c^2 . Setting these expressions equal to each other results in $a^2 + b^2 = c^2$.

3.6 a. Using the triangle on the left:

$$x^{2} = 1^{2} + \left(\sqrt{\phi}\right)^{2}$$
$$x = \sqrt{1 + \phi}$$

Using the triangle on the right:

$$y^{2} = \phi^{2} + \left(\sqrt{\phi}\right)^{2}$$
$$y = \sqrt{\phi^{2} + \phi} \text{ or } \sqrt{\phi(1 + \phi)}$$

- **b.** Since the ratios of the corresponding sides are all $1/\sqrt{\phi}$ and the corresponding angles are congruent—with measures θ , 90° and (90 θ)—the triangles are similar.
- c. All the corresponding parts are not congruent.
- **d.** Sample response: Using either triangle, the values of the tangent and cosine are shown below.

$$\tan \theta = \frac{1}{\sqrt{\phi}}$$
 $\cos \theta = \frac{\sqrt{\phi}}{\sqrt{1+\phi}}$

From Problem 1.2, $\phi^2 = 1 + \phi$. This means that $\phi = \sqrt{1 + \phi}$. Therefore, the two trigonometric ratios are equal.

e. Sample response: The side length of the Great Pyramid is $\sqrt{115^2 + 147^2}$ or approximately 187 m. The ratio of the side length to the length of half the base is about 1.62, which is very close to the golden ratio. If the ratio were actually the golden ratio, this triangle would be similar to the two given in Part **a**.

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Research Project

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Using the exact value for ϕ , the reciprocal of the golden ratio is:

$$\frac{1+\sqrt{5}}{2} - 1 = \frac{1}{2} + \frac{\sqrt{5}}{2} - 1$$
$$= \frac{\sqrt{5}}{2} - \frac{1}{2}$$

By the Pythagorean theorem, the hypotenuse of the right triangle in Figure 5 is $\sqrt{5}/2$. To construct the segment, students may use a compass to mark the length of the shorter leg of the right triangle on the hypotenuse. As shown below, the length of the remaining portion of the hypotenuse is the reciprocal of the golden ratio.



Answers to Summary Assessment

1.

- **b.** Sample response: 2, 0.333, 0.750, 0.571, 0.636, 0.611, 0.621, 0.617, 0.618, 0.618.
- **c.** Sample response: The limit of the sequence appears to be the reciprocal of the golden ratio.
- **d.** Sample response: When Steps 2 and 3 are interchanged, the limit of the sequence appears to be approximately 1.618, or the golden section.
- 2. Sample response: The area of square *ACDH* is 1^2 or 1. The area of rectangle *ABFG* is $\phi(\phi 1)$. Setting these expressions equal to each other:

$$\phi(\phi - 1) = 1$$
$$\phi^2 - \phi = 1$$
$$\phi^2 - \phi - 1 = 0$$

Solving the quadratic equation yields:

$$\phi = \frac{1 + \sqrt{5}}{2}$$
 or $\phi = \frac{1 - \sqrt{5}}{2}$

Since ϕ is a distance, it cannot be negative. Therefore, its exact value is:

$$\phi = \frac{1 + \sqrt{5}}{2}$$

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Module Assessment

- 1. Recall that in a golden rectangle, the ratio of the measures of the longer side to the shorter side is the golden ratio ϕ .
 - **a.** Find the length of the longer side of a golden rectangle whose shorter side measures 5 cm.
 - **b.** Find the length of the shorter side of a golden rectangle whose longer side measures 10 cm.
- 2. Recall that a golden triangle is an isosceles triangle with a leg-to-base ratio of ϕ . To complete, Parts **a–c** below, consider a golden triangle *ABC* in which angle *C* is the non-base angle.
 - **a.** Find *AB* if *AC* is 7.2 cm.
 - **b.** Find *AC* if *AB* is 13.7 m.
 - **c.** Find the measures of the three angles *A*, *B*, and *C*.
- **3.** Golden rectangles are "self-generating." In other words, golden rectangles can be constructed recursively from other golden rectangles. Determine whether or not golden triangles are self-generating. Use a diagram to support your response.
- 4. The first two terms of a Fibonacci-type sequence are -4 and -7.
 - **a.** List the first 10 terms of this sequence.
 - **b.** Describe the limit of the sequence formed by the following ratios:

$$\frac{F_{n+1}}{F_n}$$

- 5. Draw a rectangle with dimensions equal to the 11th and 12th terms of the Fibonacci sequence. Is this rectangle a golden rectangle? Justify your response.
- 6. A pet store has decided to breed gerbils. Although its original pair does not reproduce in the first month, they produce a pair of baby gerbils in every month after the first. Assuming that each new pair of gerbils follows this same breeding pattern—producing a new pair of gerbils in every month after the first—complete Parts **a**–**c** below.
 - **a.** Draw a tree diagram that shows the numbers of pairs that exist at the beginning of each of the next six months.
 - **b.** Write the numbers of pairs at the beginning of each month as a sequence.
 - **c.** Write a recursive formula that describes the sequence in Part **b**.

Answers to Module Assessment

 a. Since the ratio of the lengths of the longer side to the shorter side in a golden rectangle is φ:

$$l/w \approx 1.618$$

 $l/5 \approx 1.618$
 $l \approx 8.09 \text{ cm}$

b. Since the ratio of the lengths of the longer side to the shorter side is ϕ :

$$l/w \approx 1.618$$

 $10/w \approx 1.618$
 $w \approx 6.18$ cm

- 2. Since triangle ABC is a golden triangle, $AC/AB \approx 1.618$.
 - **a.** If AC = 7.2, $AB \approx 4.4$ cm.
 - **b.** If AB = 13.7, $AC \approx 22.2$ cm.
 - **c.** The measures of angles A and B are both 72° ; the measure of angle C is 36° .
- **3.** Sample response: The golden triangle is self-generating if you divide every isosceles golden triangle into two more isosceles triangles, where the smaller isosceles triangle is similar to the original. This procedure is shown in the diagram below.



- 4.
- **a.** The first 10 terms of this sequence are -4, -7, -11, -18, -29, -47, -76, -123, -199, and -322.
- **b.** The limit of the sequence formed by the ratios of consecutive terms appears to be ϕ .
- 5. Sample response: No, this is not a golden rectangle, since the ratio of sides does not equal the golden ratio. However, it is very close, because the ratio of 144 to 89 is approximately ϕ .

6. a. In the following sample tree diagram, each pair of gerbils is represented by a letter:



- **b.** The numbers of pairs at the beginning of each of the first six months, respectively, are 1, 1, 2, 3, 5, and 8. These are the first six terms of the Fibonacci sequence.
- c. One recursive formula for the Fibonacci sequence is:

$$\begin{cases} F_1 = 1 \\ F_2 = 1 \\ F_n = F_{n-1} + F_{n-2} \text{ for } n > 2 \end{cases}$$

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Flashbacks

Activity 1

1.1 Write a brief definition for each of the following sets of numbers.

- a. natural numbers
- **b.** whole numbers
- c. integers
- d. rational numbers
- e. irrational numbers
- **1.2 a.** Which of the triangles below are isosceles triangles?



b. Name a base angle for one of the isosceles triangles from Part **a**.

1.3 Given that $\triangle ABC \sim \triangle DEF$, find the value of *x*.



1.4 Solve each of the following proportions for *x*:

a.
$$\frac{14}{7} = \frac{x}{6}$$

b. $\frac{4}{7} = \frac{10}{x}$
c. $\frac{x}{7} = \frac{x+1}{21}$

Activity 2

2.1 Find the seventh term of the sequence defined by each of the following:

a.
$$T = 1, 4, 7, 10, ..., t_n$$

b. $V = n(n+1)^2$
c. $\begin{cases} L_1 = 7\\ L_n = L_{n-1} + 4 \end{cases}$

- **2.2** Consider the sequence S = 5, 10, 20, 40, 80, ...
 - **a.** Write an explicit formula that defines the sequence.
 - **b.** Write a recursive formula that defines the sequence.
 - **c.** What is the value of S_3 ?
 - **d.** What is the value of S_{20} ?
- 2.3 What value does each of the following sequences approach?
 - **a.** $\frac{1}{2}, \frac{2}{3}, \frac{3}{4}, \dots, \frac{n}{n+1}$ **b.** $1, \frac{1}{2}, \frac{1}{3}, \frac{1}{4}, \dots, \frac{1}{n}$
- **2.4** Consider a right triangle with legs of length *a* and *b* and a hypotenuse of length *c*.
 - **a.** Determine the value of c when a = 13 and b = 20.
 - **b.** Determine the value of *a* when b = 16.5 and c = 22.

Activity 3



3.1 Find the area of each of the following figures:

3.2 Expand and simplify each of the following expressions:

- **a.** $(a+b)^2$
- **b.** $(2x-3)^2$
- c. $(3a + 6c)^2$

3.3 Use right triangle *ABC* to complete Parts **a**–**c** below.



- **a.** What is the sine of $\angle CAB$?
- **b.** What is the cosine of $\angle BCA$?
- **c.** What is the tangent of $\angle BCA$?

Answers to Flashbacks

Activity 1

1.1

- **a.** Sample response: The set of natural numbers is the set {1, 2, 3, 4, 5, 6, ... }.
 - **b.** Sample response: The set of whole numbers is the union of the set of natural numbers and the set containing 0.
 - **c.** Sample response: The set of integers is the union of the set of whole numbers and the set containing their additive inverses.
 - **d.** Sample response: The set of rational numbers is the set of numbers that can be represented by a terminating or repeating decimal. This set can also be written as follows:

 $\{a/b \text{ where } a \text{ and } b \text{ are integers with } b \neq 0\}$

- e. Sample response: The set of irrational numbers is the set of numbers that cannot be represented as either terminating or repeating decimals.
- **1.2 a.** Triangles *XYZ*, *JKL*, and *GHI* are isosceles triangles.
 - **b.** Angles *X* and *Z* are the base angles for triangle *XYZ*, while angles *H* and *I* are the base angles for triangle *GHI*. The base angles for triangle *JKL* can be named only if one side is designated as the base.
- **1.3** Sample response:

$$\frac{3}{5} = \frac{x}{6}$$
$$18 = 5x$$
$$3.6 = x$$

1.4 a. x = 12**b.** x = 17.5

c. x = 0.5

Activity 2

2.1 a. The seventh term is 19.

- **b.** The seventh term is 448.
- **c.** The seventh term is 31.

2.2 a. Sample response:
$$S_n = 5(2)^{n-1}$$
.
b. Sample response:

$$\begin{cases} S_1 = 5\\ S_n = 2(S_{n-1}) \text{ for } n > 1 \end{cases}$$

c. $S_3 = 20$
d. $S_{20} = 5(2)^{20-1} = 2,621,440$
2.3 a. $\lim_{n \to \infty} \left(\frac{n}{n+1}\right) = 1$
b. $\lim_{n \to \infty} (1/n) = 0$
2.4 a. $c \approx 24$
b. $a \approx 14.6$

Activity 3

3.1	a.	61 cm^2
	b.	36 m^2
	c.	30 units ²
	d.	198 km ²
3.2	a.	$(a+b)^2 = a^2 + 2ab + b^2$
	b.	$(2x-3)^2 = 4x^2 - 12x + 9$
	c.	$(3a+6c)^2 = 9a^2 + 36ac + 36c^2$
3.3	a.	$\sin \angle CAB = BC/CA$
	b.	$\cos \angle BCA = BC/CA$
	c.	$\tan \angle BCA = AB/BC$

Rectangle Survey



Banking on Life



The price you pay for borrowing money—as well as the amount you earn by saving it—should be of interest to you. In this module, you learn how financial institutions calculate the interest they pay on savings accounts and the interest they charge on consumer loans.



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Teacher Edition Banking on Life

Overview

In this module, students investigate simple interest, compound interest, and amortization within the context of savings accounts and installment loans. They use spreadsheets to develop some financial formulas and to solve problems using a guess-and-check strategy.

Objectives

In this module, students will:

- determine simple and compound interest
- calculate amortization payments
- solve linear and exponential equations
- develop an intuitive understanding of *e*.

Prerequisites

For this module, students should know:

- how to write recursive and explicit formulas
- how to evaluate explicit formulas
- how to determine regression equations
- the definition of the limit of a sequence.

Time Line

Activity	1	2	3	Summary Assessment	Total
Days	3	3	2	1	9

Materials Required

• none

Technology

Software	1	2	3	Summary
				Assessment
spreadsheet	Х	X	Х	Х
graphing utility	Х	Х	Х	
symbolic manipulator	Х	Х	Х	Х

Banking on Life

Introduction

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Many students may already be familiar with some aspects of savings accounts and installment loans. You may wish to use the business section of your local newspaper to initiate a discussion of interest rates and investments.

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Activity 1

In this activity, students use spreadsheets to explore both simple and compound interest. They draw scatterplots, determine regression equations, and solve linear and exponential equations. **Note:** Since logarithms have not been introduced previously, students may solve exponential equations graphically or by using a guess-and-check method.

Materials List

• none

Technology

- spreadsheet
- graphing utility
- symbolic manipulator

Exploration 1

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Students examine the growth in the value of an investment that earns simple interest.

- **a.** The interest for 1 yr is $1000 \cdot 0.04 \cdot 1 = 40$.
- **b.** Sample table:

Year	Principal	Annual	Total	Principal plus
		Interest	Interest	Total Interest
1	\$1000.00	\$40.00	\$40.00	\$1040.00
2	\$1000.00	\$40.00	\$80.00	\$1080.00
3	\$1000.00	\$40.00	\$120.00	\$1120.00
:	:	:	:	:
16	\$1000.00	\$40.00	\$640.00	\$1640.00
17	\$1000.00	\$40.00	\$680.00	\$1680.00
18	\$1000.00	\$40.00	\$720.00	\$1720.00

c. Sample graph:



d. Sample response: The equation that models the scatterplot of interest versus time is I = 40t, where *I* is the interest and *t* is the time in years. The equation that models the scatterplot of principal plus interest versus time is B = 1000 + 40t where *B* is the principal plus interest and *t* is the time in years.

Discussion 1

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- **a.** Sample response: Both scatterplots appear to be linear, with the same slope.
- Sample response: Linear functions are the best models for these graphs. The graphs of the equations determined in Part d of Exploration 1 fit the corresponding points exactly.
- **c.** Sample response: The graphs are parallel lines with the same slope but different *y*-intercepts. The graph of principal plus interest versus time is a vertical translation of the graph of interest versus time.
- **d.** Sample response: In the equation for total interest, the slope is the interest earned per year, while the *y*-intercept represents the interest at the time of the initial investment, or 0. In the equation for principal plus interest, the slope is the interest earned per year, while the *y*-intercept represents the principal, or \$1000.
- e. 1. Sample response: According to the formula for simple interest, I = Prt. Using the distributive property, $B_t = P + Prt$ can then be rewritten as $B_t = P(1 + rt)$.
 - 2. The formula produces the same value obtained in the spreadsheet: $B_{18} = \$1000(1 + 0.04 \cdot 18) = \1720 .

Exploration 2

In this exploration, students use recursive formulas to build a spreadsheet to calculate the balance for a savings account earning compound interest. They then write an explicit formula for the account balance B_t after t years.

Year	Principal	Interest	Total Interest	Balance
1	\$1000.00	\$40.00	\$40.00	\$1040.00
2	\$1040.00	\$41.60	\$81.60	\$1081.60
3	\$1081.60	\$43.26	\$124.86	\$1124.86
:	•••	•••	:	•••
16	\$1800.94	\$72.04	\$872.98	\$1872.98
17	\$1872.98	\$74.92	\$947.90	\$1947.90
18	\$1947.90	\$77.92	\$1025.82	\$2025.82

a. Sample table:

b. $B_t = B_{t-1}(1+0.04)$

c. Sample graph:



d. 1.
$$B_1 = P_0(1+r)$$

2. $B_2 = B_1(1+r)$

3.
$$B_2 = P_0(1+r)(1+r) = P_0(1+r)^2$$

4.
$$B_3 = P_0(1+r)^3$$
; $B_4 = P_0(1+r)^4$; $B_5 = P_0(1+r)^5$

e. Sample response: In general, $B_t = P_0(1+r)^t$. Using the balance for year 18 from Table 2, $B_{18} = \$1000(1+0.04)^{18} \approx \2025.82 .

Discus	sion 2 (page 326)
а.	Sample response: Given the same interest rate, the balance in a savings account that earns compound interest is greater than the investment that earns simple interest. After 18 yr, the original investment of \$1000 grows to \$2025.82 at compound interest but only \$1720 at simple interest.
b.	Sample response: The amount of interest earned during each compounding period is calculated by using the simple-interest formula.
с.	Sample response: If no additional deposits or withdrawals are made, the total interest earned is the difference between the original principal and the final balance.
d.	Sample response: Enter the known values in the equation $B_t = P_0(1+r)^t$, then solve for P_0 .

Assignment

1.1	a.	Using the formula for simple interest,
		$I = \$1000 \bullet 0.04 \bullet 30 = \1200

- **b.** Sample response: It takes 100 yr to produce \$5000. This can be determined by solving the equation \$5000 = \$1000(1 + 0.04t) for t.
- **c.** Sample response: They would need to invest approximately \$8720.93. This can be found by solving the equation $15,000 = P(1+0.04 \cdot 18)$, for *P*.
- **a.** The balance can be found using the formula for interest *1.2 compounded annually: $B_{30} = \$1000(1+0.04)^{30} \approx \3243.40 . The interest earned is 3243.40 - 1000 = 2243.40.
 - **b.** Sample response: It takes approximately 41 yr for the account to grow to \$5000. This can be determined by solving the following equation for t: $5000 = 1000(1 + 0.04)^{t}$.
 - c. 1. Sample response: They would need to deposit about \$7404.42. This can be found by solving the equation below for P_0 : \$15,000 = $P_0(1+0.04)^{18}$.
 - 2. For the investment to be worth \$15,000 after 18 yr, the account for which interest is compounded annually would require an initial deposit \$1316.51 less than that for the one which earns only simple interest.

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- **1.3 a.** If the deposit is made on the 10th birthday, the total is $\$1000(1 + 0.04 \cdot 18) + \$500(1 + 0.04 \cdot 8) = \2380 .
 - **b.** Sample response: When \$500 dollars are added to the account, it creates a step in the scatterplot. The slope of the remainder of the scatterplot is 60 rather than 40.



1.4 a. $\$150(1-0.15)^3 = \92.12

- **b.** Sample response: The price will be less than \$10 in the 17th week. This can be calculated as follows: $150(1 - 0.15)^x < 10 \Rightarrow x = 17$.
- c. Sample response: This is not true. Although the price will get very close to 0, it will never be exactly 0. Even after 52 weeks, for example, the price of a \$150 item will still be \$0.03. In reality, the owners would probably sell the entire inventory within a few weeks of announcing the sale.
- **1.5** Sample response: There are 15,000 items to be rotated at 12% each six months. This means that there are $0.12 \cdot 15,000$, or 1800 of the items on display at any given time. Assuming that 1800 of the items in the rotating collection are on display at the start, one way to find the amount of time required to rotate through all the items is by solving for *t* in the equation:

$$15,000 = 1800(1 + 0.12)^{t}$$

It will take approximately 19 six-month periods, or 9.5 years, to display all the items.

* * * * * * * * * *

Activity 2

In this activity, students explore how increasing the number of compoundings per year affects the future value of an account.

Materials List

• none

Technology

- spreadsheet
- graphing utility
- symbolic manipulator

Exploration

(page 327)

Students investigate a savings account in which interest is compounded more than once per year.

- **a.** The interest rate per compounding period is $0.04/12 \approx 0.0033$.
- **b.** In the following sample table, the fractional form of the interest rate per period, 0.04/12, was used to calculate the monthly balances.

Month	Principal	Interest	Total Interest	Balance
1	\$1000.00	\$3.33	\$3.33	\$1003.33
2	\$1003.33	\$3.34	\$6.68	\$1006.68
3	\$1006.68	\$3.36	\$10.03	\$1010.03
:	:	:	:	•
214	\$2031.59	\$6.77	\$1038.36	\$2038.36
215	\$2038.36	\$6.79	\$1045.16	\$2045.16
216	\$2045.16	\$6.82	\$1051.97	\$2051.97

c. Sample graph:



d. One possible formula, where *n* is the number of times interest is compounded per year, is:

$$B_t = P_0 \left(1 + \frac{r}{n}\right)^{nt}$$

Using the balance for month 216:

$$B_{18} = \$1000 \left(1 + \frac{0.04}{12}\right)^{18 \cdot 12} \approx \$2051.97$$

e. Note: Students may observe that the graphs are so close together that it is impossible to tell them apart. In the sample graph below, the domain is $0 \le x \le 100$, where x is the time in years. With smaller domains, the graphs appear more linear but are still indistinguishable.



f. Sample table:

No. of Compoundings per Year (n)	Balance at End of Year (in dollars)
1	2
10	2.59374246
100	2.70481383
1000	2.71692393
10,000	2.71814593
100,000	2.71826824
1,000,000	2.71828047
10,000,000	2.71828169
100,000,000	2.7182818

g. The limit appears to be approximately 2.7182818. **Note:** You may also wish to ask students to examine the graph of an equation such as the one shown below:



h. Sample spreadsheet:

No. of Compoundings per Year (n)	$B_1 = \left(1 + \frac{1}{n}\right)^n$	$B_1 = \left(1 + \frac{2}{n}\right)^n$	$B_1 = \left(1 + \frac{3}{n}\right)^n$
1	2	3	4
10	2.59374246	6.191736422	13.78584918
100	2.704813829	7.244646118	19.21863198
1000	2.716923932	7.37431239	19.99553462
10,000	2.718145927	7.387578632	20.07650227
100,000	2.718268237	7.388908321	20.08463311
1,000,000	2.718280469	7.389041321	20.08544654
10,000,000	2.718281694	7.389054613	20.08552788
100,000,000	2.718281798	7.389056025	20.0855361

i. 1.
$$e^2 \approx 7.389056 \approx \left(1 + \frac{2}{n}\right)^n$$
, when *n* is large
2. $e^3 \approx 20.085537 \approx \left(1 + \frac{3}{n}\right)^n$, when *n* is large

Discussion

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- **a.** Sample response: The balance when compounding monthly is greater than when compounding yearly. After 18 yr, the balance is \$2051.97 instead of \$2025.82.
- **b. 1.** Sample response: The graphs are all exponential and are virtually indistinguishable.
 - 2. Sample response: I wouldn't expect the graphs to change.
- **c.** Sample response: The values would be the same.
- **d.** Sample response: This calculator probably determines answers to 14 decimal places. In this case, $1/10^{14} \approx 0$ and the following expression would be treated as 1.

$$1 + \frac{1}{10^{14}}$$

e. Sample response: Since the following relationship appears to be true for very large values of *n*

$$e^r = \left(1 + \frac{r}{n}\right)^n$$

the formula for account balance when interest is compounded continuously could be written as $B_t = P_0 e^{rt}$.

Assignment

- c. Sample response: In general, as the number of compoundings per year increases, the account balances also increase. However, the amount of increase becomes smaller and smaller. Compounding more often than daily produces negligible increases. This suggests that there is a limit to the balance as the number of compoundings increases.
- **2.2** By using a spreadsheet to experiment with various interest rates, students should observe that changes in the interest rate produce much greater changes in the account balance than changes in the number of compoundings.
- **2.3 a.** Sample response:

$$B_1 = \$1000 \left(1 + \frac{0.03}{4}\right)^{4 \cdot 1} \approx \$1030.34$$

- **b.** Solving the equation $$1030.34 = $1000(1 + r)^1$ for *r* results in an APY of approximately 3.03%.
- **c.** Using a method similar to that described in Parts a and b, the APY is approximately 5.12%.

$$B_{1} = P_{0} \left(1 + \frac{0.05}{12} \right)^{12}$$

$$\approx P_{0} (1.0512)$$

$$P_{0} (1+r) = P_{0} (1.0512)$$

$$r = 0.0512$$

- **2.4** a. Sample response: No. As the number of compoundings gets large, the resulting balance approaches a limit. Therefore, the balance of the account will not increase by a significant amount if the interest is compounded every hour rather than every day. For example, \$100,000 invested at an annual interest rate of 9%, compounded daily, for 1 year results in a balance of \$109,417.38. When compounded hourly, the balance after 1 year is \$109,417.43. This is only a 5-cent difference (or about 0.00005%).
 - **b.** Sample response: As the number of compoundings increases, the interest earned, and therefore the account balance, increases. As the number of compoundings approaches infinity, however, the account balance approaches a limit.
- **2.5** For small values of *n*,

$$e^{r} > \left(1 + \frac{r}{n}\right)$$
$$* * * * *$$

- **2.6** The population will be 320 when $t \approx 6.86$ days. Some students may graph the equations $y = 8e^{0.538t}$ and y = 320, then determine their point of intersection. Others may use a symbolic manipulator to solve the equation $320 = 8e^{0.538t}$ for t.
- 2.7 The population after 10 hr is approximately 163 bacteria. This can be found by evaluating the following equation, where *P* represents population: $P_{10} = 100(1 + 0.05)^{10} \approx 163$.
- **2.8** Sample response: It would take approximately 28 yr for the population to decline to less than 100 birds. This can be found by solving the following equation for $t: 100 = 1000(1 0.08)^t$.
- **2.9** Sample response: The annual growth rate is approximately 66.3%. This can be found by solving the equation $115 = 25(1 + r)^3$ for *r*.

* * * * * * * * * *

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Activity 3

In this activity, students use simple interest and recursive equations to build a spreadsheet that calculates the size of monthly payments for installment loans.

Materials List

• none

Technology

- spreadsheet
- graphing utility
- symbolic manipulator

Exploration

In this exploration, students use a spreadsheet and guess-and-check strategies to investigate amortization.

- **a.** Predictions will vary. Sample response: \$200.
- **b. 1.** $I = P \bullet r \bullet t = 4000(0.09/12)1 = 30 .
 - **2.** Sample response: 200 30 = \$170.
 - 3. Sample response: 4000 170 = \$3830.

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c. The table below shows the appropriate formulas for Microsoft Excel. Note that the cells containing the APR and estimated payment are referenced as fixed cells in subsequent formulas.

		Α	В	С
	1	Amount	APR	Estimated
		Borrowed		Payment
2	4000	0.09	182.74	
3				
4	Payment No.	Loan Balance	Interest Payment	Principal
		After Payment		Payment
5		=A2		
6	1	=B5–D6	=B5*\$B\$2/12	=\$C\$2–C6
7	2	=B6–D7	=B6*\$B\$2/12	=\$C\$2–C7
8	3	=B7–D8	=B7*\$B\$2/12	=\$C\$2–C8
	:	•	:	
27	22	=B26–D27	=B26*\$B\$2/12	=\$C\$2–C27
28	23	=B27–D28	=B27*\$B\$2/12	=\$C\$2-C28
29	24	=B28–D29	=B28*\$B\$2/12	=\$C\$2–C29

Students should experiment with different values for the estimated payment until the loan balance reaches 0 after the 24th payment. The monthly payment required to repay the loan in 24 months is \$182.74.

Amount	APR	Estimated	
Borrowed		Payment	
4000	0.09	182.74	
Payment No.	Loan Balance after	Interest	Principal
	Payment	Payment	Payment
	4000.00		
1	3847.26	30.00	152.74
2	3693.37	28.85	153.89
3	3538.33	27.70	155.04
÷	:	:	:
22	361.38	4.05	178.69
23	181.35	2.71	180.03
24	(0.03)	1.36	181.38

 Sample response: The total cost of the loan is \$182.74 • 24 = \$4385.76. The finance charges are \$4385.76 - \$4000 = \$385.76.

d.

2. The total cost of the car is 4385.76 + 1000 = 5385.76.

- e. Sample response: The maximum amount the student can borrow is \$2188.91. This can be found by entering \$100 for the estimated payment, then experimenting with different values for the amount borrowed until the loan balance after the 24th payment is 0 (or less).
- **f.** Sample response: It will take 48 months to repay the loan. This can be found by entering \$4000 for the amount borrowed, \$100 for the estimated payment, and extending the spreadsheet until the loan balance reaches 0 (or less). The last payment is actually \$73.55.

Discussion

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- **a.** Sample response: The formula for simple interest is used to calculate the interest paid in each installment.
- **b.** Over 24 months, the student would pay \$385.73 in interest. **Note:** This is 3 cents less than the sample response given in Part **d** of the exploration, since the final installment is only \$182.71.
- **c.** The monthly payment can be reduced by decreasing the amount borrowed, finding a lower APR, increasing the number of payments allowed to pay back the loan, or any combination of these options.
- **d.** Sample response: Increasing the loan repayment time increases the total interest cost.
- e. Sample response: The two formulas are very similar except that the monthly payment is subtracted from the balance owed on a loan.

Teacher Note

In the assignment, students should round monthly payments to the nearest cent. In practice, the final payment is adjusted to compensate for the small error this causes in the total cost of the loan. You may wish to encourage students to use recursive methods, spreadsheets, and formulas to check their results.

Assignment

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3.1 a. The monthly payment can be calculated as follows:

$$M = \$50,000 \left| \frac{0.08}{12} \right| = \$366.88 \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right) \right| = 1 \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right) \right| = 1$$

b. The interest paid is $12 \cdot 30 \cdot \$366.88 - \$50,000 = \$82,076.80$.

c. The balance remaining after 5 yr can be calculated as follows:

$$B_{60} = 50,000 \left(1 + \frac{0.08}{12}\right)^{60} - 366.88 \left[\frac{\left(1 + \frac{0.08}{12}\right)^{60} - 1}{\frac{0.08}{12}}\right] \approx \$47,535.10$$

3.2 a. Sample response: I could borrow \$61,327.57. This can be determined by solving the equation below for *P*.

$$\$450 = P \left| \frac{0.08}{12} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 30} \right| \\ \left| 1 - \frac{0.08}{12} \right| \\ \left| 1$$

b. Sample response: I could borrow \$47,088.26. This can be determined by solving the equation below for *P*.

$$\$450 = P \left| \frac{0.08}{12} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 15} \right| \\ \left| 1 - \frac{0.08}{12} \right| \\ \left| 1$$

c. Sample response: I could borrow \$33,463.29. This can be determined by solving the equation below for *P*.

$$\$450 = P \left| \frac{\frac{0.16}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.16}{12}} \right)^{12 \cdot 30} \right|} \right|$$

3.3 a. Sample response: It will take Lisa approximately 34 yr to repay the loan. This can be determined by solving the equation below for *t*.

$$\$500 = \$70,000 \left| \frac{0.08}{12} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12t} \right| \\ \right|$$

- **b.** Using the explicit formula for monthly payment M, Lisa would have to pay approximately \$513.64 per month to repay the loan in 30 years.
- **c.** Lisa would need to increase her down payment by approximately \$1858.25. This can be found by solving the equation below for *P* and subtracting the result from \$70,000:

$$\$500 = P \left| \frac{\frac{0.08}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12\cdot30} \right|} \right|$$

3.4 The Jakes need an APR of approximately 7%. Students may approach this problem using a spreadsheet, or they may use a symbolic manipulator to solve the following equation for *r*: **Note:** Some symbolic manipulators may not be able to handle this task.

$$\$350 = \$45,000 \left| \frac{\frac{r}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{r}{12}} \right)^{12 \cdot 20} \right|} \right|$$

***3.5 a.** The monthly payment for the 15-yr loan is:

$$M = \$65,000 \left| \frac{\frac{0.075}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.075}{12}} \right) \right|} \right| = \$602.56$$

The monthly payment for the 30-yr loan is:

$$M = \$65,000 \left| \frac{\frac{0.075}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.075}{12}} \right)^{12\cdot30} \right|} \right| = \$454.49$$

- **b.** The interest paid on the 15-yr loan can be calculated as follows: 12 15 \$602.56 \$65,000 = \$43,460.80 . Similarly, the interest paid on the 30-yr loan is 12 30 \$454.49 \$65,000 = \$98,616.40.
- c. The amount remaining on the 30-yr loan after 15 yr is:

$$B_{180} = \$65,000 \left(1 + \frac{0.075}{12}\right)^{180} - 454.49 \left[\frac{\left(1 + \frac{0.075}{12}\right)^{180} - 1}{\frac{0.075}{12}}\right] = \$49,027.14$$

- **3.6 a.** The maximum amount of money Wynette can borrow is $$22,000 \cdot 0.80 = $17,600$.
 - **b.** 1. The monthly payment for the 36-month loan is:

$$\$17,600 \left| \frac{\frac{0.08}{12}}{\left| 1 - \frac{1}{\left(1 + \frac{0.08}{12} \right)^{36}} \right|} = \$551.52$$

- 2. The interest cost is $551.52 \cdot 36 17,600 = 2254.72$.
- **3.** The total cost of the car is: \$22,000 • 0.2 + \$551.52 • 36 = \$24,254.72

c. 1. The monthly payment for the 60-month loan is:



- 2. The total interest cost is $369.63 \cdot 60 17,600 = 4577.80$.
- **3.** The total cost of the car is:

 $22,000 \cdot 0.2 + 369.63 \cdot 60 = 26,577.80$

3.7 a. Sample response: The balance at the end of 2 yr is \$1974.46, as shown in the spreadsheet below.

Payment No.	Loan Balance after Payment	Interest Payment	Principal Payment
	5000.00		
1	4883.33	33.33	116.67
2	4765.89	32.56	117.44
3	4647.66	31.77	118.23
:	:	:	:
22	2245.42	15.86	134.14
23	2110.39	14.97	135.03
24	1974.46	14.07	135.93

b. The total interest cost of the balloon-payment loan using monthly installments of \$150 is 24 • \$150 - (\$5000 - \$1974.46) = \$574.46
The total interest cost of the traditional loan with monthly installments of \$226.14 is 24 • \$226.14 - \$5000 = \$427.27

The balloon-payment loan costs more because there is always a larger monthly balance on which interest is calculated. Whenever a monthly installment is made, the interest is always paid first. The principal is reduced by the remaining amount. Since the monthly payment is smaller in a balloon-payment loan, less money is available to reduce the principal.

c. Sample response: A balloon-payment loan might be useful if you have a limited amount of cash available now, but expect to receive a large amount later. This would allow you to purchase and use an item while making smaller monthly payments. When the balance comes due, you could use the large single source of income to pay off the loan. Salespeople who have a small base salary but receive periodic large commissions might benefit from this type of loan.

* * * * * * * * * *

Depending on the type of account, interest rates at most financial institutions can vary from year to year, or day to day. Students also may uncover differences in the compounding periods used by full-service banks and credit unions. Interest rates and terms for car loans also will vary among financial institutions. In general, loans for new cars offer lower interest rates and longer terms than those for used cars.
Answers to Summary Assessment

1. The average daily balance of \$471.67 can be determined using a table like the one below.

Day	Daily Balance (\$)		
1	250		
2	250		
Ν	Ν		
4	250		
5	265		
6	415		
•••			
29	675		
30	800		

2. The finance charge is:

$$471.67 \bullet \frac{0.18}{12} \approx $7.08$$

- **3. a.** Sample response: The balance due is \$471.67 + \$7.08 = \$478.75. The minimum payment is \$50 since 2% of \$478.75 is only \$9.58.
 - **b.** Sample response: The balance due must be greater than \$2500. This can be determined by solving the equation 50 = 0.02x for x.
- 4. a. Sample response: Using the spreadsheet below, it would take 25 yr (300 months) to pay off the \$7500. The balance due becomes approximately \$2500 after 210 months. The monthly payment becomes \$50 thereafter.

Month	Account	Interest	Balance Due	Payment
	Balance	Owed		
1	7500.00	112.50	7612.50	152.25
2	7460.25	111.90	7572.15	151.44
3	7420.71	111.31	7532.02	150.64
•••	•••		•	
209	2483.26	37.25	2520.51	50.41
210	2470.10	37.05	2507.15	50.14
211	2457.00	36.86	2493.86	50.00
212	2443.86	36.66	2480.52	50.00
•••	•••		•	
299	84.87	1.27	86.14	50.00
300	36.14	0.54	36.68	36.68

- **b.** Sample response: The total interest paid of \$16,302.30 can be found by adding the values in the interest column of the spreadsheet in Part **a**.
- 5. a. Sample response: The monthly payment is $0.02 \cdot \$7500 = \150 . It would take 7.83 yr (approximately 94 months) to pay off the credit-card balance this way. This can be determined by solving the equation below for *t*:

$$\$150 = \$7500 \left| \frac{0.18}{12} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \left(\frac{1}{1 + \frac{0.18}{12}} \right)^{12t} \right| \\ \left| 1 - \frac{1}{1 + \frac{0.18}{12}} \right| \\ \left| 1 - \frac{1}{1 + \frac{0.18}$$

- **b.** Sample response: Since the last payment is only \$16.77, the total interest is $93 \cdot $150 + $16.77 $7500 = 6466.77 .
- **c.** Sample response: The finance charges are \$9835.53 less using the installment method, and the time required to pay off the loan is more than 17 yr less. If I could afford it, I would rather pay off the loan using the installment method.

Module Assessment

- 1. Imagine that you have invested \$7500 in a certificate of deposit (CD) for 5 yr.
 - **a.** Calculate the value of your investment after 5 yr if the CD pays simple interest of 8% per year.
 - **b.** Calculate the value of your investment after 5 yr if the CD offers an annual interest rate of 8%, compounded monthly.
- **c.** Explain why compound interest and simple interest yield different values for the investment. Include examples to support your response.
- 2. Liana plans to deposit \$750 in a savings account. In 8 yr, she would like her investment to grow to \$1250. What annual interest rate, compounded quarterly, does she need to meet this goal?
- **3.** Which savings account is a better investment: one that offers an annual interest rate of 3.5% compounded daily, or one that earns 4% per year compounded annually? Justify your response.
- 4. Determine the monthly installment necessary to repay a \$12,000 loan with an APR of 13% in 4 yr.
- 5. The Sojo family is planning to buy a new home. The purchase price of the house is \$70,000 and their banker has offered them two possible payment plans.

Under plan A, the Sojos would make a down payment of \$20,000, then borrow \$50,000 for 20 yr at an APR of 8%.

Under plan B, the family would make a down payment of \$30,000, then borrow \$40,000 for 30 yr at an APR of 8.5%.

Describe some advantages and disadvantages to each plan and explain which plan you would recommend to the family.

Answers to Module Assessment

- 1. **a.** Using the formula for simple interest, the value of the investment after 5 yr is $$7500(1 + 0.08 \cdot 5) = $10,500$.
 - **b.** Using the formula for compound interest, the value of the investment after 5 yr is:

$$7500\left(1+\frac{0.08}{12}\right)^{12^{\bullet5}} \approx 11,173.84$$

- c. Sample response: Since compound interest pays interest on the principal plus the accumulated interest, the ending balance is always greater than that earned by simple interest. This can be observed in the answers to Parts **a** and **b**. The CD that pays compound interest is worth \$673.84 more after 5 yr.
- 2. Students may complete this problem by solving the following equation for *r*:

$$1250 = 750\left(1 + \frac{r}{4}\right)^{8 \cdot 4}$$

Since $r \approx 0.064$, the annual interest rate required is 6.4%.

3. Sample response: In 1 yr, \$1000 invested at 3.5% per year, compounded daily, results in the following account balance:

$$1000\left(1+\frac{0.035}{365}\right)^{365} \approx 1035.62$$

The same amount invested at 4% per year, compounded annually, results in the balance below:

$$1000\left(1+\frac{0.04}{1}\right)^{1} = 1040$$

Therefore, the 4% account is the better investment.

4. The size of the monthly payment can be calculated as follows:

$$\$12,000 \left| \frac{0.13}{12} \right| = \$321.93$$
$$\left| 1 - \left(\frac{1}{1 + \frac{0.13}{12}} \right)^{4 \cdot 12} \right| = \$321.93$$

5. Sample response: Using plan A, the monthly payment is:

$$\$50,000 \left| \frac{\frac{0.08}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.08}{12}} \right)^{12 \cdot 20} \right|} = \$418.22$$

The total interest paid is $$418.22 \cdot 240 - $50,000 = $50,372.80$.

Using plan B, the monthly payment is:

$$\$40,000 \left| \frac{\frac{0.085}{12}}{\left| 1 - \left(\frac{1}{1 + \frac{0.085}{12}} \right)^{12 \cdot 30} \right|} = \$307.57$$

The total interest paid is $307.57 \cdot 240 - 40,000 = 70,725.20$.

Plan A is cheaper overall, takes less time to pay off, and requires less money down. However, the monthly payments are larger. Plan B is more costly, takes more time to pay off, and requires more money down, but the monthly payments are smaller. If the Sojos can afford the larger payment, they should take plan A.

Selected References

- Broverman, S. A. *Mathematics of Investment and Credit*. Winsted and Avon, CT: ACTEX Publications, 1991.
- Brigham, E. F. *Financial Management: Theory and Practice*. Hinsdale, IL: Holt, Rinehart and Winston, 1979.

Flashbacks

Activity 1

1.1 Use the arithmetic sequence below to complete Parts **a** and **b**:

4, 7, 10, 13, 16, ...

- **a.** Write a recursive formula to define t_n , the *n*th term in the sequence.
- **b.** Write an explicit formula to define t_n , the *n*th term in the sequence.
- **1.2 a.** Determine the value of V in the equation below when r = 2.4 cm:

$$V = \frac{4}{3}\pi r^3$$

b. Determine the value of *P* in the following equation when l = 3.8 cm and w = 1.7 cm:

$$P = 2(l + w)$$

- **1.3** Solve each of the following equations for *x*.
 - **a.** 5(x+1) 3 = x
 - **b.** $3^{x+1} = 27$
 - **c.** $2.4^{x+1} = 11.3$
 - **d.** $(x+4)^5 = 5.1$

Activity 2

2.1 Solve each of the following equations for *d*.

a. S = d/t

b.
$$F = G_1 \frac{m_1 \bullet m_2}{d^2}$$

2.2 a. Solve the following equation for *t*.

$$a = \frac{V_f - V_i}{t}$$

b. Solve the equation below for *m*:

$$F = \frac{mv^2}{r}$$

2.3 Calculate the simple interest earned on an investment of \$5000 at an annual interest rate of 4% for 4 yr.

Activity 3

- **3.1** A savings account offers an annual interest rate of 4.5%, compounded monthly. If you make an initial deposit of \$2500, what will the balance be after 5 yr?
- **3.2** How long would it take the account described in Flashback **3.1** to reach a balance \$7000?

Answers to Flashbacks

Activity 1

1.1 a. The recursive formula is $t_n = t_{n-1} + 3$ for $t_1 = 4$ and $n \ge 2$. b. The explicit formula is $t_n = 3n + 1$ for $n \ge 1$. 1.2 a. $V = \frac{4}{3}\pi(2.4)^3 \approx 58 \text{ cm}^3$ b. P = 2(3.8 + 1.7) = 11 cm1.3 a. x = -1/2b. x = 2c. $x \approx 1.77$ d. $x \approx -2.6$

Activity 2

2.1 a.
$$d = St$$

b. $d = \sqrt{G_1 \frac{m_1 \cdot m_2}{F}}$
2.2 a. $t = \frac{V_f - V_i}{a}$
b. $m = \frac{V^2}{rF}$

2.3 The simple interest is $5000 \cdot 0.04 \cdot 4 = 800$.

Activity 3

3.1 The balance can be found as follows:

$$2500\left(1+\frac{0.045}{12}\right)^{12*5} \approx 3129.49$$

3.2 By solving the equation below for *t*, students should determine that it would take approximately 23 yr for the balance to reach \$7500:

$$7000 = 2500 \left(1 + \frac{0.045}{12}\right)^{12t}$$